

Elections Canada

Are you a Canadian citizen?

Yes

No

If yes, do you authorize the CRA to provide your name, address and date of birth to Elections Canada to update your information on the National Register of Electors?

Yes

No

Foreign Reporting

Did you own or hold foreign property with a total cost of \$100,000 Canadian or more at any time during the year? If so, please provide details.

Yes

No

Sale or Disposition of a Principal Residence or Other Real Property

Did you sell or dispose of your principal residence this year?

Yes No

Did you sell or dispose of any other real property (cottage, vacation home, vacant land, etc.)?

Yes No

Complete address of the property sold, including postal code (attach additional page, if required):

Year
purchased:

Sold
price:

Purchased
Price:

Foreign Pensions

Did you receive a pension from a country other than Canada?

Yes No

If yes, provide the following details for each pension received (attach additional pages, if required)

Country: _____	Amount: _____	Exempt portion: _____
Currency: _____	Start date: _____	Foreign taxes paid: _____

Tax on Split Income Requirement

Did you receive any of the following types of income from a private business, activity or profession where a related person who is resident in Canada has a significant interest or is actively involved:

1. Dividends or shareholder benefits from a private corporation Yes No
2. Partnership or Trust income from a related business Yes No
3. Rental income (including through a trust or partnership) where a related person is involved Yes No
4. Interest on loans to a private corporation, partnership or trust Yes No
5. Income or gains from the disposition of private shares or other property Yes No

Income

- T4 Slips – Employment income Yes No
- T4A Slips – Commission, self-employment, pension and scholarships Yes No
- T4AP Slips – Canada Pension Plan benefits Yes No
- T4A(OAS) Slip – Old Age Security Yes No
- T4E Slips – Employment insurance\ Repayment to CERB Yes No
- T4PS Slips – Profit Sharing Plans Yes No
- T4RSP Slips – RRSP income/withdrawals Yes No
- T4RIF Slips – RRIF income/withdrawals Yes No
- T5 Slips – Investment income Yes No
- T3 Slips – Income from trust allocations Yes No
- T5013 Slips – Partnership income Yes No
- T5008 Slips – Income from security transactions Yes No
- T5007 Slips – Social assistance and workers compensation Yes No
- Details on the sale of unregistered stocks, bonds, mutual funds, etc Yes No
- Foreign income Yes No
- Details of rental income and expenses Yes No
- Details of self-employed income and expenses Yes No
- Details on spousal support income or expense Yes No
- Any other income to report not reported on a slip Yes No

Deductions and Tax Credits

- RRSP contributions Yes No
- Childcare expenses Yes No
- Union, professional or association dues (for which not reimbursed) Yes No
- Moving expenses Yes No
- Carrying charges (interest and accounting fees) Yes No
- Employment expenses (T2200 from employer required) Yes No
- Did you contribute to a first home savings account Yes No
- Northern resident deduction and travel expenses Yes No
- Caregiver credit Yes No
- Disability credit Yes No
- Interest paid on student loans Yes No
- T2202A Slips – Tuition paid Yes No
- Medical expenses for (RX's please get statement from pharmacy) Yes No
- Charitable donations Yes No
- Political contributions Yes No
- Provincial credits – property tax and/or rent Yes No
- First time home buyers tax credit Yes No
- Tax paid by installments Yes No
- Did you include your property tax statement? Yes No