



## 3<sup>rd</sup> Party Authority Form

If you would like somebody to act on your behalf when taking advice from us, you will need to complete and return this form.

### Customer Declaration

I agree to the following:

- I authorise the Named Person to act on my behalf in this transaction
- I understand that any information given to the Named Person will be deemed to have been given to me
- I confirm that the Named Person is in a position to provide my information in a full and accurate way
- I give permission to the Named Person to discuss all aspects of my transaction on my behalf
- I understand that as I am not party to the advice meetings it is my responsibility to review the documents to check their accuracy and ensure I understand the advice

Your name	<input type="text"/>
Transaction type	<input type="text"/>
Your full address (including postcode)	<input type="text"/>
Your contact details	<input type="text"/>
Signed	<input type="text"/>
Date	<input type="text"/>

### 3<sup>rd</sup> Party/Named Person/Representative's Details

Named Person/Representative's name	<input type="text"/>
Relationship to customer	<input type="text"/>
Named Person/ Representative's address	<input type="text"/>
Named Person/ Representative's contact details	<input type="text"/>

**Please tell us of any changes. We will act on this form until you tell us otherwise.**