



MITTAL LIFE STYLE LIMITED

Unit No. 8/9, Ravi Kiran, New Link Road, Andheri-(West), Mumbai, MH 400053

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CIN : L18101MH2005PLC155786

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE RIGHTS ISSUE COMMITTEE OF MITTAL LIFE STYLE LIMITED HELD ON MONDAY, JANUARY 23, 2023.

Approval and Adoption of the Draft Letter of Offer in relation to the Rights Issue of the Company

The Chairman informed the Committee that the Company is about to file the Draft Letter of Offer with National Stock Exchange of India Limited (the "**Stock Exchange**") and the Draft Letter of Offer has to be approved and finalised for the purpose of filing with the relevant authorities. Post discussions, the following resolution was passed unanimously:

"RESOLVED THAT, in accordance with all applicable laws including the Companies Act, 2013 and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "**SEBI ICDR Regulations**") in connection with the Company's proposed rights issue of equity shares, and subject to the Draft Letter of Offer being duly signed by the Directors of the Company and the Chief Financial Officer, the Draft Letter of Offer ("**DLOF**") placed before the Committee be and is hereby approved and adopted for filing with National Stock Exchange of India Limited, the stock exchange where the Company's equity shares are proposed to be listed (the "**Stock Exchange**") and/or any other regulatory authority, as may be necessary."

"RESOLVED FURTHER THAT, Mr. Brijeshkumar Mittal, Chairman and Managing Director, Mr. Pratik Mittal- Executive Director and Chief Financial Officer and/or the Company Secretary and Compliance Officer of the Company, be and are hereby authorized to incorporate the information/ approval of Stock Exchange and approve and adopt the DLOF, any subsequent changes, correction, updates, alterations, revisions, modifications or amendments in the DLOF in accordance with the applicable law and regulations prior to adopting and filing the DLOF with Stock Exchange."

"RESOLVED FURTHER THAT, the members of the Committee and the Chief Financial Officer of the Company be and are hereby authorised to sign the said DLOF for and on behalf of the Company and file the same with the Stock Exchange."

"RESOLVED FURTHER THAT, any members of the Committee and the Company Secretary and Compliance Officer of the Company, be and is hereby severally authorised to take all steps for giving effect to the aforesaid resolution."

"RESOLVED FURTHER THAT, a copy of the above resolution, certified to be true by any of the Directors of the Company or the duly appointed Company Secretary of the Company, be furnished wherever necessary."

For Mittal Life Style Limited

Brijeshkumar Mittal
Director
DIN: 02161984

