

NOTICE OF ANNUAL AND SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the Annual and Special General Meeting of the shareholders of **GALORE RESOURCES INC.** (the "Company") will be held at Suite 1300 – 925 West Georgia Street, Vancouver, British Columbia, on Thursday, November 8, 2018, at the hour of 10:30 A.M., Pacific Time, for the following purposes:

1. To receive and consider the report of the Directors and the financial statements of the Company, together with the auditor's report thereon for the financial year ended March 31, 2018.
2. To fix the number of Directors at five.
3. To elect Directors for the ensuing year.
4. To appoint the auditor for the ensuing year and to authorize the Directors to fix the remuneration to be paid to the auditor.
5. To approve amendments to the Company's Stock Option Plan, as more particularly described in the Information Circular accompanying this Notice;
6. To approve grants of incentive stock options to insiders of the Company (as a group), to allow such grants to represent more than 10% of the total issued and outstanding Common Shares of the Company, as more fully described in the accompanying Management Information Circular;
7. To approve grants of incentive stock options to any one optionee, to allow such grants to represent more than 5% of the total issued and outstanding Common Shares of the Company, as more fully described in the accompanying Management Information Circular;
8. To ratify and approve the extension of previously granted stock options, resulting in an optionee holding a total number of options which exceeds 5% of the total number of issued and outstanding shares of the Company;
9. To ratify and approve the grant of 4,300,000 stock options to insiders, resulting in insiders as a group holding a total number of options which exceeds 10% of the total number of issued and outstanding shares of the Company; and
10. To transact such further or other business as may properly come before the Meeting and any adjournments thereof.

Only holders of record of common shares of the Company at the close of business on October 4, 2018 will be entitled to vote in respect of the matters to be voted on at the Meeting or any adjournment thereof.

Your vote is important regardless of the number of common shares of the Company you own.

A shareholder entitled to attend and vote at the Meeting is entitled to appoint a proxy to attend and vote in his stead. If you are unable to attend the Meeting in person, please read the Notes accompanying the instrument of proxy enclosed and then complete and return the Proxy within the time set out in the Notes. As set out in the Notes, the enclosed instrument of proxy is solicited by Management, but you may amend it, if you so desire, by

striking out the names listed therein and inserting in the space provided the name of the person you wish to represent you at the Meeting.

To be effective, the proxy must be deposited at the office of the Registrar and Transfer Agent of the Company, Computershare Investor Services Inc., before 10:30am (Pacific Time) on November 6, 2018.

DATED this 4th day October, 2016

BY ORDER OF THE BOARD

James Michael McMillan

James Michael McMillan
President, CEO and Director