



<b>Securities name</b>	Panacea 30:30 Natural Resources
<b>Issuer</b>	Audacia Capital (Ireland) plc (www.audaciapl.com)
<b>Issuer's Auditors</b>	EisnerAmper (Ireland)
<b>Security Trustee</b>	Waystone
<b>Listing</b>	Euronext Wiener Borse
<b>Coupon</b>	12%, paid annually
<b>Issuers Rating</b>	BBB
<b>Maturity</b>	1 December 2025
<b>Security</b>	First ranking floating charge
<b>Tradeable security</b>	Yes, Daily Liquidity
<b>Bank</b>	Northern Trust Banking Corp (AA rated)
<b>Clearing System</b>	Euroclear/Bloomberg
<b>ISIN</b>	IE000U13OFE3
<b>Bloomberg</b>	ZK9812221
<b>Currency</b>	USD
<b>Website</b>	www.panacea-international.co.uk

## Panacea

Panacea is a global natural resources company, primarily looking to source and supply industrial and other natural earth minerals to meet rising worldwide demand.

Panacea has entered into a Joint Venture to source and deliver Kaolin, Silica and a chemical-free sustainable fertiliser to meet rising worldwide demand.

All three resources have proven reserves that can sustain production for 100+ years. This ensures stability and reliability for our customers.

Production is scheduled to begin in the fourth quarter of 2023, allowing us to quickly deliver our high-quality resources to the market. As a result of open-cast soft excavation and minimal overburden, we can easily access the Kaolin, Silica and Alginite deposits.

Furthermore, we also benefit from strategic proximity to road, rail and port facilities.

***Sustainability, environmental and social responsibility are central to our business activities.***

## Financials

Based upon very conservative sale prices and production levels on all three resources, the return of capital and interest is within 16 months (including a 4-month start-up).

## Offtake

We are currently in advanced talks with a number of global commodity groups and individual companies with regard to 'offtake agreements' for all three of our resources

## Silica

There is a global shortage of Silica. Silica grains can come in a wide range of sizes, shapes, and purities with different applications requiring different combinations. It is used in numerous applications, including fibreglass, foundry and metallurgical, glass and clay, ceramic and refractory, oil well cement, oilfield fracking, and computer chips and semiconductors. The latter two require pure Silica flour of which our deposit is at least fifty per cent. Silica is to be sold domestically and FOB at Port.

***Proven reserves: 293 Million Tonnes. Probable reserves: 2 Billion Tonnes***

## Kaolin

An industrial clay sometimes known as 'China Clay', it is a relatively rare mineral, and yet it is experiencing a substantial increase in demand due to its extensive applications in traditional and new-age industries, including its conversion into high-purity alumina that is used in lithium-ion batteries. Traditional applications include; ceramics, paper, refractories, paint, rubber, cosmetics, pharmaceuticals, 'green' cement and fibreglass.

Global kaolin market size is estimated at USD 3.1 billion in 2020 and is projected to reach USD 4.1 billion by 2025. Kaolin is to be sold domestically and FOB at Port.

***Proven reserves: 440 Million Tonnes. Probable reserves: 3 Billion Tonnes***

## Alginite

Alginite lies beneath the Kaolin/Silica reserve and will be sold as a chemical-free eco-friendly alternative to traditional fertiliser/potash. A key benefit is its ability to re-produce on an ongoing basis similar to a composting system. The process is started by the addition of bacteria to the Alginite. This results in a fertiliser which is sustainable, renewable and environmentally friendly. Since the start of the conflict between Russia and Ukraine, fertiliser prices are at all-time highs. Australia is a net importer, and we expect all of our product to be sold domestically.

***Proven reserves 152 Million Tonnes. Probable reserves 1 Billion Tonnes***

## Subscription Enquiries

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