

# ITEMIZED DEDUCTIONS

TAX YEAR \_\_\_\_\_

## **MEDICAL EXPENSES:**

BILLS PAID.....\$ \_\_\_\_\_

COPAYS PAID.....\$ \_\_\_\_\_

DEDUCTIBLES PAID.....\$ \_\_\_\_\_

EQUIPMENT AND SUPPLIES PURCHASED.....\$ \_\_\_\_\_

MEDICAL INSURANCE PREMIUMS PAID.....\$ \_\_\_\_\_

LONG TERM CARE PREMIUMS PAID.....\$ \_\_\_\_\_

MEDICAL MILES DRIVEN.....\$ \_\_\_\_\_

## **DENTAL EXPENSES:**

BILLS PAID.....\$ \_\_\_\_\_

COPAYS PAID.....\$ \_\_\_\_\_

DEDUCTIBLES PAID.....\$ \_\_\_\_\_

EQUIPMENT AND SUPPLIES PURCHASED.....\$ \_\_\_\_\_

DENTAL INSURANCE PREMIUMS PAID.....\$ \_\_\_\_\_

DENTAL MILES DRIVEN.....\$ \_\_\_\_\_

## **PRESCRIPTION EXPENSES:**

BILLS PAID.....\$ \_\_\_\_\_

COPAYS PAID.....\$ \_\_\_\_\_

DEDUCTIBLES PAID.....\$ \_\_\_\_\_

EQUIPMENT AND SUPPLIES PURCHASED.....\$ \_\_\_\_\_

PRESCRIPTION INSURANCE PREMIUMS PAID.....\$ \_\_\_\_\_

PRESCRIPTION MILES DRIVEN.....\$ \_\_\_\_\_

## **VISION EXPENSES:**

BILLS PAID.....\$ \_\_\_\_\_

COPAYS PAID.....\$ \_\_\_\_\_

DEDUCTIBLES PAID.....\$ \_\_\_\_\_

EQUIPMENT AND SUPPLIES PURCHASED.....\$ \_\_\_\_\_

VISION INSURANCE PREMIUMS PAID.....\$ \_\_\_\_\_

VISION MILES DRIVEN.....\$ \_\_\_\_\_

## **TAXES YOU PAID:**

GENERAL SALES TAXES PAID.....\$ \_\_\_\_\_

STATE INCOME TAXES PAID.....\$ \_\_\_\_\_

REAL ESTATE TAXES PAID.....\$ \_\_\_\_\_

PROPERTY TAXES PAID.....\$ \_\_\_\_\_

VEHICLE TAG(S) AMOUNT PAID.....\$ \_\_\_\_\_

OTHER TAXES PAID:  
.....\$ \_\_\_\_\_

## **INTEREST YOU PAID:**

HOME MORTGAGE INTEREST AND POINTS PAID.....\$ \_\_\_\_\_

INVESTMENT INTEREST PAID.....\$ \_\_\_\_\_

PRIVATE MORTGAGE INSURANCE (PMI).....\$ \_\_\_\_\_

## **CASUALTY & THEFT LOSSES:**

DESCRIPTION OF PROPERTY \_\_\_\_\_

## **GIFTS TO CHARITY:**

DONATIONS, OFFERINGS, AND TITHES.....\$ \_\_\_\_\_  
(paid by cash or check only)

CHARITABLE MILES DRIVEN.....\$ \_\_\_\_\_

OTHER THAN BY CASH OR CHECK.....\$ \_\_\_\_\_  
(fair market value of clothes, shoes, food, furniture, toys, vehicles, etc.)

## **UNREIMBURSED W-2 JOB EXPENSES: (Taxpayer)**

TRAVEL.....\$ \_\_\_\_\_  
(hotels, airfare, bus, car rentals, taxicab, train, etc.)

MEALS AND ENTERTAINMENT.....\$ \_\_\_\_\_

BUSINESS MILES DRIVEN.....\$ \_\_\_\_\_

DO YOU HAVE A HOME OFFICE REQUIRED BY YOUR JOB? Yes or No

JOB SEEKING EXPENSES PAID.....\$ \_\_\_\_\_

JOB SEEKING MILES DRIVEN.....\$ \_\_\_\_\_

ONE JOB TO ANOTHER JOB MILES DRIVEN.....\$ \_\_\_\_\_  
(miles driven when working two or more Form W-2 jobs in the same day)

## **OTHER EXPENSES PAID:**

(business cards, business cell phone, business internet service, equipment, job related education, insurance (errors and omissions, malpractice, etc.), licenses, lumper fees, membership dues, off-highway fuel, parking fees, professional organization dues, scales, showers, supplies, tolls, tools, uniforms (cleaning, clothing, work boots, work shoes), union dues, etc.)

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## **UNREIMBURSED W-2 JOB EXPENSES: (Spouse)**

TRAVEL.....\$ \_\_\_\_\_  
(hotels, airfare, bus, car rentals, taxicab, train, etc.)

MEALS AND ENTERTAINMENT.....\$ \_\_\_\_\_

BUSINESS MILES DRIVEN.....\$ \_\_\_\_\_

DO YOU HAVE A HOME OFFICE REQUIRED BY YOUR JOB? Yes or No

JOB SEEKING EXPENSES PAID.....\$ \_\_\_\_\_

JOB SEEKING MILES DRIVEN.....\$ \_\_\_\_\_

ONE JOB TO ANOTHER JOB MILES DRIVEN.....\$ \_\_\_\_\_  
(miles driven when working two or more Form W-2 jobs in the same day)

## **OTHER EXPENSES PAID:**

(business cards, business cell phone, business internet service, equipment, job related education, insurance (errors and omissions, malpractice, etc.), licenses, lumper fees, membership dues, off-highway fuel, parking fees, professional organization dues, scales, showers, supplies, tolls, tools, uniforms (cleaning, clothing, work boots, work shoes), union dues, etc.)

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## **MISCELLANEOUS DEDUCTIONS:**

TAX PREPARATION FEES PAID.....\$ \_\_\_\_\_

SAFE DEPOSIT BOX FEES PAID.....\$ \_\_\_\_\_

ATTORNEY AND LEGAL FEES PAID TO PRODUCE OR COLLECT TAXABLE INCOME.....\$ \_\_\_\_\_

GAMBLING LOSSES TO THE EXTENT OF WINNINGS.....\$ \_\_\_\_\_