



**PhaseOne**  
Structured Finance  
Preliminary Elements  
Four Cornerstones

- Collateral Asset Analysis
- Sources & Uses of Capital
- Financial & Economic Statistics
- Proforma Forecasting Strategy Analysis
- Lean Management Cellular Finance



Analysis Shapes the Structured Capital Product

Financing Facility

**PhaseTwo**  
Secondary Elements

- Financial Ratio Analysis
- Operations Analysis
- Current & Future Capitalization
- CAPEX Equity Investment

Secondary Phase to narrow down Operations and Managements abilities

Primary analysis tells us an assessment of risk that may be present in the company or industry

Risk Analysis  
BETA

Preliminary Analysis Synopsis

**PhaseThree**  
Hybrid Finance  
ADVANCE STAGE

- Mezzanine/Mid-Mkt. Capital
- Hybrid Subordinated Debt
- Private Placement Equity Capital
- Venture Capital Equity Finance

Client Operations

The Hybrid capital phase is examined to find out and research if the client can qualify or have an existing need for other forms of capital

Production



**Final Structure**  
Analysis Synopsis  
Finance/ Capital Structure  
FINANCED

- Lean Management
- Lean Manufacturing
- Lean Cellular Manufacturing
- Lean Accounting Methods
- Net Book Value / Net Worth



Final Analysis