G2CapitalLLC

G2Capital Partners LLC Special Ops Fund

100 Million Industrial Fund

Investor Lender

Private Equity Finance

20% ~ 50% RNI

VC Venture Capital Finance

12%~22% ROI

M&A Finance ~ Acquisitions

15%~25% ROI

Buy Outs & Take Outs M&A

25%~50% ROI

Pre-IPO Finance VC

50%~100€ ROI

Corporate ReCapitalizations

18%~25% ROI

Fund Of Funds COOP

15% ROI

Investing

Manufacturing & Industrial **Mechatronics**

Technological & Software Connectivity Robotics Mezzanine Debt ~ Equity

Subordinated Debt ~ Equity

15%~22% ROI

Structured Finance Debt

Sub-Debt 15%~18% ROI

Corporate Syndications

VC 40% ROI

Venture Capital Leasing

Machinery & Equipment

Corporate ReCapitalizations

Debt / Equity 15%~18% ROI

Corporate ReOrganizations

Sub-Debt/Equity 15%~20% ROI

Lending

Manufacturing & Industrial

Mechatronics

Technological with Software Connectivity Develop

Quantum Data Computer Management

IBM Quantum Mechanics

G2 Integrated Financial Network

Investing Capital

Lending Capital

IBM quantum mechanics data computer system will run and operated the back office data protocol as the high speed back bone and integrate both lending and investing operations for the fund. This quantum mechanics is currently used in large banking institutions for processing.