

PLEASE COMPLETE THE FOLLOWING:

1. If there has been a change in marital status, legal name, occupation, address, contact numbers, etc. since your return was filed last year, please provide details below:

2. If your completed tax return is needed by a certain date (prior to the normal tax filing deadline), please state the date by which your return must be completed and the reason why? Please note that FAFSA uses the prior year's tax return, not the current filing year's tax return.

3. Do you want your refund (if applicable) direct deposited into your account? _____

NOTE: If you want your refund direct deposited, you must provide a voided check (if a checking account) or proof of bank name, routing and account number (if a savings account) even if there has been no change in account since the filing of your return last year.

NOTE: Our office will no longer be direct debiting your tax liability (if applicable) from your account. It will be your responsibility to submit your payment (timely) to the IRS and/or applicable State(s).

I have read and acknowledge the above:

Dated: _____ Dated: _____