

# Frequently Asked Tax Questions



We created a Q & A to help make your tax return process as easy as possible:

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**Q:** What is the 8879 Form, and how do I submit?

**A:** This form allows us to “E-File” your tax return on your behalf. Please sign and return the form to our office

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**Q:** Will you efile?

**A:** Yes, we always try to efile unless there is some special circumstance in which we cannot?

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**Q:** What do I owe? Why do I owe this amount?

**A:** There should be a cover letter that shows what you owe or your refund amount for both Federal and State. Owing taxes can be attributed to several different reasons. Please contact us to determine why you owed tax this year.

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**Q:** Will I receive my return the same way as last year?

**A:** It is your choice. We can 1) Mail it 2) Send it secure through our Intuit/DocuSign Link or 3) Pick it up in our Wyckoff or Westfield office (just let us know when you are planning to pick it up)

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**Q:** I received a tax letter from the IRS what do I do?

**A:** Don't panic. Forward the letter to our office and we will investigate it for you and get back to you with a resolution

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**Q:** How long will it take once I submit my tax documents?

**A:** The lead time is around 2 weeks during our most hectic month of March. It could be a little less the earlier you get your tax return to us.

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**Q:** What information do I include on the check when submitting tax return?

**A:** Please remember to include your Social Security number in the memo field. You should also include the printed tax invoice to accompany your check.

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**Q:** Do you need my tax return from the previous year? What information do you need from me?

**A:** If you are a brand new client I will need your previous year tax return. This will allow us to see if anything is missing and provides us with a picture of your past years tax situation.



