

J.M.S. TAX SERVICE INC.

436 MANOR RD. STATEN ISLAND, N.Y. 10314 (718) 876-8017 FAX (877) 357-7189
WWW.JMSTAXSERVICE.COM

January 2024

Dear Valued Client,

It's Tax Time again! We hope that you and your family are well as we begin the new year. We appreciate that you continue to put your trust in *J.M.S. Tax Service*, a family-owned and -operated business for over 40 years. There have been some changes to the tax code for your 2023 filing. Most notably, clean energy credits have changed, and certain tax credits and deductions have changed to keep up with inflation. The advantage of working with an experienced *J.M.S. Tax Service* professional ensures that you are claiming all eligible credits to maximize the value of your return, which translates to keeping more of YOUR money.

As always, we have many convenient options for your 2023 tax preparation. Our ***J.M.S. Tax Service Client Portal*** is an easy-to-navigate and reliable tool for many of our clients. Our client portal allows you to upload and receive tax documents securely and easily. In addition to the client portal, you have the option to mail or fax your paperwork to our office. At your convenience (including after business hours), you can also personally drop off your documents to our **secured mailbox**.

ZOOM meetings (for those preferring face-to-face) and phone meetings continue to be a convenient and common way for us to communicate. These meetings offer greater flexibility when dealing with inclement or uncertain weather, travel, and health concerns. Both types of meetings give us a scheduled time to address changes and concerns once we have all your tax documents. If you schedule a ZOOM appointment, we will email you a secure link, which will provide you with access to join our scheduled ZOOM video appointment. All you need to do is click the link to start the appointment! In-person scheduled appointments will be available on certain days and are *limited*.

Please be sure to visit our website at JMSTaxService.com for valuable tax information, helpful links, and FAQs.

We continue to offer the convenience of electronic filing for both federal and state returns, as well as Audit Coverage. With Audit Coverage, one small fee can eliminate costly audit preparation and representation. With increased IRS staffing and audits, Audit Coverage is sure to give you peace of mind.

Tax Day is Monday, April 15, 2024. Please contact our office as soon as possible to plan this tax season's filing accordingly. We kindly ask that you please have your documents to our office by April 1, 2024, as appointments after this date will be limited and might be subject to additional fees for preparation. Having your documents in advance of April 1 allows us to provide the service and attention your tax return requires. We strongly discourage last-minute filing and encourage our clients to file as early as possible.

Finally, please take advantage of our very popular Refer-A-Client™ Program*! For every client you refer to *J.M.S. Tax Service*, you will receive a 10% refund on your 2023 tax return fee! We appreciate your continued confidence as *J.M.S.* continues to grow based on your referrals. Our greatest compliment is a recommendation by our current clients!

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Appointment Hours (beginning *Thursday, February 1, 2024*)

Tuesday - Thursday: 9am-7:30pm

Friday - Saturday: 9am-4pm

As always, thank you for choosing J.M.S. Tax Service Inc., and we look forward to speaking with you soon!

Regards,

Suzanne Meagher, EA

President

John Strozuk

Founder

*Upon the new client's completed paid tax return, we will issue a refund to you valued at 10% of your 2023 tax prep fee. Contact *JMS* for full details.

