## **BENEFICIARY DESIGNATION**

As a participant in the <u>Retirement</u> Plan I, \_\_\_\_\_\_, hereby acknowledge that the Plan Administrator has informed me that, should I die before retirement, my Vested Benefit shall be paid to my spouse, provided we have been married for at least one year at the time of my death.

## Check Applicable Provision

**Primary Beneficiaries:** 

- □ If my spouse does not survive me I direct that my benefit be paid in equal shares to such of my children as shall be living at my death, except that the then living descendants of a deceased child of mine shall take per stirpes the share which the child would have received if living. I intend that this provision provide for all my children including any hereafter born or adopted.
- As of the date of this signature, I hereby certify that I am not currently married, and designate the following person(s) as my beneficiary in the event I die before I retire. I understand that this Designation shall be automatically revoked if I marry between now and my death or retirement from the Plan, and the above paragraph shall become effective. I may, at that time and with the consent of my spouse, execute a waiver of my spouse as my designated beneficiary and name a new beneficiary in place thereof.
- □ With the consent of my spouse, \_\_\_\_\_\_, I have appointed the following Primary Beneficiaries:

	5		
1.	Name:	SSN:	
	Address:		City:
	State: Zip: Percentage of total benefit to be paid to the above person		_%.
2.	Name:	SSN: _	
	Address:		City:
	State: Zip: Percentage of total benefit to be paid to the above person		_%.
3.	Name:	SSN: _	
	Address:		City:
	State: Zip: Percentage of total benefit to be paid to the above person		_%.
	Personalized Pensions, Inc. 7349 Via Paseo Del Sur Suite 515-435 Scottsdale, AZ 85258 (480) 596-4015		

□ I have designated more than one Primary Beneficiary, and if at least one, but fewer than all, of those Primary Beneficiaries survive me, I direct that the death benefit be divided among my surviving Primary Beneficiaries in the ration established by the percentages indicated. If the percentages do not add up to 100%, the benefit shall be allocated by the ratio of the percentages.

If my spouse, children or Primary Beneficiaries all fail to survive me then I name the following Contingent Beneficiaries:

## **Contingent Beneficiaries:**

1.	Name:	SSN:	
	Address:	City:	
	State: Zip: Percentage of total benefit to be paid to the a		
2.	Name:	SSN:	
	Address:	City:	
	State: Zip: Percentage of total benefit to be paid to the a		
3.	Name:	SSN:	
	Address:	City:	
	State: Zip: Percentage of total benefit to be paid to the a	bove person%.	
EXEC	CUTED this day of	,	
	Participant's Signature	Social Security Number	
	Witness	Signature of Spouse	
	7349 Via P Suite 5 Scottsdale,	<b>Pensions, Inc.</b> aseo Del Sur 515-435 , AZ 85258 96-4015	