# **Brochure Supplement**

June 30, 2023

## Denny J. Stoddard

1909 51st Street NE Cedar Rapids, IA 52402

(319) 350-5228

This Brochure Supplement provides information about Denny J. Stoddard that supplements the Disclosure Brochure of Bridgeway Wealth Management, LLC (hereinafter "Bridgeway WM"), a copy of which you should have received. Please contact Bridgeway WM's Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about Denny J. Stoddard is available on the SEC's website at www.adviserinfo.sec.gov.

Bridgeway Wealth Management, LLC, a Registered Investment Adviser

## Item 2. Educational Background and Business Experience

Born 1967

#### **Post-Secondary Education**

University of Iowa | B.B.A., Finance | 1990

#### **Recent Business Background**

Bridgeway Wealth Management, LLC | President, Senior Investment Manager & Investment Adviser Representative | June 2023 – Present

Raymond James Financial Services Advisors, Inc | Investment Adviser Representative | January 1999 – June 2023

Raymond James Financial Services, Inc. | Registered Representative | January 1999 – June 2023

### Item 3. Disciplinary Information

Bridgeway WM is required to disclose information regarding any legal or disciplinary events material to a client's evaluation of Denny J. Stoddard. Bridgeway WM has no information to disclose in relation to this Item.

#### Item 4. Other Business Activities

Bridgeway WM is required to disclose information regarding any investment-related business or occupation in which Denny J. Stoddard is actively engaged.

#### **Licensed Insurance Agent**

Denny J. Stoddard is a licensed insurance agent and in such capacity may recommend, on a fully-disclosed commission basis, the purchase of certain insurance products. A conflict of interest exists to the extent that Bridgeway WM recommends the purchase of insurance products where Denny J. Stoddard receives insurance commissions or other additional compensation. Bridgeway WM seeks to ensure that all recommendations are made in the best interests of clients regardless of any additional compensation earned.

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## **Bridgeway Wealth Management, LLC Brochure Supplement**

## Item 5. Additional Compensation

Bridgeway WM is required to disclose information regarding any arrangement under which Denny J. Stoddard receives an economic benefit from someone other than a client for providing investment advisory services. Bridgeway WM has no information to disclose in relation to this Item.

## Item 6. Supervision

While Denny J. Stoddard is the President of the firm and generally responsible for his own supervision, Noah L. Schmall periodically reviews his advisory activities on behalf of Bridgeway WM. Denny J. Stoddard seeks to ensure that investments are suitable for his individual clients and consistent with their individual needs, goals, objectives and risk tolerance, as well as any restrictions requested by Bridgeway WM's clients.

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