

## Donation Form

Use this form to mail your donation, or donate online at [www.NDCF.net](http://www.NDCF.net).

### Enclosed is my gift of

\$ \_\_\_\_\_

My gift is:

In Honor of \_\_\_\_\_

In Memory of \_\_\_\_\_

Please make my gift anonymous.

Donor's Name \_\_\_\_\_

Address \_\_\_\_\_

E-mail \_\_\_\_\_

Phone \_\_\_\_\_

I am interested in learning more about the Historic Elmwood Endowment Fund. Please have someone contact me.

I am interested in learning more about Deferred Gifts. Please have someone contact me.

### Mail to:

**Historic Elmwood Endowment Fund**  
5 E. 4th Street  
Grafton, ND 58237

## Leave Your Legacy

### *Include the **Historic Elmwood Endowment Fund** in your will:*

I give and bequeath to the North Dakota Community Foundation, a qualified charitable organization under IRS 501(c)(3), located in Bismarck, ND, \_\_\_% of my residuary estate (or the sum of \$\_\_\_\_ or specific property herein described) for the **Historic Elmwood Endowment Fund**, a permanent component fund of the North Dakota Community Foundation.

*Contact your financial advisor  
or attorney for details.*

North Dakota Community Foundation



PO BOX 387  
Bismarck, ND 58502  
(701) 222-8349  
[www.NDCF.net](http://www.NDCF.net)

## Historic Elmwood Endowment Fund

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OPPORTUNITIES  
FOR  
CHARITABLE  
GIVING

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## WHO WE ARE

The **Historic Elmwood Endowment Fund** was established in 2005 as a means to support the upkeep and maintenance of Historic Elmwood in Grafton, North Dakota. The fund is affiliated with the North Dakota Community Foundation, which is a non-profit tax-exempt corporation under IRS code 501(c)(3) and North Dakota Law.

## MANAGEMENT

### & PURPOSE

All contributions and bequests received by the **Historic Elmwood Endowment Fund** are placed into a permanent endowment fund. Earnings from the fund are used to fund the upkeep and maintenance of the Historic Elmwood property. The North Dakota Community Foundation provides professional management for the fund. Gifts to the **Historic Elmwood Endowment Fund** are tax deductible to the fullest extent of state and federal law.

### Special Tax Incentive for Businesses

Businesses that pay North Dakota income tax may take a 40% credit up to a total of \$10,000 for gifts to the **Historic Elmwood Endowment Fund**.

*Contact your tax advisor for details.*

## TYPES OF GIFTS

### OUTRIGHT GIFTS

Money, securities, or appreciated property may be transferred to the fund. The donor receives a tax deduction based on the value at the time of transfer. The donor will not be subject to capital gains tax on any appreciation.

### BEQUESTS

Donors may provide gifts through a will for a stated sum, percentage, or residue and remainder of the estate, real or personal.

### DEFERRED GIFTS

Deferred gifts may provide a lifetime income to donor or designee. Upon death, the residue of the gift becomes property of the Foundation for the Historic Elmwood fund.

### LIFE INSURANCE

By naming the Historic Elmwood fund as irrevocable beneficiary of a life insurance policy, donors receive an immediate tax deduction. Premiums paid thereafter are deductible from income tax.

### MEMORIALS

Gifts honoring individuals are an appropriate way of indicating one's care and concern.

## ABOUT HISTORIC ELMWOOD

Historic Elmwood (also known as Williamson House) is a Victorian home built in 1895 on a 20 acre tract of land along the Park River. It was home to North Dakota's second Attorney General Cam Spencer, and contains stained glass windows, oak stairway, birds-eye maple mantle and mirror. Historic Elmwood was placed on the National Register of Historic places in 1985.

Historic Elmwood is owned by Grafton Parks and Recreation and managed by a local Board of Directors.