



30 March 2023

**Company Announcements
ASX Limited**

Notice Under Section 708A

This notice is given by Coolabah Metals Limited (ASX: CBH) ('the Company') pursuant to Section 708A(5)(e) of the *Corporations Act 2001* (Cth) ('Corporations Act').

The Company refers to its announcement on 14 November 2022 in respect to the acquisition of 2 strategic MLs to expand Gunpowder Creek.

The Company confirms that it has issued 300,000 fully paid ordinary shares to the vendors of the 2 MLs on the conversion of the performance rights to ordinary shares, following satisfaction of the performance milestone.

The Company hereby gives notice under section 708A(5)(e) of the Corporations Act that:

- (a) The Consideration Shares were issued without disclosure under Part 6D.2 of the Corporations Act.
- (b) As at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 and section 674A of the Corporations Act.
- (c) As at the date of this notice, there is no 'excluded information' as defined in sections 708A(7) and (8) of the Corporations Act.

ENDS

The Board of Directors of Coolabah Metals Limited authorised this announcement to be given to ASX.

Alan Armstrong

Company Secretary

Coolabah Metals Limited