



16 April 2024

**Company Announcements
ASX Limited**

Notice Under Section 708A

This notice is given by Coolabah Metals Limited (ASX: CBH) ('the Company') pursuant to Section 708A(5)(e) of the *Corporations Act 2001* (Cth) ('Corporations Act').

The Company advises that it has issued 17,887,500 fully paid ordinary shares (ASX:CBH) today at an issue price of \$0.04 per share.

The fully paid ordinary shares are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX).

The Company hereby gives notice under section 708A(5)(e) of the Corporations Act that:

- (a) The shares were issued without disclosure under Part 6D.2 of the Corporations Act.
- (b) As at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 and section 674A of the Corporations Act.
- (c) As at the date of this notice, there is no 'excluded information' as defined in sections 708A(7) and (8) of the Corporations Act.

ENDS

The Board of Directors of Coolabah Metals Limited authorised this announcement to be given to ASX.

Alan Armstrong

Company Secretary

Coolabah Metals Limited