



NORTHERN PIEDMONT  
COMMUNITY FOUNDATION

A N N U A L R E P O R T 2 0 1 0 - 1 1

BUILDING THE  
FOUNDATION  
OF COMMUNITY  
IN OUR REGION



## TABLE OF CONTENTS

Message from  
the Chair and  
Executive Director . . . . 1

About Northern  
Piedmont  
Community  
Foundation . . . . . 2

Making an Impact  
for Years to Come. . . . . 4

Generosity that  
Knows No Bounds . . . . 5

FY2010–11  
Grants and  
Scholarships . . . . . 6

A Little Help  
Can Make a Big  
Difference . . . . . 9

Charitable Funds  
at NPCF . . . . . 10

2010–11  
Supporters . . . . . 12

Audited Financial  
Statements . . . . . 15

Board of  
Directors . . . . . 17

# OUR MISSION

To build philanthropic capital to enhance and preserve the quality of life in Culpeper, Fauquier, Madison and Rappahannock Counties and to strengthen the region's nonprofit organizations.

To fulfill its mission the Foundation:

- Enables donors to carry out their charitable intent through their funds
- Provides responsible stewardship for entrusted funds
- Makes grants for current and future community needs and opportunities
- Offers comprehensive services to encourage and advance effective philanthropy
- Promotes and participates in collaborative efforts to shape a healthy caring community



**NORTHERN PIEDMONT  
COMMUNITY FOUNDATION**

*Building the Foundation of Community in Our Region*

# GIVE. THANKS.

## A YEAR OF PROMISE

Dear Friends,

Fiscal year 2010–11 has been a transformative year for the Northern Piedmont Community Foundation (NPCF) and highlights what we believe to be a future of boundless promise. With the generous support we continue to receive and the addition of two noteworthy bequests this year we continue our tradition of serving the community through the worthy charities and nonprofit organizations we support.

An old Chinese Proverb says that “If you want happiness for an hour, take a nap. If you want happiness for a day, go fishing. If you want happiness for a year, inherit a fortune. If you want happiness for a lifetime, help somebody.” Just one person who decides to “help somebody” can generate a legacy of support to worthy organizations and local charities for years to come. Helping somebody and enhancing the quality of life in Culpeper, Fauquier, Madison and Rappahannock Counties is the ultimate goal of all who contribute to our Foundation, all who support it, and all who receive grants from it.

In this report, read stories of Nic and Patty Kortlandt who left their estate to NPCF to be used to support charitable causes in the community, and Richard Lykes who requested his estate be used to benefit the people of Rappahannock County. They are individuals who wanted to help the communities they loved and the organizations they believed in and supported throughout their lives. You’ll also read about Healthy Culpeper’s After School Arts Program, now able to continue its tradition of supporting the children of Culpeper because of the generosity of our supporters. It is just one example of the many organizations in our region that conscientiously help the community with their charitable programs and initiatives.

Thank you to everyone who support us in fulfilling our mission of building philanthropic capital to enhance and preserve the quality of life in Culpeper, Fauquier, Madison and Rappahannock Counties and to strengthen the region’s nonprofit organizations. Your generosity of spirit, time, funding, care and support are what sustain us now and into the future.

### Give. Thanks.

John W. McCarthy  
*Chair*

Cole Johnson  
*Executive Director*

*“If you want happiness for an hour, take a nap. If you want happiness for a day, go fishing. If you want happiness for a year, inherit a fortune. If you want happiness for a lifetime, help somebody.”*

# ABOUT NORTHERN PIEDMONT COMMUNITY FOUNDATION



## *What is the Northern Piedmont Community Foundation?*

We are a public charity created by and for the people of Virginia's Piedmont region. A vital link between caring people and the needs of our area, the Foundation builds philanthropic capital to enhance and preserve the quality of life in the area and to strengthen the region's non-profit organizations.

Through the Foundation, individuals, families, businesses, and organizations with philanthropic interests can easily and effectively support the issues about which they care.

The Foundation offers low-cost stewardship of philanthropic funds, grant management and the most generous tax benefits provided by law. We are a tax-exempt 501(c) (3) charity.

## *Support Your Community by Becoming a Donor*

The Northern Piedmont Community Foundation (NPCF) offers simple and effective options for charitable giving. Donors can achieve multiple charitable goals through NPCF with a fund that is easy to create and that provides maximum tax benefits. Funds administered by NPCF include:

- **Donor Advised Funds** are highly flexible funds for those who wish to be actively involved in the choice of grant recipients. Through this fund, a donor may assist charities in the Northern Piedmont region and throughout the United States. It is an excellent alternative to a private foundation, with greater ease of establishment and superior tax benefits.
- **Field of Interest Funds** enable donors to select a general interest, such as arts and culture, education, the environment or human services and NPCF helps by finding organizations that fit your fund's criteria. This gift will continue to benefit future generations in the community.
- **Unrestricted Funds** support responsive and strategic grants and broad, evolving community needs. Decisions on how best to use these funds are left to the discretion of NPCF's board of directors, which reviews proposals from area nonprofit organizations.
- **Scholarship Funds** allow a donor to assist students attending educational institutions.
- **Designated Funds** enable a donor to select specific nonprofit organizations to receive support. If the organizations discontinue their work, NPCF will provide grants to other agencies with specific goals, ensuring the donor's intentions are met in perpetuity.
- **Agency Endowment Funds** are established by charitable organizations, serving the Northern Piedmont region, as a means of protecting and

building their assets for the future. NPCF undertakes all administrative and reporting details for effective investment and efficient management of the agency's endowment or other similar type funds.

## ***Establishing a Fund***

A fund may be established at NPCF through a variety of means: direct gifts, bequests, life insurance, and transfer of assets of a private foundation.

### **Direct Gifts**

A donor may gift appreciated securities, property or cash. Gifts of appreciated securities avoid capital gains taxes on appreciation.

### **Bequests**

A bequest made to NPCF is deductible for federal estate tax purposes and may result in additional savings on state inheritance and estate taxes.

### **Life Insurance**

A gift to NPCF of a paid-up life insurance policy may qualify for an income tax deduction and may be used to establish a fund.

### **Private or Family Foundation Transfers**

Donors may choose to transfer the assets of a private or family foundation to a named fund within the Northern Piedmont Community Foundation. NPCF assumes administrative and reporting responsibilities, the identity and purposes of the transferring foundation remain, and their representatives serve as fund advisors.



*For more information, please contact the Northern Piedmont Community Foundation at 540-349-0631 or visit us online at [www.NPCF.org](http://www.NPCF.org).*



Confirmed in Compliance with National Standards for U.S. Community Foundations.



*Nic and Patty Kortlandt*

**Nic Kortlandt** moved to the United States from The Netherlands when he was 26 and promptly fell in love with his future wife, **Patty**, and began what would become a lifelong career in agriculture. When he passed away this year at the age 88 he bequeathed his estate to the Northern Piedmont Community Foundation to support local charities and other nonprofit organizations serving the community.

Nic was a humble farmer who believed in his community and wanted the best for it. Together, the Kortlandt's purchased Sunnyside Farm in Rectortown in 1954 and raised cattle, horses and sheep. Nic was known in the community for his extensive community service and commitment to his adopted country—working to improve the education of its youth and its agricultural production practices as well as to preserve its natural resources.

He served in leadership positions with several local Ruritan Clubs where he helped to establish the “Reading is Fundamental” program funded by them. Nic also served for many years on the Fauquier County Farm Bureau Board of Directors, was a long-time Director of the John Marshall Soil and Water Conservation District, and served as Director for the NOVA 4-H Center in Front Royal.

Nic's wife Patty, who passed away in 1999, also contributed greatly to the community during her lifetime. She served in many agricultural and educational positions within Fauquier County, including secretary of the Piedmont Valley Ruritan Horse Show, officer in the county and state homemakers association, judge at the Fauquier County Fair, volunteer at the Friends of the Fauquier Library, and employee at the Fauquier Livestock Exchange.

The Northern Piedmont Community Foundation is honored to establish a Fund in Nic and Patty's name that will benefit so many worthy organizations in Fauquier County that the Kortlandt's believed in and supported throughout their lives.

Nic and Patty Kortlandt—an unassuming couple who made an impact on their community with their generosity and who continue to do so even after their passing with their generous bequest to NPCF.

# NIC & PATTY KORTLANDT

# RICHARD LYKES

## GENEROSITY THAT KNOWS NO BOUNDS

**Richard Lykes** was a truly generous man during his lifetime. So it doesn't surprise anyone who knew him that he would continue his generosity even after his passing by leaving his estate to the Northern Piedmont Community Foundation. In a written communication he requested that this be used to benefit the people of Rappahannock County, the community he loved.

During his lifetime Richard Lykes was a freelance photojournalist who spent countless hours photographing the beauty of Rappahannock County. His work appeared in the Rappahannock News and Piedmont Virginian magazine. He was involved with civic organizations such as the Rappahannock Association for the Arts and the Community (RAAC), the Rappahannock Historical Society and the Rappahannock League for Environmental Protection (RLEP). He was also an economist and research director for the Manufacturers Alliance until retiring in 2000. He lived permanently in Rappahannock since that year at a farm near Flint Hill.



*Richard Lykes*



*Dogwood Sunset Over Blue Ridge Mountains.*  
*Photograph by Richard Lykes*

Lykes helped countless charities during his lifetime by volunteering his time and talent to take photos free of charge such as for the Taste of Rappahannock fundraiser and Camp Fantastic, a camp for children undergoing cancer treatment. Richard Lykes was posthumously named Rappahannock Citizen of the Year by the *Rappahannock News*.

Richard Lykes loved Rappahannock County. With his generous bequest to NPCF, he ensures that his beloved community will continue to blossom and thrive, just the way it does in so many of his fabulous photographs. The Northern Piedmont Community Foundation is honored to establish a fund—a living memorial—in his name that will be responsive to the changing needs of the community he loved. His spirit lives on and will never be forgotten.

# FY2010–11 GRANTS AND SCHOLARSHIPS



## *Mentees Summer Enrichment at Nature Camp*

During FY2010–11, the Foundation facilitated and awarded over \$230,000 in grants and scholarships to the following organizations:

### **Grants**

#### *Community Enrichment*

- **Friends of the Culpeper County Library**  
Foundation Cooperating Collection for use at the Library which will allow non-profit organizations, community groups, local government agencies to access the most extensive and up-to-date listing of available grants
- **Headwaters, RCPEF, Inc.**  
Summer Enrichment for Mentees
- **Madison Emergency Services Association**  
Work on Barbara's House
- **Rappahannock-Rapidan Community Services Board-Area Agency on Aging**  
Business Basics Boot Camp
- **Services to Abused Families**  
Bed Bug Prevention Program—Metal Bed Frames for shelters
- **Skyline, CAP, Inc.**  
Maintenance and Work on Madison Office Building
- **Town of Warrenton**  
Swim Lessons for Disabled Children
- **VolTran**  
Unrestricted
- **Deltaville Community Association Inc.**  
Unrestricted
- **Ducks Unlimited**  
Unrestricted
- **National Capital Area Council Boy Scouts of America**  
Unrestricted
- **Rappahannock Nonprofit Center**  
Unrestricted
- **The American Children of SCORE**  
Unrestricted
- **The Community Foundation of Louisville**  
Community Enrichment
- **The Episcopal Church of Leeds Parish**  
Repair of Graveyard Wall
- **The Wild Center**  
Unrestricted
- **WAMU**  
Unrestricted

#### *Education*

- **Fauquier CADRE, Inc.**  
Create and Supervise SADD chapters at Fauquier County High Schools
- **Healthy Culpeper**  
Fund After School Arts Program
- **Kid Pan Alley**  
Residency with Rappahannock Schools and the Rappahannock Senior Center
- **Mountain Laurel Montessori School**  
Hoop House and Commercial Kitchen



- **Quick Start Tennis of Central Virginia**  
Train and Equip Programs at Pearl Sample and Yowell Elementary Schools as well as Culpeper Middle Schools
- **Rappahannock County High School Band Boosters**  
Music Lesson Scholarships
- **Saint James Episcopal School**  
Teaching Garden for School and Community
- **Southeastern Alternative School**  
My Access Writing Program
- **Belle Meade School**  
Mobile Computer and Science Labs
- **Child Care and Learning Center**  
Unrestricted
- **Culpeper Head Start**  
Annual Gift from WRG Culpeper Head Start Fund
- **Emma Willard School**  
Fund for Global Forum for Girls Education
- **Ethel Walker School**  
Annual Fund
- **Fauquier Community Action Committee**  
Bright Stars/Head Start Program
- **Highland School**  
Unrestricted
- **The College of William and Mary Foundation**  
Crapol Scholarship Fund
- **Trinity Church**  
Scholarship Fund
- **Yowell Elementary School**  
Poetry Alive!



*Poetry Alive!*



The Warrenton Aquatic and Recreation Facility (WARF) and the ARC of Northern Central Virginia would like to thank the Meade Palmer Fund at the Northern Piedmont Community Foundation for their generous donation to provide water safety and basic swim instruction at the WARF for children with differing abilities at no cost to the families.





*Junior Camp Talent Show at Fauquier Community Child Care, Inc.*

**Human Services**

- **Culpeper Community Development Corp.**  
To renovate homeless shelter
- **Fauquier Community Child Care, Inc.**  
Family Assistance Funding, allow children to use services at no cost
- **Diocese of Maine**  
Unrestricted
- **Doctors Without Borders**  
Unrestricted
- **Fauquier Hospital Foundation, Inc.**  
Unrestricted
- **Flint Hill Volunteer Fire & Rescue Co.**  
Unrestricted
- **Free Clinic of Culpeper**  
Annual Gift from WRG Culpeper Free Clinic Fund
- **Gainesville/Haymarket Rotary Foundation, Inc.**  
Corum Fund
- **Grace Episcopal Church**  
Unrestricted
- **Japan Society**  
Japan Earthquake Relief Fund
- **Saint James Episcopal Church**  
Unrestricted
- **St. James Episcopal Church of Prout's Neck**  
Unrestricted
- **The Episcopal Church of Leeds Parish**  
Unrestricted

**Scholarships**

- Bridgewater College for the benefit of Ryan Smith
- James Madison University for the benefit of Alexandra Thornton
- Old Dominion University for the benefit of Khalil Abu Roman
- Shenandoah University for the benefit of Kayla Green
- University of Mary Washington for the benefit of Megan Defibaugh
- University of Pennsylvania for the benefit of Amy Phillips
- University of Virginia for the benefit of Lee Chastine
- Virginia College of Osteopathic Medicine for the benefit of Jillian Brown
- Virginia Commonwealth University for the benefit of Kelly Teboe
- Virginia Tech for the benefit of Adam Burke
- Washington & Lee University for the benefit of Gregory Ussery



*Jillian Brown with Maybach Family*

# A LITTLE HELP

CAN MAKE A BIG DIFFERENCE

## *The Healthy Culpeper After School Arts Program*

It wasn't an enormous sum of money, but it made an enormous difference. Healthy Culpeper's After School Arts Program was in jeopardy of shutting down before a grant from Northern Piedmont Community Foundation enabled it to remain open and offer after-school classes for all middle school and high school-aged youth in Culpeper.

Healthy Culpeper is a nonprofit and community coalition devoted to promoting a healthy, safe and educated community. The After School Arts Program is a flagship program started in 2005 to provide Culpeper middle and high school students with opportunities to explore arts in a safe environment during after school hours when teens are more likely to participate in activities that put them at risk. However, without enough financial support the program was in danger of cancellation.



*Guitar lessons for middle and high school-aged youth*



With a grant from the Northern Piedmont Community Foundation the After School Arts program was able to keep its doors open, now offering classes in such activities as guitar, drama, jewelry making and teen cuisine. Arts programs such as these are critical to the community and for the enrichment of students—offering an alternative to sports and teaching kids valuable skills that develop self-esteem and keep them involved.



*Mixing things up during cooking classes*

With a little help from its friends, the After School Arts Program endures to enrich the lives of Culpeper's children. Just another example of how giving can change everything.

# CHARITABLE FUNDS AT NPCF

## Community Funds

- **Richard Lykes Rappahannock Community Fund**  
An unrestricted fund, which NPCF intends to use for the support of organizations working for the benefit of Rappahannock citizens
- **Patricia and Nicolaas Kortlandt Fund**  
An unrestricted fund established to support charitable causes in the community
- **M. Meade Palmer Memorial Fund**  
An unrestricted fund established to support charitable causes in the community
- **Benjamin A. and Ellen H. Soyars, Jr. Fund**  
An unrestricted fund established to support charitable causes in the community
- **Now & Forever Fund**  
Community endowment to support the changing needs of nonprofits in Culpeper, Fauquier, Madison and Rappahannock Counties

## Designated Funds

- **WRG Free Clinic of Culpeper Fund**
- **WRG Culpeper Head Start Fund**

## Donor Advised Funds

- **Clorevia Fund**
- **Doeller Family Fund**
- **Dowager Fund**
- **First Chukker Fund**
- **Gerrish Family Fund**
- **Lodges Fund**
- **Pink House Fund**
- **Scheulen Family Fund**
- **Mr. and Mrs. Gary Ross Shook Fund**
- **Benjamin A. & Ellen H. Soyars, Jr. Fund**
- **STG I Fund**

## Organizational Funds

- **Little Fork Church Preservation Fund**  
Established to support the preservation of historic Little Fork Church in Rixeyville, Virginia
- **Marshall Business and Residents Association Fund**  
Established to support the Marshall Main Street Program, Marshall, Virginia
- **Warrenton Rotary Fund**  
Established to support local nonprofit organizations that have demonstrated proven methods of serving the community in Fauquier County



## Scholarship Funds

- **Steve Athey Memorial Scholarship Fund**  
Established in memory of Steve Athey, a man who was passionate about baseball and building a baseball community in Fauquier County
- **Laura Bagshaw Memorial Scholarship Fund**  
Established in memory of Laura Bagshaw, a young woman who demonstrated the qualities of school spirit, athleticism, community service, compassion and leadership
- **Celebrate Education! Ruth Lea Davies Scholarship Fund**  
Established in memory of Ruth Lea Davies, who taught English in Culpeper County for 31 years. Provides financial assistance to outstanding Culpeper County teachers to further their professional development
- **Fauquier County Chamber of Commerce Max Tufts Scholarship Fund**  
Established in memory of Maximilian A. Tufts, Sr., an energetic community volunteer
- **Patrick Ryan Gay Memorial JMU Scholarship Fund**  
Established to honor the memory of Patrick Gay, a kind, hard-working graduate of Fauquier High School and James Madison University
- **Debbie P. Hoysa Hokie Club Scholarship Fund**  
Established in memory of Debbie Pearson Hoysa, a Fauquier County native and graduate of Fauquier High School and Virginia Tech
- **Jason C. Heim Memorial Scholarship Fund**  
Established in memory of Jason C. Heim, a graduate of Brentsville District High School who possessed great artistic talent



- **Kathleen Hitt Mercado Memorial Scholarship Fund**  
Established in memory of Kathleen Hitt Mercado, a woman who taught in Fauquier County for 35 years
- **Margaret M. Pierce Memorial Scholarship Fund**  
Established in memory of Margaret M. Pierce, who was a dedicated elementary school teacher and principal in Fauquier County and inspired many with her enthusiasm for education
- **Paul S. Tribble Memorial Scholarship Fund**  
Established in memory of Paul S. Tribble, Sr., a local business owner and devoted supporter of Fauquier High School athletics and sports medicine trainers
- **Sonny Utz Memorial Scholarship Fund**  
Established in memory of legendary Virginia Tech Fullback Sonny Utz

## 2010-11 SUPPORTERS

The Northern Piedmont Community Foundation receives contributions and gifts in-kind from individuals, foundations and organizations. In FY 2010-11, NPCF received gifts that were used either for the creation of new funds, support of an existing fund, general operating or grantmaking support. These generous donations help to support a wide range of services and programs in our community and beyond.

Mr. and Mrs. Jonathan N. Achilles  
Dr. and Mrs. William H. Allison

Mr. C.L. Anthon  
Ms. Gloria B. Armfield  
Mr. Henry F. Atherton  
Steve Athey Memorial Golf Tournament  
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Mr. Nol Putnam  
Mr. and Mrs. Frank Ramey

## 2010 – 11 SUPPORTERS *continued*

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*The Northern Piedmont Community Foundation makes every attempt to recognize your gift as you indicate. We apologize for any errors and ask that you call us with any corrections at 540-349-0631 so that we may properly acknowledge your support in the future.*



# AUDITED FINANCIAL STATEMENTS

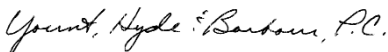
## INDEPENDENT AUDITOR'S REPORT

To the Board  
Northern Piedmont Community Foundation  
Warrenton, Virginia

We have audited the accompanying statement of financial position of Northern Piedmont Community Foundation as of June 30, 2011, and the related statements of activities and cash flows for the year then ended. These financial statements are the responsibility of the Organization's management. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Northern Piedmont Community Foundation as of June 30, 2011, and the changes in its net assets and its cash flows for the year then ended in conformity with accounting principles generally accepted in the United States of America.



Yount, Hyde & Barbour, P.C.  
Culpeper, Virginia  
August 22, 2011

## STATEMENT OF FINANCIAL POSITION

For the Year Ended June 30, 2011

### Assets

#### Current Assets

Cash and cash equivalents	\$ 629,622
Accounts receivable	607
Note receivable, current portion	8,927
Other current assets	3,665
Total current assets	<u>\$ 642,821</u>

#### Other Assets

Investments, fair market value	\$ 4,511,942
Note receivable	589,628
Equipment, net of accumulated depreciation	1,876
Total assets	<u>\$ 5,746,267</u>

### Liabilities and Net Assets

#### Current Liabilities

Accounts payable	\$ 1,345
Grants payable	1,440
Total current liabilities	<u>\$ 2,785</u>

#### Net Assets, unrestricted

Total assets	<u>\$ 5,743,482</u>
	<u>\$ 5,746,267</u>

**STATEMENT OF ACTIVITIES** For the Year Ended June 30, 2011**Revenues, Gains (Losses) and Other Support**

Contributions and gifts	\$ 4,837,173
Dividends and interest earned	46,923
In-kind contributions	20,995
Fundraising income	10,300
Net realized and unrealized gain on investments	91,079
Total revenues, gains and other support	<u>\$ 5,006,470</u>

**Expenses**

Grants awarded	\$ 237,676
Management and general	74,937
Fundraising expenses	5,638
Investment management fees	12,067
Total expenses	<u>\$ 330,318</u>

Change in net assets	\$ 4,676,152
Net assets, beginning of year	<u>1,067,330</u>
Net assets, end of year	<u><u>\$ 5,743,482</u></u>

**STATEMENT OF CASH FLOWS** For the Year Ended June 30, 2011**Cash Flows from Operating Activities**

Change in net assets	\$ 4,676,152
Adjustments to reconcile changes in net assets to net cash provided by operating activities:	
Depreciation	1,433
Net realized and unrealized (gains) on investments	(91,079)
Donated value of securities	(309,917)
Donated value of real property	(1,500,000)
Decrease in assets:	
Accounts receivable	(607)
Other current assets	(2,142)
(Decrease) in liabilities:	
Accounts payable	(5)
Accrued payroll taxes	(668)
Grants payable	(360)
Net cash provided by operating activities	<u>\$ 2,772,537</u>

**Cash Flows from Investing Activities**

Note receivable from sale of property	\$ (600,000)
Principal payments on note receivable	1,445
Purchase of equipment	(315)
Proceeds from sale of donated real property	848,615
Proceeds from sale of investments	1,062,576
Purchase of investments	(3,688,035)
Net cash (used in) investing activities	<u>\$ (2,375,714)</u>
Net increase in cash and cash equivalents	\$ 396,823

**Cash and Cash Equivalents**

Beginning	232,799
Ending	<u>\$ 629,622</u>

**Supplemental Disclosure of Cash Flow Information**

In-kind contributions	<u>\$ 20,995</u>
Donated value of real property	<u>\$ 1,500,000</u>

# BOARD OF DIRECTORS



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Rappahannock County  
Administrator  
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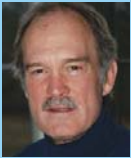


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Cole Johnson  
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Culpeper Medical  
Associates  
Culpeper County



**NORTHERN PIEDMONT  
COMMUNITY FOUNDATION**

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