

FREE FINANCIAL PLAN CERTIFICATE

(\$475.00 Value)

This certificate entitles the bearer to a **Complimentary Financial Plan**. The plan includes:

- ◇ RETIREMENT PLAN SPEND DOWN WORKSHEET
- ◇ FINANCIAL FOUNDATIONS INFO SHEET
- ◇ YOUR PERSONALIZED ASSET ALLOCATION PLAN
- ◇ NET WORTH STATEMENT...and more

STEP 1: Fill out the form below completely...

Name: _____

Address: _____

Phone: _____

Email: _____

STEP 2: Email, Mail or Fax this page to Ron:

EMAIL TO: RonPhillipsAdvisor@gmail.com

MAIL TO: Ron Phillips
2099 W. US Hwy 50 Suite #130-C
Pueblo, CO 81008

FAX: 1-877-838-4050†

STEP 3: Wait for a call or email from Ron

† If you have trouble faxing your fax system may require you to exclude the number "one" at the beginning of the fax number.

**Your free plan will be emailed to you.
Please provide accurate information.**