



“Only when the tide goes out do you discover who’s swimming naked.”
- Warren Buffett

Please deliver your completed application to:

Dave Sather
Dave@SatherFinancial.com
120 E. Constitution
Victoria, TX 77901
361-570-1800
361-570-0377 (fax)

LOGIC • DISCIPLINE • VALUES

Bulldog Investment Company
Sponsored by Sather Financial Group

Full Name _____

Email Address _____

Phone (____) _____ - _____ Cell Phone (____) _____ - _____

Mailing Address _____

Current Degree Program _____

Major / Concentration _____ Expected Graduation Date _____

Advisor _____

College(s) Attended (Please list the most recent enrollment first, including TLU)

School Name	From	To	GPA	Degree
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

Two semester commitment: SMIF is a two semester class (Fall and Spring). Students who enroll in the class are required to participate during both semesters. Can you commit to enrolling in both the Fall and Spring?

- Yes
 No



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Finance, Economics & Accounting Courses Taken (Include current semester)

Course Name	Course Code	Grade	Date Completed	College (if not TLU)
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

Attachments – Please include the following with your application:

1. A copy of your resume.
2. A brief statement about yourself. Explain why you would like to participate in SMIF, and include information about your interests, skills, abilities, academic honors, work experience, goals, ambitions, etc.



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Bulldog Investment Company Statement of Understanding & Commitment

1. Students come to TLU for an education. As such, your academics come first.
2. BIC is designed to be an “in house” intern program at TLU.
3. Despite the fact that it meets at TLU, please understand that it is a real world internship and therefore it should be viewed as a job. If you do not show up to your job—there is a very high chance you will be fired. If you have a lethargic and lazy attitude, you can be removed from the program.
4. BIC is a privilege that is offered only to those students who appreciate the opportunity and have shown the ability to excel in their endeavors.
5. BIC is sponsored by Sather Financial Group. As such, Sather Financial pays the cost associated with BIC. TLU does not pay for BIC.
6. Members of Sather Financial are not compensated by TLU –or anyone else to work with BIC. As such, BIC takes time and money away from other things they could be doing.
7. Sather Financial has coordinated with TLU so that credit may be obtained by students working in BIC.
8. If you cannot attend BIC, your absence needs to be pre-approved. If you are requesting pre-approval of an absence for another TLU event, your professor/sponsor of that organization must provide you with a written request.
9. TLU policy states that if two or more TLU events are occurring at once that you are to be given the opportunity to make those things up. Due to the steep learning curve and real world nature of BIC the ability to “make up” assignments is very difficult. As such, unless you receive prior approval your first priority needs to be to attend BIC. This is true whether you are receiving credit or not.
10. Good communication solves 90% of the world’s problems. If you are sent an email, text message, phone call or other communication—it is a good habit to make sure you reply within 24 hours—if not sooner. When you don’t reply promptly, it tells people you don’t care.
11. It is understood that everyone has scheduling issues and many TLU students are involved in a variety of things. As such, things will come up that may/may not be TLU related. Given this, everyone deserves one free pass if they cannot make BIC class—but only one. However, it cannot be a class when you are scheduled to make a presentation.
12. If you want to exercise your “one free miss”—you must still communicate this to me ahead of time.
13. At the beginning of each semester, there is a schedule that is published for all BIC interns to review. Please do so carefully so that if you see any conflicts you notify Sather Financial immediately.
14. Although cell phones, lap tops, tablets and other devices of this nature are indispensable—there is a right place and time to use these. Using them in the middle of class is unacceptable.
15. Like most things in life, BIC is one of those things that the harder you work the more reward you will derive.

Read, sign and date the following statement:

I certify that the information provided herein is complete and accurate. I authorize the Faculty Advisor and members of the Bulldog Investment Company Student Managed Investment Fund to make reasonable inquiry regarding my application. I understand that falsifying or withholding information in completing this application constitutes grounds for immediate withdrawal of my application from consideration, and cancellation of my enrollment in the course.

Signature of Applicant: _____

Date: _____