

**FIRST SUPPLEMENTAL DECLARATION OF COVENANTS, EASEMENTS,
CONDITIONS AND RESTRICTIONS FOR EDGEWATER SUBDIVISION**

THIS FIRST SUPPLEMENTAL DECLARATION OF COVENANTS, EASEMENTS, CONDITIONS AND RESTRICTIONS FOR EDGEWATER SUBDIVISION (the "First Supplemental Declaration") is made as of the 6th day of December, 2001, by M/I Schottenstein Homes, Inc., an Ohio corporation (hereinafter referred to as "Developer").

WHEREAS, on March 30, 2001 Developer filed that certain Declaration of Covenants, Easements, Conditions and Restrictions for Edgewater Subdivision recorded at Instrument No. 200103300065064 in the office of the Recorder, Franklin County, Ohio (the "Declaration");

WHEREAS, pursuant to the terms of Paragraph I A of the Declaration, Developer reserved the right to annex additional property and to submit any such property to the covenants, easements, conditions and restrictions, and provisions of the Declaration;

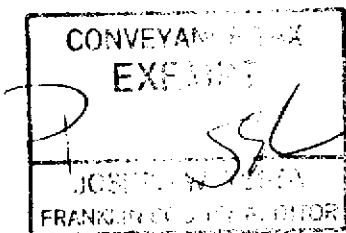
WHEREAS, the Developer is the owner of all the real property located in Franklin County, Ohio, more particularly described in Exhibit A attached hereto and incorporated herein by reference and desires to submit such property to the covenants, easements, conditions and restrictions, provisions of the Declaration; and

WHEREAS, the real property described in Exhibit A is part of the additional property;

NOW THEREFORE, pursuant to the powers reserved in Paragraph I A of the Declaration, Developer hereby declares that:

1. Defined Words and Phrases. Unless otherwise defined herein, capitalized words and phrases herein shall have the meaning assigned to such words and phrases in the Declaration.
2. Additional Property. All the real property described in Exhibit A shall be held, sold, conveyed, encumbered, leased, occupied and improved, subject to the covenants, easements, conditions and restrictions, and provisions of the Declaration as the same is supplemented and amended from time to time, which shall run with the real property described in Exhibit A and shall be binding upon, and inure to the benefit of, all parties now or hereafter having any right, title or interest in such property or any part thereof, and their heirs, personal and legal representatives, successors and assigns.
3. Effect of Amendment. In the case of conflict between the Declaration, and this First Supplemental Declaration, the terms of this First Supplemental Declaration shall control. Any term or provision of the Declaration not amended by this First Supplemental Declaration shall remain the same and in full force and effect.

IN WITNESS WHEREOF, the Developer has executed this First Supplemental Declaration as of the date first above written.



TRANSFERRED
NOT NECESSARY
DEC 10 2001
JOSEPH W. TESTA
AUDITOR
FRANKLIN COUNTY, OHIO

TRANSOHIO RESIDENTIAL TITLE BOX

Signed in the Presence of:

M/I SCHOTTENSTEIN HOMES, INC.
an Ohio corporation

[Signature]
Witness Name: James A. Eakstein

By: [Signature]
Paul S. Coppel
President Land Operations/General Counsel

[Signature]
Witness Name: Laurel Elliott

STATE OF OHIO
COUNTY OF FRANKLIN, ss:

The foregoing instrument was acknowledged before me this 6th day of December, 2001,
by Paul S. Coppel, President Land Operations/General Counsel of M/I Schottenstein Homes,
Inc., an Ohio corporation, on behalf of the Developer.

[Signature]
Notary Public

This instrument prepared by: Developer

EXHIBIT A

Situated in the State of Ohio, County of Franklin, City of Columbus and being further described as follows:

Being Lots numbered Sixty-six (66) through One Hundred Twenty-one (121), both inclusive, of EDGEWATER, SECTION 2, as the same are numbered and delineated upon the recorded plat thereof, of record in Plat Book 97, pages 41 and 42, Recorder's Office, Franklin County, Ohio.