



Online Claims Processing

awm.summitfor.me

Choose Transactions in the Participant portal.

The screenshot shows the Summit Participant Portal interface. The top navigation bar includes links for Home, Coverages, Transactions, and Cards. The Transactions menu is expanded, showing options for Transaction History, Claims Vault™, and Transactions. The main content area displays the Accounts section for AWM FSA, showing Transactions Paid (\$2,750.00) and Annual Election (\$2,750.00). Below this, there is a calendar view for the year 2020. To the right, there are promotional banners for downloading the app, shopping at the FSA store, and viewing eligible/non-eligible expenses. The CDH Recent Transactions table lists several transactions, including manual claims and debit card purchases from Walgreens and Vitacare. The CDH Pending/Unpaid Transactions section is also visible.

Summit - DataPath x Participant Portal x +

awm.summitfor.me/Home/Index

srh@awm.cc Support Documents Logout

Home Coverages Transactions Cards

Transaction History Claims Vault™ Transactions

Accounts

AWM FSA \$0.00

Transactions Paid \$2,750.00

Annual Election \$2,750.00

Start/Effective End Grace Run-Out

Jan1 Dec31 Dec31 Jan30

2020 2020 2020 2021

AWM FSA \$0.00

Transactions Paid \$0.00

Annual Election \$0.00

Start/Effective End Grace Run-Out

Jan1 Dec31 Dec31 May30

2021 2021 2021 2022

Total Account Value: \$0.00

Download our app and go mobile!

Shop thousands of ways to save on your health! FSA store

Eligible/Non-Eligible Expenses

CDH Recent Transactions

| Service Date(s) | Description | Type | Amount | Actions |
|-----------------|-----------------|--------------|---------|------------------------------|
| 08/01/2020 | | Manual Claim | \$35.00 | View Details |
| 08/15/2020 | WALGREENS #7791 | Debit Card | \$32.43 | View Details |
| 07/28/2020 | VITACARE RX | Debit Card | \$50.00 | View Details |
| 07/14/2020 | WALGREENS #7791 | Debit Card | \$10.29 | View Details |
| 07/01/2020 | VITACARE RX | Debit Card | \$50.00 | View Details |

[View All](#)

CDH Pending/Unpaid Transactions

| Service Date(s) | Description | Type | Amount | Actions |
|-----------------|-------------|------|--------|---------|
|-----------------|-------------|------|--------|---------|

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<https://awm.summitfor.me/ClaimsEntry/ClaimsEntry>

Select Add Transaction

Summit - DataPath x https://awm.summitfor.me/Claim x +

awm.summitfor.me/ClaimsEntry/ClaimsEntry

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Home Coverages Transactions Cards

Transactions

Transaction History Claims Vault™ Transactions

Online Transactions

View and edit previously submitted claims, submit new claims or make a premium payment by clicking **Add Transaction**.

Add Transaction

▼ Unfinished Claims (Not Submitted)

Complete claims you have started but have not submitted by clicking **Edit Details** or **Add Receipt**.

| Service Date(s) | Claimant | Amount | Provider/Merchant | Payment Method |
|----------------------------------|----------|--------|-------------------|----------------|
| There are no records to display. | | | | |

▼ Submitted Claims (Unpaid)

| Claim Number | Service Date(s) | Claimant | Amount | Provider/Merchant | Payment Method |
|--------------|-----------------|-----------------|----------|-------------------|----------------|
| 34 | 10/01/2019 | Stephanie Hamer | \$50.00 | | Check |
| 35 | 10/01/2019 | Stephanie Hamer | \$250.00 | | Check |
| 180256 | 08/01/2020 | Stephanie Hamer | \$35.00 | | None |

▼ Processed Claims (Paid)

View the details of claims you have already processed, including reimbursement or denial details, by clicking **View Details**.

| Claim Number | Service Date(s) | Claimant | Amount | Provider | Payment Method | Check Number | |
|--------------|-----------------|-----------------|----------|----------|----------------|--------------|------------------------------|
| 93933 | 05/04/2020 | Stephanie Hamer | \$195.75 | | ACH | | View Details |
| 72113 | 04/11/2020 | Jerrold McRae | \$40.00 | | ACH | | View Details |
| 58034 | 03/02/2020 | Stephanie Hamer | \$34.58 | | ACH | | View Details |
| 36272 | 01/01/2020 | Stephanie Hamer | \$0.01 | | Check | 10 | View Details |
| 35975 | 01/01/2020 | Stephanie Hamer | \$0.01 | | Check | 8 | View Details |

Select Transaction Type – Online Claim

The screenshot shows a web browser window with the URL <https://awm.summitfor.me/ClaimsEntry/ClaimsEntry>. The page title is "Summit - DataPath". The user is logged in as [srh@awm.cc](#). The main heading is "Add A Transaction". Below this, it says "Enter and submit your transaction information below.".

The "Transaction Type" dropdown menu is open, showing the following options:

- Choose One
- Online Claim
- Claims Vault
- Withdrawal
- Repay Balance Due

The "Online Claim" option is selected. To the right of the dropdown, the text "Required Information" is displayed in red. Below the dropdown, there is a table with transaction details.

| Transaction ID | Transaction Date | Transaction Description | Transaction Amount | Transaction Type | Transaction Status | Transaction Details |
|----------------|------------------|-------------------------|--------------------|------------------|--------------------|------------------------------|
| 38975 | 01/01/2020 | Stephanie Hamer | 30.01 | Check | 8 | View Details |

Upload receipts using "Upload a File" Selection

Summit - DataPath

https://awm.summitfor.me/Claim

awm.summitfor.me/ClaimsEntry/ClaimsEntry

srh@awm.cc

Support Documents Logout

Add A Transaction

Enter and submit your claim information below. If you have multiple services on a single receipt or EOB, you can enter the details of a service and click **Add Line Item**. When you are done with that receipt or EOB, click **Submit**.

If you don't have all of the details for your claim, click **Finish Later** to save what you have entered then come back later to finish and submit your claim.

Transaction Type : **Required Information**

Upload Receipt/EOB : Max Size: 100mb. Supported formats: pdf, bmp, gif, jpg, eps, tif, or png.

☒ **Pay Me** ☐ **Pay Provider**

Claimant:

Start Date: **End Date:**

Amount:

Provider:

Service Category: **Service Code:**

Description of Service:

Plan:

Reimbursement: ☒ **Direct Deposit** ☐ **Check** [View/Edit Banking Details](#)

Notes:

☐ I have read and agree to the [Terms and Conditions](#)

Line Item Claims

| Line Item | Service Code | Amount | Check | View Details | | |
|-----------|--------------|-----------------|-------|--------------|---|--------------|
| 359/5 | 01/01/2020 | Stephanie Hamer | 50.01 | Check | 8 | View Details |

Once the receipts are uploaded, complete all required fields in red

Add A Transaction

Enter and submit your claim information below. If you have multiple services on a single receipt or EOB, you can enter the details of a service and click **Add Line Item**. When you are done with that receipt or EOB, click **Submit**.

If you don't have all of the details for your claim, click **Finish Later** to save what you have entered then come back later to finish and submit your claim.

Transaction Type : Online Claim *Required Information*

Upload Receipt/EOB : Upload A File Max Size: 100mb. Supported formats: pdf, bmp, gif, jpg, eps, tif, or png.

☒ **Pay Me** ☐ **Pay Provider**

Claimant: Stephanie Hamer

Start Date: 04/01/2020 **End Date:** 04/01/2020

Amount: \$50.00

Provider:

Service Category: Medical **Service Code:** Office Visit

Description of Service: Office Visit

Plan: Select Plan

Reimbursement: Select Plan [New/Edit Banking Details](#)

Notes:

☐ I have read and agree to the [Terms and Conditions](#)

Add Line Item

Line Item Claims

| ID | Date | Claimant | Amount | Status | Action |
|-------|------------|-----------------|--------|--------|------------------------------|
| 359/5 | 01/01/2020 | Stephanie Hamer | \$0.01 | Check | View Details |

When complete, Select Submit at the bottom right

Summit - DataPath

https://awm.summitfor.me/Claim

awm.summitfor.me/ClaimsEntry/ClaimsEntry

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Support Documents Logout

Transaction Type: Online Claim

Upload Receipt/EOB: Upload A File Max Size: 100mb. Supported formats: pdf, bmp, gif, jpg, eps, tif, or png.

Pay Me Pay Provider

Claimant: Stephanie Hamer

Start Date: 04/01/2020 End Date: 04/01/2020

Amount:

Provider:

Service Category: --Select Category-- Service Code: --Select Code--

Description of Service:

Plan: Select Plan

Reimbursement: Direct Deposit Check View/Edit Banking Details

Notes:

☐ I have read and agree to the Terms and Conditions

Add Line Item

Line Item Claims

| | Service Date | Claimant | Amount | Provider | Reimbursement | |
|--|--------------|-----------------|---------|----------|----------------|---|
| | 04/01/2020 | Stephanie Hamer | \$50.00 | | Direct Deposit | ✖ |

Clear Form Cancel Finish Later Submit

A claim confirmation window will appear. After reviewing for accuracy, close the window. The process is complete.

The screenshot displays the Summit DataPath web application interface. The browser address bar shows the URL <https://awm.summitfor.me/ClaimsEntry>. The page title is "Summit - DataPath". The user is logged in as "srh@awm.cc".

The main form is titled "Claim Entry" and includes the following fields and options:

- Transaction Type:** A dropdown menu set to "Online Claim".
- Upload Receipt/EOB:** A green button labeled "Upload A File". To the right, it states "Max Size: 100mb. Supported formats: pdf, bmp, gif, jpg, eps, tif, or png."
- Payment Method:** Two radio buttons, "Pay Me" (selected) and "Pay Provider".
- Claimant:** A dropdown menu set to "Stephanie Hamer".
- Start Date:** A date picker set to 04/01/2020.
- End Date:** A date picker set to 04/01/2020.
- Amount:** A text input field.
- Notes:** A large text area for additional information.
- Agreement:** A checkbox labeled "I have read and agree to the [Terms and Conditions](#)".
- Buttons:** A green "Add Line Item" button and a green "Submit" button.

A "Claim Confirmation" modal window is open, displaying the following information:

- Claim Number:** 211673
- Claim Amount:** \$50.00
- Service Start Date:** 04/01/2020
- Service End Date:** 04/01/2020

The modal also includes a "Notes" section and a "View Details" link.

At the bottom of the page, there is a table with the following data:

| Line Item | Service Start Date | Service End Date | Claimant | Amount | Check | View Details |
|-----------|--------------------|------------------|----------|--------|-------|--------------|
| 35975 | 01/01/2020 | Stephanie Hamer | \$0.01 | Check | 8 | View Details |

****Please note as your service provider, AWM is responsible for handling all of these administrative functions and can do so by a claim form reimbursement request being sent to support@awm.cc. These options are made available by request.****