



Transaction History

awm.summitfor.me

Choose Transactions in the Participant portal.

The screenshot shows the Summit Participant Portal interface. The 'Transactions' menu item is highlighted in the top navigation bar, and a dropdown menu is visible with 'Transaction History' selected. The main content area displays account information for two AWM FSA accounts, both with a balance of \$0.00. The first account shows a transaction history for 2020 with a total of \$2,750.00. The second account shows a transaction history for 2021 with a total of \$0.00. The 'CDH Recent Transactions' table lists several transactions, including manual claims and debit card purchases from Walgreens and Vitacare.

Service Date(s)	Description	Type	Amount	Actions
08/01/2020		Manual Claim	\$95.00	View Details
08/15/2020	WALGREENS #7791	Debit Card	\$32.43	View Details
07/28/2020	VITACARE RX	Debit Card	\$50.00	View Details
07/14/2020	WALGREENS #7791	Debit Card	\$10.29	View Details
07/01/2020	VITACARE RX	Debit Card	\$50.00	View Details

View All

Service Date(s)	Description	Type	Amount	Actions
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CDH Pending/Unpaid Transactions

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<https://awm.summitfor.me/ClaimsEntry/ClaimsEntry>

Select Transaction History

The screenshot shows the Summit DataPath web application interface. The browser address bar displays `awm.summitfor.me/ClaimTransaction/Index`. The application header includes the Summit logo, user information (AWM_Demo), and links for Support, Documents, and Logout. The date and time are shown as Jun 04, 2023 | 11:16AM CST.

The main navigation menu includes Home, Coverages, Transactions, and Cards. The Transactions menu is expanded, showing Transaction History (selected), Claims Vault™, and Transactions.

The Transaction History page features a search bar and a table of transactions. The table is titled "CDH Transactions" and includes a "Show" link. Below the table is a "Hide" link. The table has columns for Service Date(s), Description, Type, Claimant, Original Amount, Processed Amount, Status, and Action Required.

The table contains the following data:

Service Date(s)	Description	Type	Claimant	Original Amount	Processed Amount	Status	Action Required
05/10/2023 05/10/2023	GORDON EYE CARE AT	Debit Card	Brianna Hamer	\$25.00	\$25.00	Debit Card	Auto substantiated
05/10/2023 05/10/2023	ST VINCENTS AMBULAT	Debit Card	Brianna Hamer	\$80.04	\$80.04	Debit Card	Auto substantiated
04/07/2023	Participant Contribution	Contribution	Brianna Hamer	\$83.33	\$83.33	N/A	Approved
04/21/2023	Participant Contribution	Contribution	Brianna Hamer	\$83.33	\$83.33	N/A	Approved
05/05/2023	Participant Contribution	Contribution	Brianna Hamer	\$83.34	\$83.34	N/A	Approved

Below the table is a pagination control showing 1 of 2 pages.

The page also includes a section for "Premium Billing Transactions" with a "Hide" link. The table has columns for Payment Posted Date, Reference Number, Payment Method, Type, Amount, and Actions.

Click on Service Date(s) until the arrow is facing down for descending order.

Summit - DataPath

awm.summitfor.me/ClaimTransaction/Index

summit

AWM_Demo

Support Documents Logout

Jun 04, 2023 | 11:16AM CST

Home Coverages Transactions Cards

Transaction History

Transactions Claims Vault™ Transaction History

Transaction Search [Show](#)

CDH Transactions Requiring Attention

Service Date(s)	Description	Type	Claimant	Original Amount	Processed Amount	Status	Action Required
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CDH Transactions [Hide](#)

[Add/View Online Claims](#)

Plan	Service Date(s)	Description	Type	Claimant	Original Amount	Processed Amount	Payment Method	Status
FSA	05/05/2023	Participant Contribution	Contribution	Brianna Hamer	\$83.34	\$83.34	N/A	Approved
FSA	06/02/2023	Participant Contribution	Contribution	Brianna Hamer	\$83.34	\$83.34	N/A	Approved
FSA	04/07/2023	Participant Contribution	Contribution	Brianna Hamer	\$83.33	\$83.33	N/A	Approved
FSA	04/21/2023	Participant Contribution	Contribution	Brianna Hamer	\$83.33	\$83.33	N/A	Approved
FSA	05/19/2023	Participant Contribution	Contribution	Brianna Hamer	\$83.33	\$83.33	N/A	Approved

1 2

Premium Billing Transactions [Hide](#)

Payment Posted Date	Reference Number	Payment Method	Type	Amount	Actions
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<https://awm.summitfor.me/ClaimTransaction?gvwRecentTransaction-sort=ServiceStartDate-asc>

Summit - DataPath x awm.summitfor.me/ClaimTransac x +

awm.summitfor.me/ClaimTransaction/Index

Gmail Google Calendar Summit - DataPath Guardian Anytime eServis Business On... SmartPay Log In Other bookmarks

summit AWM_Demo Support Documents Logout

Jun 04, 2023 | 11:16AM CST

Home Coverages Transactions Cards

Transaction History

Transactions Claims Vault™ Transaction History

Transaction Search [Show](#)

CDH Transactions Requiring Attention

Service Date(s)	Description	Type	Claimant	Original Amount	Processed Amount	Status	Action Required	
CDH Transactions Hide								
Add/View Online Claims								
Plan	Service Date(s)	Description	Type	Claimant	Original Amount	Processed Amount	Payment Method	Status
FSA	06/02/2023	Participant Contribution	Contribution	Brianna Hamer	\$83.34	\$83.34	N/A	Approved
FSA	05/19/2023	Participant Contribution	Contribution	Brianna Hamer	\$83.33	\$83.33	N/A	Approved
FSA	05/10/2023 05/10/2023	GORDON EYE CARE AT	Debit Card	Brianna Hamer	\$25.00	\$25.00	Debit Card	Auto substantiated
NA	05/10/2023 05/10/2023	Decline: Merchant Not Qualified		Brianna Hamer	\$0.00	\$0.00	DebitCard	NA
FSA	05/10/2023 05/10/2023	ST VINCENTS AMBULAT	Debit Card	Brianna Hamer	\$80.04	\$80.04	Debit Card	Auto substantiated
<div> <div>▲</div> <div>▲</div> <div>1</div> <div>2</div> <div>▼</div> </div>								
Premium Billing Transactions Hide								
Payment Posted Date	Reference Number	Payment Method	Type	Amount	Actions			

<https://awm.summitfor.me/ClaimTransaction?gwwRecentTransaction-sort=ServiceStartDate-asc>

****Please note as your service provider, AWM is responsible for handling all administrative functions and requests. Please send any inquiries to support@awm.cc****