

# Canada Dry Bean Report

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August 2, 2022

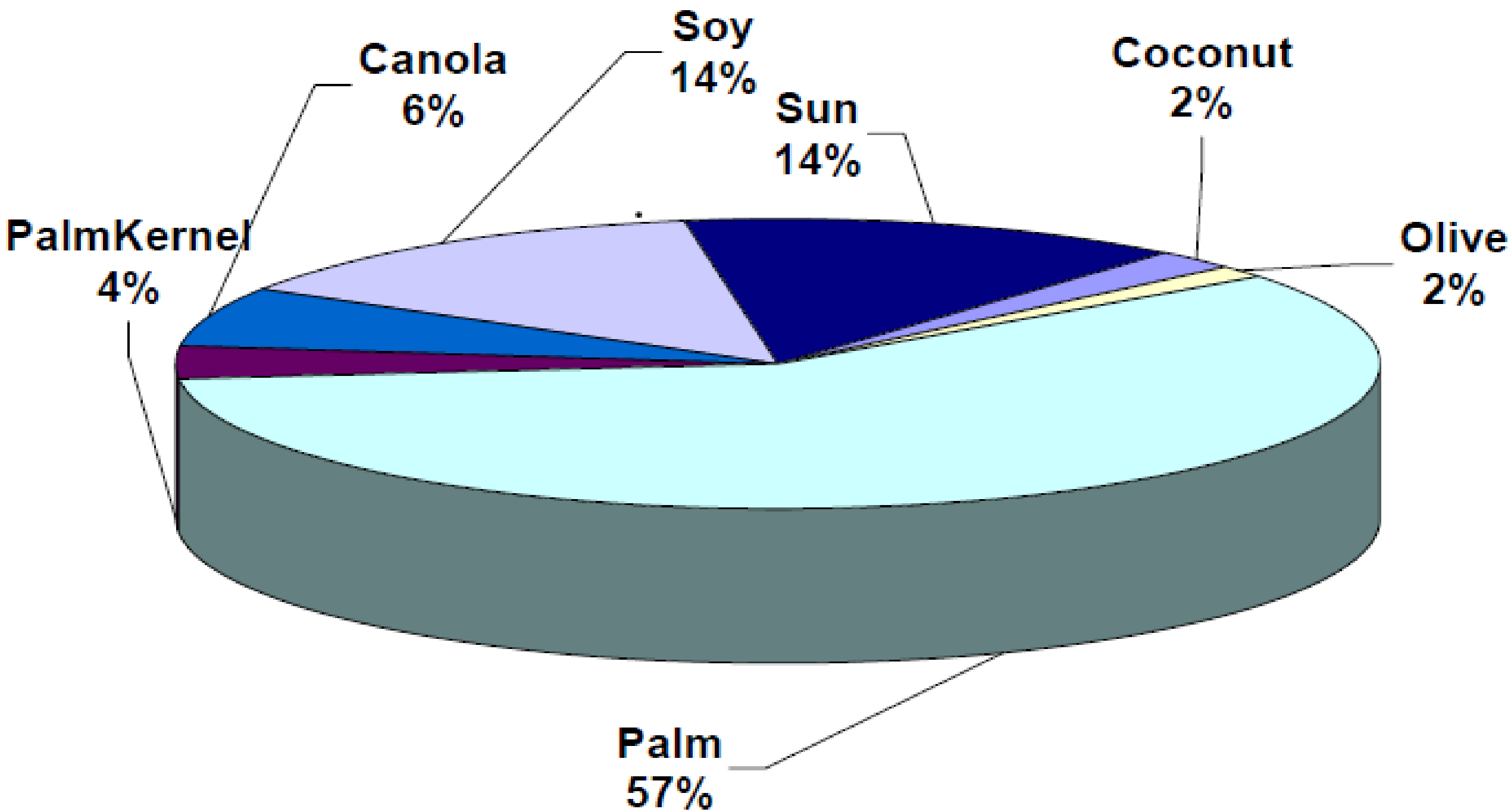


# Spring 2022

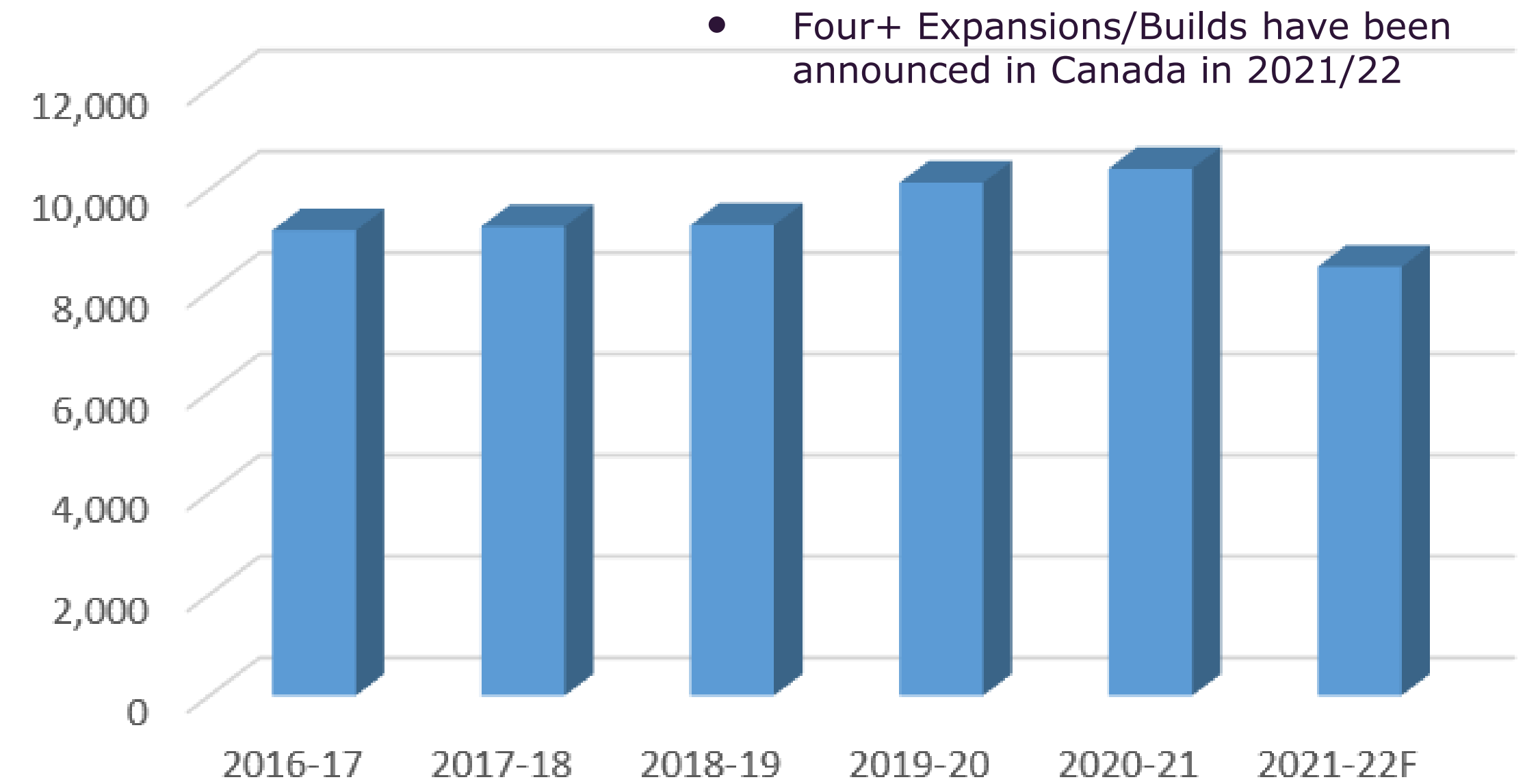


# Canola – an expensive niche product in an ocean of veg oil

### 2021 World Vegoil Trade (87 MMT)



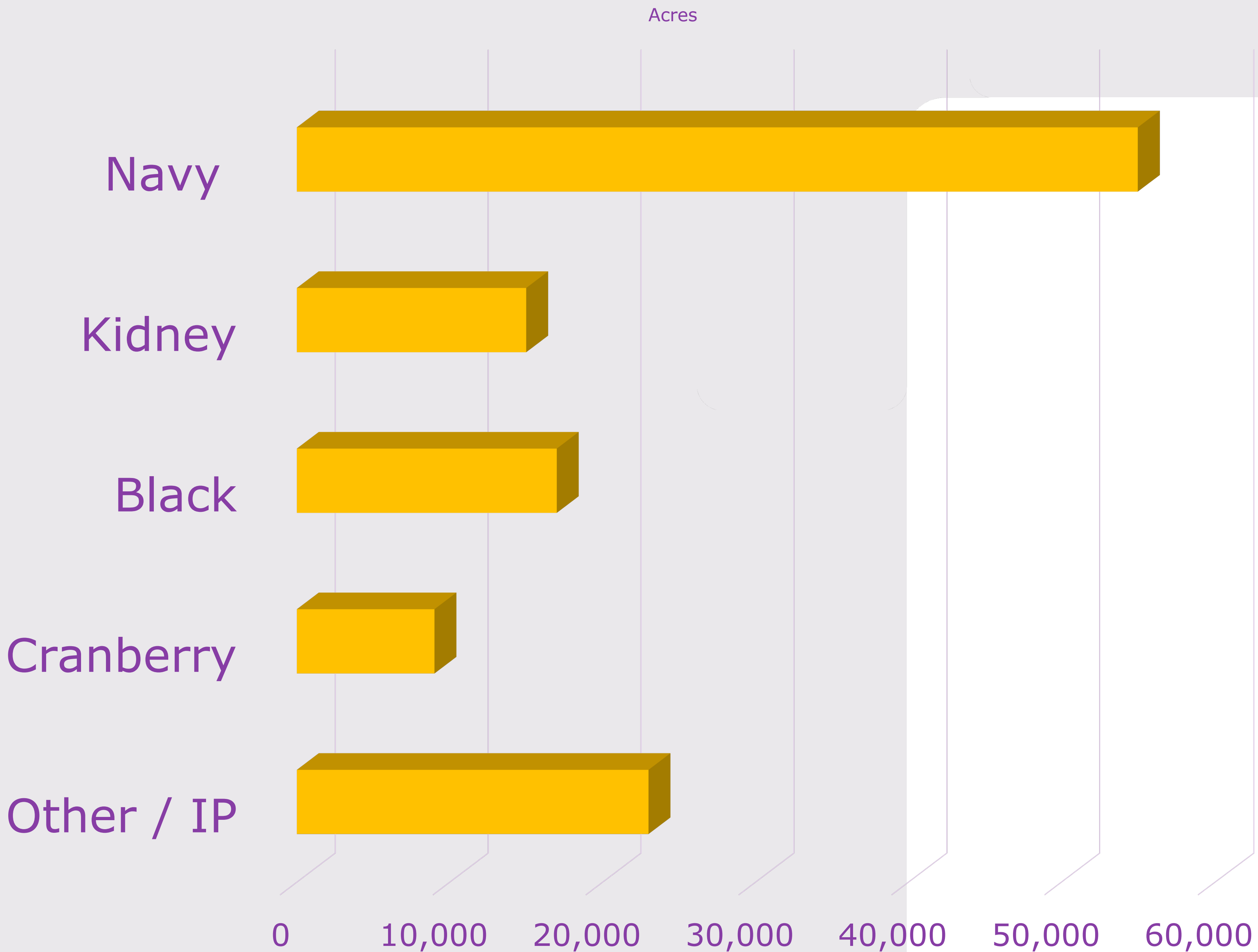
### Domestic Crush



- Spring futures price \$7.70/bushel higher than previous 5 yr. average
- Planted acres approaching 24 million – nearing 30% of total farmed land

# Ontario





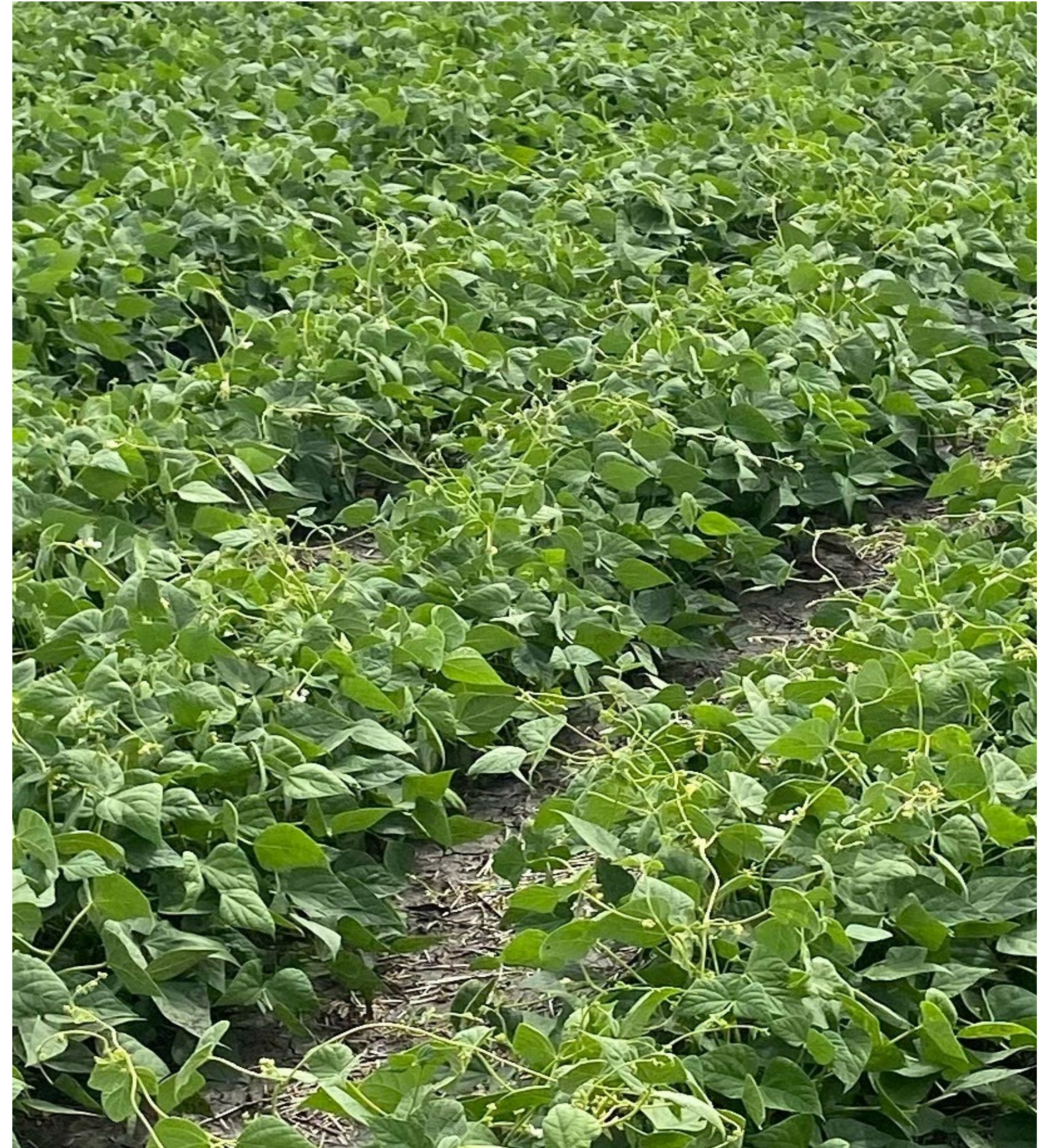
## Ontario

- Rating very good
- Yield est. 24-27/cwt
- Staging on time  
Mid-Late Sept.
- Moisture – most areas in need soon

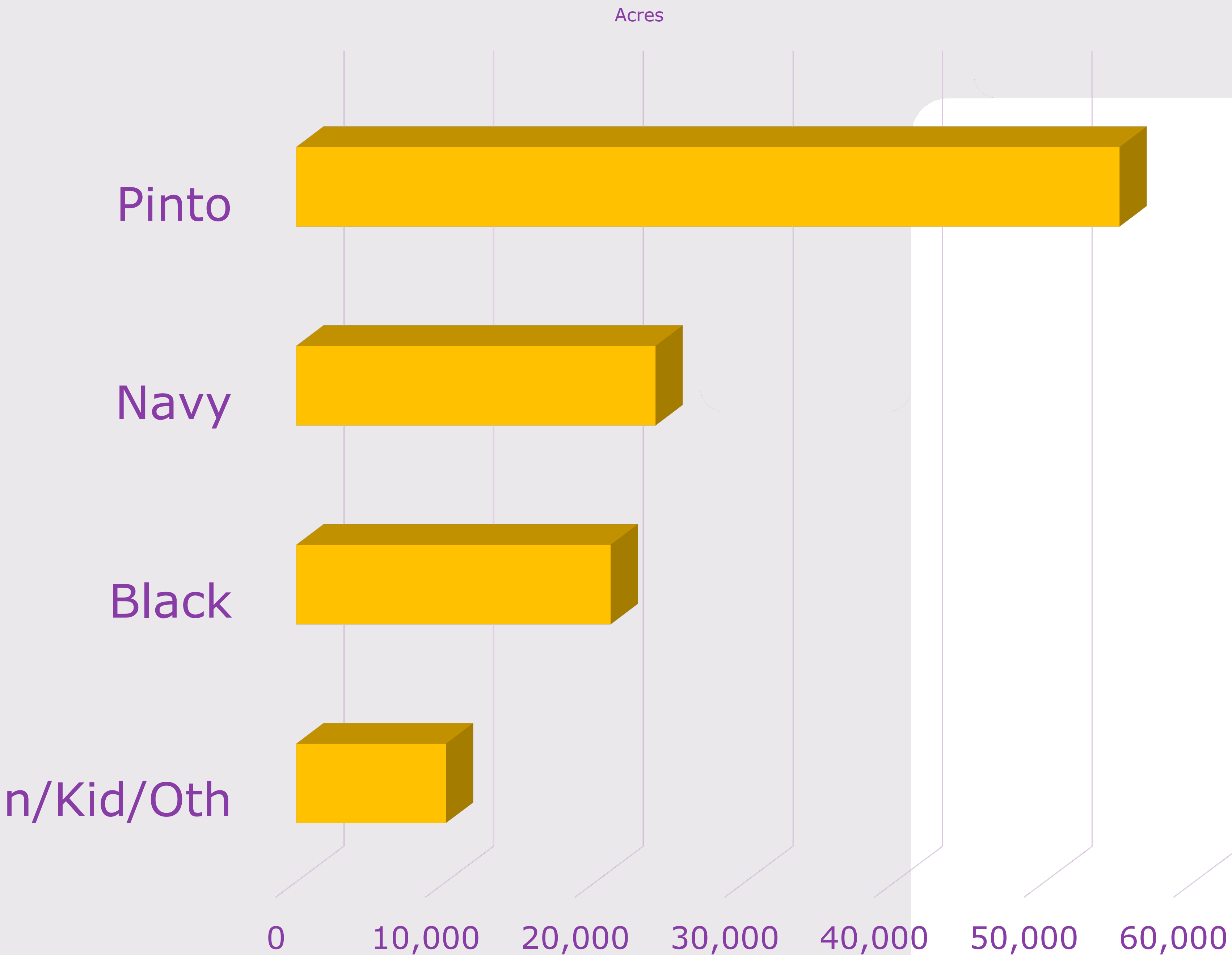
Total <120,000



# Manitoba







## Manitoba

- Rating mostly good
- Yield est. 21-25/cwt (historical 15-18)
- Staging behind 2 weeks – late Sept
- Moisture excess at planting – recent good

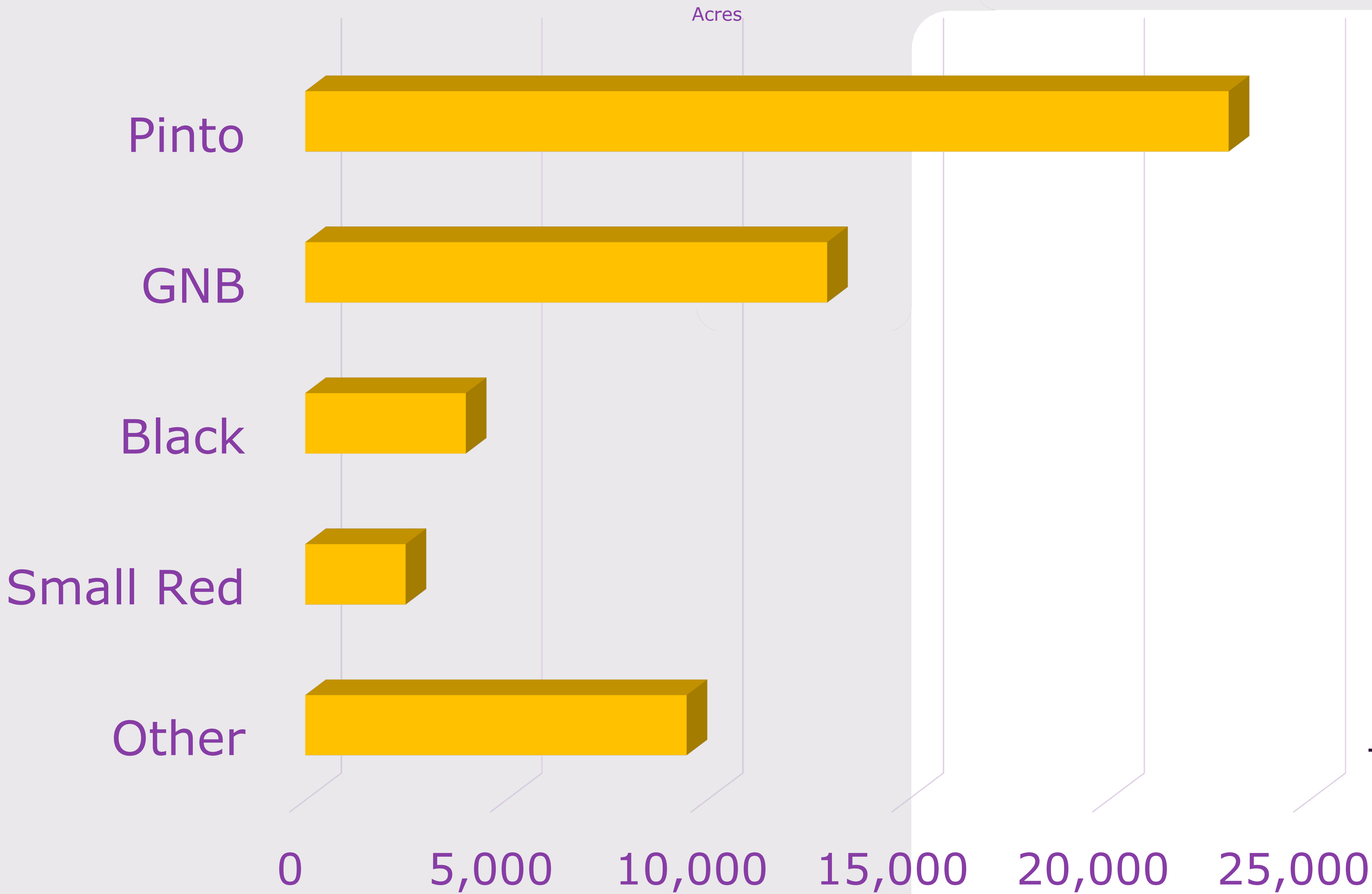
Total <120,000



# Alberta / Saskatchewan







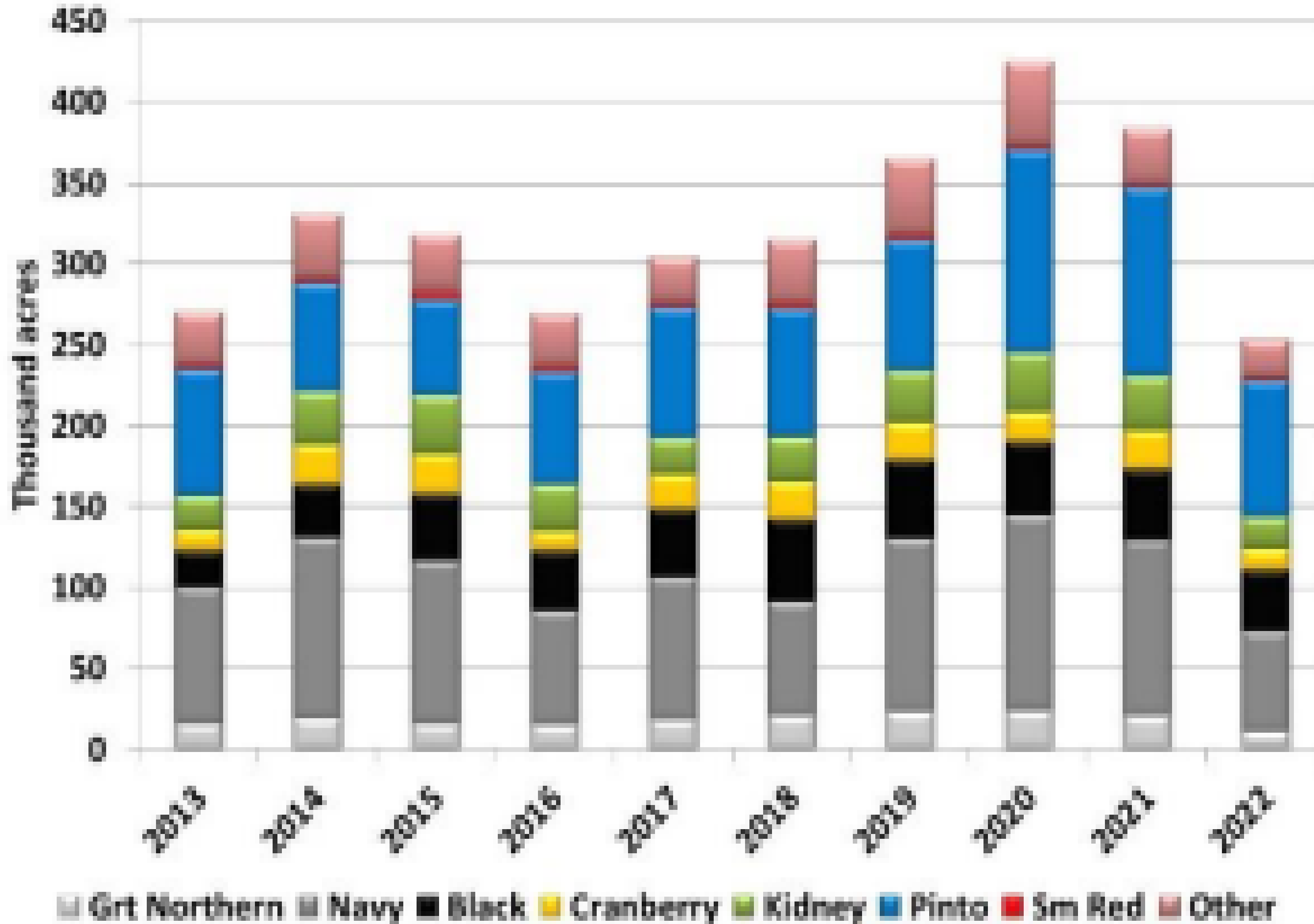
## Alberta / Sask

- Yield estimate average 23-25/cwt
- Staging on time Mid September
- 20% acres hail impacted
- Moisture – Irrigated

Total <58,000



# Canadian Dry Bean Seeded Area by Type

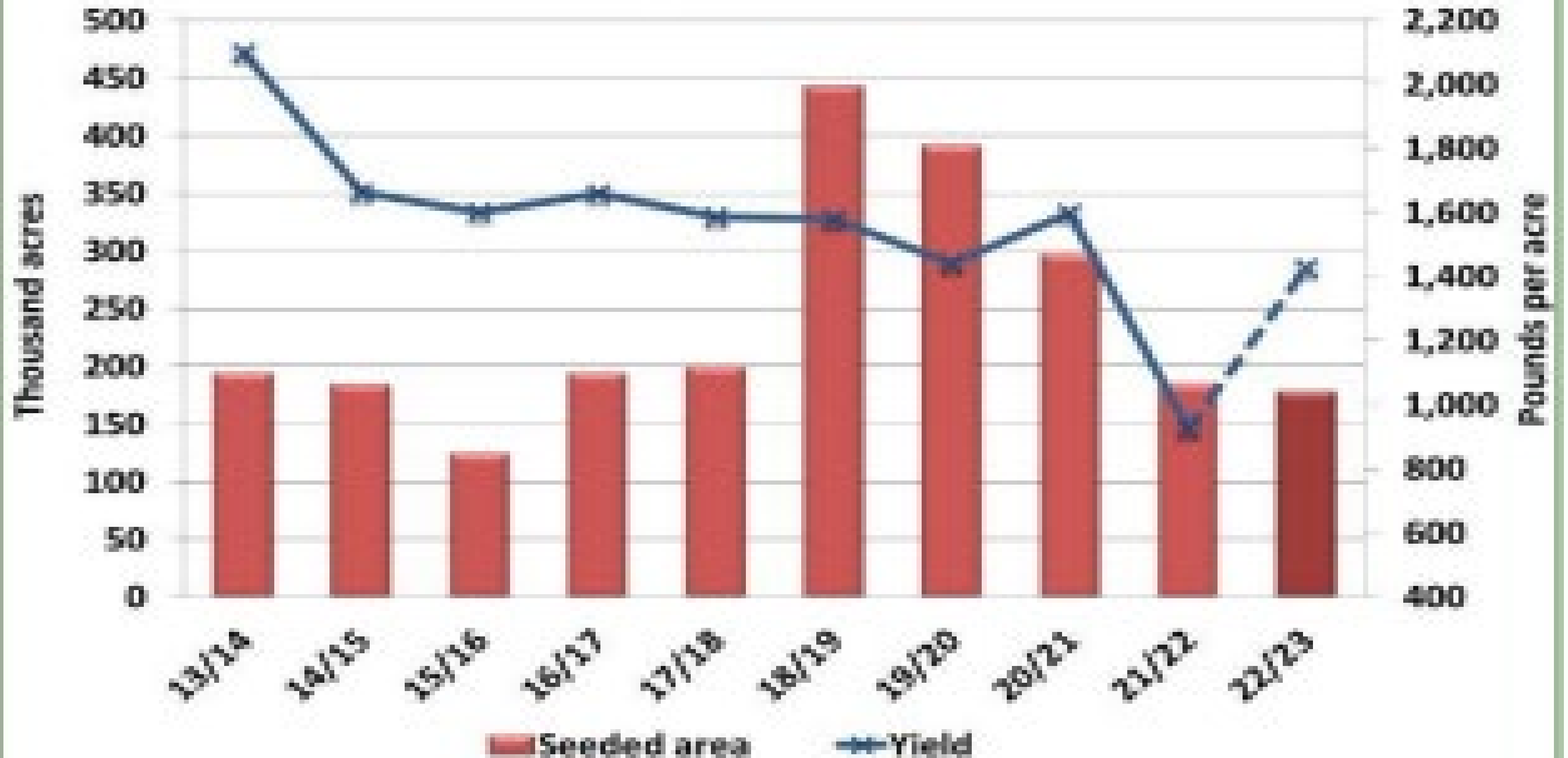


## Reductions by %

- Black Bean 12%
- Pinto Bean 25%
- Navy Bean 40%
- GNB, Kidney, Cranberry 40%
- Garbs (Chick pea) 10%
- Faba 40%
- White beans only type with measurable carry in
- Insured acres down 34% vs 2021 (add 10% ?)



# Canadian Chickpea Seeded Area & Yield







**92% MORE CONTAINERS ARE LEAVING**  
**CANADA EMPTY**

Visit [containercrunch.ca](http://containercrunch.ca) to speak up.

- 290 – 320Kmt production est.
- Export challenges continue
- Inland equipment shortages
- EU tariff advantage gone
- Small geography suitable for dry beans
- Trend - more oilseeds / other pulses
- Customer rationing



Thank you