

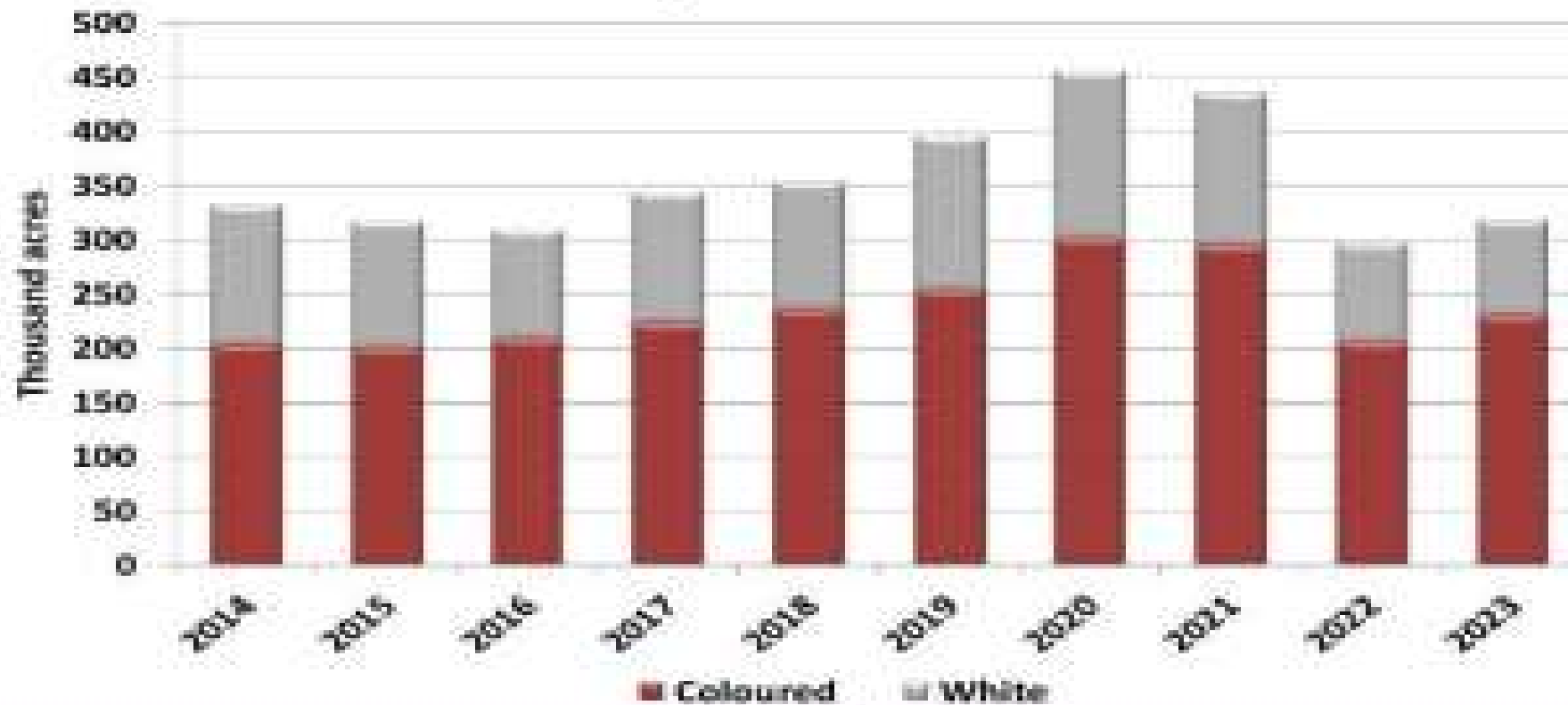
# Canada Dry Bean Report

Keven Sawchuk



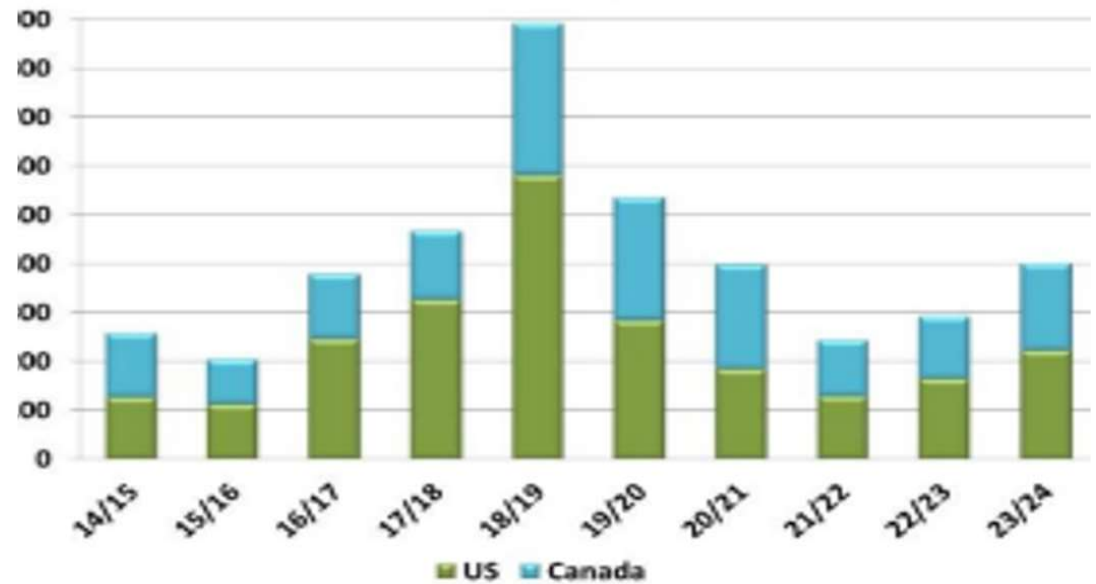
August 8, 2023

## Canadian Dry Bean Seeded Area



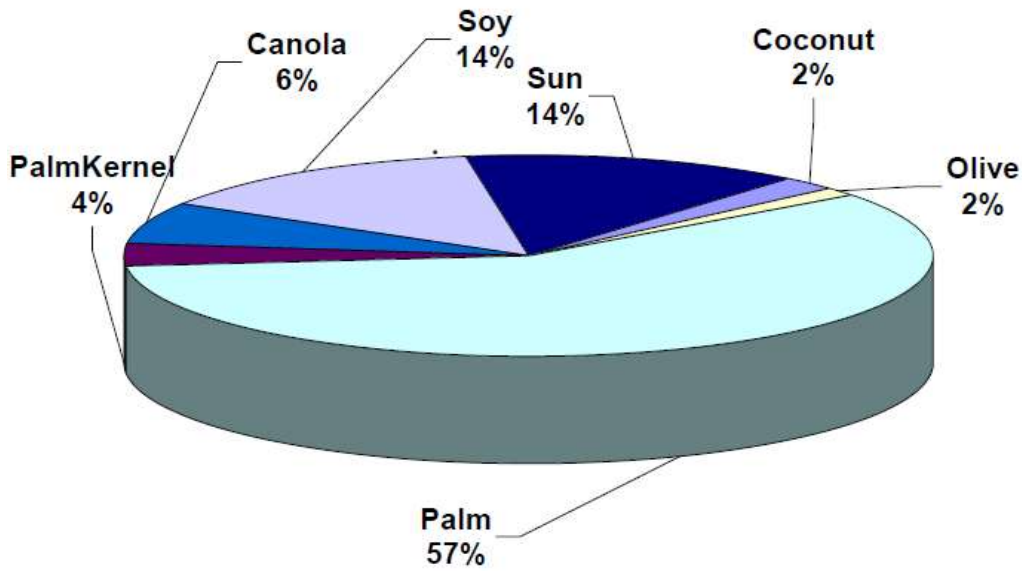
# Chickpea / Faba

- Chickpea (Garbanzo) acres up 35%
- 165-180KMT production estimate (1200lb yield estimate)
- Faba bean acres unchanged 80,000



# Canola – an expensive niche product in an ocean of veg oil

2021 World Vegoil Trade (87 MMT)



- Canola acres continue steady growth 22million+
- Soybean, Corn, Mustard, Garbs, Potato, green Lentils -up in 2023
- Yellow Peas, Red Lentil - lower 2023

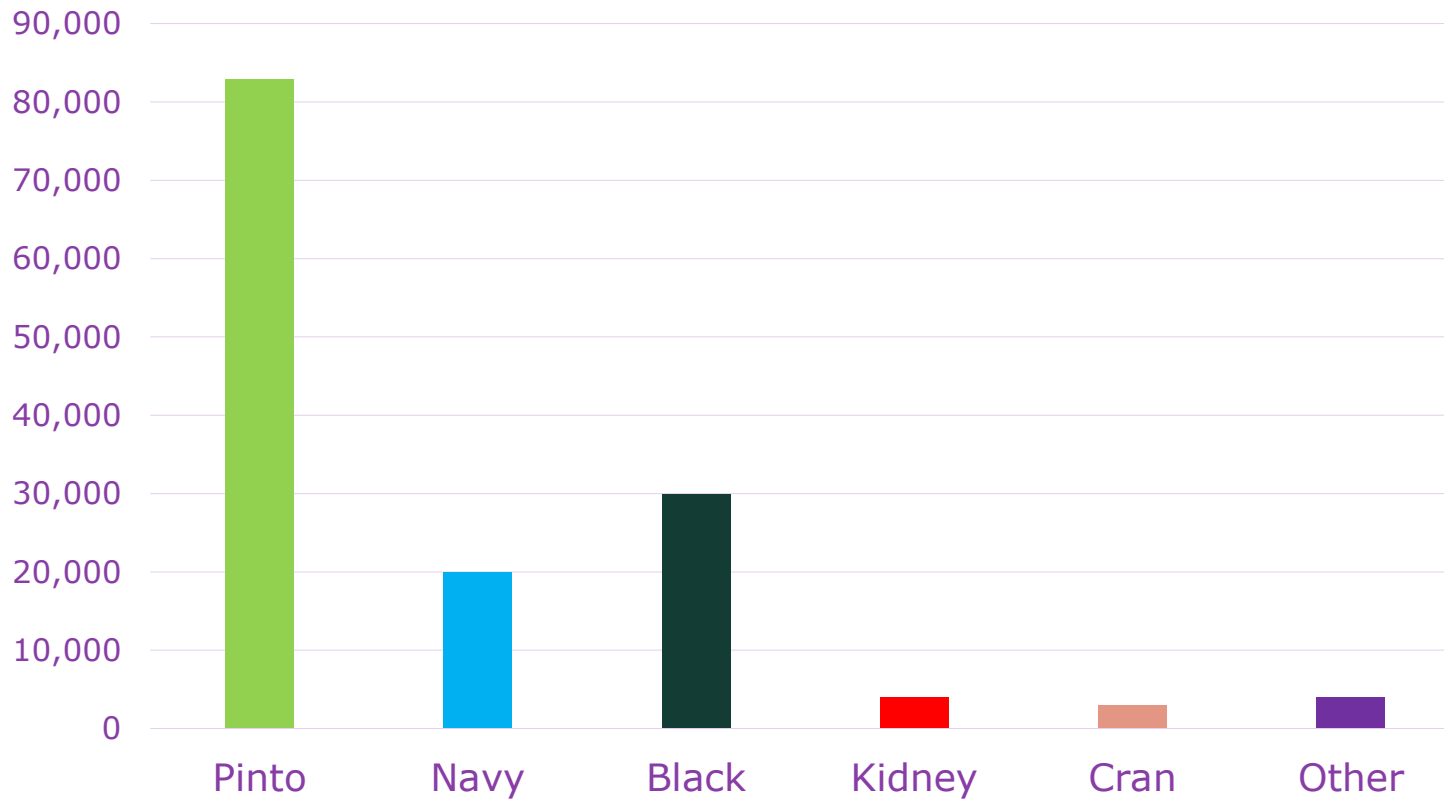
- Planted Canola acres approaching 24 million – **nearing 30% of total farmed land**

# Alberta/Saskatchewan – 2023 acres



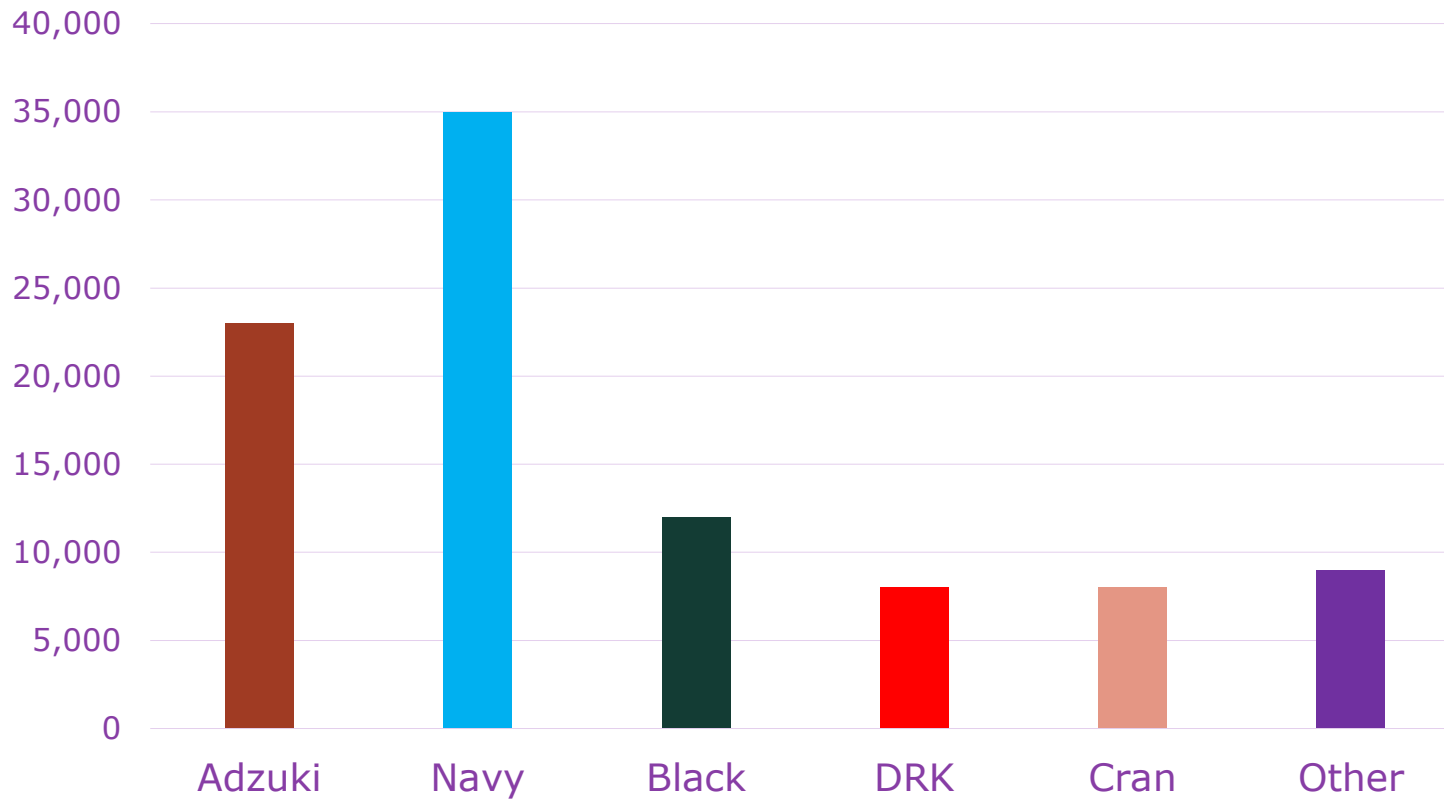
- GNB 35% lower vs 2020
- 80% - rated very good to excellent
- Sask up 100%+ new irrigation
- Yield est. above average 25cwt+
- 1,7000,000cwt

# Manitoba – 2023 acres



- Navy 35% lower vs 2020
- Recent dry weather has reduced rating and yield
- 75% rated good to very good
- 18-21cwt
- 2,700,000cwt

# Ontario – 2023 planted acres



- Navy 35% lower vs 2020
- Heavy July rainfall
- 75% fair to good
- Drown out losses
- Yield est. below average 21-24cwt
- 2,000,000cwt







Thank you