

ESTIMATE THE VALUE OF YOUR ESTATE

	Institution Name	Owner	Joint Owner	Beneficiary	Approximate Value?
Checking					\$
Savings					\$
Certificates of Deposit					\$
Checking					\$
Savings					\$
Certificates of Deposit					\$
Money Market					\$
IRA					\$
IRA					\$
Qualified Retirement Account					\$
Qualified Retirement Account					\$
Annuity					\$
Annuity					\$
Life Insurance					\$
Life Insurance					\$
Stocks					\$
Bonds					\$
Real Estate – Home					\$
Real Estate – Other					\$
Real Estate – Other					\$
Land Contract					\$
Land Contract					\$
Automobile					\$
Automobile					\$
Household Goods					\$
Personal Property					\$
Business Entity (Corp., LLC, DBA)					\$
Other					\$
Other					\$
Other					\$
Total					\$

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