

Valley Academy Public Board Meeting Agenda
March 16th, 2021 @ 6 pm
539 N 870 W, Hurricane, UT 84737

The meeting will also be available through Zoom. Anyone interested in participating via Zoom conferencing can email Miranda Kloos at miranda@valleyacademycharter.com for call-in information.

1. Welcome

2. Pledge of Allegiance and Mission Statement:

The mission of Valley Academy is to provide a superior, character building academic program enhanced by integrated training in fine and performing arts, and a technologically advanced curriculum; *in a Social Emotional Learning environment that promotes responsible freedom.*

3. Public Comment

The Board requests that you provide written notice to be heard for public comment so we can plan for the time required for this agenda item. Requests may be sent to miranda@valleyacademycharter.com. Please plan ahead for your comments to be 3 minutes or less. Due to open meeting regulations, please be aware that the board will not be able to *formally* discuss or take action on items brought up in this meeting's public comment period.

4. Monthly Training Topic: Student Outcomes and Boards (recap by Miranda from UAPCS in-person training)

5. Review and discussion of Annual Board Calendar

6. Review and Report: Action Items from last month's meetings.

7. Business Manager's Monthly Report

8. Director's Monthly Report

9. Reports from Board Committees:

- a. Finance/Audit
- b. Policy
- c. Charter Accountability
- d. Technology
- e. Executive
- f. Safety/SLT

10. Approval of minutes from the Feb 11th meeting.

11. Discussion and possible approval of the Technology and Electronic Device Policy.

12. Discussion and possible approval of the Student Assessment Opt Out Policy.

13. Discussion and possible approval of the 2021-2022 School Fee Spend Plan with Delineation.

14. Discussion and possible approval of the 7th Grade Field Trip to Pipe Springs.

15. Discussion and possible approval of the purchase of a cement pad.

16. Discussion and possible approval of the purchase of the Go Math curriculum.

17. Discussion and possible approval of the Spring Fling expenses.

18. Closed session, if needed. **Utah Code 52-4-205(a).**

19. Any action necessary from closed session

20. Recap and assignment of any action items needed from this meeting

21. Next proposed meeting is April 8th, 2021

22. Adjourn

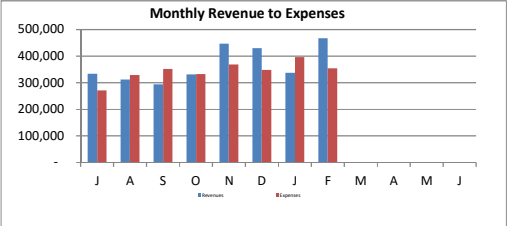
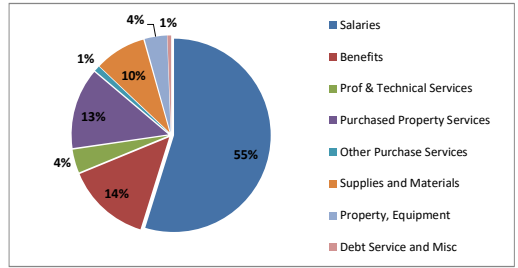


Financial Summary

as of February 28th, 2021

67% through the Year **BUDGET REPORT** **EXPENSES** **RATIOS**

| | YTD Actuals | Approved Budget | Forecast | % of Forecast |
|-----------------------------------|---------------------|---------------------|---------------------|---------------|
| Enrollment | 502 | 450 | 502 | |
| Revenue | | | | |
| 1000 Local | \$ 52,608 | \$ 72,500 | \$ 72,871 | 72% |
| 3000 State | \$ 2,731,092 | \$ 3,362,730 | \$ 4,000,235 | 68% |
| 4000 Federal | \$ 156,439 | \$ 407,015 | \$ 489,579 | 32% |
| Total Revenue | \$ 2,940,139 | \$ 3,842,245 | \$ 4,562,685 | 64% |
| Expenses | | | | |
| 100 Salaries | \$ 1,517,988 | \$ 2,168,146 | \$ 2,267,489 | 67% |
| 200 Benefits | \$ 392,466 | \$ 569,786 | \$ 577,957 | 68% |
| 300 Prof & Technical Services | \$ 110,081 | \$ 162,080 | \$ 162,360 | 68% |
| 400 Purchased Property Services | \$ 365,468 | \$ 525,809 | \$ 555,437 | 66% |
| 500 Other Purchase Services | \$ 24,601 | \$ 35,695 | \$ 38,460 | 64% |
| 600 Supplies and Materials | \$ 280,374 | \$ 242,500 | \$ 354,622 | 79% |
| 700 Property, Equipment | \$ 151,951 | \$ 11,000 | \$ 155,340 | 98% |
| 800 Debt Service and Misc | \$ 15,881 | \$ 25,000 | \$ 25,000 | 64% |
| Total Expenses | \$ 2,858,810 | \$ 3,740,016 | \$ 4,136,664 | 69% |
| Net Income from Operations | \$ 81,329 | \$ 102,229 | \$ 426,021 | |
| Operating Margin | 2.8% | 2.7% | 9.3% | |



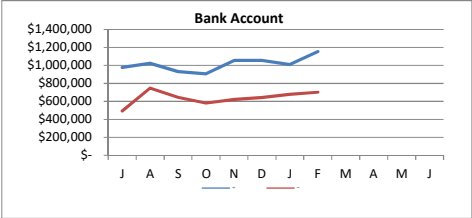
| | Actual | Goal |
|-----------------------------|--------|-------|
| Forecasted Operating Margin | 9.3% | 3% |
| Debt Service Coverage | 2.07 | 1.25 |
| Days Cash on Hand | 102 | 60-90 |
| Building Payment % | 18.0% | 20% |

Red Apple Target Budgeting Scale

| Cash Reserve | Operating Margin | Student Count |
|---------------------|------------------|---------------|
| \$0-\$300,000 | 5% | 0-600 |
| \$300,000-\$500,000 | 4% | 0-600 |
| \$500,000-and above | 3% | 0-600 |

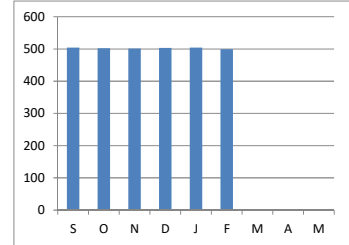
CASH **RESERVES** **ENROLLMENT**

| | | |
|---------------------|--------------|-----------------|
| Building Set Aside | \$ 114,319 | Since Jan. 2018 |
| Ending Cash Balance | \$ 1,040,276 | |
| Days Cash on Hand | 102 | |



| | Actual Ytd | Forecast |
|----------------------------|-------------------|-------------------|
| Last Year Reserve Balance | \$ 106,622 | \$ 106,622 |
| Reserves Added this Year | \$ 81,329 | \$ 426,021 |
| Expenses from Reserves | \$ - | \$ - |
| New Reserve Balance | \$ 187,951 | \$ 532,643 |

| | S | O | N | D | J | F | M | A | M |
|--------------|------------|------------|------------|------------|------------|------------|----------|----------|----------|
| K | 89 | 88 | 83 | 84 | 83 | 83 | | | |
| 1 | 58 | 59 | 57 | 57 | 56 | 55 | | | |
| 2 | 64 | 63 | 64 | 64 | 65 | 64 | | | |
| 3 | 48 | 47 | 48 | 48 | 49 | 49 | | | |
| 4 | 57 | 55 | 55 | 55 | 54 | 53 | | | |
| 5 | 65 | 68 | 71 | 73 | 75 | 74 | | | |
| 6 | 56 | 54 | 54 | 54 | 55 | 53 | | | |
| 7 | 43 | 43 | 43 | 43 | 43 | 43 | | | |
| 8 | 25 | 25 | 26 | 26 | 25 | 25 | | | |
| Total | 505 | 502 | 501 | 504 | 505 | 499 | 0 | 0 | 0 |



October 1st Count

Budget Detail Report

Actuals as of: **February 28th, 2021** Percentage of Year **66.7%**



| | (448 Students) Previous Yr's Actuals FY20 | (502 Students) Current Yr's Actuals FY21 | (450 Students) Approved Budget FY21 | Amount Changed | (502 Students) FY21 Forecast | Actuals as a % of Forecast |
|--|--|---|--|-------------------|------------------------------------|-------------------------------|
| Revenue | | | | | | |
| 1000 Local | | | | | | |
| 1510 Interest on Investments | \$ - | \$ 1,118 | \$ 10,000 | \$ (8,250) | \$ 1,750 | 63.9% |
| 1600 Food Service | \$ 38,000 | \$ 19,681 | \$ 35,000 | \$ - | \$ 35,000 | 56.2% |
| 1700 Student Activities | \$ 300 | \$ 378 | \$ 7,000 | \$ (2,000) | \$ 5,000 | 7.6% |
| 1700 Middle School Fees | \$ - | \$ 2,150 | \$ - | \$ 2,150 | \$ 2,150 | 100.0% |
| 1700 Washington DC | \$ 29,383 | \$ (5,576) | \$ - | \$ (5,576) | \$ (5,576) | 100.0% |
| 1700 Ski Trip | \$ 5,110 | \$ 2,765 | \$ - | \$ 2,765 | \$ 2,765 | 100.0% |
| 1715 Student Government | \$ 3,119 | \$ 274 | \$ - | \$ 685 | \$ 685 | 39.9% |
| 1910 Rental of Facility | \$ 6,300 | \$ 5,800 | \$ 7,400 | \$ - | \$ 7,400 | 78.4% |
| 1920 Private Donations | \$ 4,964 | \$ 1,931 | \$ 5,000 | \$ (2,900) | \$ 2,100 | 91.9% |
| 1920 Dixie Direct | \$ 4,400 | \$ 5,720 | \$ 4,500 | \$ 1,220 | \$ 5,720 | 100.0% |
| 1920 Friday Dress/Spirit Shirts | \$ 2,210 | \$ 4,637 | \$ 2,600 | \$ 2,037 | \$ 4,637 | 100.0% |
| 1922 PTO/PAC | \$ 1,537 | \$ - | \$ - | \$ - | \$ - | 0.0% |
| 1930 Sale of Assets | \$ - | \$ 9,920 | \$ - | \$ 9,920 | \$ 9,920 | 100.0% |
| 1950 Yearbooks | \$ - | \$ 1,320 | \$ - | \$ - | \$ 1,320 | 100.0% |
| 1990 Miscellaneous | \$ 8,222 | \$ 2,491 | \$ 1,000 | \$ (1,000) | \$ - | 0.0% |
| Total 1000: | \$ 103,545 | \$ 52,608 | \$ 72,500 | \$ (949) | \$ 72,871 | 72.2% |
| 3000 State | | | | | | |
| 3010 Regular School Prgm K-12 | \$ 1,374,906 | \$ 1,004,539 | \$ 1,366,844 | \$ 140,060 | \$ 1,506,903 | 66.7% |
| 3020 Professional Staff | \$ 78,795 | \$ 51,807 | \$ 79,147 | \$ (2,273) | \$ 76,874 | 67.4% |
| 3105 Special Education -- Add-On | \$ 211,486 | \$ 181,634 | \$ 211,486 | \$ 61,219 | \$ 272,705 | 66.6% |
| 3110 Special Education -- Self-Contained | \$ - | \$ - | \$ - | \$ - | \$ - | 0.0% |
| 3120 Special Education-- Extended Year | \$ 3,138 | \$ 1,506 | \$ 2,703 | \$ (444) | \$ 2,259 | 66.7% |
| 3125 Special Education- State Program | \$ 4,626 | \$ 3,705 | \$ 4,043 | \$ 1,514 | \$ 5,557 | 66.7% |
| 3178 Special Education - Extended Year | \$ 1,294 | \$ 1,006 | \$ 4,443 | \$ (3,437) | \$ 1,006 | 100.0% |
| Deferred SpED Revenue | | | | | \$ (374) | |
| 3101 Class Size Reduction - K-8 | \$ 144,778 | \$ 106,933 | \$ 145,424 | \$ 14,975 | \$ 160,399 | 66.7% |
| 3200 Charter School Base Fund | \$ 44,084 | \$ 17,500 | \$ - | \$ 25,000 | \$ 25,000 | 70.0% |
| 3219 Charter School Local Replacement | \$ 1,078,125 | \$ 857,416 | \$ 1,156,500 | \$ 129,624 | \$ 1,286,124 | 66.7% |
| 3258 Supp Educ COVID19 Stipend | \$ - | \$ 111,826 | \$ - | \$ 80,657 | \$ 80,657 | 138.6% |
| 3210 Flexible Allocation | \$ 4,579 | \$ - | \$ - | \$ - | \$ - | 0.0% |
| 3331 EHS - Gifted and Talented | \$ 1,746 | \$ 2,743 | \$ 1,754 | \$ 1,497 | \$ 3,251 | 84.4% |
| 3336 Enhancement for At-Risk Students | \$ 33,154 | \$ 26,441 | \$ 33,181 | \$ 6,480 | \$ 39,661 | 66.7% |
| 3341 Early Intervention OEK Grant | \$ - | \$ 60,000 | \$ - | \$ 120,000 | \$ 120,000 | 50.0% |
| 3305 Early Literacy Prgm K-3 | \$ 19,144 | \$ 15,200 | \$ 17,246 | \$ 5,553 | \$ 22,799 | 66.7% |
| 3442 Elementary School Counselor Grant | \$ 50,000 | \$ 50,000 | \$ 50,000 | \$ - | \$ 50,000 | 100.0% |
| 3407 TSSP | \$ 2,505 | \$ 640 | \$ - | \$ 640 | \$ 640 | 100.0% |
| 3868 Classroom Supplies & Materials | \$ 3,452 | \$ 4,059 | \$ 3,467 | \$ 592 | \$ 4,059 | 100.0% |
| 3876 Educator Salary Adjustment | \$ 113,156 | \$ 89,458 | \$ 113,156 | \$ 21,031 | \$ 134,187 | 66.7% |
| 3520 School Land Trust Program | \$ 49,122 | \$ 56,619 | \$ 55,944 | \$ 675 | \$ 56,619 | 100.0% |
| 3577 Computer Science Grant | \$ 7,700 | \$ 7,300 | \$ - | \$ 7,300 | \$ 7,300 | 100.0% |
| 3578 Teacher & Student Success Act Program | \$ 50,633 | \$ 43,341 | \$ 50,633 | \$ 14,379 | \$ 65,012 | 66.7% |
| 3579 Student Health & Counseling Support | \$ 31,213 | \$ 14,443 | \$ 31,213 | \$ 10,064 | \$ 41,277 | 35.0% |
| 3510 Library Books & Electronic Res | \$ 604 | \$ 382 | \$ 546 | \$ 27 | \$ 573 | 66.7% |
| 3874 Suicide Prevention | \$ - | \$ 2,246 | \$ - | \$ 2,746 | \$ 2,746 | 81.8% |
| 3870 School Lunch (Liquor Tax) | \$ 36,231 | \$ 20,348 | \$ 35,000 | \$ - | \$ 35,000 | 58.1% |
| Total 3000: | \$ 3,344,471 | \$ 2,731,092 | \$ 3,362,730 | \$ 637,879 | \$ 4,000,235 | 68.3% |
| 4000 Federal | | | | | | |
| 4800 CARES Act Funding | \$ - | \$ - | \$ 57,949 | \$ - | \$ 57,949 | 0.0% |
| 4800 Coronavirus Relief Grant | \$ - | \$ - | \$ - | \$ 14,939 | \$ 14,939 | 0.0% |
| 4800 PPE Grant | \$ - | \$ - | \$ - | \$ 6,544 | \$ 6,544 | 0.0% |
| 4800 GEERS Funding | \$ - | \$ - | \$ - | \$ 40,498 | \$ 40,498 | 0.0% |
| 4800 CARES WiFi Upgrade Grant | \$ - | \$ 14,553 | \$ - | \$ 14,553 | \$ 14,553 | 100.0% |
| 4522 IDEA Pre-School | \$ 1,576 | \$ - | \$ 1,576 | \$ - | \$ 1,576 | |
| 4524 IDEA Part-B | \$ 67,301 | \$ - | \$ 67,301 | \$ - | \$ 67,301 | 0.0% |
| 4526 MTSS Grant | \$ 6,000 | \$ - | \$ - | \$ - | \$ - | 0.0% |
| 4571 National School Lunch Prgm | \$ 20,000 | \$ 12,209 | \$ 20,000 | \$ - | \$ 20,000 | 61.0% |
| 4572 Free & Reduced Reimbursement | \$ 101,571 | \$ 71,362 | \$ 101,571 | \$ - | \$ 101,571 | 70.3% |
| 4574 Breakfast | \$ 40,805 | \$ 19,049 | \$ 40,805 | \$ - | \$ 40,805 | 46.7% |
| 4801 Title IA (Previous Year funds) | \$ - | \$ - | \$ - | \$ - | \$ - | 0.0% |
| 4801 Title IA | \$ 75,000 | \$ - | \$ 75,000 | \$ (2,213) | \$ 72,787 | 0.0% |
| 4860 Title IIA | \$ 9,148 | \$ - | \$ 9,148 | \$ 2,642 | \$ 11,790 | 0.0% |
| 4500 E-Rate Reimbursement | \$ - | \$ - | \$ - | \$ - | \$ - | 0.0% |
| REAP Grant | \$ 33,665 | \$ 39,266 | \$ 33,665 | \$ 5,601 | \$ 39,266 | 100.0% |
| Total 4000: | \$ 355,066 | \$ 156,439 | \$ 407,015 | \$ 82,564 | \$ 489,579 | 32.0% |
| Total Revenue: | \$ 3,803,082 | \$ 2,940,139 | \$ 3,842,245 | \$ 719,494 | \$ 4,562,685 | 64.4% |



(448 Students)

(502 Students)

(450 Students)

(502 Students)

| | Previous Yr's Actuals FY20 | Current Yr's Actuals FY21 | Approved Budget FY21 | Amount Changed | FY21 Forecast | Actuals as a % of Forecast |
|--|----------------------------------|---------------------------------|----------------------------|-------------------|------------------|-------------------------------|
| Expenses | | | | | | |
| 100 Salaries | | | | | | |
| 121 Principal | \$ 146,200 | \$ 124,900 | \$ 180,000 | \$ - | \$ 180,000 | 69.4% |
| 131 Teachers | \$ 1,000,265 | \$ 766,902 | \$ 1,126,578 | \$ (24,331) | \$ 1,102,247 | 69.6% |
| 132 PTO Cash Out | \$ 22,000 | \$ - | \$ 20,000 | \$ - | \$ 20,000 | 0.0% |
| 132 Substitute Teachers | \$ 19,646 | \$ 18,141 | \$ 21,000 | \$ - | \$ 21,000 | 86.4% |
| 133 Special Education Salary | \$ 125,741 | \$ 78,063 | \$ 120,226 | \$ (1,294) | \$ 118,932 | 65.6% |
| 134 Stipends | \$ 5,000 | \$ 72,487 | \$ 5,000 | \$ 72,487 | \$ 77,487 | 93.5% |
| 142 Counselor/School Developer | \$ 55,284 | \$ 61,862 | \$ 111,084 | \$ - | \$ 107,793 | 57.4% |
| 149 School Nurse | \$ 3,000 | \$ 1,760 | \$ 3,000 | \$ - | \$ 3,000 | 58.7% |
| 152 Secretarial & Clerical | \$ 66,563 | \$ 57,637 | \$ 101,876 | \$ - | \$ 101,876 | 56.6% |
| 161 Teacher Aides | \$ 52,000 | \$ 43,175 | \$ 59,616 | \$ - | \$ 59,616 | 72.4% |
| 162 SpEd Aides | \$ 63,000 | \$ 74,440 | \$ 107,199 | \$ 38,118 | \$ 145,317 | 51.2% |
| 163 Title I Aides | \$ 65,000 | \$ 48,344 | \$ 67,840 | \$ 10,256 | \$ 78,096 | 61.9% |
| 182 Custodian | \$ 65,000 | \$ 58,564 | \$ 78,700 | \$ - | \$ 78,700 | 74.4% |
| 183 Bus Drivers | \$ 87,199 | \$ 45,501 | \$ 73,481 | \$ 6,650 | \$ 80,131 | 56.8% |
| 189 Christmas Bonuses | \$ 10,998 | \$ 13,749 | \$ 13,000 | \$ 749 | \$ 13,749 | 100.0% |
| 192 Lunch Room | \$ 74,000 | \$ 52,463 | \$ 79,546 | \$ (1) | \$ 79,546 | 66.0% |
| Total 100: | \$ 1,860,896 | \$ 1,517,988 | \$ 2,168,146 | \$ 102,634 | \$ 2,267,489 | 66.9% |
| 200 Benefits | | | | | | |
| 210 Retirement | \$ 74,453 | \$ 55,522 | \$ 87,423 | \$ 2,625 | \$ 90,048 | 61.7% |
| 220 Social Security | \$ 142,359 | \$ 104,333 | \$ 165,863 | \$ 5,545 | \$ 171,408 | 60.9% |
| 240 Group Insurance | \$ 309,000 | \$ 220,363 | \$ 300,000 | \$ - | \$ 300,000 | 73.5% |
| 270 Worker's Compensation Fund | \$ 10,390 | \$ 7,690 | \$ 8,500 | \$ - | \$ 8,500 | 90.5% |
| 280 Unemployment Insurance | \$ 13,210 | \$ 4,558 | \$ 8,000 | \$ - | \$ 8,000 | 57.0% |
| Total 200: | \$ 549,411 | \$ 392,466 | \$ 569,786 | \$ 8,170 | \$ 577,957 | 67.9% |
| 300 Prof & Technical Services | | | | | | |
| 323 SpEd Services (OT / Psych / Interpreter) | \$ 40,000 | \$ 28,076 | \$ 40,000 | \$ - | \$ 40,000 | 70.2% |
| 330 Employee Training & Development | \$ 14,000 | \$ 2,580 | \$ 10,000 | \$ - | \$ 10,000 | 25.8% |
| 340 Legal | \$ 8,500 | \$ 3,316 | \$ 5,000 | \$ - | \$ 5,000 | 66.3% |
| 350 Business Manager Services | \$ 70,800 | \$ 47,200 | \$ 70,800 | \$ - | \$ 70,800 | 66.7% |
| 352 Audit | \$ 10,250 | \$ 10,780 | \$ 10,500 | \$ 280 | \$ 10,780 | 100.0% |
| 355 Technology Services (IT) | \$ 27,500 | \$ 18,129 | \$ 25,780 | \$ - | \$ 25,780 | 70.3% |
| Total 300: | \$ 171,050 | \$ 110,081 | \$ 162,080 | \$ 280 | \$ 162,360 | 67.8% |
| 400 Purchased Property Services | | | | | | |
| 411 Water / Sewage | \$ 3,539 | \$ 3,269 | \$ 2,800 | \$ 2,400 | \$ 5,200 | 62.9% |
| 412 Disposal Service | \$ 4,000 | \$ 3,243 | \$ 4,000 | \$ 3,000 | \$ 7,000 | 46.3% |
| 415 Fire Monitoring | \$ 1,500 | \$ 3,150 | \$ 1,500 | \$ 1,650 | \$ 3,150 | 100.0% |
| 430 Repairs & Maintenance | \$ 18,500 | \$ 17,179 | \$ 13,000 | \$ 7,000 | \$ 20,000 | 85.9% |
| 430 Repairs & Maintenance (Bus) | \$ - | \$ 12,060 | \$ - | \$ 12,500 | \$ 12,500 | 96.5% |
| 441 Building Lease | \$ 397,109 | \$ 261,731 | \$ 397,109 | \$ - | \$ 397,109 | 65.9% |
| 441 Portable Lease | \$ 45,863 | \$ 54,269 | \$ 96,000 | \$ - | \$ 96,000 | 56.5% |
| 443 Copy Machine Lease & Servicing | \$ 13,000 | \$ 10,568 | \$ 11,400 | \$ 3,078 | \$ 14,478 | 73.0% |
| Total 400: | \$ 483,511 | \$ 365,468 | \$ 525,809 | \$ 29,628 | \$ 555,437 | 65.8% |



| | (448 Students) Previous Yr's Actuals FY20 | (502 Students) Current Yr's Actuals FY21 | (450 Students) Approved Budget FY21 | Amount Changed | (502 Students) FY21 Forecast | Actuals as a % of Forecast |
|-------------------------------------|--|---|--|-------------------|------------------------------------|-------------------------------|
| 500 Other Purchase Services | | | | | | |
| 521 Property Insurance | \$ 7,182 | \$ 4,118 | \$ 9,000 | \$ (1,472) | \$ 7,528 | 54.7% |
| 522 Liability Insurance | \$ 5,095 | \$ 6,567 | \$ 5,095 | \$ 1,472 | \$ 6,567 | 100.0% |
| 530 Telephone | \$ 3,800 | \$ 2,740 | \$ 3,800 | \$ - | \$ 3,800 | 72.1% |
| 540 Marketing | \$ 6,000 | \$ 3,251 | \$ 3,500 | \$ - | \$ 3,500 | 92.9% |
| 542 Board Expenses | \$ 158 | \$ - | \$ 300 | \$ - | \$ 300 | 0.0% |
| 580 Travel | \$ 19,500 | \$ 1,153 | \$ 9,000 | \$ - | \$ 9,000 | 12.8% |
| 595 Washington DC | \$ 20,778 | \$ - | \$ - | \$ - | \$ - | 0.0% |
| 595 Student Activities | \$ 10,500 | \$ 6,772 | \$ 5,000 | \$ 2,765 | \$ 7,765 | 87.2% |
| Total 500: | \$ 73,013 | \$ 24,601 | \$ 35,695 | \$ 2,765 | \$ 38,460 | 64.0% |
| 600 Supplies and Materials | | | | | | |
| 611 Classroom | \$ 25,500 | \$ 28,181 | \$ 18,000 | \$ 12,000 | \$ 30,000 | 93.9% |
| 611 Intro to Agriculture Supplies | \$ 6,000 | \$ 58 | \$ 2,500 | \$ - | \$ 2,500 | 2.3% |
| 612 Office | \$ 9,000 | \$ 9,388 | \$ 10,000 | \$ - | \$ 10,000 | 93.9% |
| 612 PTO/PAC | \$ 1,218 | \$ 2,772 | \$ - | \$ 3,000 | \$ 3,000 | 92.4% |
| 613 SpED Supplies | \$ 2,000 | \$ 6,951 | \$ 2,000 | \$ 4,951 | \$ 6,951 | 100.0% |
| 615 First Aid Supplies | \$ - | \$ - | \$ - | \$ - | \$ - | 0.0% |
| 617 Student Appreciation / Parties | \$ 2,000 | \$ 2,317 | \$ 1,000 | \$ 2,500 | \$ 3,500 | 66.2% |
| 618 Student Gov't | \$ 3,533 | \$ 169 | \$ - | \$ 169 | \$ 169 | 100.0% |
| 619 Professional Dev / Appreciation | \$ 9,000 | \$ 6,718 | \$ 5,000 | \$ 6,000 | \$ 11,000 | 61.1% |
| 619 Counselor Supplies | \$ 1,000 | \$ 5,809 | \$ - | \$ 6,000 | \$ 6,000 | 96.8% |
| 621 Natural Gas | \$ 4,000 | \$ 1,919 | \$ 3,000 | \$ - | \$ 3,000 | 64.0% |
| 622 Electricity | \$ 26,000 | \$ 22,672 | \$ 26,000 | \$ 4,000 | \$ 30,000 | 75.6% |
| 626 Motor Fuel (Buses) | \$ 25,000 | \$ 13,185 | \$ 20,000 | \$ - | \$ 20,000 | 65.9% |
| 631 Food Program Supplies | \$ 141,749 | \$ 94,051 | \$ 120,000 | \$ - | \$ 120,000 | 78.4% |
| 641 Textbooks & Curriculum | \$ 30,000 | \$ 35,767 | \$ 15,000 | \$ 35,000 | \$ 50,000 | 71.5% |
| 644 Library Books | \$ 2,600 | \$ 1,993 | \$ 1,000 | \$ 1,000 | \$ 2,000 | 99.6% |
| 650 Supplies - Technology Related | \$ - | \$ 15,002 | \$ - | \$ 15,002 | \$ 15,002 | 100.0% |
| 670 Software (Educational) | \$ 5,400 | \$ 10,193 | \$ 4,000 | \$ 7,500 | \$ 11,500 | 88.6% |
| 680 Maintenance & Cleaning Supplies | \$ 18,500 | \$ 23,229 | \$ 15,000 | \$ 15,000 | \$ 30,000 | 77.4% |
| Total 600: | \$ 312,500 | \$ 280,374 | \$ 242,500 | \$ 112,122 | \$ 354,622 | 79.1% |
| 700 Property, Equipment | | | | | | |
| 710 Land & Site Improvements | \$ 66,500 | \$ 32,347 | \$ - | \$ 35,000 | \$ 35,000 | 92.4% |
| 732 Buses | \$ 19,000 | \$ 64,600 | \$ - | \$ 64,600 | \$ 64,600 | 100.0% |
| 733 Furniture & Fixtures | \$ 12,500 | \$ 1,019 | \$ 1,000 | \$ 100 | \$ 1,100 | 92.6% |
| 734 Technology Hardware | \$ 65,000 | \$ 17,127 | \$ 10,000 | \$ 7,500 | \$ 17,500 | 97.9% |
| 739 Kitchen Equipment | \$ 3,500 | \$ 1,718 | \$ - | \$ 2,000 | \$ 2,000 | 85.9% |
| 790 Cap Ex Fund | \$ - | \$ 35,140 | \$ - | \$ 35,140 | \$ 35,140 | 100.0% |
| Total 700: | \$ 166,500 | \$ 151,951 | \$ 11,000 | \$ 144,340 | \$ 155,340 | 97.8% |
| 800 Debt Service and Misc | | | | | | |
| 810 Dues & Fees | \$ 10,000 | \$ 9,135 | \$ 10,000 | \$ - | \$ 10,000 | 91.4% |
| 812 Banking Fees | \$ 3,000 | \$ 1,745 | \$ 3,000 | \$ - | \$ 3,000 | 58.2% |
| 831 Wells Fargo Loan Re-payment | \$ 9,100 | \$ 5,000 | \$ 12,000 | \$ - | \$ 12,000 | 41.7% |
| 890 Miscellaneous | \$ 1,331 | \$ - | \$ - | \$ - | \$ - | 0.0% |
| 890 Contingency | \$ - | \$ - | \$ - | \$ - | \$ - | 0.0% |
| Total 800: | \$ 23,431 | \$ 15,881 | \$ 25,000 | \$ - | \$ 25,000 | 63.5% |
| Total Expenses: | \$ 3,640,312 | \$ 2,858,810 | \$ 3,740,016 | \$ 399,939 | \$ 4,136,664 | 69.1% |
| Net Income: | \$ 162,770 | \$ 81,329 | \$ 102,229 | | \$ 426,021 | 19.1% |

| | | |
|---------------------------------|-------------------|--------------|
| Current Operating Margin | \$ 426,021 | 9.34% |
| Operating Goal 3+% | \$ 136,881 | 3.00% |
| Operating Goal 5+% | \$ 228,134 | 5.00% |
| Operating Goal 6+% | \$ 273,761 | 6.00% |



Technology and Electronic Device Policy

I. Definitions

- a. "Acceptable use policy" is a document stipulating constraints and practices that a user shall accept prior to a user accessing VAC's network or the Internet as a student, employee, while using VAC owned electronic devices, including connectivity, to VAC's wireless system.
- b. "Electronic device" is a device that is used for audio, video, or text communication or any other type of computer or computer-like instrument including:
 - i. a smart phone;
 - ii. a smart or electronic watch;
 - iii. a tablet; or
 - iv. a virtual reality device
- c. "Guest" means an individual:
 - i. who is not a student, employee, or designated volunteer of a public school; and
 - ii. who is on school property or at the site of a school-sponsored activity or event.
- d. "Inappropriate matter" is pornographic or indecent material as defined in Subsection Utah Code 76-10-1253(1)(a).
- e. "VAC-owned electronic device" is a device that is used for audio, video, text communication, or other type of computer or computer-like instrument that is identified as being owned, provided, issued or lent by VAC to a student or employee.
- f. "Policy" is an electronic device use policy as required by the USBE that contains:
 - i. permissible uses of an electronic device under certain circumstances; or
 - ii. restricted uses of an electronic devices under certain circumstances.
- g. "Privately-owned electronic device" is a device, including an electronic device that is used for audio, video, text communication, or other type of computer or computer-like instrument that is not owned or issued by VAC to a student, or employee.
- h. "Student" is an individual enrolled as a student at VAC regardless of the part-time nature of the enrollment or the age of the individual.
- i. "Valley" or "VAC" means Valley Academy Charter School
- j. All other definitions of R277-495 that are not provided in this Policy, apply as needed.

II. Student Use of school-owned or provided electronic devices

- a. Students may use school-owned or provided devices only after signing the VAC Acceptable Use Policy.
- b. Students may use school owned devices only for instructional purposes as directed by a VAC employee.
- c. Students may not access social media on school-owned devices.
- d. Students are responsible for devices provided or assigned to them for their use.
 - i. Students or parents may be responsible to pay for loss or damage of school-owned electronic devices while in the student's possession.
 - ii. A student is responsible for the use (or misuse) of the device while in the student's possession

- e. Students shall report their own or others' misuse of school-owned or provided devices without delay to the VAC Director.

III. Student use of privately owned electronic devices at VAC during the school day and at school-sponsored activities

- a. Students may use electronic devices before the school day begins or after the school day ends.
- b. Students may not use personal electronic devices during school hours
- c. Students may not use personal electronic devices during school-sponsored extracurricular activities or programs.
- d. Students may not use electronic devices while on VAC school buses, except in emergency situations or with the express permission of a VAC supervisor on the bus.
- e. Students are personally responsible for the security and use of private devices by themselves or others while on school property or at school-sponsored activities.
- f. Students shall report the misuse of privately owned devices on school property by themselves or others to the VAC Director.

IV. Exceptions to III., above

- a. Exceptions may be made for the use of electronic devices in the sole discretion of the VAC Director or designee.
- b. The exception may be for a single use or for an extended purpose, as determined by the Director or designee.
- c. Exceptions may include:
 - i. Medical reason:
 - 1. Per a written parent request for documented medical need
 - 2. If granted, the device must be maintained by the student on silent mode
 - ii. Parent request, based on documented and compelling circumstance—request must be made to the Director in writing
 - iii. Instructional use/teacher permission:
 - 1. For a designated time period
 - 2. For an instructional purpose
 - iv. Emergency—only to protect the safety of students, school employees or guests and strictly limited to the period of the emergency
- d. Exceptions to III, above, must be made in writing by parent and in advance of the student's use, to the extent possible.
- e. Parent request forms are available in the VAC main office.

V. When electronic devices are authorized for use on school property or at school-sponsored activities, students may not use devices:

- a. To bully, harass humiliate or intimidate school-related individuals, including students, employees, and guests—as those terms are defined in state law and R277-609 and R277-613;
- b. In violation of state or federal laws;
- c. To access inappropriate, non-instructional material on any website;
- d. To disclose personal student information, as defined by state and federal law.

VI. Consequences for student misuse of school owned devices and private electronic devices

- a. Students may be disciplined for violation of this policy, the law, or misuse of school-owned or private electronic devices used on school property or at school sponsored activities or events.

- b. Consequences for student misuse may include, but are not limited to: verbal warnings, confiscation of the device, disciplinary letters, in-school suspension, loss of electronic device privileges, loss of extracurricular or honor privileges and report to law enforcement (if appropriate) and more serious discipline.
- c. Confiscation of devices
 - i. VAC employees may confiscate students' school assigned or private electronic devices for violation of this policy or misuse of a device.
 - ii. VAC employees shall take confiscated devices to the main office as soon as possible.
 - iii. The VAC office and VAC employees will do their best to protect confiscated devices, but are not responsible for loss, damage or theft of confiscated devices.
 - iv. VAC employees may search confiscated private devices only consistent with state law.
 - v. Only parents may retrieve confiscated devices and must do so within 10 calendar days.

VII. Employee use of Electronic Devices

- a. Employees may only use school owned or school provided electronic devices consistent with the VAC Acceptable Use policy;
- b. Employees may only use privately owned devices during non-instructional time or for instructional purposes; if devices are present in the classroom during instructional time, they should be on a silent mode;
- c. Employees who bring personal devices to school are strictly and personally responsible for their security and use and misuse—by any person;
- d. Employees may use school owned devices to record student activities or take pictures that include students only for structured instructional purposes or for purposes that support students, the school and the school community;
- e. Designated employees may use a personal phone or electronic device only for approved purposes; the purposes shall be determined by the VAC Director or designee. Employees authorized to use their phones for specific purposes will be directed to delete photos after they are no longer useful for instruction or designated purposes.
- f. Employees shall adequately supervise students, volunteers and guests while they are on school property to protect against the misuse of electronic devices, including possible hacking and violations of student privacy;
- g. VAC employees shall not use social media to disparage VAC, its students or its families or to violate the privacy of students or families.
- h. Employees shall report to the VAC Director the misuse of electronic devices by students, other employees, volunteers or others while on school property or while supervising students at school activities.
- i. Consequences for employee misuse of school owned or private electronic devices
 - i. Employees may be disciplined consistent with state law and VAC policies for misuse of school owned or private devices while on school property or while supervising school sponsored activities or programs—up to and including termination of employment.
 - ii. The school may report employee or volunteer misuse of private devices on school property or while supervising students and the misuse of school owned devices to law enforcement, as appropriate and as required by law.

VIII. Volunteers' and guests' use of school owned devices and of private electronic devices on school property or at school events

- a. VAC administrators and employees may ask VAC volunteers to use electronic devices consistent with the VAC policy for school employees. VAC volunteers who want to continue to volunteer should comply.
- b. VAC has no responsibility for the security or safety of private volunteer owned devices while on school property or at school sponsored activities.
- c. To the extent students or employees may be harmed, VAC employees are responsible for the use of electronic devices on school property or at school sponsored activities by invited guests.

IX. **Notice to parents and school community**

- a. VAC shall involve, to the extent possible, community members, parents and employees in the development of this policy.
- b. The policy shall be reviewed at least once in a public board meeting prior to approval by the VAC Board.
- c. The Electronic Device Policy shall be available in VAC's main office and on the VAC website.

X. **Miscellaneous**

- a. If a student, employee or parent volunteer violates this policy due to an emergency, the violation will be reviewed by the Director and the Board.
- b. VAC will make required reports related to this policy to the USBE and state and federal agencies as required by law.

Board Approved 2/13/20
Updated 2/11/21



539 North 870 West | Hurricane Utah 84737 | 435.635.7815 | Fax: 435.705.7576 | www.valleyacademycharter.com

Student Assessment Opt-Out Policy

I. Purpose

The purpose of this student assessment opt-out policy is to allow legal guardians (including parents) of Valley Academy (“VAC”) to follow procedures and the law if they desire to have their students excused from required assessments.

II. Policy and Authority

Valley Academy Charter School, as a public school, complies with all state-mandated testing requirements and procedures and is dedicated to using assessments to guide our instruction. As with all tests, teachers are encouraged to use the results from state-required testing to determine what information students understand or do not understand.

III. Compliance with Law

- a. Most importantly, VAC will follow Utah law that mandates certain testing by public schools, but also recognizes parent rights and requires an opt-out opportunity. See UCA §§ 53E-4-302 (statewide assessments); 53E-5-2 (school accountability) and R277-404, R277-406 and R277-485.
- b. Additionally, VAC respects the rights of parents to guide their students’ public education experience. See UCA 53G-6-803 and R277- 404-7 which include the following:
 - i. Parents, in writing, may excuse their student(s) from taking (a) a federally-mandated test; (b) which is in Utah law; and (c) requires the use of the state assessment system or state software;
 - ii. Parents should give VAC at least one day notice prior to the assessment day for opt-out requests;
 - iii. VAC teachers may not provide students with a non-academic incentive for taking a test, but MAY allow students to substitute a state-mandated assessment for another academic assignment;
 - iv. Teachers must provide an alternative learning experience during the testing period for students who are excused from state-mandated tests;
 - v. Parental opt-out rights and procedures do not apply to VAC teachers’ formative and summative evaluations and assessments given regularly to students.

- vi. In order for a parent to ensure all protections of Utah law in opting out a student from a standardized test, the parent must complete the opt out form on the Utah State Board of Education website or [click here](#).
 - 1. A VAC administrator or teacher may contact a parent to verify that the parent submitted the required parental exclusion.
 - 2. VAC may request a parent to meet with a teacher or administrator regarding a parent's request to have a child excused from standardized assessments.

IV. Protection for VAC Teachers and Employees

VAC administrators and Board members will not use school grades or student scores on state-mandated assessments to negatively affect VAC employees' and teachers' evaluations



Valley Academy School Fee Schedule 2021-22

General Information:

1. All fees listed are the maximum allowable.
2. The maximum fee per student per activity will not exceed \$100 except for the 8th grade American Heritage trip for which the maximum fee for 8th graders only is \$1400.
3. The maximum aggregate fee amount per 6-8 grade student will not exceed \$2000 per student, including fundraised money.
4. Any payment for student participation in a class, program, or activity is a fee and is subject to the fee waiver requirement. Families will receive fee waiver information and forms at school registration. For more specific information on fee waivers and other details contact the Valley Academy Director. The information and forms are also published on the school website, as required by law.
5. All students are responsible to pay for any loss, breakage, or damage they cause to school property. Loss breakage or damage is not subject to the waiver requirement in accordance with Utah Code Ann. 53G-8-212.
6. Donations are permissible in both elementary and secondary school, but all such requests are voluntary. A student may not be excluded from an activity or program because they did not donate. If donations are sought in grades K-5, the request must include the express language required in R277-407-3(6).
7. There are no fees charged in grades K-5. Students may however purchase items such as lunch, insurance, etc. as a convenience.

Elementary School K-5

There are no school fee charges for students in grades K-5.

Middle School 6-8

\$35.00 Student Fee

This fee will be used to pay for a tech person to troubleshoot and maintain our current Chromebook and wireless technology.

\$10.00 Class Change

For parent/student-initiated class change after the first 2 days of a semester. This fee will be used to offset the salary of the registrar for the time it takes away from other duties.

\$50.00 Ski Activity (per trip, max 4)

Includes Ski pass, rental fee for skis and boots (or snowboard)

\$1400.00 8th Grade American Heritage Trip (6-7th special circumstance)

- \$825 Transportation (Air and Ground)
- \$325 Lodging
- \$200 Meals
- \$50 Entrance fees to non-governmental sites

\$75.00 6-7th Utah History Trip

- \$40 Transportation
- \$30 Meals
- \$5 Lodging

Other Fees

\$20.00 Yearbook

\$20.00 Return Check Charge

\$1.00 Friday Dress Day

\$10.00 Spirit Shirts

Updated January 20, 2021 (Pending Board Approval)

Breakdown of 2021 Spring Fling-Lottery-VAC Birthday

- Estimated people in attendance 800-900
- All outside
 - Portable bathroom and sink rental \$980
- Bungee bounce house rentals \$900
- DJ Lex
 - Stage lights, sound system, foam machine Emcee \$1050
- Prizes for games \$300
- “Looking zoo” and wagon ride expenses \$100
- Cotton candy, sno-cone, popcorn expenses \$800 (\$1 per person)
- Hot dog dinner \$1300 (\$1.50 per person)
- Other expenses \$100 (tickets, wristbands, signs, ect..)
- Total estimate \$5530



Houghton Mifflin Harcourt

Proposal

Prepared For

Valley Academy Charter School

Attention:

Tracy Stevens

tracy@valleyacademycharter.com

For the Purchase of:

Digital Package 3 Yr

Prepared By

Alex Hara

alex.hara@hnhco.com

Please submit this proposal with your purchase order.

Purchase orders or duly executed service agreements for **Professional Services** purchased, must be submitted at least 30 days before the service event date.

Attention:
Tracy Stevens
tracy@valleyacademycharter.com

Customer Experience
9400 South Park Center Loop
Orlando, FL 32819
FAX: 800-269-5232
k12orders@hnhco.com

HMH Confidential and Proprietary

Proposal for Valley Academy Charter School

| ISBN | Title | Price | Quantity | Value of All Materials |
|--|--|----------|----------|------------------------|
| Grade K | | | | |
| Digital Package | | | | |
| Student and Teacher Resource Packages | | | | |
| 1602605 | 9780544483200 2015 Go Math! Interactive Student Edition with Personal Math Trainer Online 3 Year Digital Grade K | \$41.15 | 85 | \$3,497.75 |
| 1602653 | 9780544483286 2015 Go Math! Teacher Digital Management Center 3 Year Digital Grade K | \$252.45 | 3 | \$757.35 |
| Total for Digital Package | | | | |
| a la carte items available for purchase | | | | |
| 1596240 | 9780544433342 2015 Go Math! Student Edition Set Grade K | \$30.45 | 85 | \$2,588.25 |
| 1592889 | 9780544390508 2015 Go Math! Teacher Edition and Planning Guide Bundle Grade K | \$143.30 | 3 | \$429.90 |
| Total for a la carte items available for purchase | | | | |

Total for Grade K **\$7,273.25**

| | | | | |
|--|--|----------|----|------------|
| Grade 1 | | | | |
| Digital Package | | | | |
| Student and Teacher Resource Packages | | | | |
| 1602606 | 9780544483217 2015 Go Math! Interactive Student Edition with Personal Math Trainer Online 3 Year Digital Grade 1 | \$41.15 | 85 | \$3,497.75 |
| 1602654 | 9780544483293 2015 Go Math! Teacher Digital Management Center 3 Year Digital Grade 1 | \$252.45 | 3 | \$757.35 |
| Total for Digital Package | | | | |
| a la carte items available for purchase | | | | |
| 1596241 | 9780544433359 2015 Go Math! Student Edition Set Grade 1 | \$30.45 | 85 | \$2,588.25 |
| 1592890 | 9780544390515 2015 Go Math! Teacher Edition and Planning Guide Bundle Grade 1 | \$143.30 | 3 | \$429.90 |
| Total for a la carte items available for purchase | | | | |

Total for Grade 1 **\$7,273.25**

| | | | | |
|--|--|----------|----|------------|
| Grade 2 | | | | |
| Digital Package | | | | |
| Student and Teacher Resource Packages | | | | |
| 1602607 | 9780544483224 2015 Go Math! Interactive Student Edition with Personal Math Trainer Online 3 Year Digital Grade 2 | \$41.15 | 85 | \$3,497.75 |
| 1602655 | 9780544483309 2015 Go Math! Teacher Digital Management Center 3 Year Digital Grade 2 | \$252.45 | 3 | \$757.35 |
| Total for Digital Package | | | | |

Attention:
Tracy Stevens
tracy@valleyacademycharter.com

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Orlando, FL 32819
FAX: 800-269-5232
k12orders@hnhco.com

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Proposal for
Valley Academy Charter School

| ISBN | Title | Price | Quantity | Value of All Materials |
|--|---|----------|----------|------------------------|
| a la carte items available for purchase | | | | |
| 1596242 9780544433366 | 2015 Go Math! Student Edition Set Grade 2 | \$30.45 | 85 | \$2,588.25 |
| 1592891 9780544390522 | 2015 Go Math! Teacher Edition and Planning Guide Bundle Grade 2 | \$143.30 | 3 | \$429.90 |
| Total for a la carte items available for purchase | | | | |

Total for Grade 2 **\$7,273.25**

Grade 3
Digital Package

Student and Teacher Resource Packages

| | | | | |
|-----------------------|--|----------|----|------------|
| 1602608 9780544483231 | 2015 Go Math! Interactive Student Edition with Personal Math Trainer Online 3 Year Digital Grade 3 | \$41.15 | 85 | \$3,497.75 |
| 1602656 9780544483316 | 2015 Go Math! Teacher Digital Management Center 3 Year Digital Grade 3 | \$252.45 | 3 | \$757.35 |

Total for Digital Package

a la carte items available for purchase

| | | | | |
|-----------------------|---|----------|----|------------|
| 1596243 9780544433373 | 2015 Go Math! Student Edition Set Grade 3 | \$30.45 | 85 | \$2,588.25 |
| 1592892 9780544390539 | 2015 Go Math! Teacher Edition and Planning Guide Bundle Grade 3 | \$143.30 | 3 | \$429.90 |

Total for a la carte items available for purchase

Total for Grade 3 **\$7,273.25**

Grade 4
Digital Package

Student and Teacher Resource Packages

| | | | | |
|-----------------------|--|----------|----|------------|
| 1602609 9780544483248 | 2015 Go Math! Interactive Student Edition with Personal Math Trainer Online 3 Year Digital Grade 4 | \$41.15 | 60 | \$2,469.00 |
| 1602657 9780544483323 | 2015 Go Math! Teacher Digital Management Center 3 Year Digital Grade 4 | \$252.45 | 2 | \$504.90 |

Total for Digital Package

a la carte items available for purchase

| | | | | |
|-----------------------|---|----------|----|------------|
| 1596244 9780544433380 | 2015 Go Math! Student Edition Set Grade 4 | \$30.45 | 60 | \$1,827.00 |
| 1592893 9780544390546 | 2015 Go Math! Teacher Edition and Planning Guide Bundle Grade 4 | \$143.30 | 2 | \$286.60 |

Total for a la carte items available for purchase

Total for Grade 4 **\$5,087.50**

Grade 5
Digital Package

Attention:
Tracy Stevens
tracy@valleyacademycharter.com

Customer Experience
9400 South Park Center Loop
Orlando, FL 32819
FAX: 800-269-5232
k12orders@hnhco.com

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Proposal for
Valley Academy Charter School

| ISBN | Title | Price | Quantity | Value of All Materials |
|--|--|-------------------|----------|------------------------|
| Student and Teacher Resource Packages | | | | |
| 1602610 9780544483255 | 2015 Go Math! Interactive Student Edition with Personal Math Trainer Online 3 Year Digital Grade 5 | \$41.15 | 60 | \$2,469.00 |
| 1602658 9780544483330 | 2015 Go Math! Teacher Digital Management Center 3 Year Digital Grade 5 | \$252.45 | 2 | \$504.90 |
| Total for Digital Package | | | | |
| a la carte items available for purchase | | | | |
| 1596245 9780544433397 | 2015 Go Math! Student Edition Set Grade 5 | \$30.45 | 60 | \$1,827.00 |
| 1592894 9780544390553 | 2015 Go Math! Teacher Edition and Planning Guide Bundle Grade 5 | \$143.30 | 2 | \$286.60 |
| Total for a la carte items available for purchase | | | | |
| Total for Grade 5 | | \$5,087.50 | | |

Subtotal Purchase Amount:

\$39,268.00

Shipping & Handling:

\$1,711.48

Total Cost of Proposal (PO Amount):

\$40,979.48

****Please add proper sales tax to your order****

Attention:
Tracy Stevens
tracy@valleyacademycharter.com

Customer Experience
9400 South Park Center Loop
Orlando, FL 32819
FAX: 800-269-5232
k12orders@hmhco.com

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Total Cost of Proposal (PO Amount): \$40,979.48

Thank you for considering HMH as your partner. We are committed to providing an excellent experience and delivering ongoing, high-quality service to our customers. To meet these goals, we want to ensure you are aware of the below Terms of Purchase. These terms help us process your order quickly, efficiently, and accurately, ensuring successful delivery and implementation of our solutions.

- Please return this cost proposal with your signed purchase order that matches product, prices and shipping charges.
- Provide the exact address for *delivery* of print materials. The shipping address may be your district warehouse or individual school sites, but it is essential that this is accurate.
- Please supply the name of each important district point of contact for all aspects of the solution including their direct contact information (email/phone):
 - o Point of Contact for Print materials
 - o Point of Contact for Digital materials
 - o Point of Contact for Scheduling Professional Development
- Please confirm that we have the correct 'Ship to' and 'Sold to' information on the cost proposal.

| | |
|---|---|
| Ship to: Valley Academy Charter School 539 N 870 W Hurricane, UT 84737-1646 | Sold to: Valley Academy Charter School 539 N 870 W Hurricane, UT 84737-1646 |
|---|---|
- Please provide funding start and end dates.
- Please note that all products and services will be billed upon the processing of your purchase order.
- Our payment terms are 30 days from the invoice date.
- Print subscription material quantities may be adjusted across grades for like products, to accommodate enrollment fluctuations, quantities cannot be adjusted between different programs or copyrights.
- Our shipping terms are FOB shipping point. The shipping term for your proposal is Shipping Point.
- Should any of these Terms of Sale conflict with any preprinted terms on your purchase order, the HMH terms of service shall apply.

Thank you in advance for supplying us with the necessary information at time of purchase.

Our goal is to ensure your success throughout the duration of this agreement, which starts with a highly successful delivery of our solution.

For greater detail, the complete Terms of Purchase may be reviewed here: <http://www.hmhco.com/common/terms-conditions>

Date of Proposal: 2/17/2021

Proposal Expiration Date: 4/3/2021



Houghton Mifflin Harcourt

Attention:
 Tracy Stevens
 tracy@valleyacademycharter.com

Customer Experience
 9400 South Park Center Loop
 Orlando, FL 32819
 FAX: 800-269-5232
 k12orders@hmhco.com

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Houghton Mifflin Harcourt

Proposal

Prepared For

Valley Academy Charter School

Attention:

Tracy Stevens

tracy@valleyacademycharter.com

For the Purchase of:

Hybrid Package 3 Yr

Prepared By

Alex Hara

alex.hara@hnhco.com

Please submit this proposal with your purchase order.

Purchase orders or duly executed service agreements for **Professional Services** purchased, must be submitted at least 30 days before the service event date.

Attention:
Tracy Stevens
tracy@valleyacademycharter.com

Customer Experience
9400 South Park Center Loop
Orlando, FL 32819
FAX: 800-269-5232
k12orders@hnhco.com

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Proposal for Valley Academy Charter School

| ISBN | Title | Price | Quantity | Value of All Materials |
|--------------------------------------|--|-------------------|----------|------------------------|
| Grade 6 Classroom Package | | | | |
| SRP/TRP | | | | |
| 1703474 | 9781328927545 2018 Go Math Hybrid Student Resource Package 3 Year Print/3 Year Digital Grade 6 Package Includes: Interactive Student Edition Print Subscription (3-Year) Grade 6 Online Student Edition with Personal Math Trainer (3-Year) Grade 6 Downloadable Student Edition PDF Grade 6 | \$62.35 | 85 | \$5,299.75 |
| 1703481 | 9781328927668 2018 Go Math Teacher Resource Package with 3 Year Digital Grade 6 Package Includes: Teacher Edition Grade 6 Online Teacher Resource Management Center (3-Year) Grade 6 Downloadable Teacher Resource Tool Grade 6 Teacher Resource Kit Grade 6 Planning and Pacing Guide Grade 6 Solutions Key Grade 6 Common Core Assessment Readiness Workbook Grade 6 Differentiated Instruction Resource with Answers Grade 6 Common Core Assessment Readiness Teacher's Guide Grade 6 Assessment Resource with Answers Grade 6 | \$307.70 | 3 | \$923.10 |
| Total for Classroom Package | | | | |
| Total for Grade 6 | | \$6,222.85 | | |

| | | | | |
|--------------------------------------|--|-------------------|----|------------|
| Grade 7 Classroom Package | | | | |
| SRP/TRP | | | | |
| 1703475 | 9781328927552 2018 Go Math Hybrid Student Resource Package 3 Year Print/3 Year Digital Grade 7 Package Includes: Interactive Student Edition Print Subscription (3-Year) Grade 7 Online Student Edition with Personal Math Trainer (3-Year) Grade 7 Downloadable Student Edition PDF Grade 7 | \$62.35 | 60 | \$3,741.00 |
| 1703482 | 9781328927675 2018 Go Math Teacher Resource Package with 3 Year Digital Grade 7 Package Includes: Teacher Edition Grade 7 Online Teacher Resource Management Center (3-Year) Grade 7 Downloadable Teacher Resource Tool Grade 7 Teacher Resource Kit Grade 7 Planning and Pacing Guide Grade 7 Solutions Key Grade 7 Common Core Assessment Readiness Workbook Grade 7 Differentiated Instruction Resource with Answers Grade 7 Common Core Assessment Readiness Teacher's Guide Grade 7 Assessment Resource with Answers Grade 7 | \$307.70 | 2 | \$615.40 |
| Total for Classroom Package | | | | |
| Total for Grade 7 | | \$4,356.40 | | |

Grade 8 Classroom Package

SRP/TRP

Attention:
Tracy Stevens
tracy@valleyacademycharter.com

Customer Experience
9400 South Park Center Loop
Orlando, FL 32819
FAX: 800-269-5232
k12orders@hnhco.com

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Proposal for
Valley Academy Charter School

| ISBN | Title | Price | Quantity | Value of All Materials |
|-----------------------|--|----------|----------|------------------------|
| 1703476 9781328927569 | 2018 Go Math Hybrid Student Resource Package 3 Year Print/3 Year Digital Grade 8 Package Includes: Interactive Student Edition Print Subscription (3-Year) Grade 8 Online Student Edition with Personal Math Trainer (3-Year) Grade 8 Downloadable Student Edition PDF Grade 8 | \$62.35 | 60 | \$3,741.00 |
| 1703483 9781328927682 | 2018 Go Math Teacher Resource Package with 3 Year Digital Grade 8 Package Includes: Teacher Edition Grade 8 Online Teacher Resource Management Center (3-Year) Grade 8 Downloadable Teacher Resource Tool Grade 8 Teacher Resource Kit Grade 8 Planning and Pacing Guide Grade 8 Solutions Key Grade 8 Common Core Assessment Readiness Workbook Grade 8 Differentiated Instruction Resource with Answers Grade 8 Common Core Assessment Readiness Teacher's Guide Grade 8 Assessment Resource with Answers Grade 8 | \$307.70 | 2 | \$615.40 |

Total for Classroom Package

Total for Grade 8

\$4,356.40

Subtotal Purchase Amount:

\$14,935.65

Shipping & Handling:

\$1,568.24

Total Cost of Proposal (PO Amount):

\$16,503.89

****Please add proper sales tax to your order****

Attention:
Tracy Stevens
tracy@valleyacademycharter.com

Customer Experience
9400 South Park Center Loop
Orlando, FL 32819
FAX: 800-269-5232
k12orders@hmhco.com

HMH Confidential and Proprietary

Total Cost of Proposal (PO Amount): \$16,503.89

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- Please return this cost proposal with your signed purchase order that matches product, prices and shipping charges.
- Provide the exact address for *delivery* of print materials. The shipping address may be your district warehouse or individual school sites, but it is essential that this is accurate.
- Please supply the name of each important district point of contact for all aspects of the solution including their direct contact information (email/phone):
 - o Point of Contact for Print materials
 - o Point of Contact for Digital materials
 - o Point of Contact for Scheduling Professional Development
- Please confirm that we have the correct 'Ship to' and 'Sold to' information on the cost proposal.

| | |
|---|---|
| Ship to: Valley Academy Charter School 539 N 870 W Hurricane, UT 84737-1646 | Sold to: Valley Academy Charter School 539 N 870 W Hurricane, UT 84737-1646 |
|---|---|
- Please provide funding start and end dates.
- Please note that all products and services will be billed upon the processing of your purchase order.
- Our payment terms are 30 days from the invoice date.
- Print subscription material quantities may be adjusted across grades for like products, to accommodate enrollment fluctuations, quantities cannot be adjusted between different programs or copyrights.
- Our shipping terms are FOB shipping point. The shipping term for your proposal is Shipping Point.
- Should any of these Terms of Sale conflict with any preprinted terms on your purchase order, the HMH terms of service shall apply.

Thank you in advance for supplying us with the necessary information at time of purchase.

Our goal is to ensure your success throughout the duration of this agreement, which starts with a highly successful delivery of our solution.

For greater detail, the complete Terms of Purchase may be reviewed here: <http://www.hmhco.com/common/terms-conditions>

Date of Proposal: 2/17/2021

Proposal Expiration Date: 4/3/2021



Houghton Mifflin Harcourt

Attention:
 Tracy Stevens
 tracy@valleyacademycharter.com

Customer Experience
 9400 South Park Center Loop
 Orlando, FL 32819
 FAX: 800-269-5232
 k12orders@hmhco.com

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