

Crypto \ Blockchain Companies & Funds

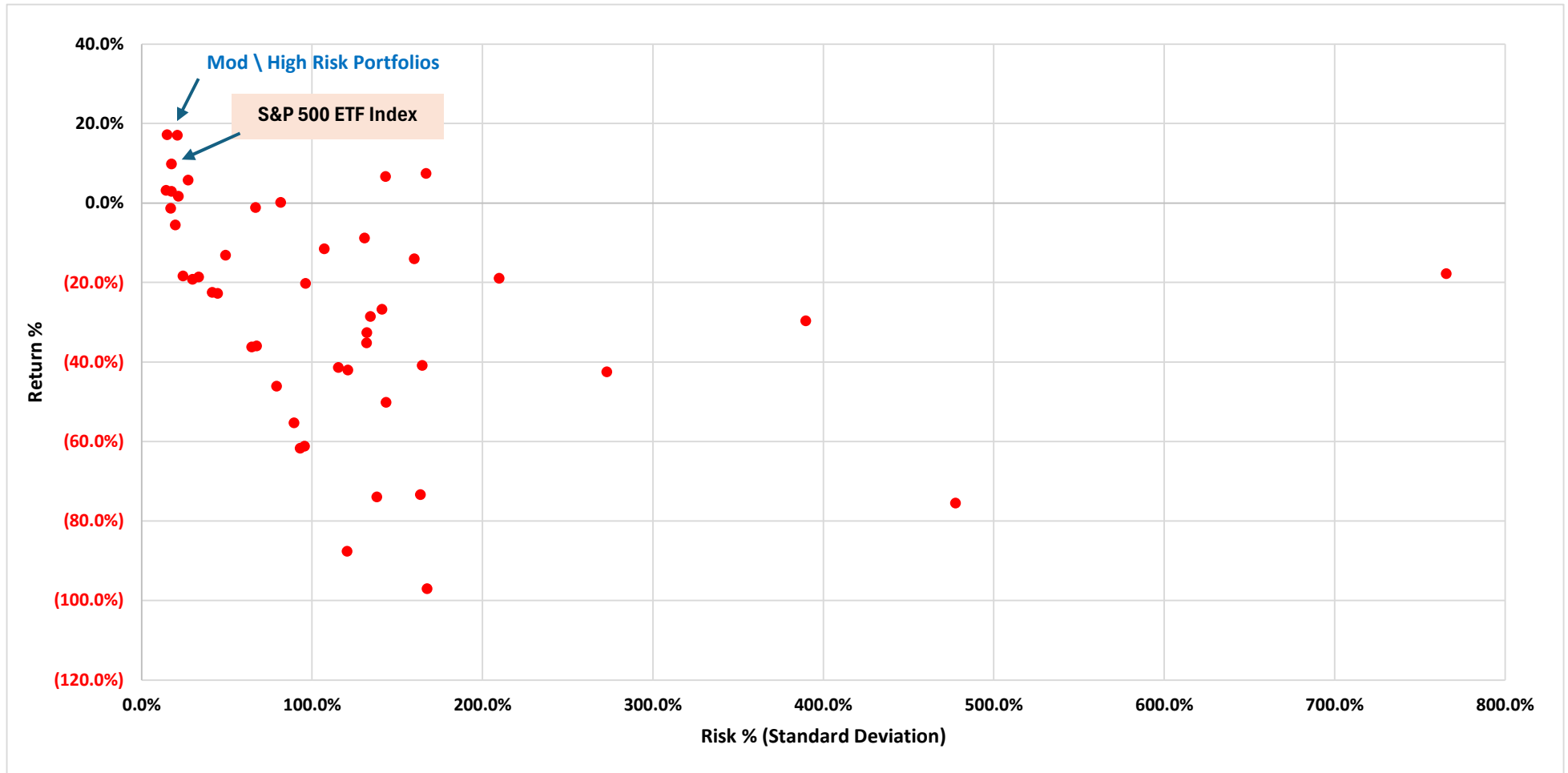
- 1) This report shows the returns of the largest crypto and blockchain companies and funds sold to investors. Long term returns do not exist for most of these companies or funds and the returns are not impressive.
- 2) These investments are extremely volatile and are appropriate for traders and speculators, not long-term investors. Most, if not all of the companies involved in crypto and blockchain are not financially healthy or profitable.
- 3) Recommend selling all crypto and blockchain related investments. Over the long-term, you will make more money in a portfolio of high quality individual stocks, real estate and gold.**

Source: www.morningstar.com

Data as of 12.31.23

The information presented is for informational purposes only and shall not be construed as an offer, recommendation, or solicitation to buy or sell a security or any other investment vehicle. Past performance is no guarantee of future results, and a risk of loss is involved with investing.

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Bottom line: crypto and blockchain investments are very volatile and speculative

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Ticker	Name	3 Year Avg Return %	Std. Dev.	Financial Health Grade	EPS \$	2022 Return %	2023 Return %
ETCG	Grayscale Ethereum Classic Trust (ETC)	7.43	166.93			(80.45)	289.22
NPPTF	Neptune Digital Assets Corp	6.61	143.12	B	(0.01)	(79.32)	192.90
CSTR	CapStar Financial Holdings Inc	5.75	27.28	C	1.56	(14.31)	8.55
LEGR	First Trust Indxx Invtv Tnsctn&Prct ETF	2.95	17.49			(19.01)	22.77
SBHGF	SBI Holdings Inc	1.67	21.53		1.40	(28.63)	24.40
ETHE	Grayscale Ethereum Trust (ETH)	0.16	81.56			(85.29)	308.40
GBTC	Grayscale Bitcoin Trust (BTC)	(1.13)	66.77			(65.59)	148.74
KOIN	Capital Link Global Fintech Leaders ETF	(1.32)	17.10			(24.00)	17.28
BBH	VanEck Biotech ETF	(5.50)	19.71			(15.24)	3.95
BITF	Bitfarms Ltd	(8.84)	130.81	C	(0.25)	(91.29)	561.36
BRPHF	Galaxy Digital Holdings Ltd	(11.49)	107.17		(1.14)	(84.07)	175.00
BLOK	Amplify Transformational Data Shrg ETF	(13.13)	49.20			(62.36)	99.53
MARA	Marathon Digital Holdings Inc	(14.02)	160.04	C	(3.08)	(89.59)	586.84
ABIT	Athena Bitcoin Global	(17.79)	765.49	D	(0.20)	(88.96)	(53.60)
GMOYF	GMO Internet group Inc	(18.36)	24.33		0.56	(21.63)	(2.18)
DLGEF	Digital Garage Inc	(18.60)	33.38		0.48	(28.95)	(38.81)
DEFTF	DeFi Technologies Inc	(18.94)	209.75		(0.11)	(95.87)	412.02
BLCN	Siren Nasdaq NexGen Economy ETF	(19.21)	29.86			(51.76)	21.10
MSTR	MicroStrategy Inc Class A	(20.22)	96.11	C	2.03	(74.00)	346.15
YAHQY	LY Corp ADR	(22.51)	41.42		0.22	(56.65)	44.22
ARKF	ARK Fintech Innovation ETF	(22.76)	44.51			(65.07)	93.27
DMGGF	DMG Blockchain Solutions Inc	(26.77)	141.07	C	(0.07)	(84.00)	355.30
RIOT	Riot Platforms Inc	(28.53)	134.29	D	(1.80)	(84.82)	356.34
DGHI	Digihost Technology Inc	(29.65)	389.69	C	(0.79)	(92.22)	536.11
BBKCF	BIGG Digital Assets Inc	(32.64)	132.13	C	(0.07)	(79.36)	50.00
HIVE	HIVE Digital Technologies Ltd	(35.17)	131.91	C	(1.51)	(89.09)	214.58
GXLM	Grayscale Stellar Lumens Trust (XLM)	(35.99)	67.49			(87.63)	532.21
SQ	Block Inc Class A	(36.25)	64.66	C	(0.46)	(61.09)	23.09
CAN	Canaan Inc ADR	(40.90)	164.77	C	(0.47)	(60.00)	12.14
LQWDF	LQWD Technologies Corp	(41.41)	115.51	B	(0.10)	(88.70)	0.16
HZEN	Grayscale Horizen Trust (ZEN)	(42.05)	121.05			(93.13)	236.36
CBTC	XTRA Bitcoin Inc	(42.50)	272.92		(0.35)	(81.63)	286.67
BIDCF	BlockchainK2 Corp	(46.09)	79.13	C	(0.01)	(61.25)	(2.63)
BTBT	Bit Digital Inc Ordinary Shares	(50.16)	143.44	D	(1.01)	(90.13)	605.00
DTMXF	DataMetrex AI Ltd	(55.30)	89.46	D	(0.05)	(57.84)	(73.58)
BKLLD	Cypher Metaverse Inc	(61.18)	95.55		(0.08)	(91.24)	98.06
MOGO	Mogo Inc	(61.70)	93.05	C	(2.98)	(84.52)	15.88
MGTI	MGT Capital Investments Inc	(73.38)	163.58	F	0.02	(74.55)	(9.52)
NCTY	The9 Ltd ADR	(73.98)	138.00		(32.11)	(91.54)	32.10
BKLIF	Blockmint Technologies Inc Class A	(75.50)	477.61	C	0.00	(79.19)	(72.22)
SICP	Silvergate Capital Corp Class A	(87.60)	120.57		3.85	(88.26)	(98.28)
VYGVQ	Voyager Digital Ltd	(97.03)	167.54		(0.26)	(99.81)	(95.88)

Averages	(30.07)	132.31			(71.28)	167.19
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Mod Risk Stock Portfolio	17.21	14.92			0.62	15.1%
High Risk Stock Portfolio	17.04	20.98			(20.11)	48.8%
S&P 500 Index	9.85	17.54			(18.17)	26.2%

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