Issue 4, 2022

GOAL ENGINE TO THE UTILITY

COAL'S CONTRIBUTION TO ENERGY SECURITY

COAL REMAINS
PRIMARY
ENERGY
SOURCE FOR
15 STATES

WCA'S MICHELLE MANOOK RECOGNIZED AS INSPIRATIONAL WOMAN IN MINING

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Now is the time to recognize the contribution of coal and nuclear power to energy security

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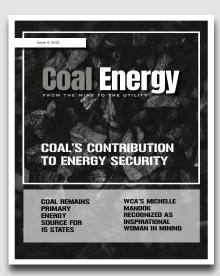
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LETTER FROM THE PUBLISHER



Dear readers, Welcome to Issue 4, 2022 of **Coal Energy.**

In this issue, we take focus on why now is the time to recognize the contribution of coal to energy security. According to NERC, the premature retirements of baseload power plants have seriously impacted grid resilience and reliability. As many as 40 coal plants that were slated for closure over the next year will remain on line.

Supporting the industry trend, we hear Conor Bernstein's perspective on America's energy future. Poor planning and irresponsible policy have erased critically important fuel diversity amid a global energy crisis. In every issue, Coal Energy includes a world news piece to bring the reader up to date on import/export and investment news around the globe. In this edition we share the resumption of the Pakur mine sending coal to Punjab after eight years of being grounded and Nova Scotia's seven year approval for the Donkin Mine.

Coal Energy remains proud to

be the source journal for information about coal related associations in the industry. We currently provide information at your fingertips on different groups to benefit your companies' needs and targets. By providing information at a glance on each group, and including current member lists, your company can analyze the forums available to market, promote, and lobby for America's future regarding coal energy.

Coal Energy is also proud to be able to provide quick news updates gathered from various sources to create an easy wealth of industry information at the click of a button. From newly released equipment, to quarterly finance news, you can easily review important industry happenings in our press release department.

Please visit our website, www. coalenergyonline.com, for current and prior editions of *Coal Energy*.

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Warmest regards,

Maria Martonick President Martonick Publications, Inc.



Association Comparisons



https://www.nma.org

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NMA's mission is to build support for public policies that will help Americans fully and responsibly benefit from our abundant domestic coal and mineral resources

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NMA serves its membership by:

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- Addressing the current and future policy needs of U.S. mining, mining equipment manufacturers and support services members of NMA



https://www.movecoal.org/

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Mission:

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https://WWW.ASRS.US

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ASRS's mission is to represent and serve a diverse international community of scientists, practitioners, private industry, technicians, educators, planners, and government regulators involved in mineral extraction and disturbed ecosystem reclamation.

ASRS promotes the advancement of basic and applied reclamation science through research and technology transfer in the Society's annual meetings, workshops, published proceedings, newsletters, Reclamation Matters publication, Reclamation Sciences, and the ASRS website.

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Mission:

The ACAA advances the management and use of coal combustion products in ways that are environmentally responsible, technically sound, commercially competitive and more supportive of a sustainable global community.



https://www.americancoalcouncil.org

AMERICAN COAL COUNCIL

Mission:

American Coal Council (ACC) provides relevant educational programs, market intelligence, advocacy support and peer-to-peer networking forums to advance members' commercial and professional development interests.

ACC represents the collective interests of the American coal industry ~ from the hole-in-theground to the plug-in-the-wall ~ in advocating for coal as an economic, abundant and environmentally sound fuel source ACC serves as an essential resource for industry, policy makers and public interest groups.

The Association supports activities and objectives that advance coal supply, consumption, transportation and trading.



https://www.worldcoal.org

WORLD COAL ASSOCIATION

Mission

The World Coal Association is a global industry association comprising the major international coal producers and stakeholders. WCA works to demonstrate and gain acceptance for the fundamental role coal plays in achieving a sustainable and lower carbon energy future. Membership is open to companies and not-for-profit organizations with a stake in the future of coal from anywhere in the world, with member companies represented at Chief Executive level. WCA is the global network for the coal industry.

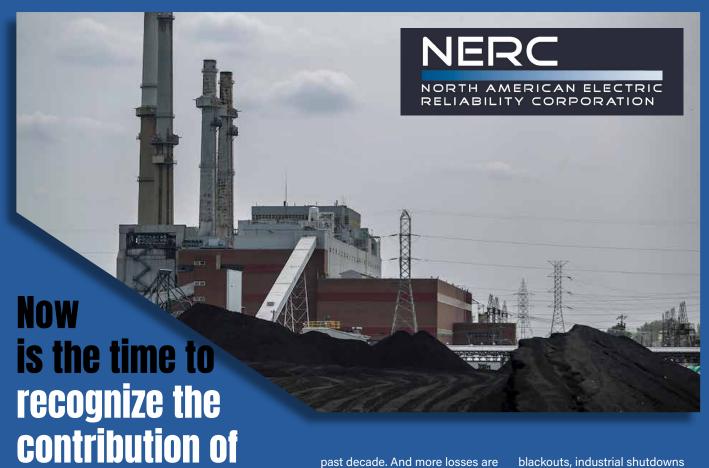


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Mission:

RMEL, through its diverse membership, educational events, and programs, facilitates the discovery of solutions and strategies for vital issues facing the electric utility industry.



By: Barry Butterfield

security

coal and nuclear

power to energy

s freezing weather sets in, is there any doubt that few things are more important than heat and light? In Nebraska, we've enjoyed the benefits from abundant energy production for so long that we've taken them for granted.

But the need for a secure

supply of electricity has reminded us that maintaining power reliability is never simple. The North American Electric Reliability Corporation (NERC), which monitors the electricity system, recently warned that a

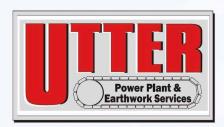
large portion of North America is at risk of insufficient electricity supplies during peak winter weather and that "energy emergencies are likely in extreme conditions." **NERC** said power reserve margins in the region monitored by the Midcontinent Independent System Operator (MISO) have declined 5% since last winter as the loss of power due to power plant retirements has exceeded replacement capacity. In fact, hundreds of coal plants across the country have been closed in the

past decade. And more losses are expected. Half of the Midwest's coal fleet — 27,000 megawatts — is set to be shuttered by 2030, and forthcoming EPA regulations could push coal plant retirements even higher. At an auction of wholesale electricity, there was an alarming fiftyfold increase in Midwest power capacity prices from a year ago.

Nebraska relies mainly on coal for electricity production — about 48% of capacity compared to a national average of 20%, along with wind at 25%, nuclear power 18% and natural gas 4%. The big question is whether

Nebraska will run its coal plants around the clock or only occasionally, as a backup for wind power. Some have argued that the Midwest's future power needs can be satisfied largely through wind and solar. President Joe Biden even went so far as to say that the nation's fleet of coal plants should be shut down and replaced by wind and solar power. But even under the most optimistic assessment of renewables, the Midwest will continue to rely on base-load power from coal and nuclear energy. To do otherwise would wreck the reliability of the electricity system, plunging the Midwest into power

and energy insecurity. The danger is that concerns about climate change will lead to missteps. According to NERC, the premature retirements of baseload power plants, combined with the intermittency of wind and solar, have seriously impaired grid resilience and reliability. Fortunately, electric utilities are aware of the problem and have taken steps to delay coal plant retirements until replacement power becomes available. As many as 40 coal plants that were slated for closure over the next year will remain on line for up to five years (including the North Omaha Station). Meanwhile, the federal government has earmarked funds to keep emission-free nuclear plants operating. What is important about this is that cooler heads are prevailing in the debate over climate change. In energy policy circles, there is a growing sense that we need a commitment to stay the course and not let changing national priorities divert us from paving attention to the need for a stable and secure energy supply.



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CONSOL Energy announces results for 3Q22 BY: Will Owen

CONSOL Energy Inc. has reported its financial and operating results for the quarter (3Q22) ended 30 September 2022.

Highlights

- GAAP net income of US\$152.1 million.
- Quarterly adjusted EBITDA of US\$180.9 million.
- Announces dividend of US\$1.05/share, based on 3Q22 results, payable on
- Itmann preparation plant commissioned in late September, with first train shipped on 12 October.
- Net cash provided by operating activities of US\$153.1 million.
- Quarterly free cash flow of US\$107.1 million.
- 2023 and 2024 contracted position improved to 21.8 million t and 8.8 million t, respectively.
- Debt repayments of US\$56.3 million during 3Q22, including US\$50.0 million of Term Loan B.

Management comments

"During 3Q22, we generated US\$107 million in free cash flow, despite the Pennsylvania Mining Complex having a planned maintenance shutdown and longwall move and encountering some operational issues, which limited production to 5.3 million t. Due to this strong free cash flow generation, we were once again able to retire a significant amount of our outstanding debt while returning US\$35 million of cash to our shareholders during the quarter. Capitalising on the ongoing coal market strength, we opportunistically contracted an additional 6.0 million t of new business during the third quarter for delivery through 2026 at attractive prices. Furthermore, we continue to target operation of the fifth longwall at the Pennsylvania Mining Complex by the end of 4Q22, which will give us upside potential and optionality in 2023 and beyond. Finally, our Itmann preparation plant was commissioned and processed its first coal in late September with the first train subsequently shipping in mid-October. This puts us on track to have a full year of production from the Itmann Mine starting next year, which diversifies our revenue mix and adds further upside potential to 2023 and beyond."

"On the safety front, our Enlow Fork Mine, Harvey Mine, Bailey Preparation Plant and CONSOL Marine Terminal (CMT) each had ZERO employee recordable incidents during 3Q22. The Bailey Preparation Plant and CMT have maintained ZERO employee recordable incidents thus far in 2022, while the Enlow Fork Mine recently completed its second consecutive quarter at that mark. Our 3Q22 total recordable incident rate of 0.99 at the Pennsylvania Mining Complex continued to track significantly below the national average for underground bituminous coal mines."



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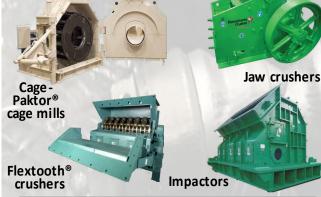
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Alliance Resource Partners reports record coal sales prices and revenues



Iliance Resource Partners, L.P. has reported substantial increases to financial and operating results for the quarter ended 30 September 2022 compared to the quarter ended 30 September 2021. Total revenues in the 2022 quarter increased 51.3% to a record US\$628.4 million, compared to US\$415.4 million for the 2021 quarter, as a result of significantly higher coal sales revenues, which rose US\$188.3 million to US\$550.6 million, and oil & gas royalties revenues, which jumped 75.6% to US\$35.3 million. Coal sales revenues increased on the strength of record coal sales prices, which rose 40.5% in the 2022 quarter to US\$59.94/t sold, and increased coal sales volumes, which were 8.1% higher compared to the 2021 quarter. Oil & gas royalties revenue in the 2022 quarter benefited from significantly higher volumes and sales price realisations per BOE, which increased 33.1% and 31.6%, respectively, compared to the 2021 quarter. Total operating expenses increased to US\$450.3 million in the 2022 quarter, compared to US\$348.7 million in the 2021 quarter, due primarily to increased coal sales volumes and ongoing inflationary cost pressures. Net income for the 2022 quarter increased 186.0% to US\$164.6 million,

or US\$1.25 per basic and diluted limited partner unit, compared to US\$57.5 million, or US\$0.44 per basic and diluted limited partner unit, for the 2021 quarter. EBITDA also increased 84.0% in the 2022 quarter to US\$250.2 million compared to US\$135.9 million in the 2021 quarter.

Performance in the 2022 quarter also improved compared to the quarter ended 30 June 2022 as modest increases to coal sales volumes and pricing pushed both coal sales and total revenues higher by 3.5% and 1.9%, respectively. Increased revenues, partially offset by higher total operating expenses in the 2022 quarter, led net income and EBITDA higher by 1.9% and 2.6%, respectively, both as compared to the sequential quarter. Total revenues increased 55.6% to US\$1.71 billion for the nine months ended 30 September 2022, compared to US\$1.10 billion for the nine months ended 30 September 2021, primarily due to substantial increases in prices and volumes from both coal and oil & gas royalties. Higher revenues, partially offset by increased total operating and income tax expenses, led to significantly higher net income, which rose 187.1% to US\$362.7 million for the 2022 period, or US\$2.76 per basic and diluted limited partner unit, compared to US\$126.3 million, or US\$0.97 per



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basic and diluted limited partner unit, for the 2021 Period. EBITDA increased 85.3% in the 2022 Period to US\$646.3 million compared to US\$348.9 million in the 2021 Period.

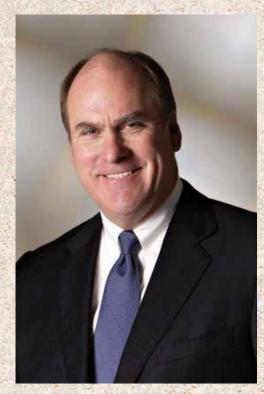
The Board of Directors of ARLP's general partner increased the cash distribution to unitholders for the 2022 quarter to US\$0.50 per unit (an annualised rate of US\$2.00 per unit), payable on 14 November 2022, to all unitholders of record as of the close of trading on 7 November 2022. The announced distribution represents a 150.0% increase over the cash distribution of US\$0.20 per unit for the 2021 quarter and a 25.0% increase over the cash distribution of US\$0.40 per unit for the Sequential quarter.

Joseph W. Craft III, Chairman, President and Chief Executive Officer, comments:

"With energy market fundamentals remaining favourable during the 2022 quarter, ARLP again delivered strong financial and operating performance, as we posted record quarterly total revenues and income from operations as well as significant increases to net income and EBITDA compared to the 2021 quarter.

"Higher coal sales and production volumes combined with record per ton price realizations drove our total Coal Segment Adjusted EBITDA up 77.8% to US\$224.6 million as margins per tonne sold jumped US\$9.58 compared to the 2021 quarter. Strong energy markets also continued to benefit our royalty businesses as increased volumes and commodity price realisations led to increased total royalty revenue and record Segment Adjusted EBITDA during the 2022 quarter.

"ARLP was also able to execute new coal sales commitments for delivery of 5.6 million t through 2025 at prices supporting higher margins in the future. With ARLP sold out for this year and solid contracted coal sales volumes in 2023 and 2024, we have good visibility into our ability to generate cash flow growth over the next several years. Reflecting our strong year-to-date performance and future expectations, ARLP's Board elected to accelerate our previously planned increases to cash distributions to unitholders by declaring a US\$0.50 per unit distribution for the 2022 quarter, as communicated last week."



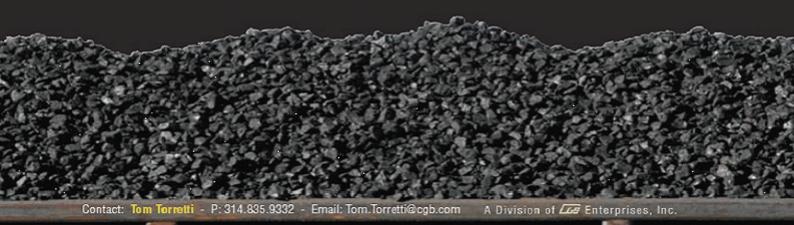
Joseph W. Craft III, Chairman, President and Chief Executive Officer of Alliance Resource Partners L.P.

CTLC

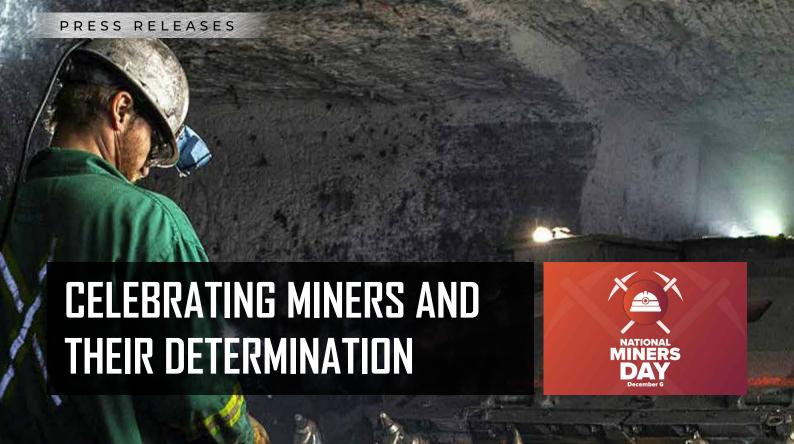
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On December 6th 2022, the U.S. celebrated National Miner's Day. *Coal Energy* honors the legacy and contributions of miners worldwide. Their skill, determination and hard work provide the raw materials that allow society to advance. Most people today have no idea how metals are smelted or the source of their electricity. This is a testament to the miners that go quietly about their business.

The U.S. Congress proclaimed December 6th as National Miner's Day in 2009. It marks the anniversary of the 1907 Monogah mining disaster where 362 coal miners perished in West Virginia. Congress designated the national holiday "in appreciation, honor, and remembrance of the accomplishments and sacrifices of the miners of the nation."

We join in the celebration of miners and pray for the protection of miners from accidental death and injury so that every miner returns home safely every day.

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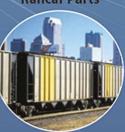
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IN REMEMBRANCE OF FRANK CALANDA, JR.

rank Calandra, Jr. (84) passed away on Friday, September 16, 2022. In 1972, Frank and his brother Jack Calandra founded Jennmar Corp. and aggressively began to reshape production and safety methods in underground mining. Frank's work ethic was forged by his time spent in the army and learning from his parents in the steel mills collecting scrap during his childhood. Frank was president at Jennmar from 1972 until 2018. During his tenure at Jennmar, there was a direct correlation in reducing underground fatal mine injuries from 150 a year in 1972 to under 5 a year by 2018. He is responsible for creating over 20 patents in roof control design for underground mining, and his companies are associated with well over 100 additional patents. Many lives were saved and improved because of his hard work and devotion as President of Jennmar for 46

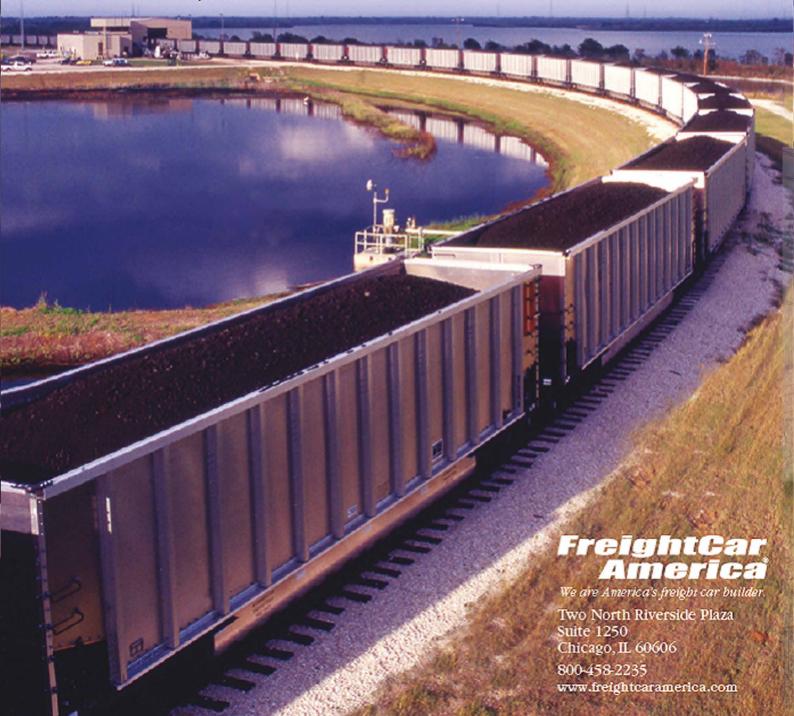
years. His favorite mottos were, "If you think you did good, do better!" and "Treat your customers like you would treat a friend." Frank was inducted into the National Coal Mining Hall of Fame in 2019. He also served as a board member for the National Mining Association. A perfect day for Frank included taking his children to school in the morning and working 8 to 12 hours a day at the office with his esteemed co-workers at Jennmar. He would always end the day at the kitchen table with his wife and children. Frank was an avid golfer. He was admired and respected for his overwhelming generosity and philanthropic efforts. Some of his favorite charities were Family House, Children's Hospital, and the Marine Corps Scholarship Foundation.

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COAL REMAINS PRIMARY SOURCE OF ENERGY GENERATION FOR 15 US STATES

By: Joe Toft

In 15 US states last year, coal was used to generate electricity more than any other energy source. Twenty years earlier, in 2001, coal was the largest source of electricity generation in 32 states. The United States has shifted away from coal-fired generation since it peaked in 2007 and toward natural gas and renewables.

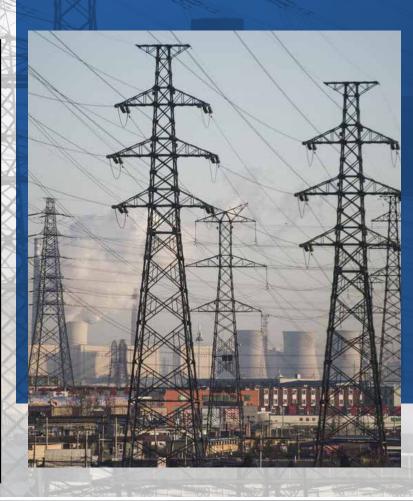
n 2001, natural gas was the largest source of in-state electricity generation in seven states. By 2021, that number had grown to 23 states, driven by widespread retirement of coal-fired power plants and new construction of natural gas-fired power plants. Wind and solar capacity were also growing during that time. Coalfired plants have not been competitive economically with relatively lower-cost natural gas and renewables. Many of the country's coal plants were built in the 1970s and 1980s. As coal plants aged and faced price pressure from natural gas and renewables and from emissions regulations, many have been closed. Ohio and Pennsylvania had the largest

declines in coal-fired capacity over the past 20 years; the largest source of electricity in both states shifted from coal to natural gas over that period.

As coal plants retired, significant natural gas-fired and renewable capacity, including wind and solar, was added. Technological advancements-namely horizontal drilling and hydraulic fracking-led to a rise in US natural gas production. Low natural gas prices helped make natural gas-fired power plants an attractive alternative to coal. Texas, Florida, California, Pennsylvania, and Ohio added the most natural gasfired capacity between 2001 and 2021. In 2021, natural gas accounted for the largest

share of in-state generation in all five states. In three states - Iowa, Kansas, and South Dakota - where coal-fired plants generated the most electricity in 2001, the largest shares of electricity generation shifted to wind turbines by 2021. All three states are located in the blustery Great Plains, where the country's most abundant onshore wind resources are located. Although many states have shifted away from coal as the largest source of electricity over the past 20 years, in 2021, coal still accounted for more than 70% of in-state generation in four states: West Virginia (91%), Missouri (75%), Wyoming (74%), and Kentucky (71%). Three of

these states (West Virginia, Wyoming, and Kentucky) are among the nation's largest coal producers. A state's total electricity supply is made up of both electricity generated in the state as well as electricity imported from other states as well as Canada and Mexico. For example, in 2021, California imported about 30% of its total electricity supply, according to the California Energy Commission. The fuel shares discussed in this article are only for in-state electricity generation.



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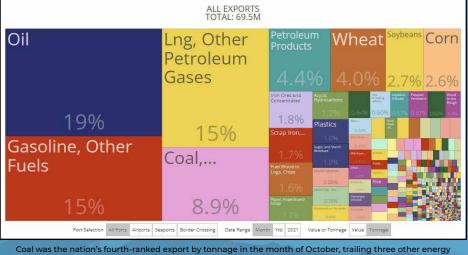


urope is buying almost 50% more U.S. coal as winter approaches and the Russian invasion of Ukraine drags on, increasing the percentage of U.S. coal shipped to Europe to the highest level since 2016. The overall value of U.S. coal exports to Europe has risen significantly more, up 184.21%, according to the latest Census Bureau data. That's the effect of increasing volume at the same time prices are increasing rapidly. While the price increase is affecting all regions of the world fairly equally, Europe is paying its additional cost as it faces a shortage of heating fuel. Its traditional source - Russian natural gas — is very much in doubt as Russia retaliates for European and U.S. sanctions over

Increasing even more sharply by volume are U.S. shipments of liquid natural gas to Europe, the highly concentrated form of natural gas, as I have written previously.

While LNG and natural gas are seen as "clean," or as least cleaner, energy sources, coal is largely seen as an energy source with greater environmental impact and, consequently, tied to global warming discussions.

European nations have been among those



Coal was the nation's fourth-ranked export by tonnage in the month of October, trailing three other energy sources: oil, refined petroleum and natural gases



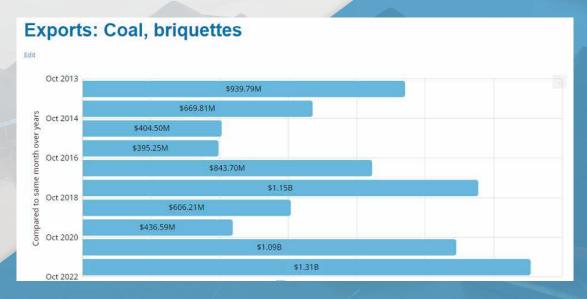
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turning against coal in recent years, which served to increase its dependency on Russian natural gas.

Consequently, Europe is now scrambling to build facilities to convert this LNG back into natural gas, which its nations can more readily accommodate.

And, now, it means buying more coal. From 2007 to 2015, Europe had purchased more than half of all U.S. coal exports, by value. By 2021, that had plummeted to 30.39%. Through October of this year, relying on the most current data, those exports to Europe have surged to 43.47%.

Despite the increase in U.S. coal exports to Europe, overall exports to the world are up less than 1% by weight, according to the latest Census Bureau data, which is through October. That because U.S. exports to Asia, the second-largest market by continent, are down 23.66% by volume (though still up 49.40% by value).



Coal exports have surged by value, if not by tonnage. The chart compares the value of U.S. coal exports for the month of October for the last 10 years



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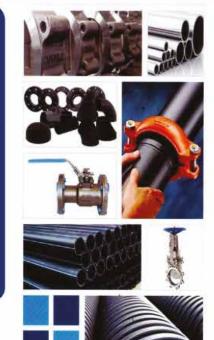
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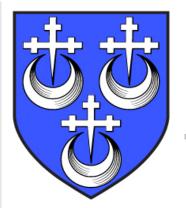


POTENTIAL RAIL STRIKE JEOPARDIZES NATION'S AND ALLIES' ENERGY SECURITY AND SUPPLY CHAINS

ASHINGTON, D.C. -Rich Nolan, President and CEO of the National Mining Association (NMA), issued the following statement on the potential for a rail service strike and its impact on U.S. mining and the supply chains supported by the industry. "A rail strike must be avoided, and we strongly encourage Congress and the Biden administration to take action to facilitate resolution. A rail strike could create a debilitating logistics chokepoint for the movement of energy and materials resources essential to our grid reliability and energy affordability, as well as our manufacturing sector and the energy security of our allies in Europe. The U.S. mining industry is the largest user of the nation's rail networks by volume. Mined metals, materials and energy account for nearly

50 percent of the tonnage moved by rail and nearly 70 percent of U.S. coal production is moved by rail totaling more than 9,000 carloads per day, equivalent to a 100-mile-long train. U.S. Railroads moved 3.3 million carloads of coal in 2021. Ongoing service issues continue to jeopardize coal deliveries, hampering utility efforts to build up coal stockpiles for the winter and ensure the fuel security tens-of-millions of Americans count on. The North American **Electric Reliability Corporation** has warned of unprecedented threats to the reliability of the nation's power supply this winter. A rail strike would threaten to push an alarming situation over the edge. The nation needs reliable and efficient rail service and it's imperative Congress and the Biden administration act to ensure a strike doesn't jeopardize it."





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WORLD COAL CELEBRATES CEO RECOGNITION AS GLOBAL **INSPIRATIONAL WOMAN IN MINING**

World Coal Association (WCA) Chairman, July Ndlovu, today congratulated WCA CEO Michelle Manook for being recognised as one of the world's 100 Global Inspirational Women in Mining (WIM100).

s. Manook, CEO of the WCA for 3.5 years, was acknowledged for her courage in leading the global coal alliance through one of coal's most vexatious but transformative periods. Said Mr. Ndlovu: "Despite coal's public vilification, including attempts to cancel coal entirely, Michelle has been stoic, pragmatic and unflappable in having the difficult conversations that no-one wanted to have about coal's role in the energy transition, energy security and development. She has compelled us as a coal value chain to continue to focus on modernisation and transformation through technology. "Significantly, global energy events have now confirmed that there is an ongoing

role for coal, validating the work Ms. Manook has been leading.

"She continues to conscript a new wave of coal leaders who are not climate denialists yet understand the critical importance of achieving the UN Sustainable Development Goals, so that neither development nor decarbonisation is compromised." Ms. Manook says she is honoured to be recognised as a recipient by the WIM alumni.

"Taking this role was a difficult decision but one which I believed in, given the impact coal has on billions of people. Coal's existential crisis has provided the coal chain the opportunity to re-evaluate its collaboration and future contribution to our global community.

"I believe we have started to challenge perceptions about coal which are hard to ignore given the reality we are confronted with. I also believe we have challenged our industry to look beyond at a future, which will be based on innovation, transformation, and responsible coal stewardship;

with a new group of coal leaders emerging to take this forward."

Women in Mining Managing Director UK, Dr Stacy Hope, said:

"Congratulations to Michelle for her recognition as a WIM100! The WIM100 is a celebration of the inspirational contributions women make to mining so that it is a safer, more sustainable and stronger industry for all.

"Michelle has been recognised for leading the World Coal Association and communicating the essential role coal plays in economic and social progress for billions of people. Since becoming CEO, she has sought to disrupt the conversation about coal and help coal industry participants understand the need to work together in reaching the development and decarbonisation goals of the global community."

CONGRATULATIONS

MICHELLE MANOOK

WORLD'S 100 **GLOBAL INSPIRATIONAL** WOMEN IN MINING





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Treasurer Moore Highly Deserving of National Recognition for Defending Consumers, **Businesses Against ESG Initiatives**



harleston, W.Va. - West Virginia Treasurer Riley Moore received the Consumers' Research "Consumers' Champion Award" recently for his efforts to defend West Virginia residents and businesses from harm being imposed through the **Environmental, Social and Governance** (ESG) movement.

Chris Hamilton, President of the West Virginia Coal Association and Immediate Past Chairman of the West Virginias Business & Industry Council, said, "Treasurer Moore deserves the highest praise for his efforts to push back against discriminatory ESG policies and for sparking a national movement to do the same."

"Treasurer Moore was quick to recognize the difficulties ESG policies were having on West Virginia's foundational industries, energy workers, and their families, and was even quicker

to forge ahead with a sensible program to remedy discriminatory practices against West Virginia companies." The award was presented by Consumers' Research, an independent educational 501(c)(3) nonprofit organization devoted to increasing the knowledge and understanding of issues, policies, products, and services of concern to consumers and to promote the freedom to act on that knowledge and understanding. The award was presented during the State Financial Officers Foundation 2022 Fall National Meeting in Washington, D.C. In making the award, Will Hild, Executive Director of Consumers' Research, stated, "I am thrilled to give the Consumers' Champion Award to Treasurer Moore. Because of his leadership, West Virginians are protected from financial institutions looking to put politics ahead of their

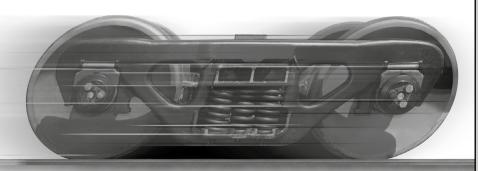
Upon receiving the award, Treasurer Moore graciously remarked, "I am honored to receive this prestigious award from Will Hild and Consumers' Research, who have done tremendous work in raising awareness of the dangers of these radical ESG policies." "Since taking office, I have made it my mission to fight back against the globalist woke elites who are using ESG policies to try to force their extreme agenda on our economy and way of life. These policies are hurting the West Virginia economy and go against the values of our people." Hamilton noted that energy industry groups like the West Virginia Coal Association, as well as business groups like the West Virginia Business & Industry Council, have significant concerns over unchecked ESG policies.

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WORLD NEWS



AFTER 8 YEARS, PAKUR MINE SENDS COAL TO PUNJAB



umka: After nearly eight years of being grounded due to various legal hurdles, transportation of coal from Pachuara central coal mine at Amrapara in Pakur district resumed with coal rakes being dispatched to Punjab.

The development assumes significance for the Punjab government, which is facing tough challenges in meeting the coal requirements to feed three power plants run by the Punjab State Power Corporation Limited. It was re-allotted the Pachuara central coal block in 2015 by the Union government.

A team of the PSPCL led by chief engineer J S Bhatiya was camping in Pakur for the last one week to supervise the resumption work. Coal mining works and supply has been outsourced to another private agency Dilip Buildcon.

"Efforts were on to resume exploration works at Pachuara central coal block soon after the legal deadlock was resolved following a Supreme Court order

TOI

in September last year," Bhatiya told reporters during the flagoff ceremony of the coal rake train along with the officials and employees of railway and Dilip Buildcon Limited (DBL). Punjab chief minister Bhagwant Mann is expected to personally present in Ropar on December 15 to receive the rakes, said sources.

"Nearly eight million tonne of coal will be supplied from Pachuara central coal block to Punjab annually," Rakesh Singh of the DBL said.

"Residents living around the mining area are also very happy about the resumption of activities at the Pachuara central coal block as it will revive their livelihood opportunities too," said D K Jha of DBL.

WORLD NEWS



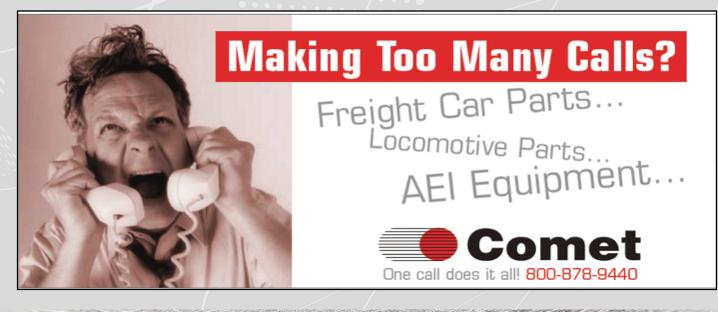
NOVA SCOTIA RENEWS APPROVAL FOR DONKIN MINE



orien Resources Corp.
announced that the
Nova Scotia Department
of Environment and Climate
Change has approved a request
from Kameron Collieries ULC,
owner and operator of the
Donkin mine, to renew its
industrial approval for the mine.
The seven-year approval took
effect on December 5, 2022, and
expires on December 31, 2029.

The Donkin mine is an underground mining operation that produces cross-over coal, one that can be used for steelmaking or power generation. It has a probable mineable reserve of 58 million metric tons (mt). The reserve estimate is based on an indicated resource of 174 million mt. The mine has access to port facilities nearby.

Morien owns a gross production royalty for the mine of 2% on the revenue from the first 500,000 mt of coal sales per calendar quarter, net of certain coal handling and transportation costs, and 4% on the revenue from any coal sales from quarterly tonnage above 500,000 mt, net of certain coal handling and transportation costs.



COLD, DARK AND EXPENSIVE

By: Conor Bernstein

urging energy prices are colliding with renewed grid reliability concerns this winter. The rising price of electricity and the surging price of natural gas is putting new wind in the sails of energy-driven inflation that reached 8.2% in September.

According to the Bureau of Labor Statistics' Consumer Price Index, the cost of electricity is up 15.5%, the largest 12-month increase in 40 years, and the cost of natural gas is up a staggering 33.1%. Natural gas prices are spilling over into nearly every dimension of the economy, with the cost of electricity high on the list.

This surge in natural gas prices — with the Henry Hub benchmark hitting a 14-year high in August — appears here to stay and we're only beginning to understand what it will mean for the competitiveness of the U.S. economy and consumers' wallets.

Amid a global energy crisis, the U.S. is now the world's largest LNG exporter, meaning the domestic gas market is now influenced by prices and buyers in energy-hungry Europe and Asia, a novel dynamic since the emergence of shale gas production a decade ago and the rapid development of exporting capacity that followed.

Crossing Fingers and Hoping

Poor planning and irresponsible policy have erased critically important fuel diversity in New England. While the loss of coal capacity has taken a toll on fuel diversity, fuel security and affordability across much of the country, the situation in New England is particularly dire. The U.S. Energy Information Administration recently reported that prices at major power trading hubs across the country will be about 20%-60% higher on average this winter with the highest wholesale electricity prices likely to be New England.

Two decades ago, coal and oil generation accounted for roughly 35% of the region's power supply and often far more during periods of peak demand during cold snaps. Natural gas, on the other hand, provided just 13% of power supply. Today, coal and oil generation are gone while gas now meets 53% of power demand. Promised renewable power additions have not materialized, often blocked by NIMBYISM that has taken down offshore wind projects, transmission lines needed to carry hydro power into the region and even a number of proposed natural gas pipelines that would have added much-needed slack to the Northeast's constrained gas-delivery system.

With fewer and fewer options, the region's grid operator, ISO New England, is running out cards to play to ensure homes stay warm and the lights stay on when demand surges.

At a recent Federal Energy Regulatory Commission conference on New England's fuel security challenges, commissioner James Danly said, "we're going into this winter basically cross-

ing our fingers and hoping."

Each new reliability crisis — whether in California, Texas, Europe or now New England — is an opportunity to learn, to recognize missteps and avoid the same mistakes. But despite the ever-mounting warnings and examples of the danger of mismanaging the energy transition, a course correction hasn't materialized.

There's an underlying story

that's driving these crises despite regional and market differences. The nation's dispatchable fuel diversity is being dismantled while the proposed replacements aren't materializing at the nearly the speed and scale required or with the same reliability attributes grid operators must have. Crossing fingers and hoping the power stays on during the coldest days of winter while the bill doubles is hardly the energy future Americans want or deserve.



Conor Bernstein is a spokesperson for the National Mining Association, the industry's trade group based in Washington, D.C.

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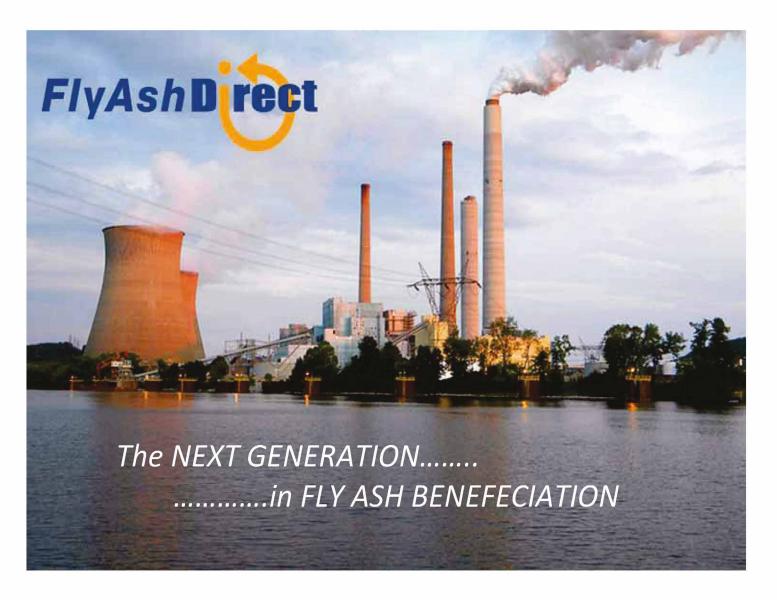


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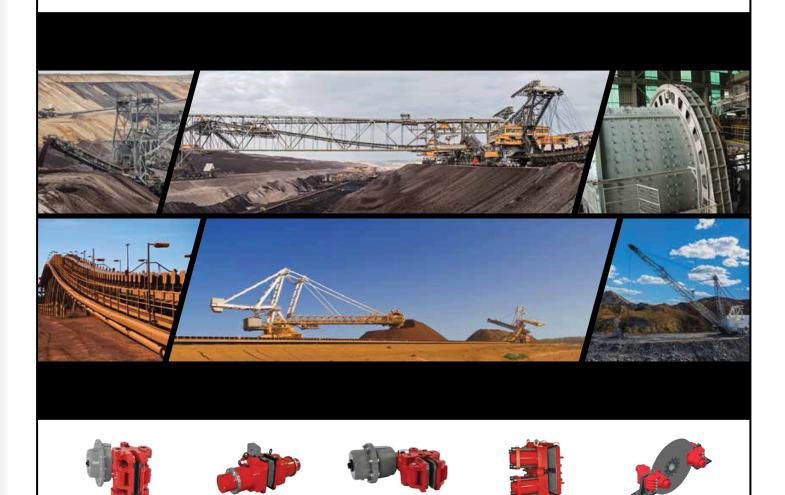
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n any belt conveyor system that moves bulk materials, the belt must run straight and true to maximize its life, minimize fugitive material and safety hazards, and achieve high system efficiency. The consequences of a mistracking belt can be costly, especially with increased maintenance. Even a slight belt misalignment can lead to a variety of issues, from small annoyances to full-blown catastrophes.

The most obvious effects include coal spillage and float dust that require personnel to do cleanup, which is unproductive work that also introduces risks from activities in close proximity to the moving conveyor. Spillage from non-centered coal often gets into idlers and pulleys, reducing bearing life and causing them to seize, leading to friction damage on the belt and potentially starting a fire.

A misaligned belt can also come in contact with the stringer, causing fraying, shredding or splice damage. Great lengths of valuable belting can be destroyed with surprising speed, and even the support structure itself can be damaged. A compromised bracket or support

can cause a catastrophic idler failure, which could damage other components of the system and require

extensive downtime to repair. Further, there is potential for injury from a damaged belt or loose idler, not to mention the increased exposure to injury from too frequent a need to clean.

"I've been working around conveyors for 20 years, and I've seen thousands of belts," Martin **Engineering Process Engineer** Dan Marshall said. "I've seen just about every problem that can be caused by a mistracking belt, but one thing I've never seen is a belt that runs true right out of the box. All conveyors, no matter how well designed and built, have some belt wander." A wide variety of circumstances can lead to mistracking, and operators have tried many things to correct the alignment. Some have elected to place an obstacle such as a block of wood in the belt path, so it won't travel too far out of line. This occasionally improves the situation, but more

Many operators have realized

the obstacle.

often it's just temporary, and the

belt will eventually slice through



that pivoting an idler is a quicker and more effective way to steer a belt. This common approach is called "knocking an idler," striking it with a hammer to move it slightly and realign the belt. Equipment manufacturers have also designed components to help align a belt, and these solutions can be successful in specific applications. They include specially-shaped rollers, angled idlers and devices that apply

pressure to the belt edge to push it back in line. "While these mechanisms can improve a belt that's consistently off-center in one direction, they do not react to dynamic belt movement, meaning that they don't correct intermittent belt wander." Marshall said. "To combat such changing conditions, engineers designed the tracking idler. Unlike the edge correction approach. the device senses belt movement in either

direction, and pivots the idler slightly to steer the belt back into position. It doesn't apply a great deal of force to the edges, which can damage a belt and splices. When the belt is running true, it remains centered, and when it senses a misaligned condition, it gently corrects the belt."

Unfortunately, to accommodate limited space availability, tracking idlers typically have short sensing arms. This requires a fairly large belt displacement to create a small movement of the idler. While these designs do tend to improve tracking, there are limits to how much correction they can deliver, and short sensing arms can actually pinch a belt if the idler pivots too far. To combat this, some operators choose to "tie off" a tracking idler to limit its movement. While the practice can help preserve the belt, it doesn't address significant mistracking.

To overcome the limitations of existing belt alignment devices, Martin Engineering has invented and patented a Multi-Pivot Belt Tracker (above), which employs sensors, pivoting idlers and geometry to align a wandering belt. The sensors avoid pinching the belt, and the engineered geometry amplifies any detected misalignment to create a greater pivot.

Multi-Pivot Belt Trainers use longer arms than other designs, positioning the guide rolls further from the pivot roller, as well as closer to the belt edge. The closer proximity allows

guide rolls to sense very slight misalignments and make immediate corrections. Rather than waiting for a powerful mistracking force, the longer arms require considerably less pressure to move the pivot roller. The result is better correction with no pinch points and less wear on conveyor and tracking equipment, for longer and more efficient service life. Specific designs are available for both the load-carrying belt path and the return run.

"Installing trackers is the economical solution, but operators should do a full analysis and consider also addressing other causal issues," Marshall added. "By focusing solely on belt alignment, plant personnel may miss other opportunities to increase production and relieve some of the burdens on their system."

Keeping the belt centered and moving quickly is the key to high production, controlled operating cost and a safer workplace. "Misalignment causes downtime and costs money," Marshall said. "But nothing causes more downtime and expense than a destructive belt fire or other catastrophes as a result of inattention to mistracking problems." R. Todd Swinderman, P.E., is CEO Emeritus for Martin Engineering. Previously serving as president, CEO and chief technology officer, he has authored dozens of articles and papers, presented at conferences and customer facilities around the world, and he holds more than 140 active patents.





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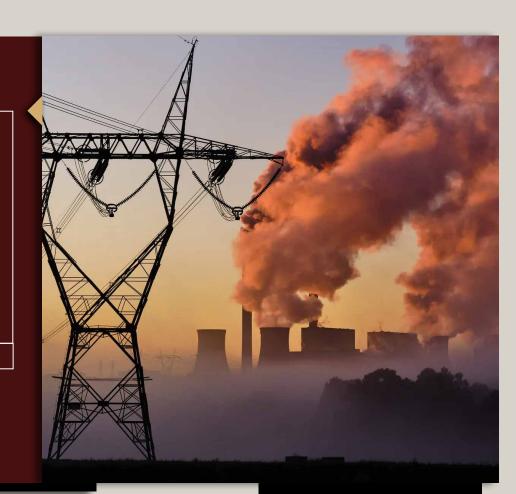
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Shut down coal plants? That's lights out for us

By: Jim Constantopoulos

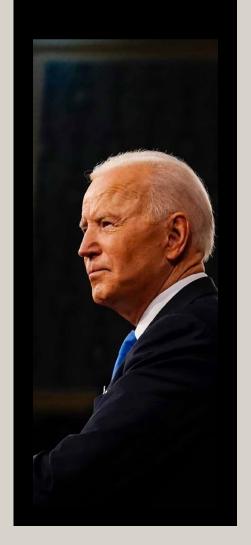


t's becoming clearer that the United States can follow two possible roads in the fight to achieve a livable environment.

One is to shut down the nation's coal plants, as President Biden advocates, and allow electricity-generating facilities worth billions of dollars to sit idle. To provide replacement power, utilities must build replacement natural gas plants. But the price of natural gas has nearly tripled in the past year, while the cost of thermal coal has increased only modestly. And the price of gas is likely to keep rising. Though renewables are desirable, politicians must stop pretending that wind and solar are easy solutions. Rapid deployment of intermittent wind and solar power without technology for energy storage on the electricity transmission system would condemn millions of Americans to a shortage of electricity, rolling blackouts, and industrial shutdowns. And this could potentially affect us here in eastern New Mexico following the recent announcement by Xcel Energy to shutter the nearby Tolk generating station by 2028.

While they cite water availability as the reason behind closing the station, Xcel is on a mission to end its use of coal by 2030. The Tolk station will continue to serve customers using synchronous condensers. What does that mean? As fossil fuel power plants are retired and replaced with intermittent wind and solar, the electrical grid becomes susceptible to instability. These systems serve several functions, including providing inertia to the grid to keep the electrical frequency and grid voltage stable.

The second road is to continue



using coal as part of a diverse mix of fuels until something comes along that gives way to its replacement. True, with enough ingenuity and capital, energy storage would potentially transform wind and solar into key sources of power, supplying electricity around the clock and on days when the wind isn't blowing and the sun isn't shining. But that will take time and resources. Until that day, wind and solar will be supplemental, requiring backup power from fossil fuels.

But what about carbon dioxide emissions? Traditional carbon capture and storage has proven to be too expensive. However, the National Institute of Standards and Technology recently announced the discovery of an inexpensive new material, aluminum formate, that is highly effective at removing CO2 from flue gases. More research is required, but the results are very promising. In reality, wind and solar combined account for only 12% of the nation's electricity-generating capacity. In contrast, coal and natural gas supply 61 percent and nuclear power 19 percent. It is time for our political leaders to stop posturing on energy production. Even as wind and solar grab most of the attention, the real story of late has been the continuing importance of coal. One reason there were no serious energy shortages in the U.S. this past summer is because more than 40 coal plants targeted for closure over the next year were kept online -- and now will remain in operation for up to five years. Producing nearly 17 gigawatts of power, these plants will help ensure reliability and an adequate supply of electricity. With the growing electrification of our economy, it would be irresponsible not to plan for a future in which we will need more power, not less. A balanced mix of fuels will be required to keep the lights on and assembly lines humming. Shutting down coal plants before replacement energy becomes available would wreck the nation's electricity system and the economy.



EVENTS

NCTA (NATIONAL COAL TRANSPORTATION ASSOCIATION)

December 30, 2022

UMLER Waivers must be returned to NCTA

May 8 – 10, 2023

NCTA Operations & Maintenance Conference

The Scott Resort & Spa Scottsdale, Arizona

May 9 - 11, 2023

NCTA Spring Conference

The Scott Resort & Spa Scottdale, Arizona

September 18 – 20, 2023

NCTA 49th Annual Business Meeting and Conference

Cheyenne Mountain Resort Colorado Springs, CO

ACAA (AMERICAN COAL ASH ASSOCIATION)

January 31 – February 1, 2023

ACAA 2023 Winter Membership Meeting

Rosen Plaza Hotel Orlando, Florida

ASRS (AMERICAN SOCIETY OF RECLAMATION SCIENCES)

June 4 - 7, 2023

40th Annual Meeting

Boise Centre 850 W Front Street Boise, ID

RMEL

December 15, 2022

Planning Session: 2023 Fall

Convention

SRP's Power Operations Building, Mesquite Conference Room 6504 E. Thomas Road Scottsdale, AZ 85251

January 18, 2023

Workshop: Introduction to the Electric Utility

Hilton Denver Inverness 200 Inverness Drive West Englewood, CO 80112

AMERICAN COAL COUNCIL

December 5 - 6, 2022 Coal Trade Conference

March 6 - 8 2023

SPRING COAL FORUM

Hyatt Regency Clearwater Beach Clearwater Beach, FL

August 8 – 10, 2023

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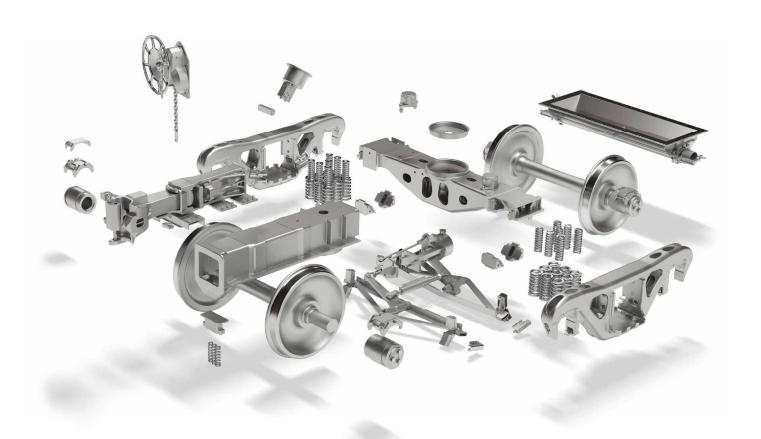
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