



**OURLOAN**  
FINANCE BROKERS

## Documents Required for Your Loan

Below we listed the documents required for obtaining a loan, dependent on your circumstances

### PAYG Applications:

- Two current payslips showing, YTD figures (must not be older than 30 days)
- Current year Notice of Assessment

### Self Employed Applications:

- Last two years full business/company tax returns and financials
- Last two years personal tax returns/ ATO notice of assessments

### New Purchase Applications:

- Front page of contracts and any conditions
- Evidence of funds to complete the purchase (statements must be in the applicants name)
- Three months of genuine savings in applicants name

### Construction Loan:

- Fixed price building contract/quote or tender
- Council approved plans

### Company Loan Applications:

- Share certificate of company structure
- Investment property applications
- Current copy of rental statement or a lease agreement or six months bank account statement showing rent being deposited into a bank account

### Trusts Applications:

- Trust Deed (must be a certified copy)
- Last two years full tax returns of the trustee

### Identification:

- 100 points of identification must be supplied at interview, this can be a photographic form of ID such as a Passport, Drivers Licence and/ or Birth Certificate, Citizen Certificate, Medicare Card or Rates Notice

### Refinance Applications:

- Last six months of home loan statements that are to be refinanced
- Last three months of any other debts that are to be refinanced e.g. car loans, credit cards, and personal loans
- Rates notice
- Current credit card statement for each personal debt

