

IRS Tax Account Analysis

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Prepared for:

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IRS ACCOUNT STATUS DASHBOARD

Year	Return Filed	Filing Status	Extension Date	Lien Active	Collections Active	Examination Active	Assessed Balance	Accrued Balance	Transcript Date
2019	-	Uk					-	-	not found
2018	-	Uk					-	-	not found
2017	-	Uk					-	-	not found
2016	Original	S			No		\$351.32	\$353.95	7/11/2019
2015	-	Uk					-	-	not found
2014	-	Uk					-	-	not found
2013	-	Uk					-	-	not found
2012	-	Uk					-	-	not found
2011	-	Uk					-	-	not found
2010	-	Uk					-	-	not found
2009	-	Uk					-	-	not found
2008	-	Uk					-	-	not found
2007	SFR	S		5/8/2015	10/3/2016		\$14,861.25	\$17,916.28	7/11/2019
2006	-	Uk					-	-	not found
2005	-	Uk					-	-	not found
2004	-	Uk					-	-	not found
2003	-	Uk					-	-	not found
2002	-	Uk					-	-	not found
2001	-	Uk					-	-	not found
2000	-	Uk					-	-	not found
1999	-	Uk					-	-	not found
1998	-	Uk					-	-	not found
1997	-	Uk					-	-	not found
1996	-	Uk					-	-	not found
1995	-	Uk					-	-	not found
1994	-	Uk					-	-	not found
1993	-	Uk					-	-	not found
1992	-	Uk					-	-	not found
1991	-	Uk					-	-	not found
1990	-	Uk					-	-	not found
						Total**	\$15,212.57	\$18,270.23	

*Indicates an SFR was originally filed.

**Only positive numbers are included in the total.

***SA P = Separate Assessment without split liability is present but totals are not included in this report.

MFJ* Indicates a Separate Assessment is present for that Tax Year.

SA NF = Separate Assessment exists but transcript is not present.

RDNF = IRS Returned a transcript with no information. "Requested Data Not Found"

IRS ACCOUNT BALANCE SUMMARY

Tax Year	Return Filed	Assessed Tax	+	Assessed Penalty	+	Assessed Interest	+	Assessed Other	+	Assessed Payments (including Withholding), Write-Offs & Credits	+	Refunds	=	Assessed Balance From Transcript*	+	Accrued Penalties	+	Accrued Interest	=	Total IRS Balance*
2019	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
2018	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
2017	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
2016	Original	\$1,061.00		\$274.38		\$76.94		\$0.00		(\$1,061.00)		\$0.00		\$351.32		\$0.00		\$2.63		\$353.95
2015	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
2014	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
2013	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
2012	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
2011	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
2010	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
2009	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
2008	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
2007	SFR	\$10,042.00		\$4,448.06		\$3,546.19		\$0.00		(\$3,175.00)		\$0.00		\$14,861.25		\$0.00		\$3,055.03		\$17,916.28
2006	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
2005	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
2004	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
2003	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
2002	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
2001	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
2000	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
1999	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
1998	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
1997	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
1996	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
1995	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
1994	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
1993	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
1992	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
1991	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
1990	-	\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		\$0.00		-		-		-		-
Total		\$11,103.00		\$4,722.44		\$3,623.13		\$0.00		(\$4,236.00)		\$0.00		\$15,212.57		\$0.00		\$3,057.66		\$18,270.23

*Assessed Balance Total and Total IRS Balance come from the transcript.
 In rare instances the transaction totals do not equal the transcript totals. Usually it is less than \$50.

COLLECTION DASHBOARD

Year	Accrued Balance	Return Filed	SFR Filed Date	Final Notice of Intent To Levy Date	Collections Active	Last Activity	Last Activity Date	Estimated IA Payments*
2019	-	-						\$0.00
2018	-	-						\$0.00
2017	-	-						\$0.00
2016	\$353.95	Original	none	none	No			\$5.87
2015	-	-						\$0.00
2014	-	-						\$0.00
2013	-	-						\$0.00
2012	-	-						\$0.00
2011	-	-						\$0.00
2010	-	-						\$0.00
2009	-	-						\$0.00
2008	-	-						\$0.00
2007	\$17,916.28	SFR	8/11/2009	5/11/2011	10/3/2016	Account currently considered collectable	10/3/2016	\$1,841.39
2006	-	-						\$0.00
2005	-	-						\$0.00
2004	-	-						\$0.00
2003	-	-						\$0.00
2002	-	-						\$0.00
2001	-	-						\$0.00
2000	-	-						\$0.00
1999	-	-						\$0.00
1998	-	-						\$0.00
1997	-	-						\$0.00
1996	-	-						\$0.00
1995	-	-						\$0.00
1994	-	-						\$0.00
1993	-	-						\$0.00
1992	-	-						\$0.00
1991	-	-						\$0.00
1990	-	-						\$0.00
						Total Estimated IA Payment (Does Not Include SRP)*		\$1,896.52

*Includes IRS daily accrued interest of 5% APR.

PENALTY AND INTEREST DASHBOARD

Year	Return Filed		Penalties Failure to File	Penalties Failure to Pay	Accuracy Related Penalties	Accrued Penalty	Total Penalties*	Accrued Interest	Assessed Interest	Total Interest
2019	-					-	-	-	\$0.00	-
2018	-					-	-	-	\$0.00	-
2017	-					-	-	-	\$0.00	-
2016	Original	?	\$205.00	\$69.38		\$0.00	\$274.38	\$2.63	\$76.94	\$79.57
2015	-					-	-	-	\$0.00	-
2014	-					-	-	-	\$0.00	-
2013	-					-	-	-	\$0.00	-
2012	-					-	-	-	\$0.00	-
2011	-					-	-	-	\$0.00	-
2010	-					-	-	-	\$0.00	-
2009	-					-	-	-	\$0.00	-
2008	-					-	-	-	\$0.00	-
2007	SFR	?	\$1,926.00	\$2,140.00		\$0.00	\$4,066.00	\$3,055.03	\$3,546.19	\$6,601.22
2006	-					-	-	-	\$0.00	-
2005	-					-	-	-	\$0.00	-
2004	-					-	-	-	\$0.00	-
2003	-					-	-	-	\$0.00	-
2002	-					-	-	-	\$0.00	-
2001	-					-	-	-	\$0.00	-
2000	-					-	-	-	\$0.00	-
1999	-					-	-	-	\$0.00	-
1998	-					-	-	-	\$0.00	-
1997	-					-	-	-	\$0.00	-
1996	-					-	-	-	\$0.00	-
1995	-					-	-	-	\$0.00	-
1994	-					-	-	-	\$0.00	-
1993	-					-	-	-	\$0.00	-
1992	-					-	-	-	\$0.00	-
1991	-					-	-	-	\$0.00	-
1990	-					-	-	-	\$0.00	-
	Totals		\$2,131.00	\$2,209.38	\$0.00	\$0.00	\$4,340.38	\$3,057.66	\$3,623.13	\$6,680.79

*Only includes Failure to File, Failure to Pay, Accuracy Related Penalties, & Accrued Penalties

Definitions as follows:

Y = Qualifies; N = Does not qualify; ? = transcript(s) missing for 3 yr look back

n/a = As of 11-21-17 FTA only applies to 2001 and later tax years per IRM 20.1.1.3.3.2.1.4(a).

CSED CALCULATIONS AND IA PAYMENTS

YEAR	CODE	ASSESSMENT	DATE	ORIGINAL ASSESSED AMOUNT	REMAINING BALANCE	ESTIMATED TOTAL TOLLING DAYS	ESTIMATED CSED	LESSER OF MONTHS UNTIL CSED OR 72	ESTIMATED IA PAYMENTS (INCLUDING DAILY ACCRUED INTEREST)**
2007									
	290	Additional tax assessed 05-17-2020	5/17/2010	\$10,042.00	\$6,867.00		5/18/20	10	\$705.77
	276	Penalty for late payment of tax	5/17/2010	\$1,112.80	\$1,112.80		5/18/20	10	\$114.37
	170	Penalty for not pre-paying tax 05-17-2020	5/17/2010	\$382.06	\$382.06		5/18/20	10	\$39.27
	166	Penalty for filing tax return after the due date 05-17-2020	5/17/2010	\$1,926.00	\$1,926.00		5/18/20	10	\$197.95
	196	Interest charged for late payment	5/17/2010	\$1,074.84	\$1,074.84		5/18/20	10	\$110.47
	276	Penalty for late payment of tax	7/23/2012	\$1,027.20	\$1,027.20		5/18/20	10	\$105.57
	196	Interest charged for late payment	7/29/2013	\$1,509.91	\$1,509.91		5/18/20	10	\$155.18
	196	Interest charged for late payment	7/21/2014	\$464.29	\$464.29		5/18/20	10	\$47.72
	196	Interest charged for late payment	7/27/2015	\$497.15	\$497.15		5/18/20	10	\$51.10
		2007 Accrued Penalty			\$0.00		5/18/20	10	\$0.00
		2007 Accrued Interest			\$3,055.03		5/18/20	10	\$313.99
		2007 Total IA Payments							\$1,841.39
2016									
	150	Tax return filed	6/3/2019	\$1,061.00	\$0.00		6/4/29		\$0.00
	276	Penalty for late payment of tax	6/3/2019	\$69.38	\$69.38		6/4/29	72	\$1.15
	166	Penalty for filing tax return after the due date 06-03-2029	6/3/2019	\$205.00	\$205.00		6/4/29	72	\$3.40
	196	Interest charged for late payment	6/3/2019	\$76.94	\$76.94		6/4/29	72	\$1.28
		2016 Accrued Penalty			\$0.00		6/4/29	72	\$0.00
		2016 Accrued Interest			\$2.63		6/4/29	72	\$0.04
		2016 Total IA Payments							\$5.87

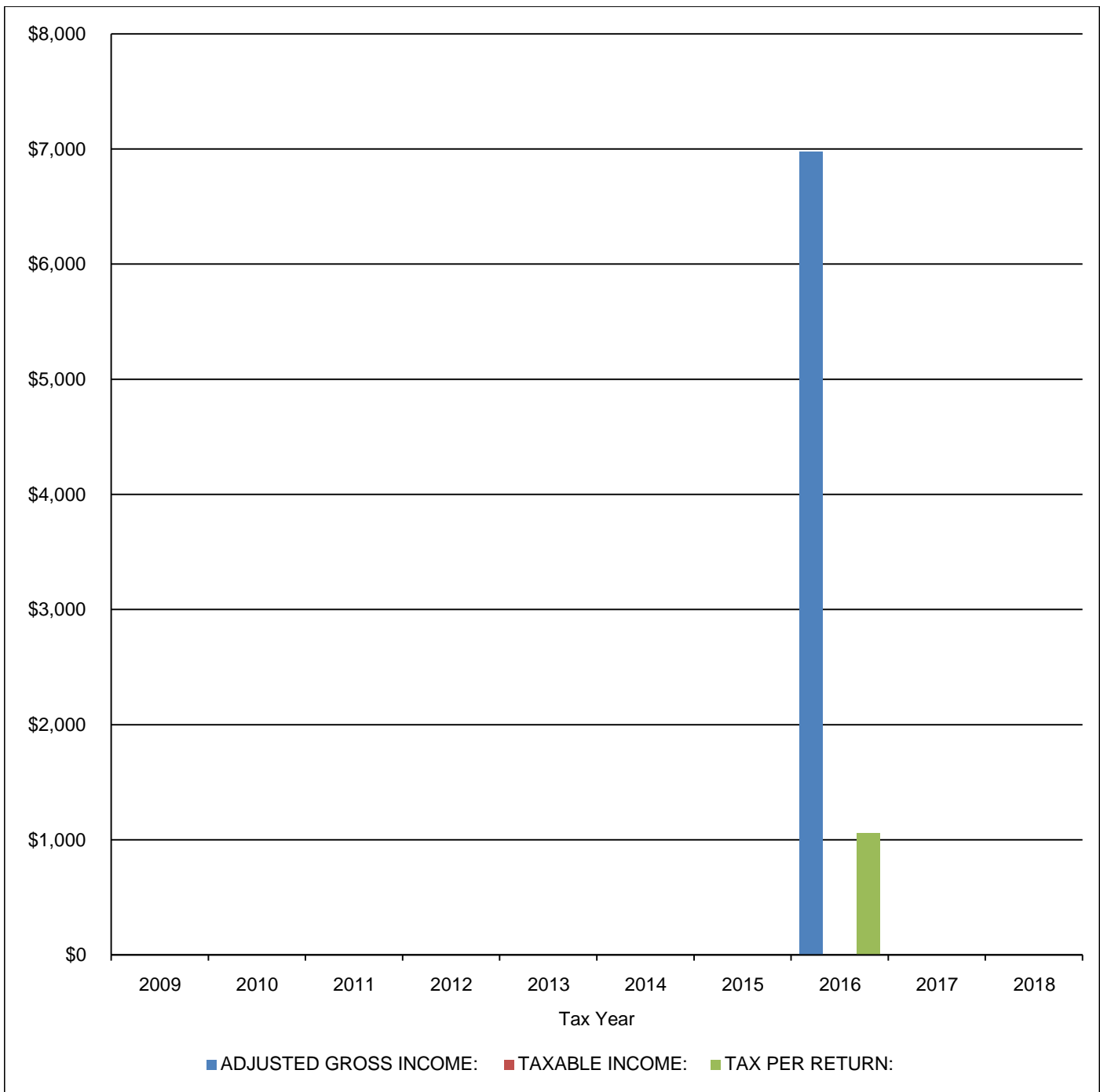
**Includes IRS daily accrued interest of 6% APR.
Open CSED's occur when a tolling event is open and has not ended.

BASE BANKRUPTCY DISCHARGE DATES WITHOUT TOLLING

YEAR	CODE	ASSESSMENT	DATE	ORIGINAL ASSESSED AMOUNT	REMAINING BALANCE	ESTIMATED CSED	ESTIMATED 3 YEAR LOOK BACK*	ESTIMATED 2 YEAR FILING RULE*	ESTIMATED 240 DAY ASSESSMENT*	ESTIMATED ELIGIBLE BANKRUPTCY DISCHARGE DATE*
2007										
	290	Additional tax assessed 05-17-2020	5/17/2010	\$10,042.00	\$6,867.00	5/18/20	4/15/11		1/12/11	open
	276	Penalty for late payment of tax	5/17/2010	\$1,112.80	\$1,112.80	5/18/20				
	170	Penalty for not pre-paying tax 05-17-2020	5/17/2010	\$382.06	\$382.06	5/18/20	4/15/11		1/12/11	open
	166	Penalty for filing tax return after the due date 05-17-2020	5/17/2010	\$1,926.00	\$1,926.00	5/18/20	4/15/11		1/12/11	open
	196	Interest charged for late payment	5/17/2010	\$1,074.84	\$1,074.84	5/18/20				
	276	Penalty for late payment of tax	7/23/2012	\$1,027.20	\$1,027.20	5/18/20				
	196	Interest charged for late payment	7/29/2013	\$1,509.91	\$1,509.91	5/18/20				
	196	Interest charged for late payment	7/21/2014	\$464.29	\$464.29	5/18/20				
	196	Interest charged for late payment	7/27/2015	\$497.15	\$497.15	5/18/20				
2016										
	150	Tax return filed	6/3/2019	\$1,061.00	\$0.00	6/4/29	4/15/20	4/19/21	1/29/20	4/19/21
	276	Penalty for late payment of tax	6/3/2019	\$69.38	\$69.38	6/4/29				
	166	Penalty for filing tax return after the due date 06-03-2029	6/3/2019	\$205.00	\$205.00	6/4/29	4/15/20	4/19/21	1/29/20	4/19/21
	196	Interest charged for late payment	6/3/2019	\$76.94	\$76.94	6/4/29				

*Tolling events are not calculated for bankruptcy dates.
 These are only estimates and should not be considered tax or legal advice.

10 YEAR TAX RETURN SUMMARY



TAX YEAR	FILING STATUS	EXEMPTIONS:	ADJUSTED GROSS INCOME:	TAXABLE INCOME:	TAX PER RETURN:	TOTAL SELF EMPLOYMENT TAX:
2009	Uk	-	-	-	-	-
2010	Uk	-	-	-	-	-
2011	Uk	-	-	-	-	-
2012	Uk	-	-	-	-	-
2013	Uk	-	-	-	-	-
2014	Uk	-	-	-	-	-
2015	Uk	-	-	-	-	-
2016	S	1	\$6,976	\$0	\$1,061	\$1,061
2017	Uk	-	-	-	-	-
2018	Uk	-	-	-	-	-

IRS NOTICES

TAX YEAR	NOTICES ISSUED	DATE
2007	Notice issued CP 0059	12/8/2008
2007	Final notice before tax is determined by IRS	11/17/2009
2007	Final notice before tax is determined by IRS	12/8/2009
2007	Notice issued CP 0022	5/17/2010
2007	Collection due process Notice of Intent to Levy -- issued	5/11/2011
2007	Notice issued CP 071C	7/23/2012
2007	Notice issued CP 071C	7/29/2013
2007	Notice issued CP 071C	7/21/2014
2007	Issued notice of lien filing and right to Collection Due Process hearing	5/12/2015
2007	Notice issued CP 071C	7/27/2015
2016	Notice issued CP 0014	6/3/2019

Notice Number	IRS Notice Definitions
CP14	Balance Due
CP22	3 Versions: CP22A: IRS made changes you requested and you owe money CP22E:IRS made changes due to an audit and you owe money CP22I: IRS made changes related to your IRA taxes and you owe money.
CP59	Request for your tax return
CP71C	Reminder of account balance still due

IRS ACCOUNT SUMMARY

YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
1990		No Account Transcript Found		
1991		No Account Transcript Found		
1992		No Account Transcript Found		
1993		No Account Transcript Found		
1994		No Account Transcript Found		
1995		No Account Transcript Found		
1996		No Account Transcript Found		
1997		No Account Transcript Found		
1998		No Account Transcript Found		
1999		No Account Transcript Found		
2000		No Account Transcript Found		
2001		No Account Transcript Found		
2002		No Account Transcript Found		
2003		No Account Transcript Found		
2004		No Account Transcript Found		
2005		No Account Transcript Found		
2006		No Account Transcript Found		
2007				
	806	W-2 or 1099 withholding	4/15/2008	(\$1,482.00)
	140	Inquiry for non-filing of tax return	11/17/2008	\$0.00
	971	Notice issued CP 0059	12/8/2008	\$0.00
	150	Substitute tax return prepared by IRS	8/31/2009	\$0.00
	570	Additional account action pending	8/31/2009	\$0.00
	494	Final notice before tax is determined by IRS	11/17/2009	\$0.00
	494	Final notice before tax is determined by IRS	12/8/2009	\$0.00
	495	Resolved tax determination	4/27/2010	\$0.00
	599	Tax return secured	4/28/2010	\$0.00
	166	Penalty for filing tax return after the due date 05-17-2020	5/17/2010	\$1,926.00
	170	Penalty for not pre-paying tax 05-17-2020	5/17/2010	\$382.06
	196	Interest charged for late payment	5/17/2010	\$1,074.84
	276	Penalty for late payment of tax	5/17/2010	\$1,112.80
	290	Additional tax assessed 05-17-2020	5/17/2010	\$10,042.00
	971	Notice issued CP 0022	5/17/2010	\$0.00
	971	Tax period blocked from automated levy program	8/9/2010	\$0.00
	971	Collection due process Notice of Intent to Levy -- issued	5/11/2011	\$0.00
	971	Collection due process Notice of Intent to Levy -- return receipt signed	5/14/2011	\$0.00
	276	Penalty for late payment of tax	7/23/2012	\$1,027.20
	971	Notice issued CP 071C	7/23/2012	\$0.00
	530	Balance due account currently not collectable	4/16/2013	\$0.00

IRS ACCOUNT SUMMARY

YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
	196	Interest charged for late payment	7/29/2013	\$1,509.91
	971	Notice issued CP 071C	7/29/2013	\$0.00
	196	Interest charged for late payment	7/21/2014	\$464.29
	971	Notice issued CP 071C	7/21/2014	\$0.00
	537	Account currently considered collectable	9/29/2014	\$0.00
	582	Lien placed on assets due to balance owed	5/8/2015	\$0.00
	971	Issued notice of lien filing and right to Collection Due Process hearing	5/12/2015	\$0.00
	196	Interest charged for late payment	7/27/2015	\$497.15
	971	Notice issued CP 071C	7/27/2015	\$0.00
	530	Balance due account currently not collectable	5/4/2016	\$0.00
	537	Account currently considered collectable	10/3/2016	\$0.00
	971	First Levy Issued on Module	2/13/2017	\$0.00
	971	First Levy Issued on Module	4/17/2017	\$0.00
	706	Credit transferred in from 1040 201812	4/15/2019	(\$1,693.00)
2008		No Account Transcript Found		
2009		No Account Transcript Found		
2010		No Account Transcript Found		
2011		No Account Transcript Found		
2012		No Account Transcript Found		
2013		No Account Transcript Found		
2014		No Account Transcript Found		
2015		No Account Transcript Found		
2016				
	768	Earned income credit	4/15/2017	(\$506.00)
	610	Payment with return	4/19/2019	(\$555.00)
	150	Tax return filed	6/3/2019	\$1,061.00
	166	Penalty for filing tax return after the due date 06-03-2029	6/3/2019	\$205.00
	196	Interest charged for late payment	6/3/2019	\$76.94
	276	Penalty for late payment of tax	6/3/2019	\$69.38
	971	Notice issued CP 0014	6/3/2019	\$0.00
2017		No Account Transcript Found		
2018		No Account Transcript Found		
2019		No Account Transcript Found		

PAYMENT, CREDIT, & ABATEMENT HISTORY*

TAX YEAR	CODE	EXPLANATION OF TRANSACTION	DATE	AMOUNT
2016	610	Payment with return	4/19/2019	(\$555.00)
2007	706	Credit transferred in from 1040 201812	4/15/2019	(\$1,693.00)
2016	768	Earned income credit	4/15/2017	(\$506.00)
2007	806	W-2 or 1099 withholding	4/15/2008	(\$1,482.00)

TAX RETURN OVERVIEW

	\$0	\$0	\$0	\$0	\$0	\$1	\$1	\$1	\$1	\$1	\$1
WAGES, SALARIES, TIPS, ETC:											
INCOME OTHER THAN WAGES, SALARIES, TIPS:											
TOTAL (GROSS) INCOME:											
TOTAL ADJUSTMENTS:											
ADJUSTED GROSS INCOME:											
STANDARD DEDUCTION:											
TOTAL ITEMIZED DEDUCTIONS:											
ADDITIONAL STANDARD DEDUCTION:											
EXEMPTION AMOUNT:											
FORM 1040EZ DEDUCTION AND EXEMPTION:											
TAXABLE INCOME:											
TENTATIVE TAX:											
TOTAL CREDITS:											
INCOME TAX AFTER CREDITS:											
OTHER TAXES:											
TOTAL TAX LIABILITY:											
TOTAL PAYMENTS:											
REFUND AMOUNT:											
AMOUNT OWED WHEN FILED:											

■ 2015
 ■ 2016
 ■ 2017
 ■ 2018

TAX SUMMARY	2015	2016	2017	2018
RETURN TRANSCRIPT DATE	not found	not found	not found	not found
TAX RETURN FILED:	-	Original	-	-
TYPE OF RETURN:	-	-	-	-
WAGES, SALARIES, TIPS, ETC:	-	-	-	-
INCOME OTHER THAN WAGES, SALARIES, TIPS:	-	-	-	-
TOTAL (GROSS) INCOME:	-	-	-	-
TOTAL ADJUSTMENTS:	-	-	-	-
ADJUSTED GROSS INCOME:	-	-	-	-
STANDARD DEDUCTION:	-	-	-	-
TOTAL ITEMIZED DEDUCTIONS:	-	-	-	-
ADDITIONAL STANDARD DEDUCTION:	-	-	-	-
EXEMPTION AMOUNT:	-	-	-	-
FORM 1040EZ DEDUCTION AND EXEMPTION:	-	-	-	-
TAXABLE INCOME:	-	-	-	-
TENTATIVE TAX:	-	-	-	-
TOTAL CREDITS:	-	-	-	-
INCOME TAX AFTER CREDITS:	-	-	-	-
OTHER TAXES:	-	-	-	-
TOTAL TAX LIABILITY:	-	-	-	-
TOTAL PAYMENTS:	-	-	-	-
REFUND AMOUNT:	-	-	-	-
AMOUNT OWED WHEN FILED:	-	-	-	-

INCOME DOCUMENTS

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
Transcript Date:	not found	not found	not found	not found	7/11/2019	7/11/2019	7/11/2019	7/11/2019	7/11/2019	not found
W-2	0	0	0	0	3	1	1	0	0	0
5498	0	0	0	0	1	0	0	0	0	0
1099-C	0	0	0	0	0	1	0	0	0	0
1099-K	0	0	0	0	0	0	1	0	0	0
1099-MISC	0	0	0	0	0	1	0	1	0	0
1099-R	0	0	0	0	2	1	0	0	0	0
TOTAL	0	0	0	0	6	4	2	1	0	0