

Filing Status [X] Single [ ] Married filing jointly [ ] Married filing separately (MFS) [ ] Head of household (HOH) [ ] Qualifying widow(er) (QW)

Check only one box. If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QW box, enter the child's name if the qualifying person is a child but not your dependent

Your first name and middle initial: TEST SINGLE; Last name: NO KIDS OLDER; Your social security number: 078-05-1120; Spouse's social security number

Home address (number and street): 2300 Jackson Street; City, town, or post office: Chicago; State: IL; ZIP code: 60620; Presidential Election Campaign: [ ] You [ ] Spouse [ ] Yes [X] No

Standard Deduction: Someone can claim: [ ] You as a dependent [ ] Your spouse as a dependent [ ] Spouse itemizes on a separate return or you were a dual-status alien; Age/Blindness: You: [ ] Were born before January 2, 1957 [ ] Are blind Spouse: [ ] Was born before January 2, 1957 [ ] Is blind

Table with 6 columns: (1) First name, Last name, (2) Social security number, (3) Relationship to you, (4) Check if qualifies for (Child tax credit, Credit for other dependents)

Main income table with rows 1-15. Line 1: 85,123. Line 9: 85,123. Line 11: 85,123. Line 12a: 12,550. Line 12b: 300. Line 12c: 12,850. Line 14: 12,850. Line 15: 72,273.

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

16	Tax (see instructions). Check if any from Form(s): 1 <input type="checkbox"/> 8814 2 <input type="checkbox"/> 4972 3 <input type="checkbox"/>	16	11,649.
17	Amount from Schedule 2, line 3	17	
18	Add lines 16 and 17	18	11,649.
19	Nonrefundable child tax credit or credit for other dependents from Schedule 8812	19	
20	Amount from Schedule 3, line 8	20	
21	Add lines 19 and 20	21	0.
22	Subtract line 21 from line 18. If zero or less, enter -0-	22	11,649.
23	Other taxes, including self-employment tax, from Schedule 2, line 21	23	
24	Add lines 22 and 23. This is your <b>total tax</b>	24	11,649.
25	Federal income tax withheld from:		
a	Form(s) W-2	25a	9,632.
b	Form(s) 1099	25b	
c	Other forms (see instructions)	25c	
d	Add lines 25a through 25c	25d	9,632.
26	2021 estimated tax payments and amount applied from 2020 return	26	
27a	Earned income credit (EIC) <b>NO</b>	27a	
	Check here if you were born after January 1, 1998, and before January 2, 2004, and you satisfy all the other requirements for taxpayers who are at least age 18, to claim the EIC. See Instructions <input type="checkbox"/>		
b	Nontaxable combat pay election	27b	
c	Prior year (2019) earned income	27c	
28	Refundable child tax credit or additional child tax credit from Schedule 8812	28	
29	American opportunity credit from Form 8863, line 8	29	
30	Recovery rebate credit. See instructions	30	
31	Amount from Schedule 3, line 15	31	
32	Add lines 27a and 28 through 31. These are your <b>total other payments and refundable credits</b>	32	0.
33	Add lines 25d, 26, and 32. These are your <b>total payments</b>	33	9,632.
34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you <b>overpaid</b>	34	0.
35a	Amount of line 34 you want <b>refunded to you</b> . If Form 8888 is attached, check here <input type="checkbox"/>	35a	0.
b	Routing number <b>XXXXXX</b>	c	Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings
d	Account number <b>XXXXXX</b>		
36	Amount of line 34 you want <b>applied to your 2022 estimated tax</b>	36	
37	<b>Amount you owe</b> . Subtract line 33 from line 24. For details on how to pay, see instructions	37	2,017.
38	Estimated tax penalty (see instructions)	38	

If you have a qualifying child, attach Sch. EIC.

**Refund**

Direct deposit? See instructions.

**Amount You Owe**

**Third Party Designee**

Do you want to allow another person to discuss this return with the IRS? See instructions  Yes. Complete below.  No

Designee's name **Trudy M Howard** Phone no. **855-743-5765** Personal identification number (PIN) **14525**

**Sign Here** Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Joint return? See instructions. Keep a copy for your records.	Your signature	Date	Your occupation	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)
	Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation	If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.)

Preparer's name	Preparer's signature	Date	PTIN	Check if: <input type="checkbox"/> Self-employed
<b>Trudy M Howard</b>	<b>Trudy M Howard</b>	05/09/2022	<b>P02020949</b>	
Firm's name	Firm's address		Phone no.	Firm's EIN
<b>Howard Tax Prep LLC</b>	<b>1136 S. Delano Court, Chicago, IL, 60605</b>		<b>(855)743-5765</b>	<b>83-3245096</b>

Go to [www.irs.gov/Form1040](http://www.irs.gov/Form1040) for instructions and the latest information.

(Rev. January 2021)

Department of the Treasury  
Internal Revenue Service

▶ **ERO must obtain and retain completed Form 8879.**  
▶ **Go to [www.irs.gov/Form8879](http://www.irs.gov/Form8879) for the latest information.**

Submission Identification Number (SID) ▶

Taxpayer's name <b>TEST SINGLE NO KIDS OLDER</b>	Social security number <b>078-05-1120</b>
Spouse's name	Spouse's social security number

**Part I Tax Return Information—Tax Year Ending December 31, 2021**(Enter year you are authorizing.)

Enter whole dollars only on lines 1 through 5.

**Note:** Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.

1 Adjusted gross income . . . . .	1	<b>85,123.</b>
2 Total tax . . . . .	2	<b>11,649.</b>
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099 . . . . .	3	<b>9,632.</b>
4 Amount you want refunded to you . . . . .	4	
5 Amount you owe . . . . .	5	<b>2,017.</b>

**Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)**

Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at **1-888-353-4537**. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

**Taxpayer's PIN: check one box only**

- I authorize Howard Tax Prep LLC to enter or generate my PIN  as my signature on the income tax return (original or amended) I am now authorizing. **ERO firm name** Enter five digits, but don't enter all zeros
- I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box **only** if you are entering your own PIN **and** your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature ▶ \_\_\_\_\_ Date ▶ \_\_\_\_\_

**Spouse's PIN: check one box only**

- I authorize \_\_\_\_\_ to enter or generate my PIN  as my signature on the income tax return (original or amended) I am now authorizing. **ERO firm name** Enter five digits, but don't enter all zeros
- I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box **only** if you are entering your own PIN **and** your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature ▶ \_\_\_\_\_ Date ▶ \_\_\_\_\_

**Practitioner PIN Method Returns Only—continue below**

**Part III Certification and Authentication – Practitioner PIN Method Only**

**ERO's EFIN/PIN.** Enter your six-digit EFIN followed by your five-digit self-selected PIN.

**Don't enter all zeros**

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the of the Practitioner PIN method and **Pub. 1345**, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature ▶ Trudy M Howard Date ▶ 05/09/2022

**ERO Must Retain This Form – See Instructions**  
**Don't Submit This Form to the IRS Unless Requested To Do So**

Illinois Department of Revenue  
**2021 Form IL-1040**



**Individual Income Tax Return**

or for fiscal year ending \_\_\_\_\_

Over 80% of taxpayers file electronically. It is easy and you will get your refund faster. Visit [tax.illinois.gov](http://tax.illinois.gov).

**Step 1: Personal Information** Enter personal information and Social Security numbers (SSN). You must provide the entire SSN(s) - no partial SSN.

<b>A</b> Your first name and middle initial <b>TEST SINGLE</b>		Your last name <b>NO KIDS OLDER</b>		Year of birth <b>1960</b>	Your social security number <b>078-05-1120</b>
Spouse's first name and middle initial		Spouse's last name		Spouse's year of birth <b>0</b>	Spouse's social security number
Mailing address (See inst. if foreign address) <b>2300 Jackson Street</b>			Apartment number	City <b>Chicago</b>	State <b>IL</b>
Foreign nation if not US (do not abbreviate)			County (Illinois only) <b>COOK</b>	Zip or postal code <b>60620</b>	
Email address					
<b>B</b> Filing status: <input checked="" type="checkbox"/> Single <input type="checkbox"/> Married filing jointly <input type="checkbox"/> Married filing separately <input type="checkbox"/> Widowed <input type="checkbox"/> Head of household					
<b>C</b> Check if someone can claim you, or your spouse if filing jointly, as a dependent. See instructions. <input type="checkbox"/> You <input type="checkbox"/> Spouse					
<b>D</b> Check the box if this applies to you during 2021: <input type="checkbox"/> Nonresident - Attach Sch. NR <input type="checkbox"/> Part-year resident - Attach Sch. NR					

**Step 2: Income**

(Whole dollars only)

<b>1</b> Federal adjusted gross income from your federal Form 1040 or 1040-SR, Line 11.	<b>1</b> <u>85,123.00</u>
<b>2</b> Federally tax-exempt interest and dividend income from your federal Form 1040 or 1040-SR, Line 2a.	<b>2</b> <u>.00</u>
<b>3</b> Other additions. Attach Schedule M.	<b>3</b> <u>.00</u>
<b>4</b> <b>Total income.</b> Add Lines 1 through 3.	<b>4</b> <u>85,123.00</u>

**Step 3: Base Income**

<b>5</b> Social Security benefits and certain retirement plan income received if included in Line 1. Attach Page 1 of federal return.	<b>5</b> <u>.00</u>
<b>6</b> Illinois Income Tax overpayment included in federal Form 1040 or 1040-SR, Schedule 1, Ln. 1.	<b>6</b> <u>.00</u>
<b>7</b> Other subtractions. Attach Schedule M. Check if Line 7 includes any amount from Schedule 1299-C. <input type="checkbox"/>	<b>7</b> <u>.00</u>
<b>8</b> Add Lines 5, 6, and 7. This is the total of your subtractions.	<b>8</b> <u>.00</u>
<b>9</b> <b>Illinois base income.</b> Subtract Line 8 from Line 4.	<b>9</b> <u>85,123.00</u>

**Step 4: Exemptions**

<b>10 a</b> Enter the exemption amount for yourself and your spouse. See instructions.	<b>a</b> <u>2,375.00</u>
<b>b</b> Check if 65 or older: <input type="checkbox"/> You + <input type="checkbox"/> Spouse # of checkboxes X \$1,000 =	<b>b</b> <u>.00</u>
<b>c</b> Check if legally blind: <input type="checkbox"/> You + <input type="checkbox"/> Spouse # of checkboxes X \$1,000 =	<b>c</b> <u>.00</u>
<b>d</b> If you are claiming dependents, enter the amount from Schedule IL-E/EIC, Step 2, Line 1. Attach Schedule IL-E/EIC.	<b>d</b> <u>.00</u>
<b>Exemption allowance.</b> Add Lines 10a through 10d.	<b>10</b> <u>2,375.00</u>

**Step 5: Net Income and Tax**

<b>11 Residents: Net income.</b> Subtract Line 10 from Line 9. <b>Nonresidents and part-year residents:</b> Enter the Illinois net income from Schedule NR. Attach Schedule NR.	<b>11</b> <u>82,748.00</u>
<b>12 Residents:</b> Multiply Line 11 by 4.95% (.0495). Cannot be less than zero. <b>Nonresidents and part-year residents:</b> Enter the tax from Schedule NR.	<b>12</b> <u>4,096.00</u>
<b>13</b> Recapture of investment tax credits. Attach Schedule 4255.	<b>13</b> <u>0.00</u>
<b>14</b> <b>Income tax.</b> Add Lines 12 and 13. Cannot be less than zero.	<b>14</b> <u>4,096.00</u>

**Step 6: Tax After Nonrefundable Credits**

<b>15</b> Income tax paid to another state while an Illinois resident. Attach Schedule CR.	<b>15</b> <u>.00</u>
<b>16</b> Property tax and K-12 education expense credit amount from Schedule ICR. Attach Schedule ICR.	<b>16</b> <u>.00</u>
<b>17</b> Credit amount from Schedule 1299-C. Attach Schedule 1299-C.	<b>17</b> <u>.00</u>
<b>18</b> Add Lines 15, 16, and 17. This is the total of your credits. Cannot exceed the tax amount on Line 14.	<b>18</b> <u>.00</u>
<b>19</b> <b>Tax after nonrefundable credits.</b> Subtract Line 18 from Line 14.	<b>19</b> <u>4,096.00</u>

**Step 7: Other Taxes**

<b>20</b> Household employment tax. See instructions.	<b>20</b> <u>.00</u>
<b>21</b> Use tax on internet, mail order, or other out-of-state purchases from UT Worksheet or UT Table in the instructions. Do not leave blank.	<b>21</b> <u>0.00</u>
<b>22</b> Compassionate Use of Medical Cannabis Program Act and sale of assets by gaming licensee surcharges.	<b>22</b> <u>.00</u>
<b>23</b> <b>Total Tax.</b> Add Lines 19, 20, 21, and 22.	<b>23</b> <u>4,096.00</u>

Staple W-2 and 1099 forms here

Staple your check and IL-1040-V



24 Total tax from Page 1, Line 23. 24 4,096.00

**Step 8: Payments and Refundable Credit**

25 Illinois Income Tax withheld. **Attach** Schedule IL-WIT. 25 5,525.00  
 26 Estimated payments from Forms IL-1040-ES and IL-505-I, including any overpayment applied from a prior year return. 26 .00  
 27 Pass-through withholding. **Attach** Schedule K-1-P or K-1-T. 27 .00  
 28 Pass-through entity tax credit. **Attach** Schedule K-1-P or K-1-T. 28 .00  
 29 Earned Income Credit from Schedule IL-E/EIC, Step 4, Line 8. **Attach** Schedule IL-E/EIC. 29 .00  
 30 **Total payments and refundable credit.** Add Lines 25 through 29. 30 5,525.00

**Step 9: Total**

31 If Line 30 is greater than Line 24, subtract Line 24 from Line 30. 31 1,429.00  
 32 If Line 24 is greater than Line 30, subtract Line 30 from Line 24. 32 0.00

**Step 10: Underpayment of Estimated Tax Penalty and Donations - Only complete Step 10 for late-payment penalty for underpayment of estimated tax or to make a voluntary charitable donation.**

33 Late-payment penalty for underpayment of estimated tax. 33 .00  
 a  Check if at least two-thirds of your federal gross income is from farming.  
 b  Check if you or your spouse are 65 or older and permanently living in a nursing home.  
 c  Check if your income was not received evenly during the year and you annualized your income on Form IL-2210. **Attach** Form IL-2210.  
 d  Check if you were not required to file an Illinois Individual Income Tax return in the previous tax year.  
 34 Voluntary charitable donations. **Attach** Schedule G. 34 .00  
 35 **Total penalty and donations.** Add Lines 33 and 34. 35 .00

**Step 11: Refund**

36 If you have an amount on Line 31 and this amount is greater than Line 35, subtract Line 35 from Line 31. This is your **overpayment**. 36 1,429.00  
 37 Amount from Line 36 you want **refunded to you**. Check **one** box on Line 38. See instructions. 37 1,429.00  
 38 I choose to receive my refund by  
 a  **direct deposit** - Complete the information below if you check this box.

*You may also contribute to college savings funds here. See instructions!*

Routing number   Checking or  Savings  
 Account number

b  **paper check.**

39 Amount to be **credited forward**. Subtract Line 37 from Line 36. See instructions. 39 .00

**Step 12: Amount You Owe**

40 If you have an amount on Line 32, add Lines 32 and 35. **- OR -**  
 If you have an amount on Line 31 and this amount is less than Line 35, subtract Line 31 from Line 35. This is the **amount you owe**. See instructions. 40 0.00

**Step 13:** If this is a joint return, both you and your spouse must sign below.

Under penalties of perjury, I state that I have examined this return and, to the best of my knowledge, it is true, correct, and complete.

<b>Sign Here</b>	Your signature	Date (mm/dd/yyyy)	Spouse's signature	Date (mm/dd/yyyy)	Daytime phone number	
<b>Paid Preparer Use Only</b>	Print/Type paid preparer's name		Paid preparer's signature		Date (mm/dd/yyyy)	<input type="checkbox"/> Check if self-employed
	Trudy M Howard				05/09/2022	P02020949
	Firm's name	▶ Howard Tax Prep LLC		Firm's FEIN	▶ 83-3245096	
	Firm's address	▶ 1136 S. Delano Court, Chicago, IL 60605		Firm's phone	▶ (855)743-5765	
<b>Third Party Designee</b>	Designee's name (please print)			Designee's phone number		<input checked="" type="checkbox"/> Check if the Department may discuss this return with the third party designee shown in this step.
	Trudy M Howard			(855)743-5765		

Refer to the 2021 IL-1040 Instructions for the address to mail your return.



Illinois Department of Revenue

2021 Schedule IL-WIT Illinois Income Tax Withheld

Attach to your Form IL-1040. If you have more than five withholding forms, complete multiple copies of this schedule.

IL Attachment No. 31

Use the reference for Column A shown in the chart below.

Table with 4 columns: Form Type, Letter Code for Column A, Form Type, Letter Code for Column A. Rows include W-2, W-2G, 1099-R, 1099-G, 1099-MISC, 1099-OID and 1099-DIV, 1099-INT, 1042-S, 1099-B, 1099-K, 1099-NEC.

Step 1: Provide your withholding records (include all W-2 and 1099 forms that show Illinois withholding)

TEST SINGLE NO KIDS OLDER

078-05-1120

Your name as shown on Form IL-1040

Your Social Security number

Table with 5 columns: Column A (Form type), Column B (Employer/Payer Identification Number), Column C (Federal Wages, Winnings, Gross Distributions, Compensation, etc.), Column D (Illinois Wages, Winnings, Gross Distributions, Compensation, etc.), Column E (Illinois Income Tax Withheld). Rows 1-5 show data for form type W.

Step 2: Provide spouse's withholding records (include all W-2 and 1099 forms that show Illinois withholding)

Your spouse's name as shown on Form IL-1040

Your spouse's Social Security number

Table with 5 columns: Column A (Form type), Column B (Employer/Payer Identification Number), Column C (Federal Wages, Winnings, Gross Distributions, Compensation, etc.), Column D (Illinois Wages, Winnings, Gross Distributions, Compensation, etc.), Column E (Illinois Income Tax Withheld). Rows 6-10 show data for various form types.

Step 3: Total Illinois withholding

11 Add the amounts in Column E for Lines 1 through 10 (and the amounts from Column E of any additional copies you attached). This is the total amount of your Illinois income tax withheld.

Enter this amount here and on Form IL-1040, Line 25.

11 \$ 5,525.00

Attach all Schedules IL-WIT to your IL-1040.

Illinois Department of Revenue

Submission ID

2021 IL-8453 Illinois Individual Income Tax Electronic Filing Declaration

(Do not mail Form IL-8453 to the Illinois Department of Revenue unless it is requested for review.)

Step 1: Provide taxpayer information

TEST SINGLE NO KIDS OLDER
First name and middle initial Spouse's first name (and last name if different) Last name
078-05-1120 Social Security number
2300 Jackson Street Mailing address
Chicago, IL 60620 City State ZIP
Daytime phone number

Step 2: Complete information from tax return

1 Net income from Form IL-1040, Line 11 82,748.00
2 Tax from Form IL-1040, Line 14 4,096.00
3 Illinois Income Tax withheld from Form IL-1040, Line 25 only (enter "0" if none) 5,525.00
4 Overpayment from Form IL-1040, Line 36 1,429.00
5 Total amount due from Form IL-1040, Line 40 0.00
6 Filing status: [X] Single Married filing jointly Married filing separately Widowed Head of household

Step 3: Complete direct deposit of refund or electronic funds withdrawal information (Optional)

To initiate a payment or refund transaction, the information in this Step must be included within the electronic transmission. Illinois does not support international ACH transactions. IDOR will only perform direct transactions (e.g., debit, deposit) with financial institutions located within the United States or those not funded by international funds. Electronic payments will not be accepted and refunds will be via paper check.

7 Routing no. (RN):
8 Account no. (AN):
9 Type of account: [ ] Checking [ ] Savings
10 Date the payment is to be electronically withdrawn:
11 Electronic funds withdrawal amount: 00
12 Name on account:

Step 4: Taxpayer declaration and signature (Sign only after completing Step 2 and, if applicable, Step 3.)

- I consent that my refund may be directly deposited as designated in Step 3 and declare the information on Lines 7 through 9 is correct.
I authorize the Illinois Department of Revenue (IDOR) and its designated financial agent to initiate an ACH electronic funds withdrawal as designated in the electronic portion of my 2021 Illinois Individual Income Tax return.
I do not want direct deposit of my refund, or an electronic funds withdrawal (direct debit) of my balance due.

Under penalties of perjury, I declare the information on my electronic Form IL-1040 and the information I provided to my electronic return originator (ERO) are identical. To the best of my knowledge, my return is true, correct, and complete. I consent that my return, this declaration, and accompanying information may be sent to IDOR by my ERO. I authorize IDOR to inform my ERO and/or the transmitter when my return has been accepted or rejected. If rejected, I authorize IDOR to identify the reason(s) so the return may be corrected and retransmitted if possible.

Sign here Your signature Date Spouse's signature (if joint return, both must sign) Date

Step 5: Electronic return originator (ERO) and paid preparer declaration and signature

I declare that I have examined this taxpayer's electronic Form IL-1040, the information on this Form IL-8453, and accompanying information. I have followed all requirements of this program and declare, under penalties of perjury, that to the best of my knowledge the taxpayer's return and accompanying information are true, correct, and complete.

ERO's signature Date
Check if paid preparer: [X] (See instructions.)
P02020949 Your PTIN
83-3245096 Federal employer identification number (FEIN)
(855) 743-5765 Daytime phone number
Howard Tax Prep LLC Firm's name or your name if self-employed
1136 S. Delano Court Mailing address
Chicago IL 60605 City State ZIP

Step 6: Attach required documents (e.g., W-2 forms, 1099 forms, IL-1310).

Do not mail Form IL-8453 and these documents unless requested for review.