

LAW OFFICE OF KIMBERLY A. GOSSETT

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Probate Intake Questionnaire

Your Name:

Date:

What is the name of the Decedent (person who has died):

What is the Decedent's Date of Death:

What is the Decedent's Date of Birth:

What is the Decedent's Home Address:

Was the Decedent married at the time of his or her death:

If so, what is the name and address of his or her spouse:

Spouse's name	Spouse's Address

Did the Decedent have any children at the time of his or her death:

If so, please list names, addresses and ages:

Name	Address	Age

Please provide a list of all of the Decedent's creditors and amount owed to each:

Creditor	Amount owed

Please provide us with the following documents as soon as possible:

1. Original Last Will and Testament, plus any Codicils
2. Original Trust documents, plus any Trust Amendments
3. Original Death Certificate
4. Copies of all Bank Statements for accounts that were owned only by the Decedent
5. Copies of all Deeds for Real Property owned by the Decedent in his or her own name alone or as a tenant in common
6. Copies documents showing ownership of any other assets to be probated
7. Copies of all life insurance policies with no beneficiary designations
8. Copies of all of the Decedent's unpaid bills.