

TEESSEN CONSULTING

Online Forms

Integrated online forms allow for online data to be integrated directly with the Insure-IV suite of applications.

Send a link to your client with an online form which can be completed on any device i.e. cell phone, tablet, computer and submit the data directly back into the application. Add one or more of our automation options to automatically send claim forms to clients.

INTEGRATION

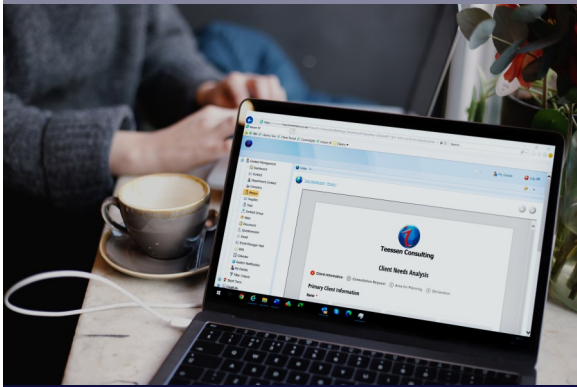
The integration with Insure-IV enables forms to be pre-populated with existing data, saving you time and increase accuracy of your data. Enrich forms with lookup data, rating scales and file uploads for better user experiences. You can even complete a section of the form and then forward the form to the client to complete the rest.

CLOUD SERVICE

Our online cloud service ensures that your forms are always available even if your local Insure-IV application or internet connection is offline. Insure-IV will pull the data from the service when available and process the data based on your business processes.

CORPORATE IMAGE

All forms can be white labelled according to your corporate image and embedded directly on your website. Both you and the client will receive a notification of all form submissions keeping you informed at all times.



FEATURES

- MORE ACCURATE CLIENT DATA
- LESS DATA CAPTURING
- AUTO POPULATED DATA
- AUTOMATED PROCESSES

BETTER CUSTOMER EXPERIENCE AND IMPROVED PROCESSES WITH ONLINE FORMS

- CLIENT CONSENT
- BROKER NOTE
- QUOTE REQUESTS
- CLAIMS FORMS
- CHANGE OF ADDRESS AND CONTACT DETAILS AND MANY MORE

OUR TEAM OF SKILLED CONSULTANTS ARE READY TO ASSIST YOU TO AUTOMATE YOUR BUSINESS PROCESSES WITH ONLINE FORMS.

CONTACT

- FOR MORE INFORMATION ON ANY OF OUR PRODUCTS OR SERVICES:
 - 27 (87) 550 1427
 - www.tconsult.co.za

