NEWARK CULTURAL EDUCATION FINANCE CORPORATION NEWARK MUNICIAPL BUILDING 209 HUDSON STREE, NEWARK TEXAS THURSDAY, APRIL 20, 2023 AT 6:00 PM

HEFC

- CALL TO ORDER AND ANNOUNCE A QUORUM IS PRESENT.
- 2. CONSIDER AND ACT ON APPOINTING DENNIS NASH AS PRESIDENT OF THE NEWARK HIGHER EDUCATION FINANCE COMMITTEE.
- 3. PUBLIC HEARING REGARDING THE APPROVAL OF TAX-EXEMPT FINANCING BY THE NEWARK HIGHER EDUCATION FINANCE CORPORATION OF A PROJECT TO BE OWNED BY ORENDA EDUCATION.
- 4. RESOLUTION APPROVING NEWARK HIGHER EDUCATION FINANCE CORPORATION EDUCATION REVENUE BONDS (ORENDA EDUCATION) SERIES 2023A AND NEWARK HIGHER EDUCATION FINANCE CORPORATION EDUCATION REVENUE BONDS (ORENDA EDUCATION) TAXABLE SERIES 2023B; AND OTHER MATTERS IN CONNECTION THEREWITH.
- ADJOURN.

CEFFC

- 1. CALL TO ORDER AND ANNOUNCE A QUORUM IS PRESENT.
- CONSIDER AND ACT ON APPOINTING DENNIS NASH AS PRESIDENT OF THE NEWARK CULTURAL EDUCATION FACILITIES FINANCE CORPORATION.
- 3. PUBLIC HEARING REGARDING THE APPROVAL OF TAX-EXEMPT FINANCING BY THE NEWARK CULTURAL EDUCATION FACILITIES FINANCE CORPORATION OF A PROJECT TO BE OWNED BY DIVINE SAVIOR ACADEMY SIENNA PLANTATION, INC.
- 4. CONSIDER AND ADOPT A RESOLUTION BY THE BOARD OF DIRECTORS OF NEWARK CULTURAL EDUCATION FACILITIES FINANCE CORPORATION APPROVING THE DIVINE SAVIOR ACADEMY SIENNA PLANTATION, INC. TAX-EXEMPT LOAN IN AN AMOUNT NOT TO EXCEED \$26,000,000; APPROVING AND AUTHORIZING THE EXECUTION OF THE FINANCING AGREEMENT AND APPROVING OTHER MATTERS IN CONNECTION THEREWITH.
- ADJOURN.

CERTIFICATION - I certify that the attached agenda was posted on the City's website and in the kiosk at the entrance of Newark City Hall on or before 6:00 pm on Monday, April 17, 2023.

Jenni Moore, City Secretary