

Increase Return without Increasing Risk

- Annualized average is 16%
- Beta usually zero
- POSITIVE since inception
- Liquid
- Fund is most often ranked # 1 in its category

Verified by independent audit

Learn how this strategy can add Alpha to your portfolio without changing it or current advisor(s)



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Past performance does not guarantee future performance

This Strategy

- captures alpha from volatility in BOTH up and down markets & is fully hedged with multiple layers of protection to create consistent returns.
- is very conservative, low risk, no interest rate risk
 - often has a 0 to negative Beta
 - uses only cash and 3-month Treasury as collateral
 - does not use any leverage.
- has always been positive since inception.
- has returns better than the S&P (returns range from 10% - 24%; annualized average is 16%),
- is 100% liquid,
 - no lock ups with quarterly redemptions.
- Fund is most often ranked # 1 in its category.



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Compare

Current Portfolio/Allocations		Suggested Portfolio
_____ %	BEST YEAR	24%
_____ %	WORST YEAR	10%
_____	AVERAGE RETURN	16% (good for ACCUMULATION)
_____	RISK	Very Low*
_____	LIQUID	Yes
_____	NEGATIVE YEARS	None (good for INCOME)
_____	CREDIT LINE	Yes

*Usually zero Beta, very well hedged, no interest rate risk

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