



Calvin Sloan, Jr.

Partner

Function and specialization

Advisory, Audit, Financial and Grants Management for Federal, State and Local Government Clients

Representative clients

- State of Florida, Agency for Persons with Disabilities
- State of Florida, Department of Agriculture and Consumer Services
- State of Florida Department of Economic Opportunity
- State of Florida, Department of Environmental Protection
- State of Florida, Department of Financial Services
- State of Florida, Department of Highway Safety and Motor Vehicles
- State of Florida, Department of Juvenile Justice
- State of Florida, Department of State
- State of Florida, Division of Emergency Management
- U.S. Department of Defense United States Marine Corps

Professional associations

- Association of Government Accountants
- Institute of Internal Auditors
- Project Management Institute

Education, licenses & certifications

- Master of Science in Public Administration, University of West Florida
- Bachelor of Science in Professional Administration, Barry University
- Associate of Arts, Campbell University
- Certified Government Financial Manager, Association of Government Accountants
- Project Management Professional, Project Management Institute

Background

Calvin Sloan is a management consultant who provides professional disaster recovery services and comprehensive grants management in conjunction with USA – IS Team’s Risk Consulting practice. Calvin has over twenty- eight years of diverse experience in the areas of accounting, finance, budget, asset, grant and risk management, as well as internal audit and financial monitoring for various Florida governmental entities and the United States Department of Defense.

Professional and industry experience

Calvin has served as a senior manager whose duties included the planning, oversight and management of all phases of budgeting for two agencies for the State of Florida. These tasks included the coordination and preparation of Legislative Budget Requests (LBR), Capital Improvement Plans (CIP), and Long-Range Program Plans (LRPP). Most recently, Calvin served as Chief of Budget for the Department of Juvenile Justice (DJJ) with an annual operating budget of nearly \$600 million and 3,680 full-time employees.

Comprehensive Grants Management for Disaster Recovery – Florida Division of Emergency Management (December 2018 – Present)

- Provide comprehensive grants management of storms impacting the State of Florida between the years of 2008 and 2018. Project worksheet review, 100% validation of reported expenditures, evaluation of subrecipient performance, processing requests for reimbursement, assessing projects for hazard mitigation grant program funding, and recommendation of project closeout.

Budget and Revenue Management – Florida Department of Juvenile Justice, Department of State and Agency for Persons with Disabilities (October 2015 – December 2018)

- Team leader responsible for cash and revenue management, grant accounting, Schedule I preparation, as well as preparation and maintenance of cost allocation and indirect cost plans for the Department of Juvenile Justice and the Agency for Persons with Disabilities (APD). These duties included the quarterly preparation and verification of Medicaid billings to the cognizant agency, the Florida Agency for Healthcare Administration.

Program Risk Assessment – Florida Department of Economic Opportunity (January 2013 – October 2015)

- Team member in the review of grant, loan, and tax credit/refund programs at the Department of Economic Opportunity (DEO). These programs included the Low-Income Home Energy Assistance Program (LIHEAP), Weatherization Assistance Program (WAP), the Community Services Block Grant (CSBG), and Community Development Block grant programs, including the Disaster Recovery Initiative and Neighborhood Stabilization Program. Conducted interviews with program administrators to

determine the efficacy of internal controls, catalogued program policies and monitoring tools, and documented program management processes to support assignment of risk levels to each. The project required review of internal documentation (admin plans, monitoring checklists) as well as external information (A-133 audit reports, agency inspector general, and state auditor general reports).

Fiscal Monitoring – Florida Department of Economic Opportunity (January 2013 – October 2015)

- Team leader in the performance of federally-required subrecipient monitoring activities, which included the Local Workforce Development Boards (LWDB) throughout the State of Florida, CareerSource Florida, Enterprise Florida, the Florida Department of Revenue and Strategic Business Development Initiatives. Developed testing tools, monitoring plans, and internal control questionnaires based on the 2013 Committee of Sponsoring Organizations (COSO) framework. Maintained workpapers and executed statewide financial monitoring of the LWDBs in accordance with OMB Circulars. Findings, corrective action plans, and recommendations for improvement in fiscal compliance were provided to each LWDB and the pass-through entities.


Program Performance Evaluation – Florida Department of Economic Opportunity (January 2013 – October 2015)

- Team member in performance evaluation of the Black Business Loan Program at DEO. The project required an assessment of current processes through review of policies and procedures, SWOT [Strengths, Weaknesses, Opportunities, and Training] analysis, interviews with program staff, and assessment of internal controls and monitoring tools. The project culminated with policy development, recommendations for improving grantee accounting of program funds, enhancements to the monitoring process, proposed changes to state law to facilitate efficiency in management of the program and evaluating the feasibility of reducing program funding.

Grants Management – Florida Department of Economic Opportunity (August 2011 – January 2013)

- Team member in the performance of comprehensive grants management activities for federal workforce grants administered by the U.S. Department of Labor (USDOL), including those funds authorized in the Wagner Peyser Act and the Workforce Investment and Opportunity Act (WIOA). Coordinated the monthly reporting of grant revenues compared to expenditures provided to each LWDB as well as the monthly report provided to CareerSource Florida.

Publications and speaking engagements

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- Served as the Florida Accounting and Information Resource (FLAIR) Education Administrator responsible for preparing and presenting FLAIR training and education materials to state employees and contractors.
 - Served as the Asset Management Administrator within the Florida Division of Unclaimed Property tasked with various engagements with radio, television and print media outlets. Conducted live on-air telephone banks aimed at reuniting owners to their unclaimed or abandoned assets.