

HOLY TRINITY GREEK ORTHODOX CATHEDRAL

Stock gift transfer form

The simple way to gift appreciated securities from your broker to:

HOLY TRINITY GREEK ORTHODOX CATHEDRAL.

To: _____ (Print name of brokerage firm where your stock is held).

Re: Gift of stock held in my account, # _____

This is authority for you to "DTC" deliver _____ shares

of _____ stock from my account to:

WELLS FARGO ADVISORS. DTC# 0141

Attention: Charles DeMoss, Financial Consultant | Toll free 800-453-6737 Direct 480-419-2007

FOR CREDIT TO ACCOUNT #3403-7423 IN THE NAME OF: HOLY TRINITY GREEK ORTHODOX CATHEDRAL

X _____ Date _____

X _____ Date _____

Signed by donor (person(s) named on your brokerage account).

Donor should consider the following:

- Notify Holy Trinity Cathedral: 602-264-7863 that you are making this transfer.
- Select appreciated securities (with lowest cost basis) held longer than one year.
- Ask your broker to deliver shares with your lowest cost basis.
- Adjust your records to reflect the delivery of those specific shares.
- Fill out, sign, and give this form to your broker prior to transfer day.
- Select the day you wish to make each transfer and call your broker early to request he make the transfer before the market closes.