



**CLARKSVILLE TAX
AND BUSINESS SERVICES LLC**

2022 Returning Client Drop Off Form

Drop Off Date _____

Req Pick Up Date _____

I am interested in a Refund Advance Loan

Primary Taxpayer and Spouse (if applicable)

Name _____

Phone _____

Only fill out items below if they have changed from previous year!

Address _____ City _____ State ____ Zip _____

Phone _____ Birthdate _____ Spouse Birthdate _____

Occupation _____ SSN _____ Spouse Occupation _____ SSN _____

Email _____ Spouse Date of Death _____

Marital Status: Single Married Widowed

Are you active in the military? Yes No

Is anyone claiming you as a dependent? Yes No

Types of Income — Check all that apply

- W2 1099-S, A or C W2-G
 1099-Misc/NEC 1099-SSA
 1099-INT 1099-R
 1099-B 1099-G

Tell us about your year (big events, purchases, etc)

3rd Economic Impact Payments (Stimulus Checks)

Did you receive your stimulus payment in March 2021 (\$1400 per person)? Yes No

If Yes, how much (must be exact!) \$ _____ (please enclose copy of letter 1444-C)

Did you receive Advance Child Tax Credit? (Letter 6419 from the IRS) Yes No

If Yes, how much (must be exact!) \$ _____ Number of Qualifying Children _____ (please enclose copy of Letter 6419)

Dependents *Only if different from previous year*

	Dependent 1	Dependent 2	Dependent 3	Dependent 4
Name				
Birthdate				
Relationship				
SSN				