



JOE M. TUCKER

CERTIFIED PUBLIC ACCOUNTANT, P.C.

2023 Extension Request – Individual Income Tax Return

I/we hereby request that **JOE M. TUCKER, CPA, P.C.** request an extension of time to file Form 1040 for the calendar year 2023, along with the state returns indicated.

I/we understand and acknowledge that all taxes owed are due by the original filing due date. Interest and penalties will be assessed on any unpaid balances by the taxing authorities.

I/we understand and acknowledge that applying for an extension of time to file may limit my/our ability to make certain elections, extend the time available for a government agency to undertake an examination of our returns, and/or extend the statute of limitations to file a legal action.

I/we understand that if estimated tax payments are required for 2024, those due dates (April 15, June 15, and September 15) are not affected by the 2023 extension.

Taxpayer's name: _____

Spouse's name (if applicable): _____

Address for tax return: _____

City: _____ State: _____ Zip code: _____

Contact info (indicate which method you prefer): Phone Email

Phone number: (____) _____ Email: _____

Taxes paid or withheld for 2023 are: Federal State _____ State _____

➤ Withholdings \$ _____ \$ _____ \$ _____

➤ Estimated tax payments \$ _____ \$ _____ \$ _____

Requested by: _____

Date: _____

Member of American Institute of Certified Public Accountants & Alabama Society of Certified Public Accountants

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