

If I Die

*Please print the document and write in your answers.
Because this information is sensitive, do not email or text
this information. Keep a printed version of this document
hidden in a safe place where loved ones can find it after
your passing.*

What I want my funeral to look like (i.e. ceremony details, cremation/casket, pall bearer names, scatter ashes, any other preferences, etc.):

I have a will/living trust: Yes or No

To find the will/living trust go to:

Important Passwords:

- My Phone –

- Bank Accounts –

- Important Websites (log-in; passcode)

My Investments (include company, acct # and log-in information):

Rotation of Passwords: