

**NOTICE OF ANNUAL MEETING OF THE BOARD OF DIRECTORS OF
PARK CREEK METROPOLITAN DISTRICT**

NOTICE IS HEREBY GIVEN that the annual meeting of the Board of Directors of the Park Creek Metropolitan District, City and County of Denver, Colorado, will be held on Thursday, November 16, 2023, at 9:00 a.m. at the MCA – Cube, 8371 Northfield Boulevard, Denver, Colorado. The meeting will also be held virtually via Zoom. To virtually join the meeting, please visit the following link or call one of the following phone numbers:

Please click this URL to join. <https://us02web.zoom.us/j/81192655381>

Or One tap mobile:

+17193594580,,81192655381# US

+16699009128,,81192655381# US (San Jose)

Webinar ID: 811 9265 5381

AGENDA

1. Public comment.
2. Disclosure of potential conflicts of interest.
3. Approval of Minutes of October 26, 2023 regular meeting.
4. Public Art Report (Barbara Neal).
5. Treasurer’s Report (Jan Bevier and Diane Wheeler).
 - Review and acceptance of current financial statements.
6. Conduct public hearing on 2024 Budget and consider approval of Resolution to adopt 2024 Budget and Appropriate Sums of Money (Diane Wheeler).
7. Development Manager’s Report (Gary Truesdale).
 - Discussion and approval of project awards, contracts and change orders.
8. Attorney’s Report (Paul Cockrel).
 - Consider Joint Resolution with Westerly Creek Metropolitan District regarding an Amendment to the Settlement Agreement extending the date for transfer of District property and facilities.
 - Review and approve Resolution Authorizing Issuance of Senior Limited Property Tax Supported Revenue Bonds, Series 2023, in the aggregate principal amount of approximately \$75,000,000, together with Seventh Supplement to Amended and Restated Senior Master Trust Indenture, Preliminary Official Statement, Bond Purchase Agreement and related bond documents (available upon request). (Helen Atkeson, Dawn Bookhardt and Ty Holt).
 - Consider adoption of Resolution Authorizing the Conveyance of Real Property to the City and County of Denver (streets and parks).
 - Status report on Forest City and City street and other land transfers.
 - Consider adoption of Resolution Ratifying and Approving Prior Actions.
9. Any other matter that may come before the Board.

10. Next Board meeting scheduled for December 28, 2023.

This meeting is open to the public.

PARK CREEK METROPOLITAN DISTRICT

By /s/ James D. Chrisman

Secretary