



Toolbox Resource Material User Notes

The files listed below are contained in the Toolbox folders on this CD. These are the most popular/often used by programs to support and supplement your financial literacy offerings. The files are organized into two categories: **General Resources (GR)** and **Learning Activities (LA)**. All of the files are in Adobe pdf format except for the Power Point presentation.

GENERAL RESOURCES FOLDER

1. MONEY RIDE – STUDENT WORKSHOP POWER POINT SLIDE PRESENTATION

This is the complete presentation. This was originally designed as a slide-by-slide complete curriculum guide to provide a visual bookmark from session to session. It can also be used for single/limited topic discussions by using one or a few slides. Slide #1 is a blank slide which you can use to create your own slide(s) to customize your introduction. Do not alter/edit presentation slides.

MONEY RIDE -- POWER POINT NOTES PAGES

The slide presentation includes notes and script for each page. The notes and scripts pages are intended for study/training for presenters. Slide with bold white letter titles indicate a learning activity. Learning activity slides notes pages give concept and intro script...the actual activity details can be found in specific activity pdf in the Learning Activities folder on this CD.

2. MONEY RIDE – WORKSHOP TALK NOTES

These are designed to support your Power Point Presentation and contain in outline format, the main talking points from the slides. Print these (two sided if possible) on 5x8 note cards and I suggest you laminate the cards for repeated use.

3. MONEY RIDE -- MONTHLY BUDGET SYSTEM

This is a simple yet effective budgeting system which can be used as an extra “real world” project or a semester-long project. There is also a budget worksheet blank included which provides a format for tracking monthly budget results on an annual basis.

4. MONEY RIDE WORKSHOP HANDOUTS

These are the worksheets from the back of the teacher’s guide.

5. PRE-WORKSHOP SURVEYS -- Student & Parent Versions

These are designed to collect participant data to help “customize” presentation content and/or to create “before & after” comparisons to gauge workshop impact.

6. YOUR FINANCIAL FUTURE DIAGRAM

This is designed to create a “big picture” perspective on the financial journey through life we all face and the various financial planning concerns and strategies that can come into play along the way. This is suitable for 12th grade and above...don’t try to cover the detail, just give students the big picture and let them research the detail on their own.

LEARNING ACTIVITIES FOLDER

There are nine learning activities positioned throughout the Power Point presentation. There is a separate explanation in this folder for each of the activities EXCEPT the “Bank of You” activity which is fully explained in the Power Point slide notes page.