## HOW TO REMOVE A PARTICIPANT

Once you're logged in your screen should look like this:



🗄 🧰 Help and Tutorials

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Participants Help and Tutorials

S Customer Administration																	-	Ø - X -
Navigation	« Participants																	
Account Administration	G Add Ged	t 🎲 Upload 🥃 Not	es _Order Now	Audit 🔄 Export+													🔍 Sea	rch 🍺 Clear
Occupational Health Screening	Customer	First Name	Middle Name	Last Name	Address	City	State	Zip	Phone	Cell Phone	Email	Status	Status Reason	SSN	DOB	Type	Location	
Participants	DEMO	JANE		DOE					701-842-			Active		**C123	2022-01-19		DEMO	•
Help and Tutorials	DEMO	JOHN		DOE					701-842-			Active		**C321	2022-01-19		DEMO	0
	BADLANDS								2326								BADLANDS	
i i i i i i i i i i i i i i i i i i i	DEMO BADLANDS	FRANK		SMITH					701-842- 2326			Active		**A123	2022-01-19		DEMO BADLANDS	•
Details     Vio details to draplay																		
	14 4 Page	1 2 3	Show 25 🐱 items	Customize												D	isplaying Records 1 - 3	Show Count
(1) Start	Qustomer				_		_	_	_		_	_			_	-	Thu Jan 20-202	12 7:59 AM
			-		Ø					1	1		ľ				110, 201 20, 202	

At this point you screen should look similar to the one below:

Select the participant you wish to add by clicking on their name. Then select "Edit" from the page menu.

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Participants																	
🔘 Add 🎲 Edit 🕴	Upload 🥃 Notes 👔	🎒 Order Now 📃 A	udit 🗟 Export -													🔍 Search	🥥 Clear
Customer	First Name	Middle Name	Last Name	Address	City	State	Zip	Phone	Cell Phone	Email	Status	Status Reason	SSN	DOB	Туре	Location	
DEMO BADLANDS	JANE		DOE					701-842- 2326			Active		"C123	2022-01-19		DEMO BADLANDS	9
DEMO BADLANDS	JOHN		DOE					701-842- 2326			Active		**C321	2022-01-19		DEMO BADLANDS	0
DEMO BADLANDS	FRANK		SMITH					701-842- 2326			Active		**A123	2022-01-19		DEMO BADLANDS	٢

At this point you'll have this pop-up window appear. Check to make sure the information here is correct before moving on. Remember **BOLD** selections must be filled out.

e this form to Edit :	a Cust	omer Participant. All re	quir	ed fields are in bold.	
Participant Informati	on	Middle Name:		Last Name:	
JANE		Piloue Name.	_	DOF	
SSN or Primary ID:		Alternate ID:		Alternate ID 2:	
**C123	-	Sitemeter 15.	_		
Primary ID Type:		Alternate ID 1 Type:		Alternate ID 2 Type:	
Unknown	~	Unknown	*	Unknown	*
DOB:	_		_		_
01/19/2022					
Customer:					
DEMO BADLANDS					*
Location:					
DEMO BADLANDS					*
Address:					
City:		State:		Zip:	
			~		
Phone:		Fax:		Phone 2:	
701-842-2326					
Email:					

Once everything is checked over scroll down to the "Participant Details" section. You'll notice right above in bold it says "Status" to remove an employee from a pool select the drop down menu and select "Inactive".

	Status:	
Status Reason:	Active	*
Active	Active	
Participant Details	Applicant	
Participant Type: Participant Position:	<ul> <li>Inactive</li> </ul>	
Supervisor: Division:	Review	
	Terminated	

Next you'll notice "Status Reason" is now bold. You'll have to mark the reason for changing the status.

		Collection Site Error/Unable to Test
tatus:	Status Reason:	. Extended Medical
Inactive	*	Extended Other
Participant Details		Extended Vacation
articipant Type:	Participant Position:	Military Leave
		Not Working At Time of Test Period
Supervisor:	Division:	Refusal
		Terminated
		Transferred
the bottom of th	he pop-up window don't forget to click	Transferred