

PRODUCT BROCHURE

Sage 50 Accounting Peachtree

*Successfully manage your operations
and stay ahead of trends.*





Easy-to-use accounting software for solopreneurs, entrepreneurs, and small businesses with 1 user.

- Create and send bills and invoices.
- Record purchase orders.
- Manage job costs.
- Pay your employees.
- Automated bank reconciliation.
- Integrate with Microsoft 365.
- Integrate with AutoEntry.
- Support plan included.
- Sage Security Shield.

Advanced accounting software for small businesses with 1 – 5 users.

Includes everything in Pro, plus:

- Make decisions with Advanced Job Costing.
- View performance with Advanced Budgeting.
- Monitor your accounts with Audit Trails.

The full Sage50 experience that includes industry-specific functionality.

Includes everything in Premium plus:

- Grow with industry-specific functionality.
- Control access with role-based security.
- Streamline and manage multiple companies.
- Gain insight with Jobs Navigation Center.

What is Sage Security Shield?

Security Shield is an industry-first security suite that empowers small and medium-sized businesses to quickly take control of their business identity protection.

It's the only product in the market to offer both award-winning cyber threat protection and internal fraud security—and it's included at no additional cost with your Sage 50cloud subscription.



Sage50 Features

GENERAL			
<i>Multi-User Licensing Options</i>	Single-User Only	1 through 5	1-10, 15, 20, 30, 40
<i>Allows unlimited companies</i>	✓	✓	✓
<i>Available as subscription (Sage 50cloud) or traditional, perpetual license (Sage 50)</i>	✓	✓	✓
<i>Includes 1 year of updates & upgrades</i>			✓
CORE SYSTEM FEATURES			
<i>Customizable Forms & Reports</i>	80+	125+	140+
<i>Export Reports to Excel or PDF¹</i>	✓	✓	✓
<i>Email Alerts, Forms, Reports, and Financial Statements²</i>	✓	✓	✓
<i>Cash Flow Manager</i>	✓	✓	✓
<i>Bank Reconciliation</i>	✓	✓	✓
<i>Task Level Security</i>		✓	✓
<i>Role Based Security</i>			✓
<i>Archive Company</i>		✓	✓
<i>SmartPosting Technology</i>			✓
<i>My Dashboard</i>			✓
<i>Order Process Workflow</i>			✓
<i>Admin Can Log Other Users Out</i>			✓
<i>Open Multiple Companies</i>		✓	✓
<i>Automated Scheduled Backups</i>	✓	✓	✓
<i>Audit Trail Report</i>		✓	✓
ACCOUNTS RECEIVABLE / CUSTOMERS & SALES			
<i>Quotes</i>	✓	✓	✓
<i>Proposals</i>		✓	✓
<i>Sales Orders</i>	✓	✓	✓
<i>Invoices</i>	✓	✓	✓
<i>Progress Billing</i>			✓
<i>Broadcast Invoicing</i>		✓	✓
<i>Customer Statements</i>	✓	✓	✓
<i>Customer Management Center</i>		✓	✓
<i>Item Sales History by Customer</i>		✓	✓
<i>Sales Tax Tracking</i>	✓	✓	✓
ACCOUNTS PAYABLE / VENDORS & PURCHASING			
<i>Pay Bills Individually or Select by Due Date</i>	✓	✓	✓
<i>Print Checks</i>	✓	✓	✓
<i>Purchase Orders</i>	✓	✓	✓
<i>Select for PO Based on Inventory Levels</i>		✓	✓
<i>Vendor Management Center</i>		✓	✓
<i>Contractor Insurance Tracking</i>			✓



Sage50 Features

INVENTORY			
<i>FIFO/LIFO/Average costing</i>	✓	✓	✓
<i>Serial Number tracking with Specific Unit Costing</i>		✓	✓
<i>Assemblies</i>	✓	✓	✓
<i>Ability to Revise Bill of Material for Assemblies</i>			✓
<i>Work Tickets (for building assemblies)</i>			✓
<i>Master and Sub-stock Items</i>		✓	✓
<i>Price Levels</i>	5	10	10
<i>Pricing Formulas</i>		✓	✓
<i>Quantity Discounts</i>			✓
<i>Separate Vendor Part Number & UPC / SKU fields</i>		✓	✓
<i>Multipacks/UOM Conversions</i>			✓
<i>Inventory & Services Management Center</i>		✓	✓
GENERAL LEDGER			
<i>Departmental Financial Statements</i>	Basic	Advanced	Advanced
<i>Budgets</i>	Single	Multiple	Multiple
<i>Consolidations</i>		✓	✓
JOB COSTING			
<i>Basic Job Costing</i>	✓	✓	✓
<i>Phases & Cost Codes within Jobs</i>		✓	✓
<i>Post Wages from Payroll to Jobs</i>	✓	✓	✓
<i>Post Labor Burden from Payroll to Jobs</i>			✓
<i>Job & Project Management Center</i>			✓
<i>Job Navigation Center</i>			✓
<i>Change Order Processing</i>		✓	✓
<i>Progress Billing</i>			✓
<i>Track Retainage</i>			✓
OTHERS			
<i>Free Conversion from QuickBooks and Quicken³</i>	✓	✓	✓
<i>Internal Accounting Review⁴</i>	✓	✓	✓
<i>User Security and Controls</i>	Basic	Advanced	Advanced
<i>Developed to Handle Large Data Requirements⁵</i>			✓
<i>Industry-Specific Functionality: Construction, Manufacturing, Distribution, Nonprofit</i>			✓

1. Requires Microsoft Excel or Word 2007, 2010 or 2013.
2. Requires Microsoft Outlook 2007, 2010 or 2013. Outlook Express 5 or 6; other MAPI-compliant email programs.
3. QuickBooks version 2008-2015; full versions of Quicken 2010-2015. Excludes conversion of QuickBooks individual payroll transactions.
4. Sage is not liable or responsible for any fines or penalties that may result from errors in your company accounting records. The Internal Accounting Review is not intended to uncover all questionable transactions.
5. Database and performance results may vary based on configuration, actual number of transactions, size, number of concurrent users and content of data file, system, and network traffic.

Sage 50 Premium Accounting



Achieve more every day with Sage 50 Premium Accounting



At Sage, we want to make it easier for you to reach your goals and achieve your ambitions. Sage 50 Premium Accounting helps you become more efficient and productive. With the time you save, you can focus on where your expanding business is going—and leave the everyday details to us.

- Know exactly where your business stands with a customized view of key business metrics such as account balances, quarterly revenue, outstanding receivables, or whatever is most important to you.
- Save money, become more profitable, and even increase customer satisfaction with tools that help you gain control over inventory, job costs, estimates, and invoicing.
- Make better, more timely decisions using the customizable reports and your real-time Sage 50 data.

Here's what Sage 50 offers Accounting tools to get the job done

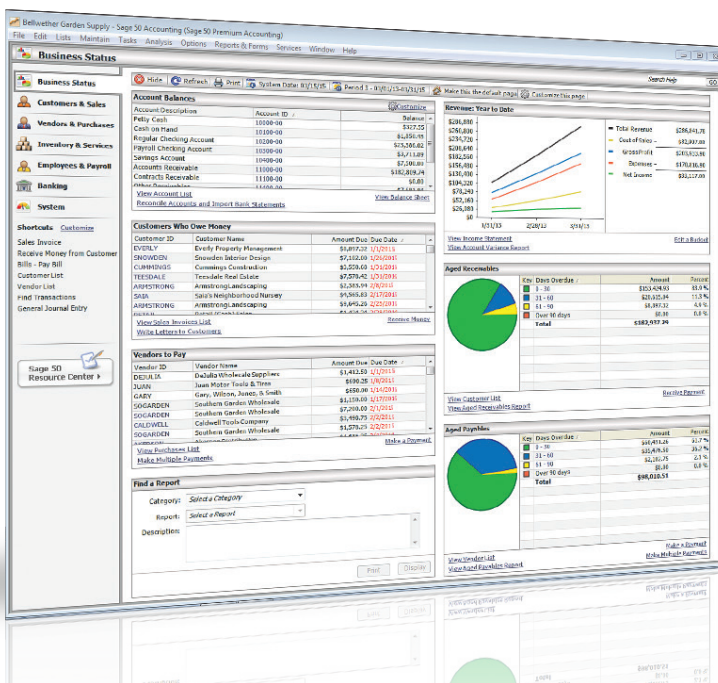
Sage 50 Premium Accounting is easy to use and comes with module-level security and automatic accounting checks that give you confidence in the integrity of your information. Plus, it's installed on computers that you control locally.

- Invoice customers by mail or email
- Monitor cash flow to meet current and upcoming payments
- Manage inventory using a variety of methods
- Control job revenue and expenses at the phase and cost code level
- Get module-level security and options for 1, 2, 3, 4, or 5 users

We support your business like no one else

Your Sage 50 purchase comes fully supported and includes valuable tools and services that help you save time and money.

- Harness the full capability of Sage 50 with help and advice by phone, chat, email, and even online.
- Automatically receive updates and enhancements to Sage 50 as long as your annual plan or monthly subscription is current.
- If you pay employees, you can easily add an integrated payroll solution. Calculate deductions, keep up with changing tax laws, prepare paychecks, deliver W-2 forms, and more!
- All of these benefits are part of your autorenewing **Sage Business Care** plan and are included as part of your product purchase!



Quickly find all the information that's important to you from a central location. Customize and sort the data to suit your needs.

Powerful inventory management

With Sage 50, you can quickly close a deal because you know what you have on hand. Or save money because you don't overorder. If inventory is part of your business, you can count on Sage 50 to have your back.

- Track inventory on user-defined attributes (color, size, style)
- Set different price levels or offer quantity discounts
- Automatically replenish inventory at user-defined levels
- Use serialized inventory to track warranty claims and recalls

Greater insight for strategic planning

Get the vital information you need to stay in control and plan ahead. Sage 50 lets you generate customized reports in the tool you already use—Microsoft Excel.

- Built-in templates for sales, purchasing, inventory, and financial reporting
- Consolidate information from multiple Sage 50 companies or other databases
- Reports are always up to date with the latest data—no export or manipulation required

Get paid faster with credit card processing from Sage

See just how much better payment processing can be when you connect Sage 50 with Sage Payment Solutions.¹

Transactions automatically appear so there is no need for manual data entry, reducing the potential for errors. Plus, you can accept payments from anywhere, including a POS device, mobile phone, tablet, or any computer running Sage 50.

As a Sage 50 customer, you receive these great benefits:

- No setup fees
- No minimum monthly fees
- No long-term contracts

Your business life—easier

Sage 50 Premium Accounting lets you easily manage everyday tasks like invoicing, inventory control, and sales, so you have time to focus on where your expanding business is heading. When you choose Sage 50 Premium Accounting, you will save time and money and achieve more every day.

Please contact your Sage Business Partner to order now!



sage Diamond Partner

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For more information visit:
www.sage50ph.net/home

Manage all aspects of your business



Experience a new level of accounting and business management with the ease of use of an out-of-the-box solution - at an affordable price.

Sage 50 Quantum Accounting Peachtree enables you to manage all aspects of your business including accounting, customers, inventory, services, jobs, and employees - all in one centralized system.

Compared to mid-market solutions, Sage 50 Quantum Accounting Peachtree offers a lower total cost of ownership:

- Don't pay thousands of dollars more for functionality you may not need or use.
- Avoid the high cost of mid-market implementation, training, and maintenance.
- Accommodate 1 to 40 users.¹

Compared to other small business products, Sage 50 Quantum Accounting Peachtree offers:

- Depth of functionality.
- Improved speed and database capacity.

Meet the evolving needs of your business

Sage 50 Quantum Accounting Peachtree is a multifunctional accounting and business management solution that offers strengths in the following areas:

- Financial Management
- Customer Management
- Inventory Management
- Vendor Management
- Employee/Payroll Management
- Jobs Management

- Workflow Management
- Multiuser Management Security
- Features specific for your industry: professional services, manufacturing, distribution, construction, and nonprofit

Why choose Sage 50 Quantum Accounting Peachtree?

Value

Sage 50 Quantum Accounting Peachtree is a total business management system that offers just the right amount of functionality at an affordable price.

Performance

You'll experience greater performance, capacity, and scalability to support your business success.

Peace of mind

Run your business with confidence because of the powerful flexibility, security, and support that come with Sage 50. And as your business grows, you can rely on other Sage products throughout the life of your business.



Sage 50 Quantum Accounting Peachtree enables you to manage all aspects of your business - all in one centralized system.

Make more informed decisions

Use the analysis tools offered in Sage 50 Quantum Accounting Peachtree to help you better manage your finances:

- **Analysis and reporting** - Achieve and maintain financial health with the Cash Flow Manager and Collections Manager. Recognize opportunities and monitor trends using the 140+ built-in reports.
- **Internal Accounting Review²** - Run up to 15 audit checks on your data at any time to find potential mistakes.
- **Audit trails** - Monitor transaction changes and track each entry by user to help deter fraud.

Implement centralized business management

Sage 50 Quantum Accounting Peachtree provides for all your core accounting needs - plus, it incorporates functional and collaborative tools and features that help you run your operation more efficiently.

Order process workflow

From one centralized place, easily track all the moving parts of your order process, so nothing gets missed. Also, notify the next person in the process with a status and specific notes as needed. Automatically send notifications to designated employees, customers, or vendors once a task is completed.

Centralized management centers

Sage 50 Quantum Accounting Peachtree is your one-stop shop for managing each customer, inventory item, service item, or job. Get the details quickly with customizable dashboard views and highlight the information you need to better serve your customers, as well as make more informed, more profitable business decisions.

Personalized dashboards

Each user can create customized dashboards to organize key, real-time information and access it easily. View relevant tasks and filter data based on how you need to track it.

Multiuser management

- Accommodates 1, 5, 10, 15, 20, 30, or 40 licensed, named users¹
- Strong role-based security down to the screen level
- Optimized database capacity with no hard limits on database size³

Please contact your Sage Business Partner to order now!



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1 Multiuser licenses available in packs of 1, 5, 10, 15, 20, 30, or 40. A maximum of 40 licensed, named users is allowed. Only the first 40 named users selected in the user maintenance screen are considered licensed, named users. 2 Sage is not liable or responsible for any fines or penalties that may result from errors in your company accounting records. The Internal Accounting Review is not intended to uncover all questionable transactions. 3 Sage 50 does not impose a hard limit on database capacity, however, individual performance will vary depending on actual number of transactions, database size, and number of concurrent users. Data management efficiencies are also realized in the Sage 50 Accounting products.



We are all Sage.

We are all business builders.

And when business builders do well,
we all do.

**Be Sage.
Build On.**

CONTACT US

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We offer a range of products and services designed to improve business efficiency and management information.

With an outstanding customer portfolio and business network, **Clasen Business Solutions Inc. (CBSI)** is the **only DIAMOND partner of Sage in the Philippines.**

With a fortress for skillful business consultants with specific expertise on management, accounting, operations, and production - - we are always willing to give the best of services we can provide.

We support like no other.

Since 2007, CBSI implements and trains for Sage 50 Accounting Software (aka Peachtree) all over the Philippines.

sage Diamond Partner