

# Ascencios Zervices

**INCOME TAX ♦ NOTARY ♦ REAL ESTATE ♦ LOANS ♦ IMMIGRATION CONSULTANT**

922 E. Palmdale Blvd Palmdale, CA 93550 Tel: (661) 267-0057 Fax: (661) 267-1988 Email: TaxMasterABC@gmail.com

**THE LORD IS MY SHEPHERD: I LACK NOTHING (PSALM: 23.1)**

## TAXPAYER GENERAL INFORMATION / TAX YEAR \_\_\_\_\_

### TAXPAYER INFORMATION

NAME: \_\_\_\_\_ SOCIAL OR ITIN NUMBER: \_\_\_\_\_

DATE OF BIRTH: \_\_\_\_\_

OCCUPATION: \_\_\_\_\_ WORK PHONE No.: \_\_\_\_\_

HOME ADDRESS: \_\_\_\_\_  
\_\_\_\_\_

HOME PHONE No.: \_\_\_\_\_ CELLULAR No.: \_\_\_\_\_

**EMAIL:** \_\_\_\_\_

### SPOUSE INFORMATION

NAME: \_\_\_\_\_ SOCIAL OR ITIN NUMBER: \_\_\_\_\_

DATE OF BIRTH: \_\_\_\_\_

OCCUPATION: \_\_\_\_\_ WORK PHONE No.: \_\_\_\_\_

### DEPENDENTS INFORMATION

NAME	SOCIAL OR ITIN No.	DATE OF BIRTH	MONTHS IN HOME	RELATIONSHIP TO YOU

I HEREBY ATTEST THE INFORMATION AND DOCUMENTS I HAVE PROVIDED ARE REAL, CORRECT, AND TRUE.

\_\_\_\_\_  
TAXPAYER SIGNATURE

\_\_\_\_\_  
DATE

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## INCOME TAX PREPARATION AGREEMENT

I, \_\_\_\_\_ AGREE TO THE FOLLOWING TERMS AND CONDITIONS:

1. ALL THE DOCUMENTATION AND INFORMATION I HAVE PROVIDED TO ASCENCIOS ZERVICES IS TRUE AND ACCURATE TO THE BEST OF MY KNOWLEDGE.
2. ALL THE TAX REFUNDS OR DUE IS SUBJECT TO VERIFICATION BY THE IRS AND / OR STATE OF CALIFORNIA.
3. THE IRS AND/ OR STATE MAY ASSESS A PENALTY AND INTEREST CHARGE IF TAX RETURNS ARE NOT FILED BY APRIL 15<sup>TH</sup>
4. ASCENCIOS ZERVICES HAS BEEN PAID A FEE FOR ASSISTING ME IN THE PREPARATION AND / OR TRANSMISSION OF MY TAX RETURNS. ***I MUST PAY THE PREPARATION FEE AT FRONT.*** ONLY THE RAPID REFUND FEES CAN BE DEDUCTED FROM MY CHEK. **ALL FEES ARE NON-REFUNDABLE.**
5. **ASCENCIO ZERVICES** AND / OR ANY OF ITS EMPLOYEES IS NOT **RESPONSIBLE** FOR ANY PENALTIES CHARGED FOR MISREPRESENTATION OR FALSIFICATION OF DOCUMENTATION AND / OR INFORMATION ON MY TAX RETURN. **AS WELL FOR THE ACCEPTATION OF MY ELECTRONIC FILE AND / OR THE AUTHORIZATION OF MY RAPID REFUND FROM THE IRS IF I REQUESTED IT.**
6. IN THE EVENT OF AN AUDIT, I UNDERSTAND I AM FULLY RESPONSIBLE FOR PROVIDING THE IRS AND / OR STATE OF CALIFORNIA WITH ANY DOCUMENTATION NEEDED TO VALIDATE ANY CREDIT OR DEDUCTION ON MY TAX RETURN.
7. IF ASCENCIOS ZERVICES ASSISTS ME IN NEGOCIATIONS, AUDITS, OR COMPLETION OF QUESTIONER'S IN REGARD TO MY TAX RETURN AUDIT, THEY WILL CHARGE ADDITIONAL FEES FOR SERVICES RENDERED IF DEEMED SO APPROPRIATE. THERE IS A MINIMUM OF CHARGE OF \$30.00 PER CONSULT.

I HEREBY ATTEST THAT ALL CONDITIONS HAVE BEEN EXPLAINED / TRANSLATED TO ME TO MY UNDERSTANDING.

I HEREBY ATTEST THAT THE INFORMATION / DOCUMENTATION I HAVE PROVIDED IS CORRECT AND TRUE.

I HEREBY ATTEST ALL THE PERTINENT QUESTIONS HAVE BEEN ASKED OF ME.

I HEREBY AGREE TO AND AUTHORIZE ALL FEES CHARGED.

I HEREBY AGREE TO ALL TERMS AND CONDITIONS.

I HEREBY ATTEST THAT ALL THESE QUESTIONS AND / OR FORMS HAVE BEEN TRANSLATED OR EXPLAINED TO ME. I ACCEPT ALL THE TERMS AND CONDITIONS. THE INFORMATION AND DOCUMENTS I HAVE PROVIDED ARE REAL, CORRECT, AND TRUE.

\_\_\_\_\_  
TAXPAYER SIGNATURE

\_\_\_\_\_  
DATE

CHECK BY MAIL \_\_\_\_\_ DIRECT DEPOSIT \_\_\_\_\_ REFUND TRANSFER DEPOSIT \_\_\_\_\_ RTCHECK \_\_\_\_\_