

Alan Richard Coon
Secretary

Telephone
(209) 946-9675

RECLAMATION DISTRICT NO. 2029
2575 Grand Canal Blvd., Suite 201
Stockton, CA 95207
arcoon@arcoonlaw.com

PLEASE TAKE NOTICE that **Thursday, December 15, 2022** at 8:30 a.m. the Board of Trustees ("Board") of Reclamation District No. 2029 ("District") will specially meet at the conference room located on the second floor of the offices of District's Secretary, Alan Richard Coon, 2575 Grand Canal Blvd, Suite 201, Stockton, CA ("Current Location"). The public is invited to participate during the open portion of the meeting. Members of the public should contact 48 hours in advance of meeting at 209-946-9675 to arrange for entrance to the Location. The District's Board reserves the right to advance items or consider matters out of order.

To accommodate the public the Board will also permit remote attendance at Annual, Regular and Special Board Meetings at the "Current Location" (noted herein) through means of Zoom conference at the Meeting Zoom Link tentatively scheduled below. Please call 209.946-9675 and leave a voice message on or before noon on Dec. 14, 2022, to arrange for participation by Zoom conference. Please provide name, telephone number, when you can be contacted, an email address for which a Zoom invitation can be sent, the email and physical address you will be calling from. Zoom participants will be responsible for downloading Zoom App and all technical aspects. We ask that you call five (5) minutes before the scheduled meeting and, once connected, we request you kindly mute your phone until you are recognized by the Board and permitted time to speak. We reserve the right to mute and or limit access to Zoom users. Additionally, you may email your questions 24 hours in advance to ddo@hacsj.org. We will not schedule a Zoom call absent request.

Meeting Zoom Link:

<https://us02web.zoom.us/j/5939097224?pwd=cndITnVRNnJvRDhNV1dkR1FCQkR0UT09>

1. Public Comment: Public comment is to begin promptly at 8:30 a.m. and should be related to the District's business. [Public comments on agenda items will be limited to 5 minutes at the discretion of the Board Chair. Public comments only permitted at start of meeting and may address information and action items.

NOTE: The Board may elect to meet in Closed Session at the beginning and/or end of the Public Session.

2. Initial Closed Session: a. Conference with Legal Counsel – Existing Litigation. Government Code §54956.9 (a) Campagna et al v. RD #2029 et al, STK-CV-UED-2018-5895 Complaint [Appeal approval and authorization for special assessment.]; b. Conference with Legal Counsel and Real Property Negotiator - Govt. Code §§54954.5(b) and 54956.8 regarding Empire Tract Road Abandonment and related matters (Encroachment, Ingress & Egress and Access Agreements); and c. Conference with Legal Counsel – Potential Litigation, Government Code §§ 54954.5 (d), 54956.9 (d) (2), (4) and 54957.1 (a)(3)(A) & (B).
3. Action Items:

- a. Consider Action related to the Appeal of the Herman & Helen's (Compagna) Judgment, authorizing Special Assessment (SCI Consulting) or alternative funding options and all related matters; and
 - b. Consider Solar Facility/Program Application and related authorization (with Trustee authorization).
4. Closed Session: a. Conference with Legal Counsel – Existing Litigation. Government Code §54956.9 (a) Campagna et al v. RD #2029 STK-CV-UED-2018-5895 Complaint; One Matter: Govt. Code section 54956.9(a), (c) and (d). b. Conference with Legal Counsel and Real Property Negotiator. Government Code section 54954.5(b) and 54956.8. Empire Tract Road Abandonment and related matters (Encroachment, Ingress & Egress and Access Agreements); and c. Conference with Legal Counsel – Potential Litigation, Government Code §§ 54954.5 (d), 54956.9 (d) (2), (4) and 54957.1 (a)(3)(A) & (B).
5. Adjournment:

_____.
Dated: December 12, 2022



Alan Richard Coon, Secretary for RD #2029

Note: Persons needing disability-related modification or accommodation in order to participate in this meeting, should contact the Secretary of the Board at (209) 946-9675 at least 48 hours prior to the start of the meeting. [Government Code §54954.2(a)]

The Agenda Package material may be reviewed at the Main Office of Reclamation District #2029 ("District"), 2575 Grand Canal Blvd., Suite 201, Stockton, CA, 95207, during normal business hours. Please contact the office via email arcoo@arcooanlaw.com to obtain a copy of the Agenda Package. Persons requesting a copy may be charged a small fee for copying the Agenda Package.

The time limit within which to commence any lawsuit or legal challenge to any quasi-adjudicative decision made by the District is governed by §1094.6 of the Code of Civil Procedure, unless a shorter limitations period is specified by any other provision. Under §1094.6, any lawsuit or legal challenge to any quasi-adjudicative decision made by the District must be filed no later than the 90th day following the date on which such decision becomes final. Any lawsuit or legal challenge, which is not filed within that 90-day period, will be barred. Persons wishing to challenge the nature of the above section in court, may be limited to raising only those issues that were raised at the meeting described in this notice, or in written correspondence delivered to the District at or prior to the meeting. In addition, judicial challenge may be limited or barred where the interested party has not sought and exhausted all available administrative remedies

December 7, 2022

Reclamation District 2029 – Empire Tract
Alan Coon
209-601-9624
arcoo@arcooanlaw.com

**Re: Proposal for Benefit Assessment Formation for
Reclamation District 2029 – Empire Tract**

Alan:

SCI Consulting Group (“SCI”) is pleased to submit, for your review, this proposal for all task required for the formation of Benefit Assessment for Reclamation District 2029 (“RD 2029” or “District”).

We understand that the District is interested in generating an additional approximately \$1.5 million from a proposed additional assessment over 10 years with the option for property owners to pay off this assessment early. We recommend the District consider proposing a Proposition 218-compliant assessment to generate this revenue, including a specified 10 year term and optional early pay off. This approach is sound, common and legally stout; and would require a very similar process to that which we assisted the District successfully with in 2007.

Based upon our 2007 assessment engineering, RD 2029 has approximately 3,480 benefit units, which would result in an approximately \$431.03 assessment per benefit unit burden (per agricultural acre to generate \$1.5 million.) A new assessment would require updated engineering analysis and budgeting, but we do not anticipate significant changes. Further, our analysis indicates that the maximum rate the District can assess on it’s current 2007 assessment, adjusted each year for the maximum Consumer Price Index growth is \$86.46 for 2022-23.

By way of “re-introduction”, SCI is a California Corporation formed in 1985 uniquely focused on revenue enhancement services for public agencies. With over 35 years of experience in this specialized field, we are proud of our industry-leading record of success with assisting public agencies in increasing their revenues. For agency-wide assessment measures which include a survey, SCI has a success rate of over 95% with over 140 successful post-Proposition 218 assessment ballot measures. In fact, SCI has formed more successful agency-wide post-Proposition 218 assessments than all other assessment engineering firms in California.

We respectfully offer the following strengths, which differentiate our firm from others, for your consideration:

SUCCESSFUL IMPLEMENTATION OF REVENUE MECHANISMS FOR FLOOD CONTROL SCI has formed more assessment districts for flood protection services than all other firms in the State, combined. Below is a list of our formations for flood protection services - we have never lost nor had a legal challenge of an assessment for flood protection services.

<u>District</u>	<u>Base Rate</u>	<u>Support</u>	<u>Year</u>
Reclamation District 2059 Bradford Island	\$68.38	59.47%	2020
Reclamation District 349 Sutter Island	\$40.00	100.00%	2020
Reclamation District 756 Bouldin Island	\$487.36	100.00%	2018
Reclamation District 2025 Holland Tract	\$68.40	93.00%	2018
Reclamation District 2026 Webb Tract	\$550.28	100.00%	2018
Reclamation District 2028 Bacon Island	\$509.52	100.00%	2018
Reclamation District 150	\$128.71	85.78%	2018
City of San Mateo – North Shoreview	\$125.51	76.80%	2018
Bethel Island Levee Improvement District	\$132.69	68.00%	2015
Reclamation District No. 1001	\$216.25	82.27%	2014
City of San Mateo Re-Balloting	\$ 66.08	82.33%	2013
City of San Carlos	\$190.32	95.40%	2010
City of San Mateo – South Bayfront	\$ 89.41	79.60%	2009
Marysville Levee Commission	\$ 49.58	74.00%	2009
Reclamation District No. 10	\$100.00	78.60%	2008
Three Rivers Levee Improvement Authority	\$138.90	62.20%	2008
Reclamation District No. 2029	\$ 60.00	100.00%	2007
Reclamation District No. 2044	\$ 60.00	82.00%	2007
Reclamation District No. 348	\$ 28.00	72.30%	2001
Reclamation District No. 800	\$ 25.00	83.10%	1999

PROPOSITION 218 BENEFIT ASSESSMENT EXPERTISE Through the process of designing and establishing numerous new post Proposition 218 benefit assessments and working on these projects with many of the leading Proposition 218 specialized attorneys in the State, we have gained unparalleled legal and Proposition 218 compliance expertise.

KNOWLEDGE OF SAN JOAQUIN COUNTY AND ITS LOCAL AREA We have worked extensively throughout San Joaquin County including the current clients: RDs 348, 756, 2028 and 2107 as well as many cities and special districts.

CONTINUITY OF STAFF AND FIRM SCI has been providing assessment engineering and levy administration services to public agencies and has retained the same service area focus for over 35 years of service. We are exclusively focused on these highly specialized services. Our staff and firm have unmatched continuity.

UNMATCHED TECHNICAL CAPABILITIES Aside from our administrative staff, every employee in our firm is a database expert. We have developed in-house, specialized programs to improve our levy

administration services. We are also GIS and mapping experts. We invite you to compare our database and technical expertise with the staff from any other firm.

OUR CLIENTS ARE OUR BEST REFERENCES We sincerely encourage you to speak with any of our clients, not only the listed references. They will attest to the comprehensive nature of our services, our level of client responsiveness and our levy administration abilities.

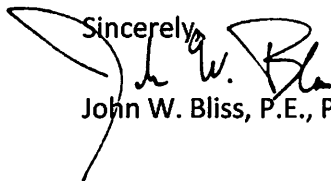
Our firm's core competencies align perfectly with this project:

- Assessment rate engineering, consistent with Proposition 218
- Development of Proposition 28 compliant Engineer's Reports
- Benefit assessment balloting

As well as:

- Public opinion polling for infrastructure measures
- Community outreach for a successful assessment

We look forward to this opportunity to assist RD 2029 with this important project and stand ready to proceed. If you have any questions or require additional information, please do not hesitate to contact me.

Sincerely,

John W. Bliss, P.E., President

DESCRIPTION OF QUALIFICATIONS



SCI is a public finance consulting firm with over 35 years of expertise in assisting public agencies in California with planning, justifying and successfully establishing new revenues for their service and capital improvement needs and objectives and managing special assessment levies. SCI also offers extensive expertise with the important legal and procedural issues involving benefit assessments, special taxes and fees. The principals at SCI are acknowledged experts on these public financing mechanisms and were involved with the cleanup legislation for Proposition 218.

SCI possesses extensive property-related fee and benefit assessment engineering and formation expertise, particularly for agency-wide assessments in politically challenging areas. These successful agency-wide assessments include all the largest successful assessments in the State as well.

SCI provides year-round special tax and assessment administration services and planning services for clients throughout California. SCI's planning projects have included hundreds of development impact studies, facility and financing plans, demographic studies, cost of service and fee justification studies, and other planning and real estate studies.

PROPOSED SERVICES

SCI will begin the project by coordinating a kick-off meeting to better understand the District's goals and priorities, and establish timelines, deliverables, etc.

INITIAL DATA RESEARCH AND FEASIBILITY ANALYSIS

SCI will perform a comprehensive analysis of the District's current and desired flood control improvements, and associated costs, budgets and current funding sources. In addition, we will collect, compile, and analyze property ownership, voter statistics, tax base, demographic and political profiles in the District. SCI will also analyze various community factors that may affect the proposed assessments, such as other local, political and socioeconomic issues and other funding measures. We perform these services by first utilizing SCI's internal and comprehensive historical parcel data for all parcels in the District. This internal property, parcel and ownership data will be supplemented with additional data from the District, the County Assessor, planning agencies and other information sources. After this extensive data has been compiled, we will analyze it in context with the proposed services and improvements, other community factors in the District, and the current services provided by the District. This detailed research and analysis will provide SCI with a solid understanding of the factors that will be used as the foundation for designing and evaluating the desired funding measure.

After a comprehensive review of the scenarios and the potential services and improvements that would be provided, SCI will develop a preliminary benefit assessment methodology. The initial

benefit assessment methodology and rate scenario alternatives will be reviewed with the District and legal counsel, and comments and suggestions will be incorporated as appropriate.

ASSESSMENT ENGINEERING AND ENGINEER'S REPORT

SCI will review existing programs and services and develop a listing of prioritized improvements and services to best meet the goals and priorities of the District and the priorities and desires of property owners. SCI will utilize the multi-year revenue and expense proformas developed in the feasibility analysis phase, and a multi-year budget and capital improvement plan, to serve as an important basis for the budgets and cost estimates provided in the Engineer's Report, and the ballot measure features which will ultimately be presented to property owners.

In conjunction with the budget and financial planning services, SCI will continue, expand, and finalize the benefit assessment engineering project that we began in the feasibility analysis phase. This comprehensive assessment engineering work will include defining the special and any general benefits from the proposed improvements and services. For this important work, SCI will use its industry leading benefit assessment engineering and flood control expertise to develop a benefit assessment methodology that fully complies with the legal and procedural requirements for a new, post-Proposition 218 benefit assessment, including the court's direction in *Silicon Valley Taxpayers Association v. Santa Clara County Open Space Authority*, *Dahms v. City of Pomona*, *Greene v. Marin County Flood Control and Water Conservation District*, *Robert Beutz v. County of Riverside*, and other Proposition 218 decisions.

We will present these fiscal plans, our data review and analysis, and the proposed assessment methodology, levies and budgets to the District in a review session. Issues uncovered by the review will be highlighted and remedies suggested. After the District and District's legal counsel have reviewed the data and information, we will prepare an Engineer's Report that fully meets the requirements of Articles XIII C and XIII D of the California Constitution (Proposition 218), the Government Code, and other relevant code sections. The Engineer's Report, which will be prepared and signed by John W. Bliss, PE, an assessment engineer with extensive benefit assessment engineering experience for infrastructure assessments, will include a detailed description of the assessment plans for the improvements and services, future capital and facility improvement needs, a detailed cost estimate, an analysis of special and general benefits, the rationale used for the assessment apportionment, the method of assessment apportionment, calculation of the specific proposed assessment amount for each parcel in the proposed district, an assessment diagram, and other elements.

After the Engineer's Report has been prepared, it will be reviewed with District staff and, if necessary, shall be revised to reflect any relevant comments or issues identified. SCI shall also finalize the assessment levies, assessment roll, assessment diagram, and other information for preliminary District approval. SCI will also prepare draft resolutions, notices and other materials and documents required or recommended for the proposed assessment. Such documents shall be finalized in conjunction with District's legal counsel.

At the culmination of the services of this phase, SCI shall present the findings, proposed assessment levies, and Engineer's Report to the District and the Board of Directors.

PROPOSITION 218 IMPLEMENTATION

a. Balloting Services

Services under this task would include designing, printing, addressing, and mailing of the notice and assessment ballots to all property owners in the proposed district.

The design of the official notice, assessment ballot, supporting informational items, and mailers is one of the most important elements of a successful ballot outcome. SCI will utilize its unmatched expertise to design a notice and ballot and informational items that clearly and concisely explain the reason for the flood control assessment and that meet all legal requirements.

After the draft notice and ballot are prepared, they will be provided to the District and its legal counsel for review and comment. Feedback and comments will be incorporated before the documents are finalized. After the notice and ballot are finalized, SCI will oversee the printing and addressing of the ballots. After the notices and ballots are printed and addressed, they will be mailed, pursuant to the California Constitution and the Government Code, to all property owners in the proposed district with a proposed assessment.

Throughout the balloting, SCI will also field and respond to property owner inquiries, will research and confirm new owners that are not reflected on the official county property ownership records, and will issue replacement ballots as needed. SCI shall also prepare resolutions, documents and information for the public hearing, and will assist the District and its legal counsel with responding to property owner testimony at the public hearing.

At the close of the balloting period, at the public hearing, SCI will assist the District's secretary, the official tabulator, with the tabulation of the ballots received, and will assist with the preparation of the ballot results to be announced at that Board meeting.

b. Informational Outreach Services – Orientation and Infrastructure

Clear, concise and appropriate educational outreach is one of the most important elements for a successful ballot outcome. If the community is adequately informed about the issues, and the messaging and approach are based upon extensive experience with other successful property owner and voter ballot measures, the District's proposed assessments will have good prospects for a successful outcome. SCI's unparalleled track record of success is, in large part, due to our extensive expertise in this area.

SCI may assist the District with outreach efforts to ensure the property owners are adequately informed about the assessment ballot proceeding and the proposed services/improvements in their area prior to the mailing of ballots. SCI would assist with public informational and educational outreach strategies and property owner informational services by providing the following:

- one-hour outreach orientation session with District staff
- creation of the basic tools the District would use throughout the ballot proceeding:
 - informational handout
 - FAQ document
 - talking points document
 - property owner contact list with individual proposed assessments and other pertinent individual information

ANNUAL LEVY ADMINISTRATION - OPTIONAL

If the District so desires, SCI may also provide annual levy administration services to ensure that each parcel's annual assessments are recalculated each year, and the levy roll is submitted to the County Auditor for inclusion in the County property tax bills for the upcoming fiscal year. These are the basic steps SCI will follow:

- Create a database including every parcel in the boundaries of the Assessment District, including the parcel attributes necessary for calculating the Assessments, and update it with new information for the upcoming year.
- Obtain upcoming fiscal year estimated cost information from the District to use as a basis for the budget in the Engineer's Report. Calculate the proposed assessment for each parcel and prepare the preliminary assessment roll.
- Update the Engineer's Report as necessary, including upgrades to improve compliance with Proposition 218 and other requirements and file the final Engineer's Report with the District.
- Prepare any needed resolutions and staff reports for the Assessment. Prepare and assist with the publication of any notices for the continuation of the Assessment.
- Obtain the July lien-date Assessor Roll from the County, identify new or changed parcels that may require an updated or new assessment calculation, and recalculate the final assessment on each parcel.
- Finalize the Assessment Roll and supporting materials for the assessments and submit with our toll-free phone number to the County. Verify Auditor's levy data prior to printing of tax bills.
- Provide a full response, support and basis of the assessments to any person who questions them. In the event of any legal challenge against the assessments, provide professional, assessment engineering support of the assessments, in close collaboration with the District and District legal counsel.

- Provide the County Auditor/Tax Collector with our toll-free phone number so property owners can directly contact SCI Consulting Group throughout the fiscal year regarding any questions that arise.
- Throughout the fiscal year, research and, if necessary, revise any assessments which we find to be based upon incorrect information being used to apply the method of assessment. (It should be noted that, due to our comprehensive levy validation procedures, actual revisions are expected to be very minimal, if any.)

KEY PERSONNEL TO BE ASSIGNED

- Project Manager: John Bliss
- Principal Engineer: John Bliss
- No subcontractors on this project.
- SCI will employ its robust and time-tested internal Quality Control Program and protocols on this project which emphasize professional peer review.

JOHN W. BLISS, M.ENG., P.E., PRESIDENT, LICENSE NO. C52091

John Bliss, a professional engineer and President of SCI, specializes in assessment engineering, special and general benefit analysis, crafting legally compliant, robust Engineer's Reports, assessment administration, cost estimating and budgeting, database design and implementation, regulatory compliance, and revenue measure formations. He has over 18 years of experience in this field of expertise. Moreover, John is a recognized expert assessment engineer and Proposition 218 compliance specialist who has served as an expert witness and technical authority. He also has worked with most of the leading Proposition 218 specialized attorneys in the State, which has further expanded his professional and technical expertise.

During his tenure at SCI, John has served as the responsible Assessment Engineer on over 300 Engineer's Reports for new or increased assessments, comprising more post-Proposition 218 new assessment engineering than any other assessment engineer in the State.

John graduated from Brown University with a Bachelor of Science Degree in Engineering and holds a master's Degree in Civil Engineering from The University of California, Berkeley, where he was a Regent's Scholar. He is a licensed professional Civil Engineer in the State of California and is a LEED accredited professional.

REFERENCES

Below are project descriptions and references for your review. Please do not hesitate to contact us if you would like to speak with any of the clients for projects listed below.

SCI's success is built on the unparalleled expertise of its employees and the conducting of successful revenue measures, as well as its commitment to outstanding customer service and solid, long-term relationships with its clients. For your convenience, below is a list of some of SCI's clients, but you are welcome to contact any of our clients, whether or not they are on this list. Each of them can attest to SCI's professionalism, dedication to excellence, and ability to deliver on our commitments on time and on budget.

**RECLAMATION DISTRICT 756 BOULDIN ISLAND
RECLAMATION DISTRICT 2025 HOLLAND TRACT
RECLAMATION DISTRICT 2026 WEBB TRACT
RECLAMATION DISTRICT 2028 BACON ISLAND**

Pamela A. Forbus & David Frankel
Law Offices of Al Warren Hoslett
343 East Main St., Suite 815
Stockton, California 95202
(209) 943-5551

Contact: Pam Forbus and David Forkel
E-mail: Pam Forbus: pamforbus@sbcglobal.net
E-mail: David Forkel: dforkel@dafconsultants.com

In 2018, SCI implemented Proposition 218-compliant benefit assessments for four rural Delta islands as part of an acquisition by the Los Angeles Metropolitan Water District, including all required services: analysis of budgets and improvements, development of Engineer's Reports and implementation of balloting.

BETHEL ISLAND MUNICIPAL IMPROVEMENT DISTRICT
3085 Stone Rd.
Bethel Island, CA 94511
(925) 684-2210

Contact: Regina Espinoza, Executive Director
E-mail: bimid@sbcglobal.net
Completed on schedule and within budget
SCI Lead Assessment Engineer: John Bliss

Bethel Island is the most heavily populated Delta islands and had suffered from severe property tax revenue deflation loss and local economic hardships, and the local population had considerable skepticism toward the local governing agency, the Bethel Island Municipal Improvement District ("BIMID"). In fact, BIMID had proposed a special tax in 2010 which was soundly defeated. To complicate matters even more, there was a long-stalled development project (called Delta Cove) that was beginning to be revived and potentially include more than one-third of all the houses on the island.

Negotiations between the developer and BIMID were difficult and the proposed assessment was a major point of contention. The community was distrustful of both BIMID and the developer.

SCI was hired to manage all aspects of a proposed new revenue mechanism in order to leverage Department of Water Resources grant funding by providing the required local funding share, and to fund inadequate maintenance. SCI realized that considerable effort would have to be made to regain credibility in the community. A comprehensive, multi-faceted community outreach plan was developed that included direct meetings with major property owners as well as community meetings where property owners could engage Board members and engineering experts. A total of four community meetings were conducted along with special one-on-one meetings with major property owners and developers.

SCI develop a proposition 218 compliant engineering approach and Engineer's Report that captured the unique attributes of depths and housing stock (i.e., many houses are built on stilts) with a strict goal to create a fair, equitable, and easy-to-understand rate structure. The rate structure was well-accepted by the community and served to help it widespread support.

SCI assisted the District and other project team members with outreach efforts with property owners and developers. Earlier this year, the Assessment was approved with over 68%, only four years after a similar tax (Measure X) managed by a different consultant, received only 41% support.

We continue to provide levy administration, and other consulting and engineering services to the District.

RECLAMATION DISTRICT 1001

1959 Cornelius Ave.

Rio Oso, CA 95674

(530) 656-2318

Contact: Kim Reese

E-mail: asstrd1001@syix.com

Completed on schedule and within budget

SCI Lead Assessment Engineer: John Bliss

RD 1001 is a rural, agricultural area in southern Sutter County and Placer County. SCI worked closely with District staff and conducted an exhaustive community outreach campaign in parallel with a Proposition 218 benefit assessment proceeding. This outreach included two community meetings marketed by individual invitations, FAQs, talking points, mailers and handouts. Meanwhile, SCI prepared the Engineer's Report and conducted a successful assessment ballot proceeding that generated ongoing annual revenues for the maintenance and improvement of levees and other flood control improvements. The assessment received over 82% support at an average rate of over \$200 per single family home. The assessments were finalized and successfully established in the summer of 2014.

We continue to provide levy administration, and other consulting and engineering services to the District.

ADDITIONAL INFORMATION

Employment Policies

SCI does not and shall not discriminate against any employee in the workplace or against any applicant for such employment or against any other person because of race, religion, sex, color, national origin, handicap, or age or any other arbitrary basis. SCI Consulting Group insures compliance with all civil rights laws and other related statutes.

Conflict of Interest Statements

SCI has no known past, ongoing or potential conflicts of interest for working with the District, performing the Scope of Work or any other service for this Project.

Independent Contractor

If selected, SCI shall perform all services as an independent contractor.

Additional Scope of Work

In the event the District elects to request optional, additive scope of work, SCI will work with the District to negotiate compensation for these additional tasks and execute an Addendum to the agreement for these additional services.

Responsibilities of District

SCI will make every effort to minimize the workload on the District, but may need assistance, iteratively, with project overview and history, scheduling and budgeting.

Coordination with District

SCI will coordinate services with District staff through frequent and concise communications including face-to-face meetings, telephone calls and e-mail.

PROPOSED FEE SCHEDULE

In consideration for the work accomplished, as outlined in this proposal, SCI will be compensated as detailed below:

Phase of Work	Fee
Initial Data Research and Feasibility Analysis	\$ 2,500
Assessment Engineering and Engineer's Report	\$ 16,500
Proposition 218 Balloting Services	\$ 4,500

The scope of services includes up to two in-person meetings with the District. Any additional meetings, if required, will be billed at the rate of \$550 per person per meeting.

Incidental costs incurred by SCI during the funding measure for the purchase of property data, maps, travel, and other out-of-pocket expenses, shall be reimbursed at actual cost with the total not to exceed \$500 without prior authorization from the District.