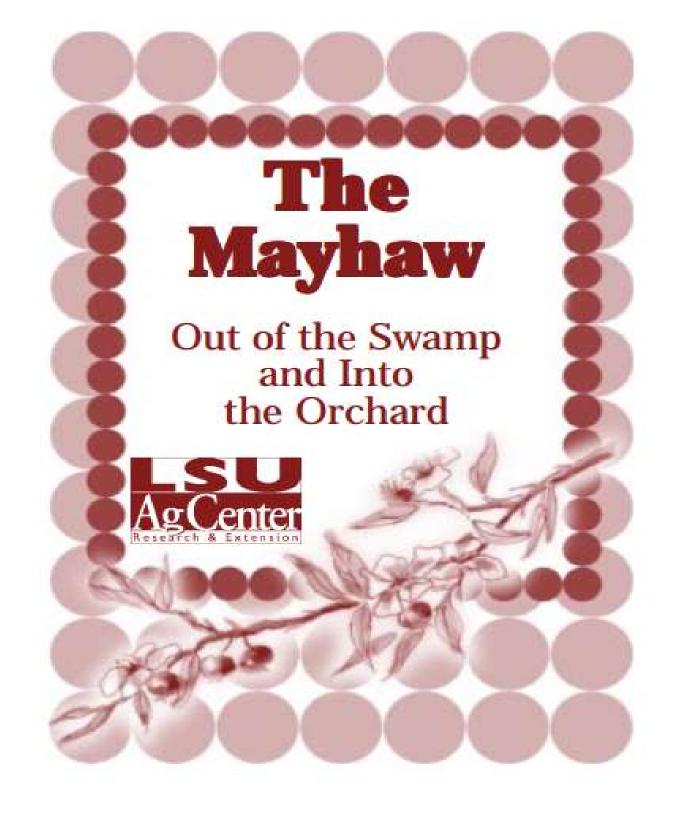
GET REAL

















Mayhaw Party Punch

2 gallons mayhaw juice

4 quarts pineapple juice, unsweetened (almost 3 46-ounce cans)

8 cups sugar

3 packages strawberry fruit drink mix (about 4 teaspoons)

4 liters ginger ale or lemon-lime carbonated beverage Pineapple sherbet (optional)



Mix all ingredients except ginger ale. Chill. Add ginger ale when ready to serve. Add 1/2 gallon pineapple sherbet to punch bowl to make it special. Or, add ice ring with cherries or other garnishes. Makes about 125 punch cups (4 oz.) without sherbet. Each serving provides 110 calories, 27.5 gm carbohydrate, 5.2 mg vitamin C.

Luscious Mayhaw Syrup

Prepare juice as for jelly stock. Make a delicious syrup for pancakes, french toast, waffles, pies and for a flavorful ingredient in salad dressing, meat sauces and other dishes.

For Syrup:

1 1/4 cups juice 1 1/2 cups sugar plus

1/4 cup white corn syrup* (or 1/4 cup more sugar)



Mix ingredients in saucepan large enough for mixture to boil freely. Stir to dissolve sugar. Bring to a full rolling boil that cannot be stirred down. Boil about 7 or 8 minutes, or to 220 degrees F on candy thermometer. Remove from heat, skim with a metal spoon and pour into sterilized syrup bottles or jars; seal and refrigerate.

EFFECT OF PRUNING, FUNGICIDES AND A BIOCONTROL AGENT ON FIRE BLIGHT AND RUST DISEASES DEVELOPMENT IN

Ag Center

MAYHAW PRODUCTION

THE MAYHAW TREE IS THE OFFICIAL STATE FRUIT TREE IN LOUISIANA.

It belongs to the family Rosaceae and is considered native to the southeastern United States. Mayhaw blooms in February and March (Figure 1), and the fruit is commonly used to make jellies (Figure 2). In Louisiana, the gross farm value for mayhaw decreased to \$880,161 in 2020 as compared to \$1.25 million in 2019. Mayhaw was cultivated on 191 acres statewide in 2020, down from 239 acres in 2019.

The total mayhaw fruit production significantly decreased to 588,752 pounds in 2018 as compared to 972,579 pounds in 2017. Louisiana's hot and humid weather provides conducive environmental conditions for development and spread of fire blight (Figure 3) and quince rust (Figure 4), two major diseases of mayhaw. These diseases are best managed by implementing an integrated approach, including fire blight resistant varieties, good cultural and sanitation practices, and judicial use of fungicides.

Currently, the active ingredient aluminum tris is labeled for managing fire blight on nonfruit bearing trees. Mono- and dipotassium salts of phosphorus acid is labeled for managing fire blight on both bearing and nonbearing fruit trees. Four fungicides labeled for quince rust only provide variable disease suppression. These diseases present a major challenge in mayhaw production. A preliminary disease survey conducted in mayhaw orchards located in Jackson, Louisiana, during May to October in 2019, revealed that the fire blight incidence varied from 40%-80% on Spectacular



Figure 1. A mayhaw tree blooms during spring.



A two-year field study was conducted to determine the efficacy of Cueva (copper octanoate) and Double Nickle (Bacillus amyloliquefaciens strain D747) for managing fire blight and quince rust development on mayhaw. Three orchards, including two cultivated orchards (A and B) and one noncultivated orchard (C) located in Jackson, Louisiana, were used in this study. Disease severity data was collected and analyzed to determine the success of the spray programs.

Mayhaw trees in cultivated orchards A and B were pruned in January of 2021 and 2022. Copper hydroxide (Kocide 3000) was applied to all trees in cultivated orchards A and B in mid-January during both years. Additionally, Rally 40WSP (myclobutanil) was applied to all trees in cultivated orchards A and B at three different intervals starting in mid-February through late March during both years. Three applications of Cueva (copper octanoate) and Double Nickle (Bacillus amyloliquefaciens strain D747) were made in cultivated orchards A and B starting mid-February through late March during both 2021 and 2022. The number of trees receiving various treatments in each orchard are shown in Table 1. All trees in noncultivated orchard C were not pruned and neither received any of the above said treatments.





Figure 3. This mayhaw tree branch terminal exhibits typical symptoms of shepherd's hook caused by fire blight disease.

Data on disease severity was collected weekly during both years.

Data was collected visually on four sides of each tree. A total of 40 (10 on each side) branch terminals were randomly scored for fire blight symptoms. Similarly, 40 berries (10 on each side of a tree) were randomly scored for quince rust development. Percent disease severity data was calculated and analyzed to determine the success

2021 Fire Blight Severity

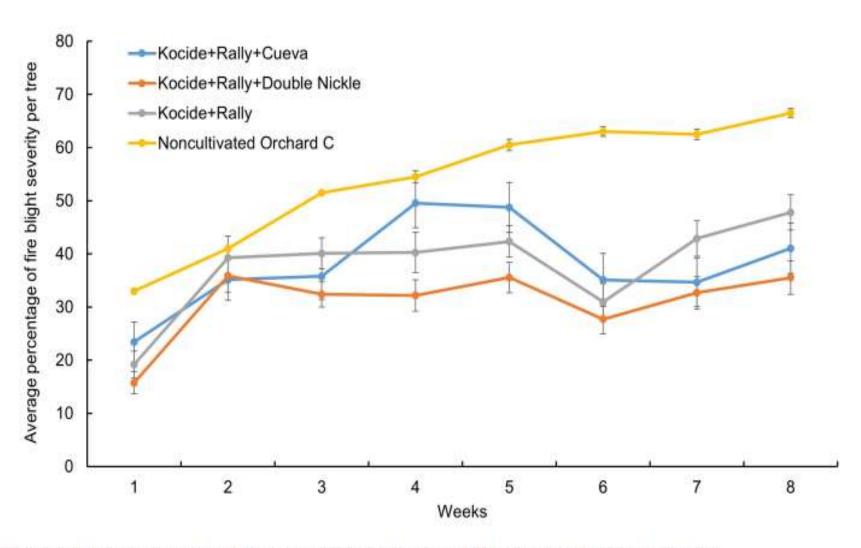


Figure 5. A line graph representing average percentage of fire blight severity on mayhaw trees during the 2021 growing season.

2021 Rust Severity

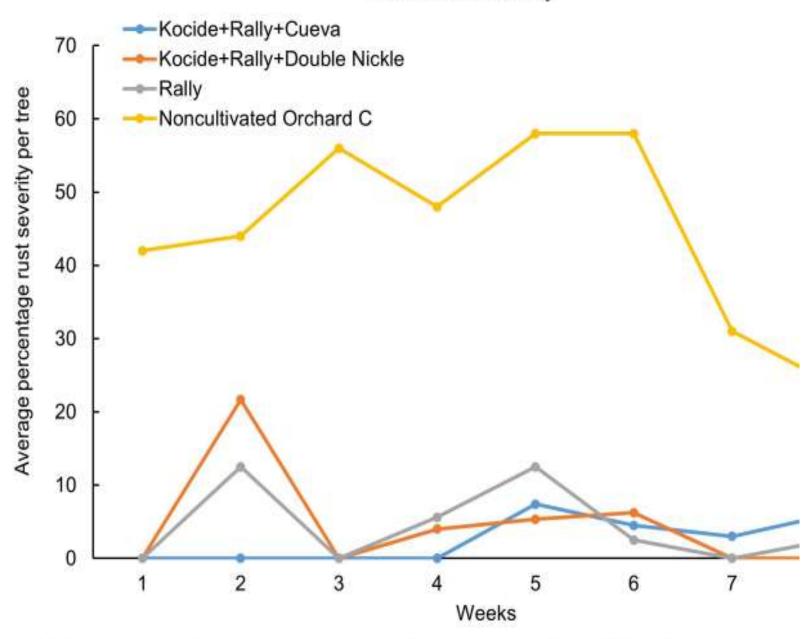
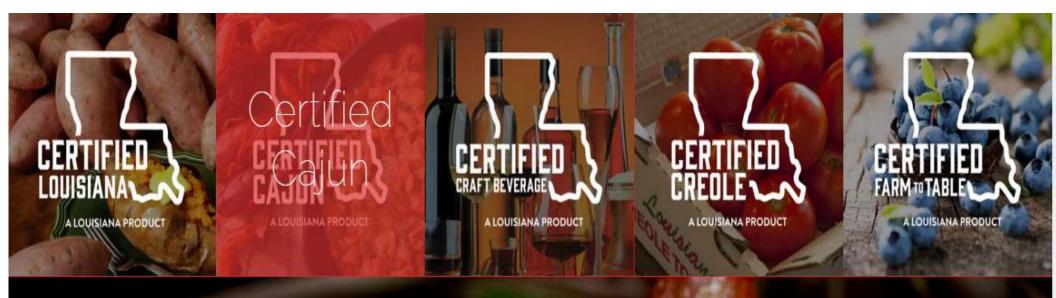


Figure 6. A line graph representing average percentage of rust severity on mayhaw trees during the 2021 growing season.



Application Process and Product Verification

Applications for use of the logos can be submitted online. A non-refundable \$25.00 application fee shall accompany each application. Applicant's proposed use of the logo shall be included in the application and is subject to review and approval by the department. Within 30 days of receipt of the application, the department shall either grant or deny the

applicant's request to use the logo(s). Upon approval of an application, a registration fee of \$30.00 per logo shall be paid to the department. After receipt of the registration payment, the department shall provide the registrant a certificate of registration and a digital file of the logo(s) suitable for reproduction.

APPLY NOW

CERTIFIED LOUISIANA



IT IS THE FUNDAMENTAL DUTY OF MANKING TO FEED THE WORLD



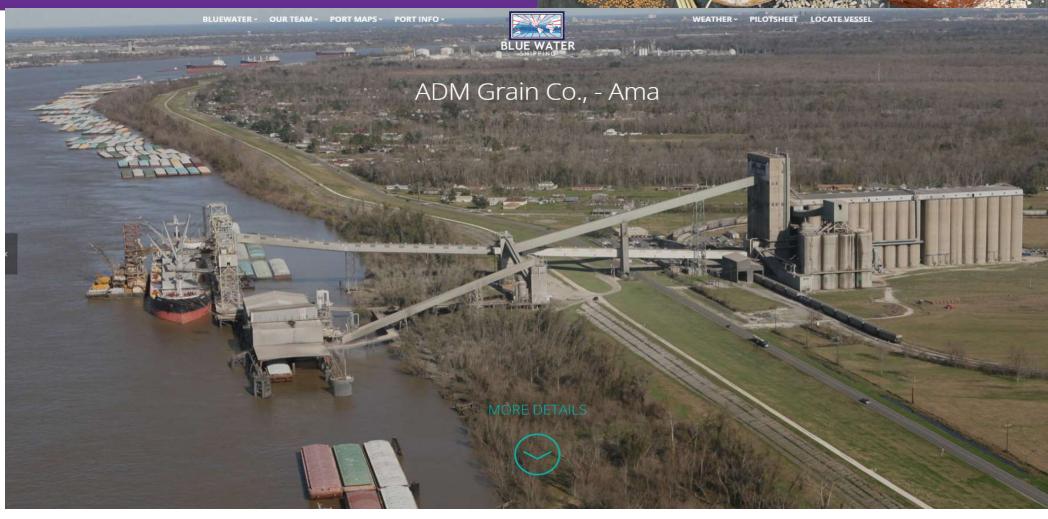
2 Thessalonians 3:10

imitate us. ¹⁰ For also, when we were with you, this we declared to you: that, if any man will not work, neither let him eat.

Flours & Grains

Anything but run-of-the-mill.



















CRAWFISH





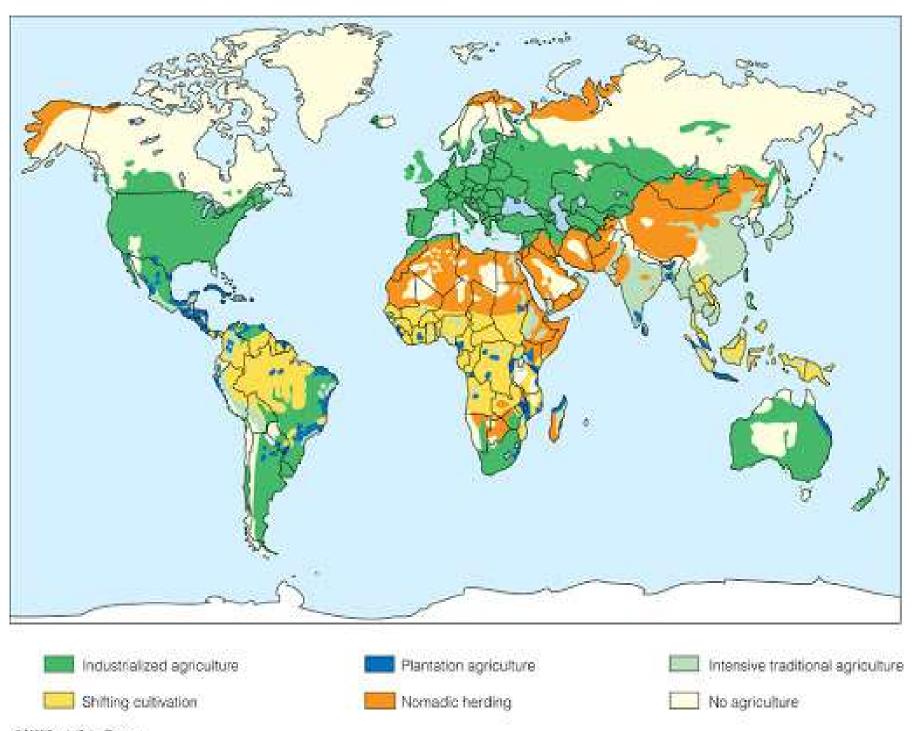


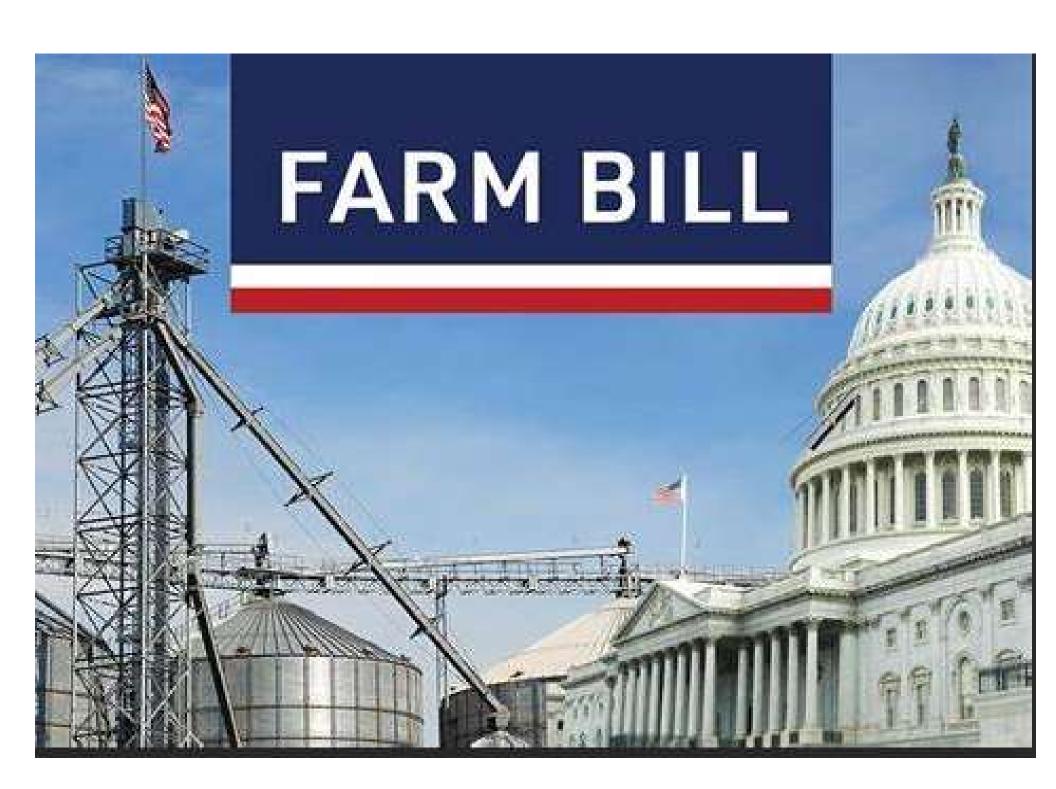
NEVER BEFORE IN THE HISTORY OF MANKIND HAVE SO MANY PEOPLE BECOME DEPENDENT ON SO FEW.

Civilization as we know it began with a grain of wheat.

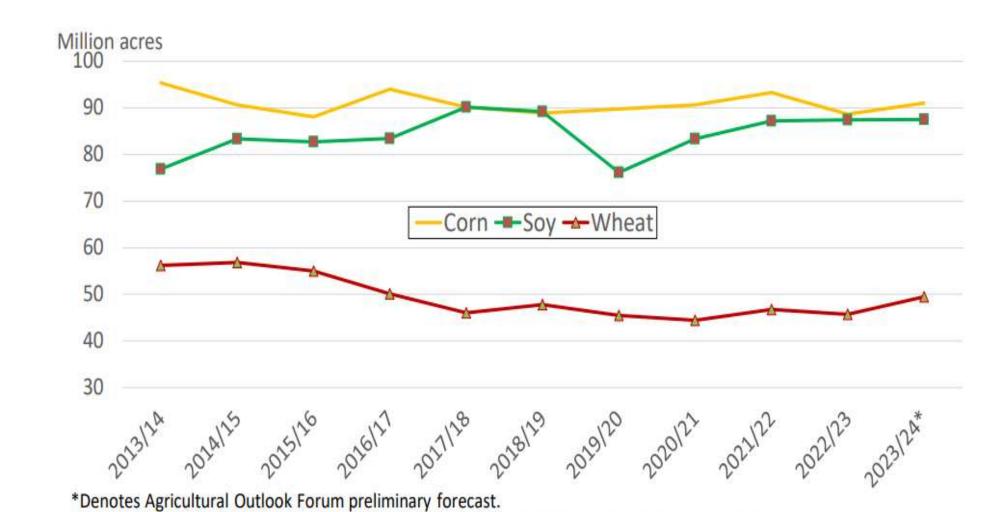
 Civilization as we know it now depends on the grains of wheat (modern agriculture)





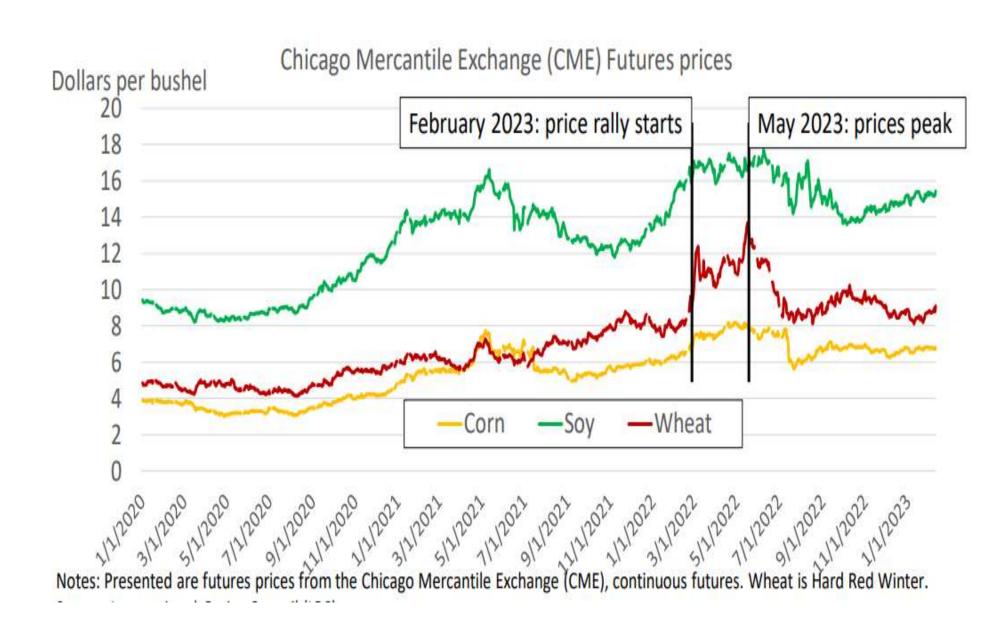


Planted Area Forecasts by Commodity

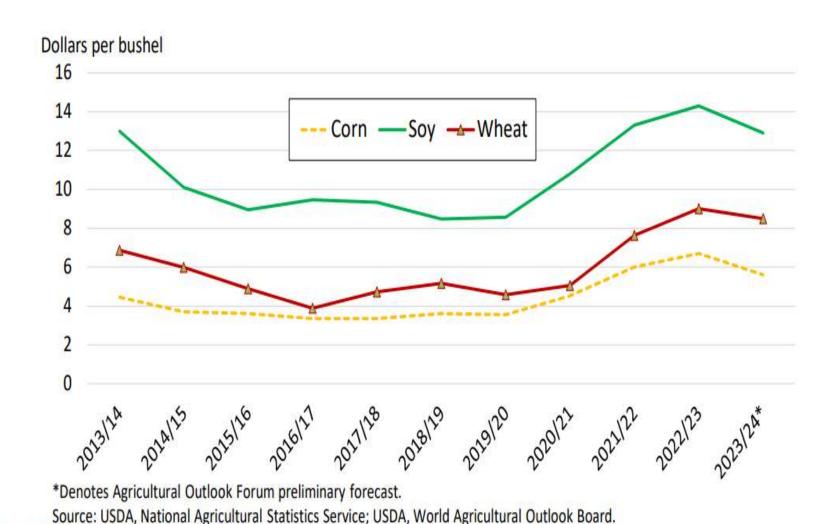


Source: USDA, National Agricultural Statistics Service; USDA, World Agricultural Outlook Board.

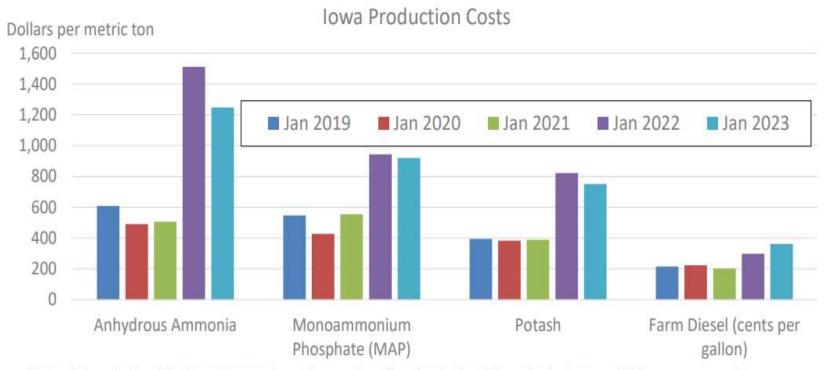
U.S. Futures Prices Elevated, but Down from Peaks



Projected 3-Crop Prices Lower, but Still Elevated



Some Farm Expenses Down Slightly, but Still Elevated



Notes: Report is biweekly. Data presented are the average offers for the last data point in January. MAP = monoammonium phosphate, 11% nitrogen, 46% phosphate. Potash is red (0-0-60); Farm Diesel is sales less than 1,000 gallons. Source: USDA, Agricultural Marketing Service, *Iowa Production Cost Report*, NW_GR210.











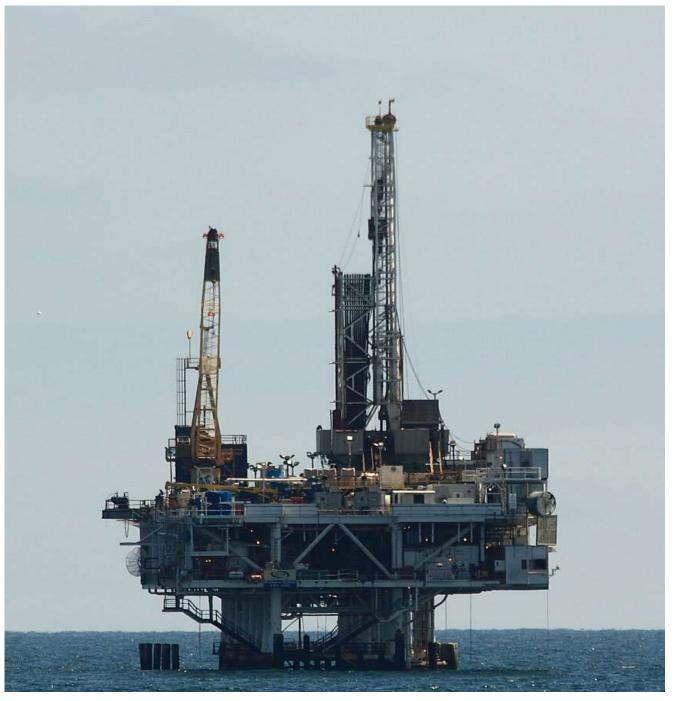


Commodity Prices

- Dow: 33,937 (36,784)
- Corn- \$5.45 (8.25-2012)
- Wheat- \$ 6.44(11.92-2008)
- Beans- \$ 12.08 (15.95-2012)
- Cotton-\$.84(2.13-2011)
- Sugar-\$.525Brn(53.5-1974)
- Rice- \$ 15.46 (23.8-2008)
- Ethanol- \$ 2.16(3.47-2014),
- Oil Brent Crude \$72.32 WTI \$ 67.56 Gas \$2.49
- Feeder Cattle \$ 1.73-- \$ 2.39 (1.70-2014)
- Lumber \$ 508 per thousand (1720)

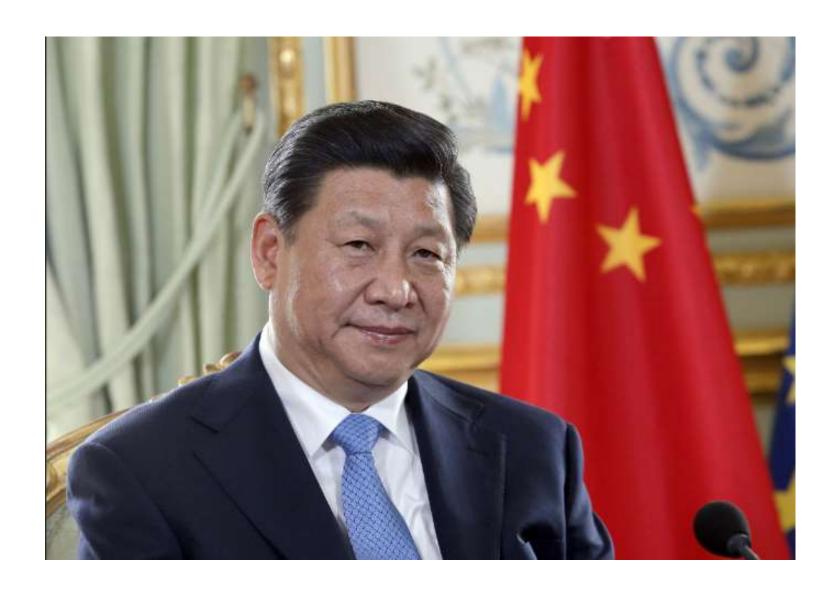


OIL AND GAS









12-month percentage change, Consumer Price Index, selected categories, not seasonally adjusted

— All items

- Food at home

- Energy

- Electricity

- All items less food and energy

- Apparel

- Medical care commodities

- Shelter

- Education and communication

- Food

- Food away from home

- Gasoline (all types)

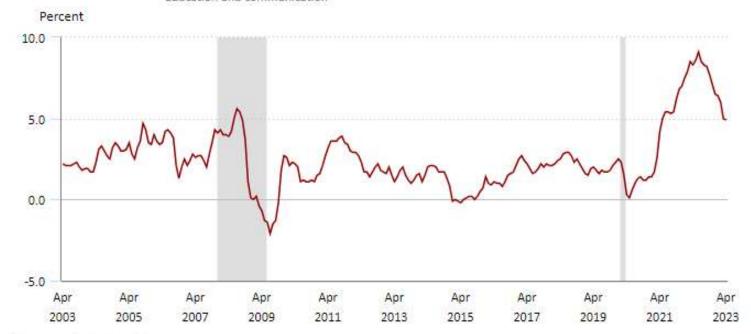
- Natural gas (piped)

- Commodities less food and energy com...

— New vehicles

- Services less energy services

- Medical care services

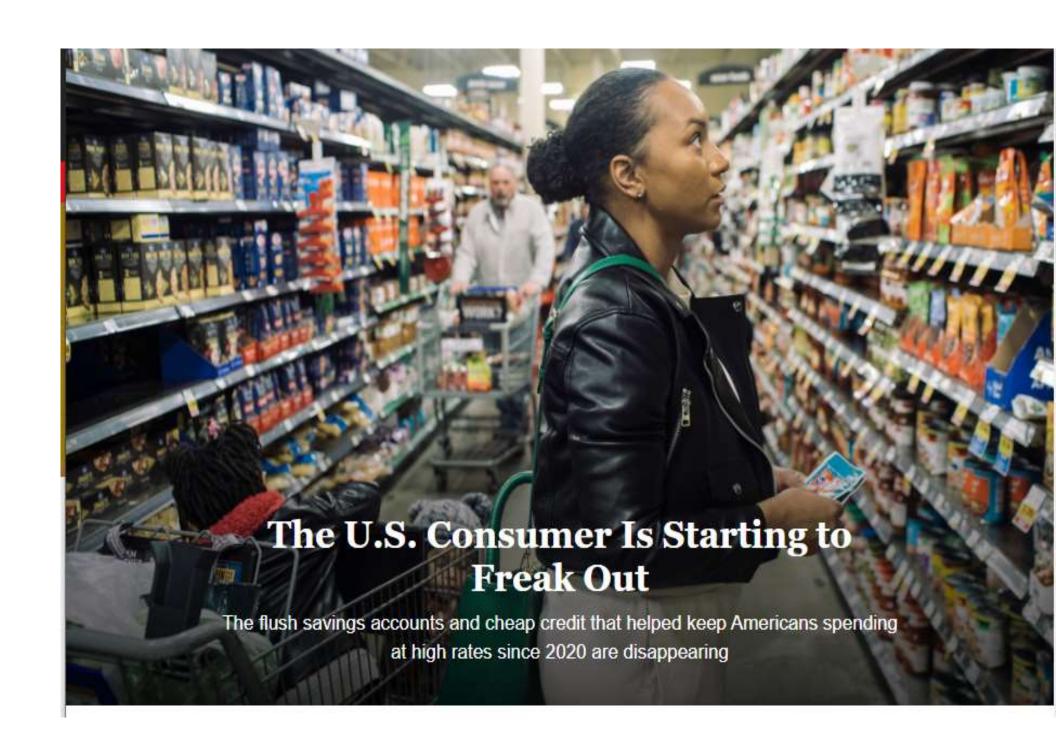


Hover over chart to view data.

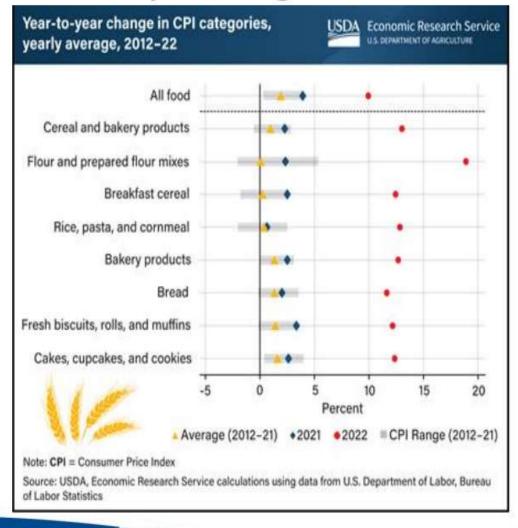
Note: Shaded area represents recession, as determined by the National Bureau of Economic Research, Source: U.S. Bureau of Labor Statistics.



12-month percentage change, Consumer Price Index, selected categories, not seasonally adjusted																	
Month	All	Food	Food at home	Food away from home	Energy	Gasoline (all types)	Electricity	Natural gas (piped)		Commodities less food and energy commodities	Apparel	New vehicles	Medical care commodities	Services less energy services	Shelter	Medical care services	Education and communication
Mar 2021	2.6%	3.5%	3.3%	3.7%	13.2%	22.5%	2.5%	9.8%	1.6%	1.7%	-2.5%	1.5%	-2.4%	1.6%	1.7%	2.7%	1.5%
Apr 2021	4.2%	2.4%	1.2%	3.8%	25.1%	49.6%	3.6%	12.1%	3.0%	4.4%	1.9%	2.0%	-1.7%	2.5%	2.1%	2.2%	1.7%
May 2021	5.0%	2.2%	0.7%	4.0%	28.5%	56.2%	4.2%	13.5%	3.8%	6.5%	5.6%	3.3%	-1.9%	2.9%	2.2%	1.5%	1.9%
June 2021	5.4%	2.4%	0.9%	4.2%	24.5%	45.1%	3.8%	15.6%	4.5%	8.7%	4.9%	5.3%	-2.2%	3.1%	2.6%	1.0%	2.1%
July 2021	5.4%	3.4%	2.6%	4.6%	23.8%	41.8%	4.0%	19.0%	4.3%	8.5%	4.2%	6.4%	-2.1%	2.9%	2.8%	0.8%	1.1%
Aug 2021	5.3%	3.7%	3.0%	4.7%	25.0%	42.7%	5.2%	21.1%	4.0%	7.7%	4.2%	7.6%	-2.5%	2.7%	2.8%	1.0%	1.2%
Sept 2021	5.4%	4.6%	4.5%	4.7%	24.8%	42.1%	5.2%	20.6%	4.0%	7.3%	3.4%	8.7%	-1.6%	2.9%	3.2%	0.9%	1.7%
Oct 2021	6.2%	5.3%	5.4%	5.3%	30.0%	49.6%	6.5%	28.1%	4.6%	8.4%	4.3%	9.8%	-0.4%	3.2%	3.5%	1.7%	1.8%
Nov 2021	6.8%	6.1%	6.4%	5.8%	33.3%	58.1%	6.5%	25.1%	4.9%	9.4%	5.0%	11.1%	0.2%	3.4%	3.8%	2.1%	1.7%
Dec 2021	7.0%	6.3%	6.5%	6.0%	29.3%	49.6%	6.3%	24.1%	5.5%	10.7%	5.8%	11.8%	0.4%	3.7%	4.1%	2.5%	1.6%
Jan 2022	7.5%	7.0%	7.4%	6.4%	27.0%	40.0%	10.7%	23.9%	6.0%	11.7%	5.3%	12.2%	1.4%	4.1%	4.4%	2.7%	1.6%
Feb 2022	7.9%	7.9%	8.6%	6.8%	25.6%	38.0%	9.0%	23.8%	6.4%	12.3%	6.6%	12.4%	2.5%	4.4%	4.7%	2.4%	1.6%
Mar 2022	8.5%	8.8%	10.0%	6.9%		48.0%	11.1%	21.6%	6.5%	11.7%	6.8%	12.5%	2.7%	4.7%	5.0%	2.9%	1.5%
Apr 2022	8.3%	75775577	10.8%	7.2%	30.3%	43.6%	11.0%	22.7%	6.2%	9.7%	5.4%	13.2%	2.1%	4.9%	2.00200	3.5%	1.0%
May 2022	8.6%	10.1%	11.9%	7.4%	34.6%	48.7%	12.0%	30.2%	6.0%	8.5%	5.0%	12.6%	2.4%	5.2%	5.5%	4.0%	0.8%
June 2022	9.1%	10.4%	12.2%	7.7%	41.6%	59.9%	13.7%	38.4%	5.9%	7.2%	5.2%	11.4%	3.2%	5.5%	5.6%	4.8%	0.8%
July 2022	8.5%	10.9%	13.1%	7.6%	32.9%	44.0%	15.2%	30.5%	5.9%	7.0%	5.1%	10.4%	3.7%	5.5%	5.7%	5.1%	0.5%
Aug 2022	8.3%	11.4%	13.5%	8.0%	23.8%	25.6%	15.8%	33.0%	6.3%	7.1%	5.1%	10.1%	4.1%	6.1%	6.2%	5.6%	0.5%
Sept 2022	8.2%	11.2%	13.0%	8.5%	19.8%	18.2%	15.5%	33.1%	6.6%	6.6%	5.5%	9.4%	3.7%	6.7%	6.6%	6.5%	0.2%
Oct 2022	7.7%	10.9%	12.4%	8.6%	17.6%	17.5%	14.1%	20.0%	6.3%	5.1%	4.1%	8.4%	3.1%	6.7%	6.9%	5.4%	0.0%
Nov 2022	7.1%	10.6%	12.0%	8.5%	13.1%	10.1%	13.7%	15.5%	6.0%	3.7%	3.6%	7.2%	3.1%	6.8%	7.1%	4.4%	0.7%
Dec 2022	6.5%	10.4%	11.8%	8.3%	7.3%	-1.5%	14.3%	19.3%	5.7%	2.1%	2.9%	5.9%	3.2%	7.0%	7.5%	4.1%	0.7%
Jan 2023	6.4%	10.1%	11.3%	8.2%	8.7%	1.5%	11.9%	26.7%	5.6%	1.4%	3.1%	5.8%	3.4%	7.2%	7.9%	3.0%	1.0%
Feb 2023	6.0%	9.5%	10.2%	8.4%	5.2%	-2.0%	12.9%	14.3%	5.5%	1.0%	3.3%	5.8%	3.2%	7.3%	8.1%	2.1%	1.0%
Mar 2023	5.0%	8.5%	8.4%	8.8%	-6.4%	-17.4%	10.2%	5.5%	5.6%	1.5%	3.3%	6.1%	3.6%	7.1%	8.2%	1.0%	1.4%
Apr 2023	4.9%	7.7%	7.1%	8.6%	-5.1%	-12.2%	8.4%	-2.1%	5.5%	2.0%	3.6%	5.4%	4.0%	6.8%	8.1%	0.4%	1.6%



Inflation Impacting Cereal Products



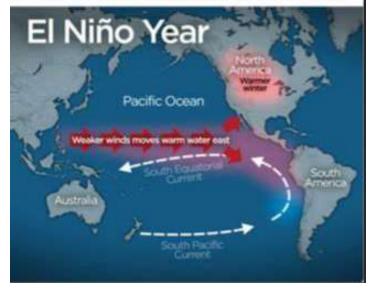




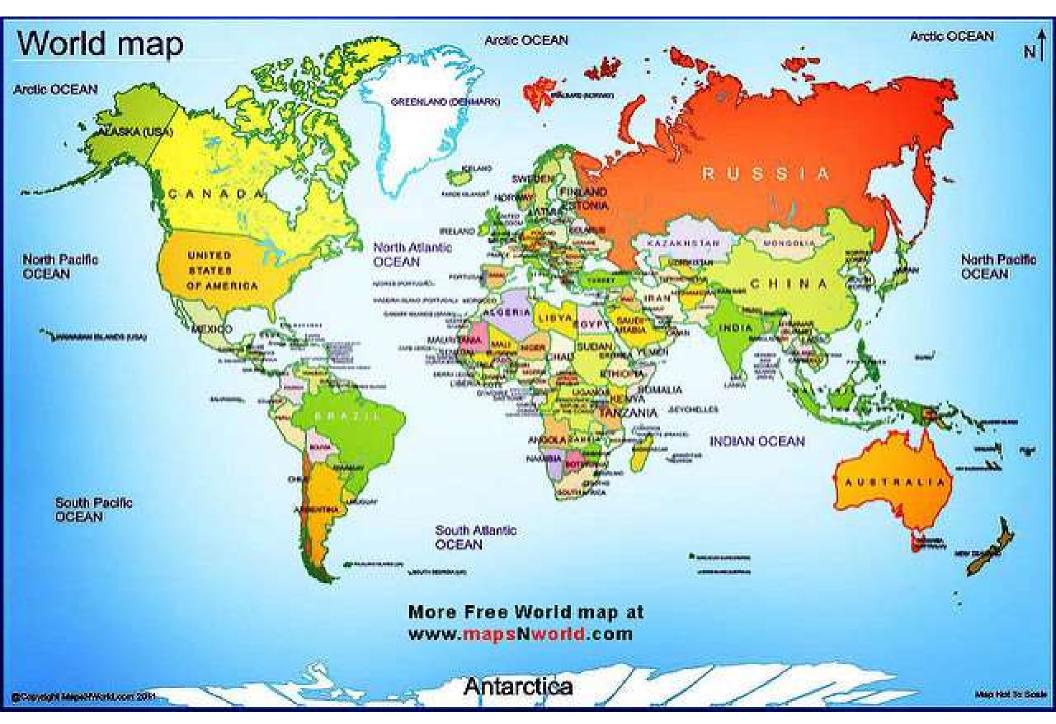




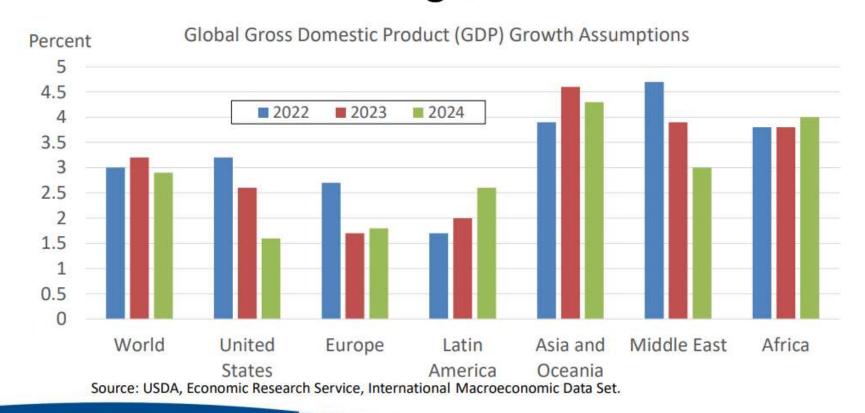




WORLD ECONOMICS/ POLITICS



U.S. Growth Projected Slower; Mixed Across Other Regions











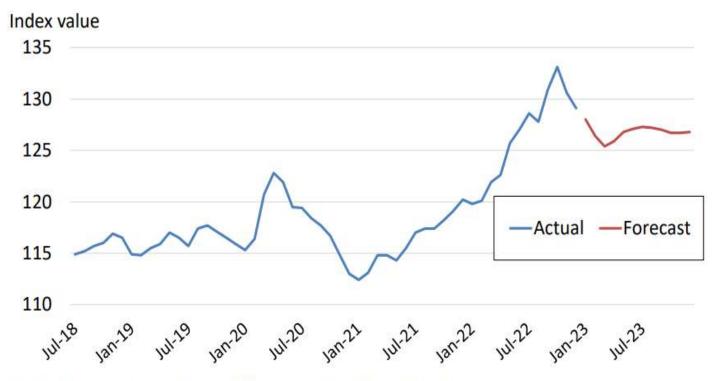




Can increase rainfall by 15%



Strong U.S. Dollar Expected to Continue



Note: Series used is "U.S. agricultural exports to the world" index.

Source: USDA, Economic Research Service, Agricultural Exchange Rate Data Set.













1 Euro =

1.08 US Dollar

Last updated - June 8 at 4:35 PM UTC



1 Pound Sterling =

1.25 US Dollar

Last updated - June 8 at 4:36 PM UTC



Farmland values jump more than 12%

- Average U.S. \$ 3,800 per acre up 12.4%
- Average cropland \$ 5,050 per acre up 14.3%
- lowa \$ 9,400 per acre up 21.4%
- Minnesota \$ 6,150 per acre up 17.45%
- Kansas \$ 2,630 per acre up 25.2%
- Nebraska \$ 3,750 per acre up 21%
- South Dakota \$ 2,600 per acre up 18.7%
- California \$ 12,000 per acre up 10.1%
- Northeast \$ 15,000 per acre

Foreign Holdings of US Agricultural Land

- June 23, 2022
- Amendment to Agriculture and Rural Development Appropriations Bill
- 2023 Reintroduction of Promoting Agriculture Safeguards and Security (PASS) Act
- The Secretary of Agriculture shall take such actions as may be necessary to prohibit the purchase of agricultural land located in the United States by companies owned, in full or in part, by the People's republic of China, Russia, North Korea, or Iran



The pict of land on the earth side of Gasel Focks, N.D., that Fullery Group bought, buping to halid a corn will. The site is 12 miles from the Gasel Focks Air Focks Basis

Farms Become U.S.-China Flashpoint

In Kingston, Personne Anni Awrences Dellaction

GRAND FORKS, N.D.-For more than two years, the mount of this city year the Missesota border backed a Ckimoso communers's plant to build a \$700 million even mill on the establish of lown, charge the terrespect of new tobs, subbed that revenue and senther place for factories to sell their corn.

Then last week Branden Bychambi reversed course, boursoffer the retuse of a letter Brein im Air Force official declaring the core-mill project a popurity risk because of its proximits to the Grand Porter. Air Porce Base 12 cultes away.

"When It comes to not know escurity, I don't think the ecoperceive construct and the Rechonekt, a former professional hockey player who was elected. massor in 2000. "You've not to see alreas a hard line there."

Mr. Beckenski suid he and other officials who had exppartied the project would now block the descriptions of by the U.S. bronch of Future Group Ltd., which still owns the 370 serso of land.

Follow didn't respond to a named for concurre.

The opiopile reflects intenallying enhours over whether the U.S. should be restricting the shifty of foreigners, norticularly from China, to her Asserticion flarreliaind on agertandturné bandnesses.

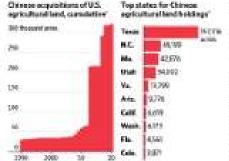
Empreshate and others on their sessed in reading state that U.S. fixed-expety chain is protected and that Choss and other forelas adversaries agen't able taune U.S. land as a people for spring. Warries about China's esplorage despend after a suspected Chinese spy balloon. and later shot down over the Attacrice on Saturday.

become a fluctuoist for a much breater dismoster, said Son. Kovin Cramor (R.,





Grand Forts Mayor Brandon Bochenets farmed against the Pulling corn self after the Air Forts raised objections. As anti-Fetong sign in a city neighborhood urges people to object.



Phospile. 3.309. Indianable greaters and way codes here: by induinamelyal, foreign entities on a hopposition with brought workford, from the Fr. 10.00

N.D.), who had mixed concerns thate has charted to unsettle. Street Journal under a line-For months over the project.

Some also worry that monthly foreign owners could. price domestic farmers out of the market or seek to skirt. 12.5, environmental manetariti.

The Chirose Endroses and the U.S. stunds to benefit from average investments, "We oppose the molicious generalization of the concept of national and educate of recreed exchanges and mortually benefi-"Grand Forks and Fufers: call cooperation between the two pourmies," said a society main for the embascs.

The rhetoric around the de-

some lawnishers, who werty these propusals stoke and A since spinishment.

"I think mer country goes Humands these wores of looking for communities and province to people bette a negregoot," said Texas state forn. Gene Wu, a Democrat.

Mr. We opposes, and has helped lead protests sgainst, was identified in U.S. sirepare occurity and the obstruction proposed legislation that would bur Touce land ourchapes to present each, busi-Iran, North Loren and Russia.

> An Abrichatiere Desperament database obtained by The Wall. the USDA,

Non-countries for U.S. Ravel holdings, is millions of acres?



dom of Information Act request shows that Chinese investors individuals, foreign withthe or U.S. corporations with foreign distreboldershold mery than \$10,000 acres at the end of 2020; according to the USDA data, excluding nonsericultural land. That is up from more than 75,000 acres at the end of 2000.

China dwers eligibily hase than I's, of all U.S. formland. held by foreigners, who in thmeasure or extraorer of Chems. Indowned around 2% of all pervoteds bold arricultural land atthe end of 2005, according to

That doesn't represent a substantial enough portion of U.S. food production to threaten the country's ability. to fixed itself, according to an analysis or written by Caltilo. Webb: director of the Global Food Socurity Program at the Centur for Stratogic and Intermathemat Studies.

2011 the patients reported ical conflict between the U.S. and China has facied interest in shockday 0.3. fermiond. also while the two described agricultural economies are inlertwined. China remains the biggest market for U.S. agricolleged exports, buying almost \$36 billion of agriculturns greeds in 2003, according to the USDA.

In Congress, learnabless have introduced hiportison. bills to righten federal oversight of Devisioners' proposed purchases er outright block the ability of boyens from China, Russia, North Korea and Iran to boy U.S. farmland. or agricultural basinesses.

Currently, 22 states are considering incomes about at restricting or tightening existing limits around foreign ownembly of U.S. Bresland, accarding to the National Agricultural Law Genter,

in Grand Forks, residents' concurrs ranged from saster mental to wante about whether the proposed own rull. would pose a actional security. threat to the Air Perce bose. added is became to a apparatus of middigence, surselfiance and recommissance assets.

The City Connect voted unininvestly Manday to terminate the development accessored. blocking building parents and infrastructure for the Polera project. Mr. Buchesoki and other officials are now turning their attention to alternative developments on the site.

Mr. Beschorpiid and this time: he would look for a common based in the ILS, or one of its allies, "That'd he ideal," he said.

- China has 20% of the world's population and 7-9% of the world's arable land.
- 2010 \$ 81M
 2020 \$ 1.8B in US land
- Adding US Sec of Ag to the Committee on Foreign Investment in the US
- Buying farmland in close proximity to military bases.

HB 125 ECHOLS

- Provides relative to agriculture land protection
- Against foreign adversaries

 Provides for reporting to the Sec of State and the Attorney General any purchase, sale, or transfer of agricultural land by any foreign business entity

Supreme Court's Decision in Sackett v. Environmental Protection Agency

The U.S. Environmental Protection Agency (EPA) and the U.S. Army Corps of Engineers are in receipt of the U.S. Supreme Court's May 25, 2023 decision in the case of *Sackett v. EPA*. In light of this decision, the agencies will interpret the phrase "waters of the United States" consistent with the Supreme Court's decision in *Sackett*. The agencies continue to review the decision to determine next steps.

Syllabus

NOTE: Where it is feasible, a syllabus (headnote) will be released, as is being done in connection with this case, at the time the opinion is issued. The syllabus constitutes no part of the opinion of the Court but has been prepared by the Reporter of Decisions for the convenience of the reader. See United States v. Detroit Timber & Lumber Co., 200 U. S. 321, 337.

SUPREME COURT OF THE UNITED STATES

Syllabus

SACKETT ET UX. v. ENVIRONMENTAL PROTECTION AGENCY ET AL.

CERTIORARI TO THE UNITED STATES COURT OF APPEALS FOR THE NINTH CIRCUIT

No. 21-454. Argued October 3, 2022-Decided May 25, 2023

Petitioners Michael and Chantell Sackett purchased property near Priest Lake, Idaho, and began backfilling the lot with dirt to prepare for building a home. The Environmental Protection Agency informed the Sacketts that their property contained wetlands and that their backfilling violated the Clean Water Act, which prohibits discharging pollutants into "the waters of the United States." 33 U. S. C. §1362(7). The EPA ordered the Sacketts to restore the site, threatening penalties of over \$40,000 per day. The EPA classified the wetlands on the Sacketts' lot as "waters of the United States" because they were near a ditch that fed into a creek, which fed into Priest Lake, a navigable, intrastate lake. The Sacketts sued, alleging that their property was not "waters of the United States." The District Court entered summary judgment for the EPA. The Ninth Circuit affirmed, holding that the CWA covers wetlands with an ecologically significant nexus to traditional navigable waters and that the Sacketts' wetlands satisfy that standard.

Held: The CWA's use of "waters" in §1362(7) refers only to "geographic[al] features that are described in ordinary parlance as 'streams, oceans, rivers, and lakes'" and to adjacent wetlands that are "indistinguishable" from those bodies of water due to a continuous surface connection. Rapanos v. United States, 547 U. S. 715, 755, 742, 739 (plurality opinion). To assert jurisdiction over an adjacent wetland under the CWA, a party must establish "first, that the adjacent [body of water constitutes] . . . 'water[s] of the United States' (i.e., a relatively permanent body of water connected to traditional interstate navigable waters); and second, that the wetland has a continuous surface connection with that water, making it difficult to determine where the 'water' ends and the 'wetland' begins." Ibid. Pp. 6–28.

United States Court of Appeals for the Fifth Circuit

No. 22-30236

United States Court of Appears Fifth Circuit

FILED

April 12, 2023

Lyle W. Cayce Clerk

TURTLE ISLAND FOODS, S.P.C., doing business as TOFURKY COMPANY,

Plaintiff-Appellee,

versus

MICHAEL G. STRAIN, in his official capacity as Commissioner of Agriculture and Forestry,

Defendant-Appellant.

Appeal from the United States District Court for the Middle District of Louisiana USDC No. 3:20-CV-674

Before Smith, Clement, and Wilson, Circuit Judges. Edith Brown Clement, Circuit Judge:

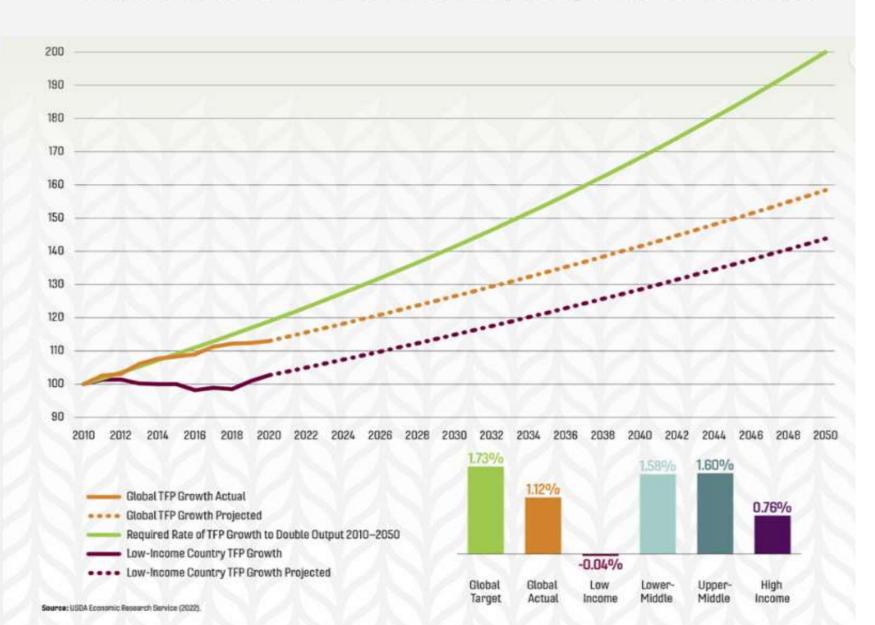
A Louisiana statute bars food labeling practices that are misleading. The district court found that such a bar infringes on the free speech rights of food labelers and enjoined the law. We disagree, and so REVERSE and VACATE.

Ι

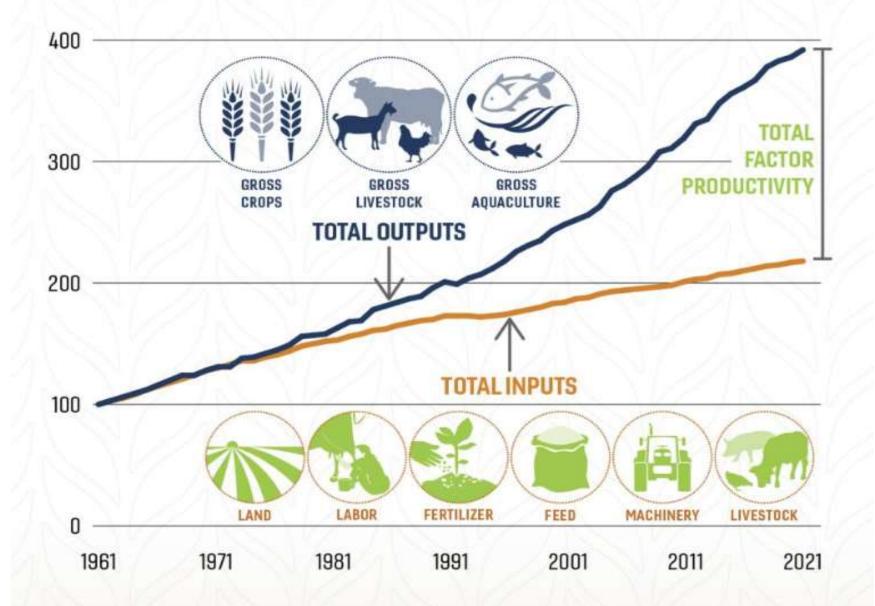
In 2019, Louisiana passed the Truth in Labeling of Food Products Act (the "Act") to "protect consumers from misleading and false labeling of food

2022 Global Agricultural Productivity Index

TFP growth rates are based on a 10-year rolling average over a ten-year period.

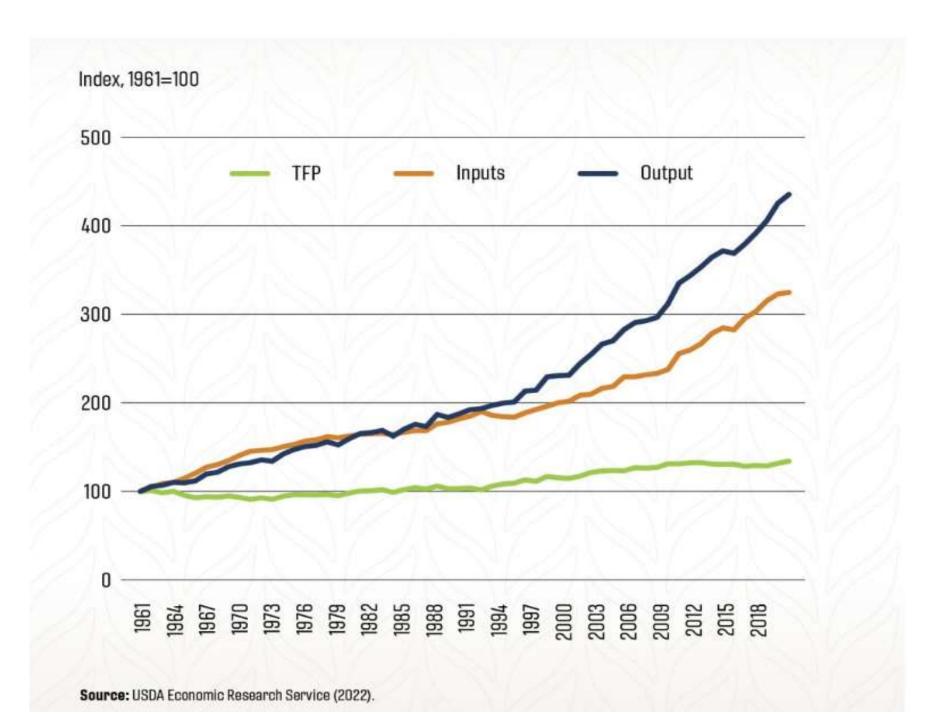






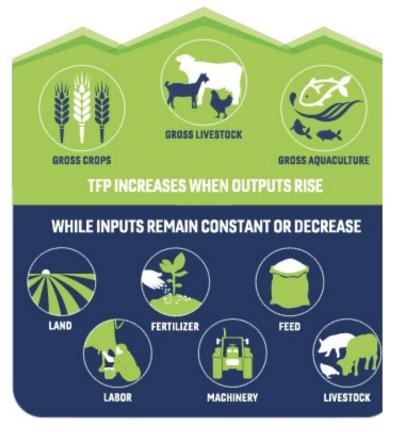
Source: USDA Economic Research Service (2022).

Low Income Agricultural Output, Input, and Total Factor Productivity (TFP), 1961-2020



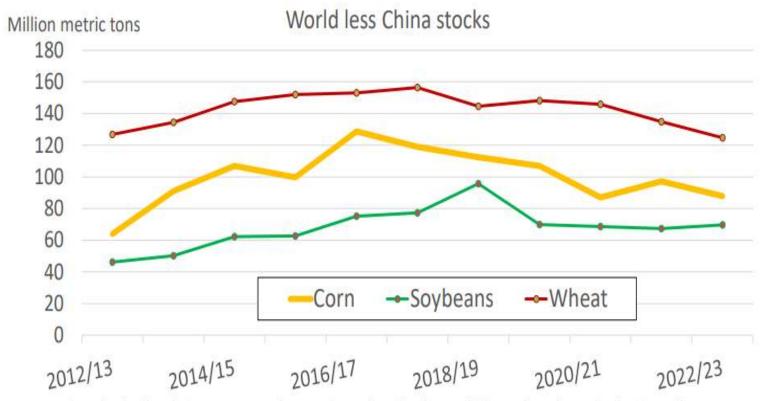
TOTAL FACTOR PRODUCTIVITY

The 2022 GAP Index reveals the lowest level of TFP growth to date, an average of 1.12% per year (2011-2020), far below the target of 1.73% annual growth (Figure 2). If this rate remains unchanged, the gap will widen over time, making it increasingly difficult to close.



The most recent data show a sharp decline in TFP and output growth (Figure 5). The average annual TFP growth rate declined from 1.99% in 2001-2010 to 1.12% in 2011-2020. The contribution of land expansion (much of this in Sub-Saharan Africa) to output growth more than doubled between the two decades, while the rate of input intensification declined by 17%.

Tight Global Supplies for Grains and Oilseeds



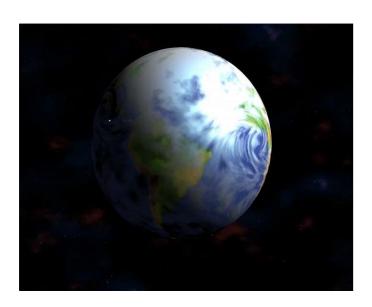
Note: Data based on local marketing years except for Argentina and Brazil soybeans which are adjusted to an October-September year. Source: USDA, Economic Research Service calculations; USDA, Foreign Agricultural Service *Production, Supply and Distribution Database*; USDA, World Agricultural Outlook Board, Agricultural Outlook Forum.

WASDA REPORT RICE

World Production: 520.50 MMT

World Consumption: 523.00 MMT

World Ending Stocks: 166.70 MMT (3.84Months)



Food and Agriculture Organization Production/Consumption

Wheat: 789.8 MMT/791.7MMT (267MMT)

Coarse Grains: 1439.6MMT/1450.1MMT

(323MMT)

Oil Seeds: 671.2 MMT/542.5. MMT (116.8MMT)

WORLD Production vs Consumption

Sugar: 174.4 MMT/ 173.6 MMT (1.31MMT)

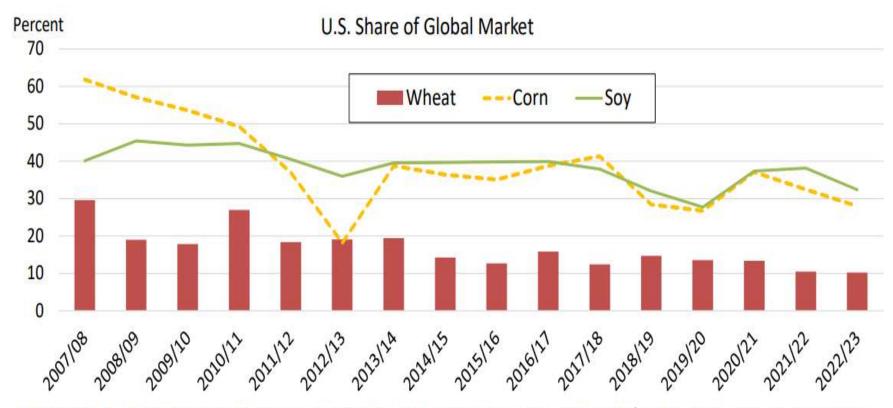
Meats: 337,118 KMT/ 335,471 KMT (2,019KMT)

Poultry: 103.4 KMT/135,779 KMT(22,000KMT)

Pork: 114.33MMT/ 112.6MMT (68,200MMT)

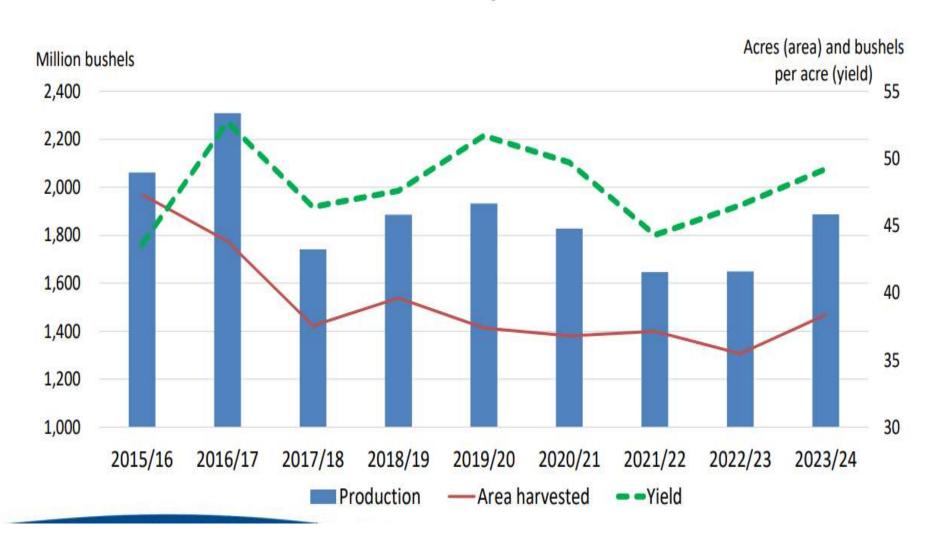
Cotton: 116.36 M/ 119.63M Bales(93M)

U.S. Market Share Declining



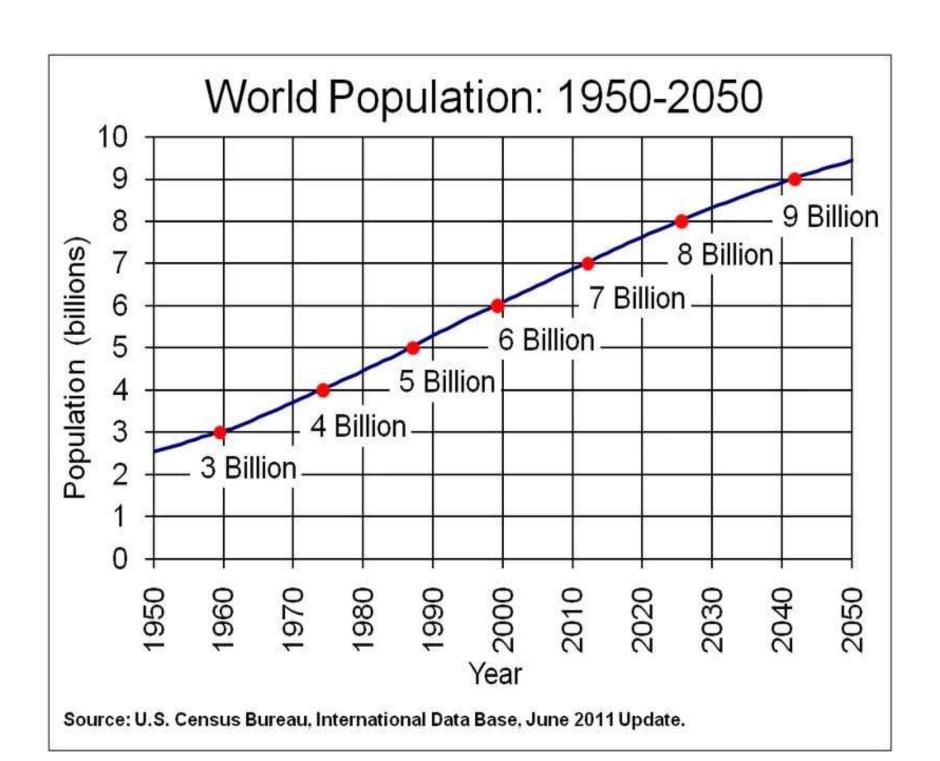
Note: For wheat and corn, global market share is calculated using the trade year export data, which is July/June for wheat, October-September for corn. For soybeans, local marketing year exports are utilized, except for Argentina and Brazil which are adjusted to an October-September basis. Source: USDA, Economic Research Service; data from USDA, Foreign Agricultural Service, *Production, Supply, and Distribution* database.

Wheat Production Expected to Rebound



IT IS THE FUNDAMENTAL DUTY OF MANKING TO FEED THE WORLD





LOUISIANA MARKET BULLETIN PUBLISHED SINCE 1906





Hurricane season is here livestock in the event you storm threatens:

season is expected to be said Commissioner of prepare your property so • Test brake and running an active one. Now is the Agriculture and Forestry if you need trees cut, it is lights evacuated citizens going to shelters during declared Mike Strain, D.V.M. recommended you use Inspect the overall emergencies. The LDAF "I'm urging everyone Louisiana residents a licensed arborist. This to have a plan in place should have a plan in p

of Agriculture and items to take during an mobilized, if necessary,

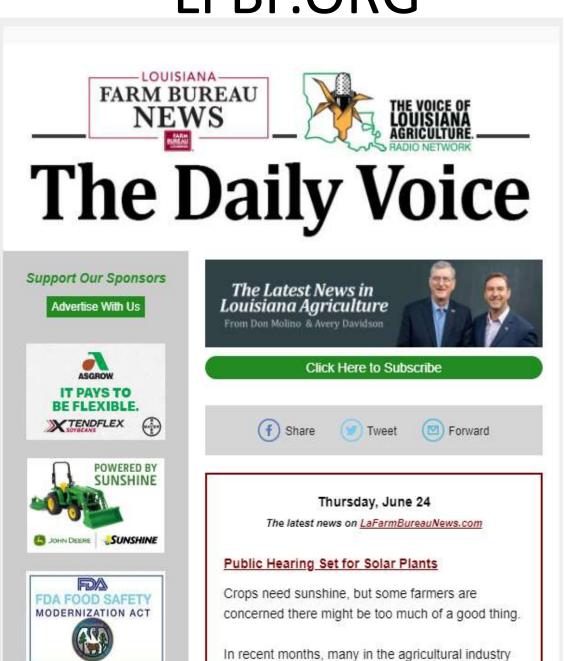
- . Check tire pressure and evacuating and sheltering

and the 2021 hurricane are in the path of a storm," "This is the time to rubber for wear household pets for property and your pets/ or livestock in the event a must maintain liability insurance," said Strain.

| Pets in close proximity to their owners when an evacuation is necessary. Insurance," said Strain.

Refer to the during a natural disaster. Those pet trailers and LDAF Louisiana Department Important livestock employees are ready to be

LFBF.ORG



have expressed concerned about the rapid

DAILY PODCAST

to have it listed here.





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The Morning Farm Report: Neil Melancon takes a look at the latest news in Louisiana agriculture, yesterday's grain market analysis and prices, and the latest livestock markets.

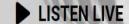
<u>The Cotton Report:</u> Don Molino has the latest news and market information affecting the Louisiana cotton industry.

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PERSONAL DETAILS





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LABOR H2A/H2B



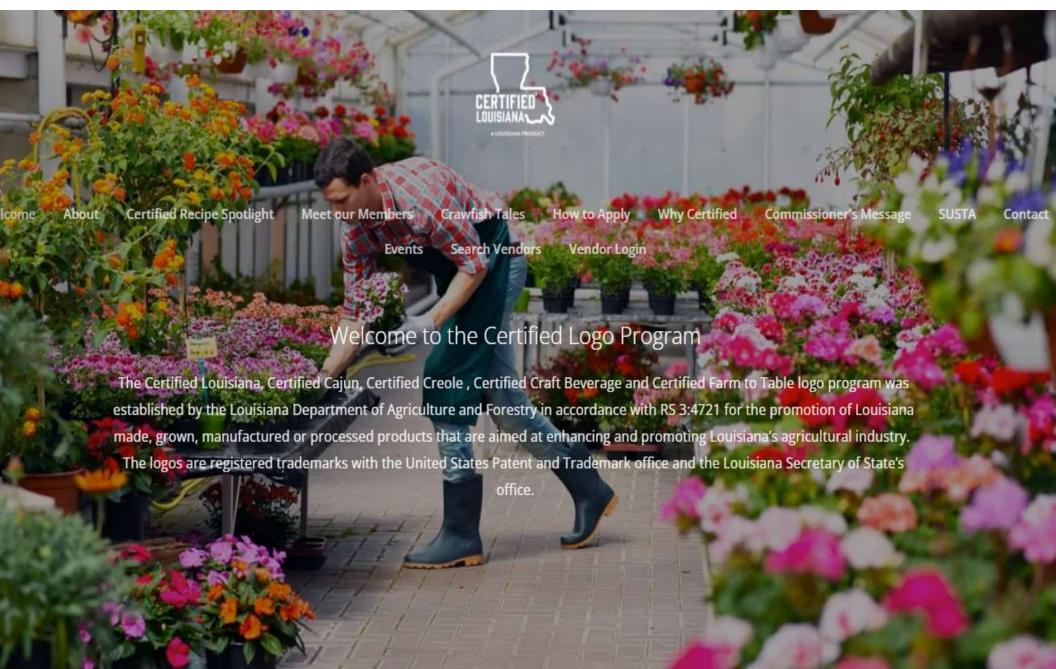
INNOVATION AND TECHNOLOGY







CERTIFIED LOUISIANA



TIMBER \$ 3.8B 18.6M acres



Poultry \$1.8B, 400 farms



LINEAGE LOGISTICS



Sugarcane \$ 1.1B, 494K acres, 450 farms average yield 29.8 tons/acre, down 9%



Soybeans

• \$ 606M 1.06M acres, 2,254 farms average yield 52 bu/acre, up 2%



RICE: 3rd largest producer in US

- \$ 379 M
- 414 K ACRES: began 1n 1718
- 828 FARMS average yield 6,870 lbs/acre, down 12%



Feed Grains \$302M, 600K+ acres,



CORN

 600,000 planted acres, up 100,000 from 2020, 565,000 harvested acres, average yield 183 bu/acre up 18%



COTTON \$247,230,786 105K acres

- Average yield 960 lbs/acre
- 210,000 bales, down 38%

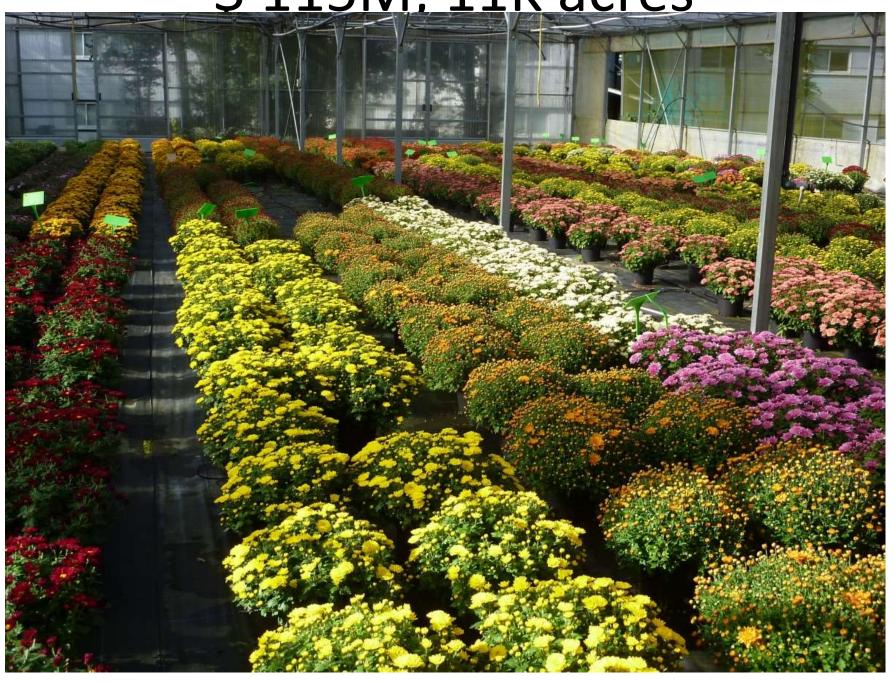


HORSES \$ 339,861,000 116,834



HORTICULTURE

\$ 115M, 11K acres



CATTLE \$ 345M 590K



Dairy \$24M 8,500 head



Swine \$ 2M 277 Producers



Sheep \$ 1M 271 Producers



Goats \$2M 903 Producers



HAY \$ 125,262,303, 370k acres



SWEET POTATOES

• \$ 47M, 7,239 acres





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Pesticide Pickup

- #6 (Crowley) 207,631 lbs; 103.8 tons, 6 truckloads
- #7 Southeast Research Station (Franklinton)
 71,306 lbs; 35.65 tons
- To date: 345.96 tons of hazardous chemicals. Last one one March 28, LSU Ext office in Napoleonville – 34 tons



TYSON, JBS, CARGILL, NATIONAL BEEF

 CONTROL 85% OF BEEF, 70% PORK, 54% OF POULTRY





LOUISIANA DEPARTMENT OF AGRICULTURE & FORESTRY MIKE STRAIN DVM COMMISSIONER



May 27, 2021

The Honorable Merrick Garland Attorney General U.S. Department of Justice 950 Pennsylvania Ave, NW Washington, DC 20250

Dear Attorney General Sarland: Merrick

On behalf of Louisisha's farmers and ranchers, I would like to express support for the continued investigation by the U.S. Department of Justice into the nation's meatpacking industry and beef supply chain. Eleven state Attorneys General and a growing number of U.S. Senators and Representatives have also signed letters to this effect. Over the past year, I have consistently heard from beef producers in reference to the low farm gate receipts for cattle. Further, the substantial margins between live cattle prices our ranchers receive and the retail prices consumers pay at the grocery store are a continuing source of concern and frustration for Louisiana's beef producers. This investigation is necessary to determine the root causes of these discrepancies, to rectify the price differentials, and to further ensure fairness and market transparency.

Especially today, in the COVID-19 environment with input costs on the rise and scarce labor, our producers are working harder than ever to provide nutritious, safe, affordable protein for the world and be good stewards the land. With dwindling profit margins, it is imperative that we consider every step in the supply chain to assure that our ranchers stay in business, as it is almost impossible for a beginning farmer to build the asset base necessary to obtain lands, buy breeding stock, and acquire the equipment necessary to be successful. Our ranchers' ability to stay in business is crucial to the success of Louisiana and the United States. Louisiana is home to over 11,000 producers and575,000 head of cattle with an annual direct economic impact over \$475 million. The cattle industry is critical to the base economy of our state.

The significant concerns of our cattle industry stem from the historical consolidation of meat processing companies in the U.S. and the minimal competition that exists in this sector of the beef supply chain today. After years of substantial profit margins for packers and low market prices for live cattle, our producers are increasingly concerned about the level of control these few companies have over the live cattle market. If any market manipulation does exist, it is fatal for the long term survival of the American beef industry. Simply put, we ask that fairness and equity in the beef market be restored.

I appreciate your recognition of this issue and support further investigation by the DOJ.

Sincerely,

Mike Strain, DVM Commissioner



U.S. Department of Justice

Office of Legislative Affairs

Office of the Assistant Attorney General

Washington, D.C. 20530

January 4, 2022

Mike Strain, DVM Commissioner Louisiana Department of Agriculture & Forestry 5825 Florida Blvd., Suite 2000 Baton Rouge, L.A. 70806

Dear Commissioner Strain:

This responds to your letter to the Attorney General, dated May 27, 2021, expressing concerns regarding potential anticompetitive activities in the beef industry. The Department of Justice (Department) appreciates your interest in this matter.

Department policy limits my ability to confirm or deny the existence of investigations relating to law enforcement matters. We can assure you, however, that we take very seriously any potential violations of the antitrust laws in the critically important meatpacking industry, and we will take all appropriate enforcement actions to protect both consumers and livestock producers. The Department criminally prosecutes conspiracies to fix prices, as evidenced by several recent indictments of executives and companies in the chicken processing industry. The Department also pursues civil enforcement actions against other conduct that harms competition but falls short of price fixing or market allocation. To the extent appropriate under the relevant laws, we are also committed to working hand in hand with our counterparts at the Department of Agriculture to protect and promote competition.

We hope this information is helpful. Please do not hesitate to contact this office if we may provide additional assistance regarding this or any other matter.

Sincerely,

Theo Stamos

Theo Stamos Intergovernmental Liaison