



ACCUBILL

### BOOKKEEPER PARTNERSHIP APPLICATION

COMPANY NAME: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

PHONE NUMBER: \_\_\_\_\_ EMAIL: \_\_\_\_\_

EIN: \_\_\_\_\_ (PLEASE ATTACH W-9)

COMPANY ESTABLISHED DATE: \_\_\_\_\_

POINT OF CONTACT: \_\_\_\_\_

POC PHONE NUMBER: \_\_\_\_\_ EMAIL: \_\_\_\_\_

PREFERRED METHOD OF PAYMENT

CHECK (PROVIDE ADDRESS) \_\_\_\_\_

ACH (ATTACH VOIDED CHECK)

ROUTING # \_\_\_\_\_ ACCOUNT # \_\_\_\_\_

PLEASE CHECK THE SERVICES YOU PROVIDE

CASH APPLICATION

FIXED ASSETS

ACCOUNTS RECEIVABLE

DEPRECIATION

ACCOUNTS PAYABLE

MERGERS

MONTH END

ACQUISITIONS

FINANCIAL REPORTING

OTHER

BILLING

ACCOUNT INITIAL SETUP

\_\_\_\_\_  
\_\_\_\_\_

PLEASE CHECK THE SOFTWARE YOU HAVE EXPERIENCE WITH

QUICKBOOKS ONLINE

- QUICKBOOKS DESKTOP
- XERO
- SAGE
- FRESHBOOKS
- OTHER \_\_\_\_\_

WHAT OTHER SERVICES NOT LISTED ARE YOU ABLE TO PROVIDE?

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LIST THREE REFERENCES/PREVIOUS CLIENTS

- ❖ COMPANY \_\_\_\_\_
- ❖ PHONE NUMBER \_\_\_\_\_
- ❖ EMAIL \_\_\_\_\_
  
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- ❖ EMAIL \_\_\_\_\_
  
- ❖ COMPANY \_\_\_\_\_
- ❖ PHONE NUMBER \_\_\_\_\_
- ❖ EMAIL \_\_\_\_\_

BY SIGNING THIS AGREEMENT YOU AGREE TO BECOME A PARTNER WITH ACCUBILL. YOU MAY NOT DIRECTLY SOLICIT ACCUBILL CLIENTS THAT ARE ASSIGNED TO YOU FOR A DURATION OF TWO YEARS AND ALL PRICING FOR THE CLIENT ARE QUOTED BY ACCUBILL. DO NOT DISCUSS PRICING. FAILING TO COMPLETE AN ACCEPTED ASSIGNMENT COULD AFFECT THE FLOW OF FUTURE ASSIGNMENTS.

NAME: \_\_\_\_\_ TITLE: \_\_\_\_\_

SIGNATURE:

\_\_\_\_\_