



TIDEWATER
Midstream and Infrastructure Ltd.

Welcome

AGENDA

Tidewater Overview

Dimsdale Gas Storage Project Overview

Pipestone Project Overview

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Commercial Status

Gathering System

Gas Plant

Q&A

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Community, Health & Safety, and Environment

We are grateful for the opportunity and privilege to work with the communities in which we operate.

At Tidewater, we adhere to the highest standards of ethics, safety, health and the environment. Through a commitment to the highest standards, we believe that the communities in which we live, work and play should be impacted in a positive way.

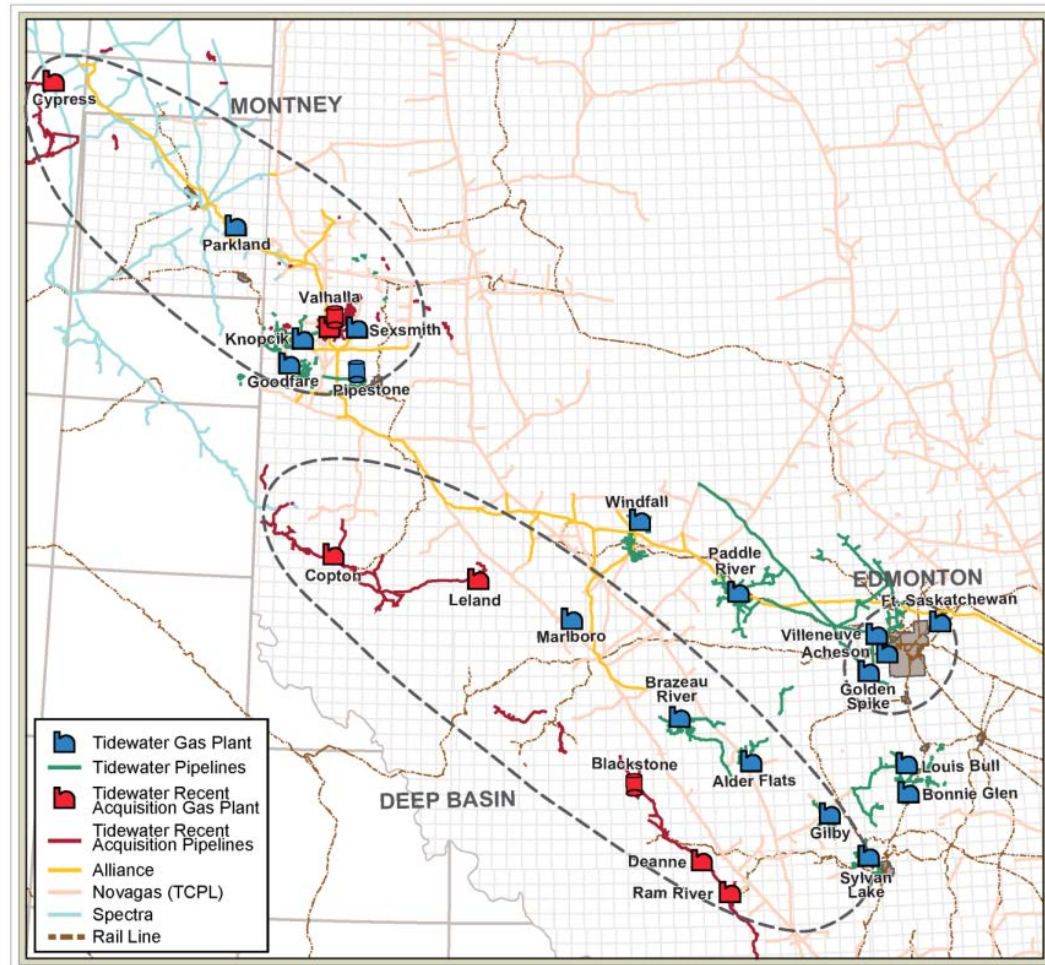
Our reputation as a respected and valued corporate citizen is paramount to the individual people at Tidewater and we take extra steps to ensure time and financial investments are available to support communities that we love.



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Current Assets – Operating Areas

Tidewater owns/operates more than 20 gas plants in Alberta and Northeast B.C., of which 5 process sour gas. The assets are grouped into 3 key operating areas or regions.



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Current Assets – Montney Region

Operate Goodfare gas plant and pipelines (green lines)

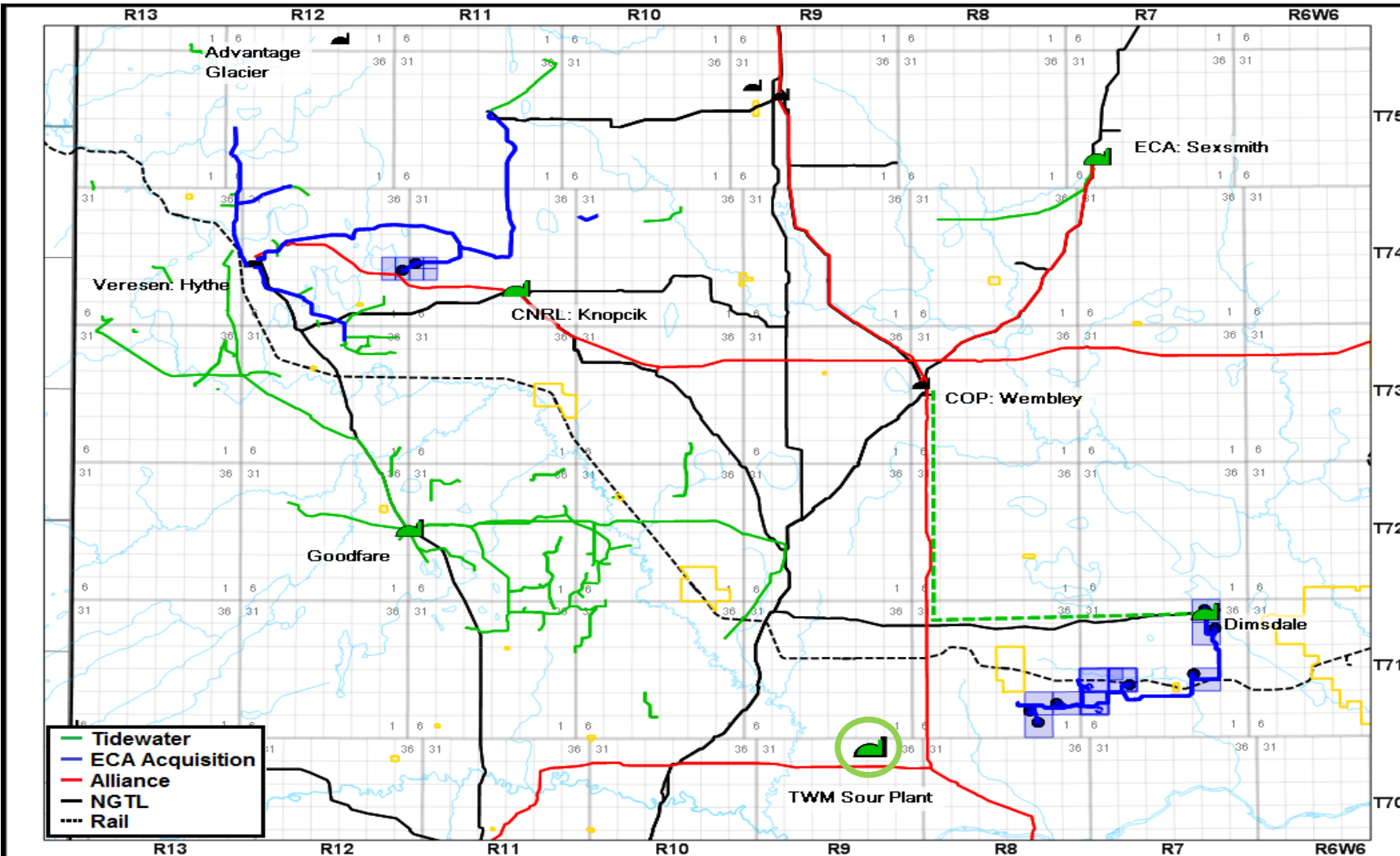
Ownership in Knopcik, Sexsmith plants

Acquired underutilized sour pipelines (blue lines)

Developing Dimsdale Sweet Gas Storage Project (green dashed)



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Dimsdale Gas Storage Project Overview

Tidewater operates a sweet natural gas storage reservoir on the west edge of Grande Prairie, AB and has full AER approvals to connect it via 30" pipeline to existing Alliance and Transcanada transmission lines, drill six additional storage wells and construct a new compression and dehydration facility to inject and withdraw gas from the reservoir.

Typically pipeline grade natural gas will be injected spring/summer and withdrawn fall/winter coinciding with end user demand needs. To date cushion gas has been injected into the reservoir using existing wells and infrastructure. The new infrastructure is expected to be in service as early as Spring 2019.



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Gas Storage Facility Render



Proposed Pipestone Project Overview

Tidewater is proposing to design, build, and operate a sour gas gathering and processing infrastructure in the area near Wembley and Dimsdale, AB to support area producers in their development plans.

The gathering system and plant have been designed and routed with efforts to:

- Minimize overall infrastructure addition in the area

- Minimize off-site compression by utilizing low pressure gathering

- Maximize paralleling of existing infrastructure

- Work in conjunction with Producer development planning

- Maximize end product value



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Commercial Status

Tidewater has made the final investment decision to proceed with the gas plant and the associated gathering and sales pipeline system

Tidewater has received commitment from multiple producers in the area

Support for the facility has been high



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Regulatory Status

Applications have been submitted for the gas plant and the disposal well

Land acquisition for gathering and sales pipelines on going

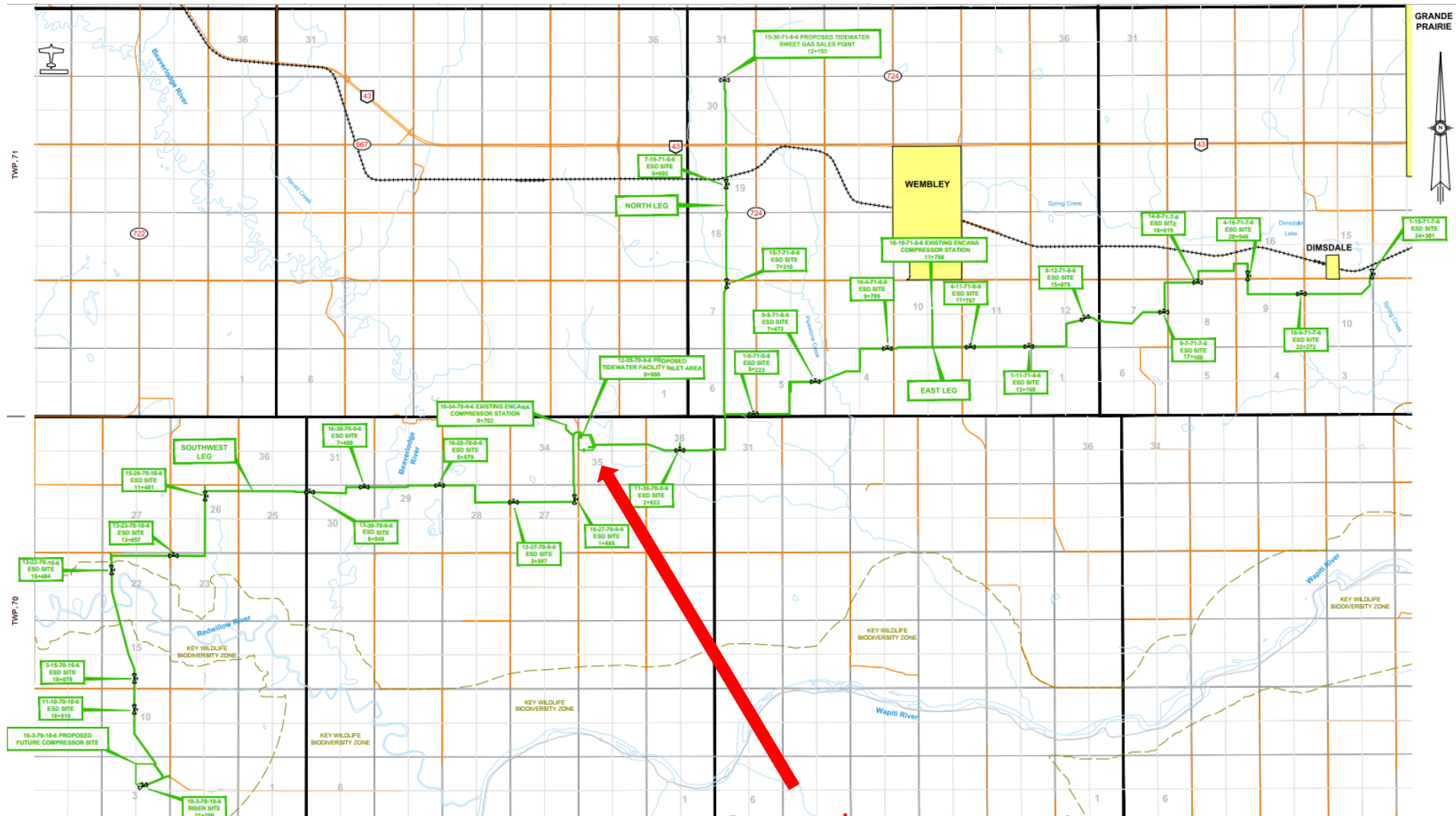
Public engagement session held Aug 16 at Philip J. Currie Dinosaur Museum

Key concerns noted during engagement

- Environmental impacts
- Road traffic
- Pipeline integrity
- Land use impact



Pipestone Gathering and Sales System



Gas Plant Location



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Initial Rendering of the Facility



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Proposed Project Timeline

Landowner consultation and engagement is underway and will continue throughout the project

Route selection, siting, and environmental studies are nearing completion

Land acquisition (ROW) continues to progress well

Construction is presently targeted to commence in Q3 of 2018

Targeted start-up date of Q1/Q2 of 2019

All proposed dates are subject to regulatory approvals



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We Want to Hear from You

Tidewater would like to hear from you and address your concerns with the Pipestone Project.

Please let us know your thoughts via email:

stakeholderrelations@tidewatermidstream.com



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