HOME IMPROVEMENT LOG - A GUIDELINE WORKSHEET ONLY

Receipts, cancelled checks, and other verification of improvement/expenses for a home should be kept for <u>at least 5 years</u> after the property is sold.

To allow for cumulative amounts to change when additional improvements are made, USE PENCIL in the "Total" column

TOTAL Year Amount Year Year Amount Year **Amount** Special Assessments Amount Sewer and Storm Sewer Water Connections Streets, Sidewalks, Alleys Parks and Lighting Other Amount Year **TOTAL** Outside Improvements Year Amount Year Amount Year Amount Additional Acreage/Lots, Surverying Additions to Buildings Porch, Breezeways, Deck Siding and Flashing Garage, Workshed, Storage Roof Replacement Windows, Screens, Screen/Storm Doors Gutters, Leaders, Drains Pipes and Dry Wells Termite Proofing Other Other **TOTAL** Lawn, Garden Grounds Year Amount Year Amount Year Amount Year Amount Terraces, Patios, Retaining Walls Cement and Asphalt Steps, Walks, Driveway Bird Bath, Patio, Other Fences, Gates, Play Yard Kennel, BBQ Pit, Greenhouse Water Well, Pump, Sprinker System Rototill, Grading, Fill, Topsoil Sod, Fertilizers, Seed, Plants Trees, Shrubs, Bushes, Vines Clotheslines Drainage & Water Proofing Mail Box and Trellis Garden (installation), Swimming Pool Other Amount **Amount Amount Amount TOTAL Inside Additions & Improvements** Year Year Year Year Conversions, Attics or Basement Into Bedrooms or Recreation Inside Walls: Altering and Plastering Wood Paneling, Wood Tile Room Dividers and Partitions Ceilings and Lighting Replace or Add Stairs Wood Flooring, Tile, Linoleum Carpeting Cabinets and Cupboards Closets and Shelves Bookcases, Other Built-ins, Mirrors Installed Furniture Booths, Bars, Counters, Shelves Fireplace and Equipment Radiator Covers and Ventilators Windows, Window Treatments, Storms Curtain,s Draperies, Blinds, Hot Tubs Wallpaper (First time only) Other Other

Home Improvement Log (Pg 2 of 2)

Medicine Cabinet and Mirrors Shower Cabinet and Controls Trub. Tower Racks, Hangers Sliding Doors and Heaters Other Kitchen and Laundry Counters, Sinks, Drainboards Range, Oven, Hood, Venilators Dishwaher and Refrigerator Dishwaher and Refrigerator Washer, Dryer, Laundry Tub Hamper, Chutes, Table, Racks Cabinets, Tops, Built-ins Other Hardware, Fixtures, Locks For Cutains and Drapes Lighting Fixtures Other Mechanical Equipment Soft Water System Hot Water Heater Furnaco and Space Heaters Air Conditioning and Cooling Radiators, Valves, Grills Humidifier and Dehumidifier Other Pixtures, Switches, Cover Plates Conduit and Fuse, Junction Boxes Wiring System and Clicuit Breakers Lighting System and Clicuit Breakers Westers Wishen Rose and Clicuit Breakers Wighting Other Wishening Rose and Indiana Wiring System and Clicuit Breakers Utighting System and Clicuit Breakers Wiring System and Clicuit Breakers Wiring System and Clicuit Breakers Utighting Rosds and TV Antenna Floodlights, Cable TV Wiring, Other	
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Fire or Burglar Alarms/Security System	
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Ceilings, Floor, Walls	
Roof, Attic, Basement	
Pipes, Ducts, Weatherstripping	
Other Other	

Add All Improvement Amounts in "TOTAL" Column = \$

ITEMS NECESSARY TO REPORT THE SALE OF A RESIDENCE:

- 1) If this is your first home ever sold, provide closing statements from purchase of old home which will include the purchase price and closing costs. Otherwise, the prior year house sale Form 2119 will normally include the necessary information.
- 2) A list of ALL improvements made to the property including special assessments, if any. (Use this form.) It may help to mentally picture each part of the house and yard, and what was done to improve it. Estimate costs, it records are not available. If no records on special assessments, contact the count real estate office.
- 3) Total the fixing-up expenses incurred on the old home during the 90-day period peior to the sale date.
- 4) Closing statement from the Sale of the old house.
- 5) If the cost of the new home is less than the selling price of the old home, provide a list of all improvements made or planning to ve made to the new home within two years from date of sale of the old home.
- 6) Have you ever claimed depreciation, residential energy credits (1977-1987), or a casualty loss on you're your home? ___YES ___NO. If yes, ask your tax consultant.